

Global Ground Vehicle Armor Component Market Growth 2026-2032

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Abstracts

The global Ground Vehicle Armor Component market size is predicted to grow from US\$ 1811 million in 2025 to US\$ 2821 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

In 2024, global Ground Vehicle Armor Component production reached approximately 784,027 tons, with an average global market price of around US\$ 2361 per ton. Gross margin is about 43%. The cost is 1,346 usd. Production capacity 800,000 tons. Ground vehicle armor components refer to protective structural parts installed on military and security vehicles to provide ballistic, blast, and fragmentation resistance. These components include armor plates, spall liners, transparent armor, modular armor kits, and energy-absorbing structures. They are engineered to protect crew and critical systems from threats such as small arms fire, IEDs, mines, and explosive fragments. From an upstream perspective, ground vehicle armor components rely on materials such as high-strength armor steel, aluminum alloys, advanced ceramics, aramid fibers, UHMWPE, and specialty polymers, along with manufacturing processes including heat treatment, ceramic sintering, composite lamination, and precision machining. From a downstream perspective, these components are integrated by armored vehicle OEMs, defense system integrators, and military maintenance units into platforms such as main battle tanks, armored personnel carriers, MRAP vehicles, tactical trucks, and security vehicles.

United States market for Ground Vehicle Armor Component is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Ground Vehicle Armor Component is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Ground Vehicle Armor Component is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Ground Vehicle Armor Component players cover Coorstek, Multotec, HMT GmbH, LTC, CeramTecs, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Ground Vehicle Armor Component Industry Forecast" looks at past sales and reviews total world Ground Vehicle Armor Component sales in 2025, providing a comprehensive analysis by region and market sector of projected Ground Vehicle Armor Component sales for 2026 through 2032. With Ground Vehicle Armor Component sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ground Vehicle Armor Component industry.

This Insight Report provides a comprehensive analysis of the global Ground Vehicle Armor Component landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ground Vehicle Armor Component portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ground Vehicle Armor Component market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ground Vehicle Armor Component and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ground Vehicle Armor Component.

This report presents a comprehensive overview, market shares, and growth opportunities of Ground Vehicle Armor Component market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Monolithic Type

Segmented Type

Segmentation by Material:

Iron Material

Aluminum Material

Composite Material

Segmentation by Application:

For Military

For Civilian

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Coorstek

Multotec

HMT GmbH

LTC

CeramTecs

Saint Gobain

BAE Systems

IBD Deisenroth Engineering

Rheinmetall

ArmorWorks

NP Aerospace

TenCate Advanced Armor

Plasan

QinetiQ

DuPont

Schunk Ceramics

DYNEEMA

Isoclima Defense

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ground Vehicle Armor Component market?

What factors are driving Ground Vehicle Armor Component market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?
How do Ground Vehicle Armor Component market opportunities vary by end market size?
How does Ground Vehicle Armor Component break out by Type, by Application?

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