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Global Group Captive Insurance Market Growth (Status and Outlook) 2025-2031

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Abstracts

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The global Group Captive Insurance market size is predicted to grow from US$ 3723 million in 2025 to US$ 5817 million in 2031; it is expected to grow at a CAGR of 7.7% from 2025 to 2031.

Group Captive Insurance refers to a self-insurance arrangement in which a group of unrelated companies (or members) come together to create and own a single captive insurance company. This captive insurer provides coverage for the group’s collective risks, such as property, liability, workers' compensation, or other types of insurance. By pooling resources, the member companies share both the costs and the risks associated with insuring their businesses, typically resulting in cost savings, enhanced control over claims management, and customized coverage options.

United States market for Group Captive Insurance is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Group Captive Insurance is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Group Captive Insurance is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Group Captive Insurance players cover Zurich, Aon, OCORIAN, PWC, Swiss Re, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

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LPI (LP Information)' newest research report, the “Group Captive Insurance Industry Forecast” looks at past sales and reviews total world Group Captive Insurance sales in 2024, providing a comprehensive analysis by region and market sector of projected Group Captive Insurance sales for 2025 through 2031. With Group Captive Insurance sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Group Captive Insurance industry.

This Insight Report provides a comprehensive analysis of the global Group Captive Insurance landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Group Captive Insurance portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Group Captive Insurance market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Group Captive Insurance and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Group Captive Insurance.

This report presents a comprehensive overview, market shares, and growth opportunities of Group Captive Insurance market by product type, application, key players and key regions and countries.

Segmentation by Type:

Pure Group Captive Insurance

Association Captive Insurance

Others

Segmentation by Application:

SMEs

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Large Enterprise

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

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Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Zurich

Aon

OCORIAN

PWC

Swiss Re

Pinnacle Financial Partners

HUB International

Marsh

EY

Deloitte

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WTW

The Hartford

Fox Rothschild

Conner Strong

Risk Strategies

Risk Management Advisors

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