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Global Ground Rubber from End-of-Life Tires Market Growth 2026-2032

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Abstracts

The global Ground Rubber from End-of-Life Tires market size is predicted to grow from US$ 1022 million in 2025 to US$ 1312 million in 2032; it is expected to grow at a CAGR of 3.7% from 2026 to 2032.

Ground Rubber from End-of-Life Tires is a secondary raw material produced by reducing post-consumer passenger, truck, bus, and off-road tires into steel-free and fiber-reduced granules or powders. The market includes coarse ground rubber, standard crumb rubber, fine ground rubber, and micronized rubber powder.

Upstream supply of Ground Rubber begins with collection networks, tire retailers, fleet operators, municipal programs, retreaders, and dismantlers. Processing involves sorting, primary shredding, steel liberation, fiber removal, granulation, screening, milling, laboratory testing, bulk handling, and packaging. Product value rises with particle-size consistency, low metal residue, low fiber content, traceability, compliance documentation, and suitability for demanding rubber-compounding or asphalt-modification applications. Downstream demand comes from rubber product manufacturers, asphalt modifiers, road contractors, automotive suppliers, artificial-turf contractors, safety-surface manufacturers, flooring producers, adhesives formulators, plastics compounders, and construction-material producers. Procurement is typically based on annual framework contracts, regional collection agreements, distributor replenishment orders, tender-led infrastructure projects, and direct bulk supply arrangements.

In the current market, global production is around 3,714 kilo metric tons, with an average selling price of about 281 USD per metric ton EXW basis. The market is globally fragmented because collection economics, permitting systems, tire

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composition, freight distance, state or national recovery incentives, and the availability of local end uses differ sharply by country. Top five suppliers control approximately 25.5 percent of global revenue on a constrained production-capacity and product-mix estimate. Genan, Liberty Tire Recycling, CRM Rubber, Tyrecycle, and the combined specialty-powder activities of Lehigh Technologies and Tinna represent the leading visible tier, while Europe remains populated by regional granulation specialists such as Kargro Recycling, Granuband, Murfitts Industries, Orze?, Lagedo Recycling, and Pyrum Innovations. A typical global gross margin is estimated at 22.0 percent. The principal entry barriers are permitted tire collection networks, consistent feedstock access, high-throughput mechanical processing equipment, metal and fiber separation efficiency, laboratory capability, product certification, logistics density, and customer qualification cycles. High-value fine powder and micronized grades can achieve higher margins, while coarse material remains highly exposed to regional freight cost and local disposal-fee conditions.

Through 2026–2032, demand growth is expected to shift toward rubber-modified asphalt, industrial rubber compounds, specialty powders, lower-contamination grades, and material uses that replace part of virgin elastomer or polymer content. Expanded ELT producer-responsibility systems, carbon-accounting requirements, recycled-content targets, and restrictions affecting loose synthetic-turf infill will gradually alter the end-use mix toward asphalt, moulded products, automotive applications, construction materials, coatings, and engineered compounds. The key bottlenecks will remain irregular feedstock quality, high electricity use for fine grinding, long transport distances, weak economics for low-grade coarse material, variable government incentives, inconsistent end-of-waste criteria, and downstream concerns around microplastic release from unbound applications. Technology investment is therefore concentrating on higher-purity separation, cryogenic or advanced milling, automated quality monitoring, coated granules, digital traceability, and application-specific formulations.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Ground Rubber from End-of-Life Tires Industry Forecast” looks at past sales and reviews total world Ground Rubber from End-of-Life Tires sales in 2025, providing a comprehensive analysis by region and market sector of projected Ground Rubber from End-of-Life Tires sales for 2026 through 2032. With Ground Rubber from End-of-Life Tires sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Ground Rubber from End-of-Life Tires industry.

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This Insight Report provides a comprehensive analysis of the global Ground Rubber from End-of-Life Tires landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ground Rubber from End-of-Life Tires portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ground Rubber from End-of-Life Tires market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ground Rubber from End-of-Life Tires and breaks down the forecast by Particle Grade, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ground Rubber from End-of-Life Tires.

This report presents a comprehensive overview, market shares, and growth opportunities of Ground Rubber from End-of-Life Tires market by product type, application, key manufacturers and key regions and countries.

Segmentation by Particle Grade:

Coarse Ground Rubber

Standard Crumb Rubber

Fine Ground Rubber

Micronized Rubber Powder

Segmentation by Grinding Route:

Room Temperature Grinding

Low Temperature Grinding

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Other Grinding Processes

Segmentation by ELT Feedstock Class:

Light Tires

Commercial Tires

Off-road Tires

Segmentation by Application:

Sports Surfaces

Rubber Mulch

Molded-Extruded Products

Automotive Products

Rubber-Modified Asphalt

Other Applications

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

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- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Genan

Liberty Tire Recycling

CRM Rubber

Tyrecycle

Tinna Rubber and Infrastructure

Lehigh Technologies

GRP

Kargro Recycling

Murfitts Industries

Granuband

Lagedo Recycling

Orze?

Mathe Group

Pyrum Innovations

Nantong Warrior Rubber

Wuxi Wanfeng Rubber

Cukurova Geri D?n???m

Entech

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West Coast Rubber Recycling

American Tire Recycling

Preferred Tire Recycling of St. Louis

Ecore International

reRubber

Mahantango Enterprises

BAS Recycling

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ground Rubber from End-of-Life Tires market?

What factors are driving Ground Rubber from End-of-Life Tires market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ground Rubber from End-of-Life Tires market opportunities vary by end market size?

How does Ground Rubber from End-of-Life Tires break out by Particle Grade, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Ground Rubber from End-of-Life Tires Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Ground Rubber from End-of-Life Tires by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Ground Rubber from End-of-Life Tires by Country/Region, 2021, 2025 & 2032
2.2 Ground Rubber from End-of-Life Tires Segment by Particle Grade
  2.2.1 Coarse Ground Rubber
  2.2.2 Standard Crumb Rubber
  2.2.3 Fine Ground Rubber
  2.2.4 Micronized Rubber Powder
  2.2.5 Ground Rubber from End-of-Life Tires Sales by Particle Grade
    2.2.5.1 Global Ground Rubber from End-of-Life Tires Sales Market Share by Particle Grade (2021-2026)
    2.2.5.2 Global Ground Rubber from End-of-Life Tires Revenue and Market Share by Particle Grade (2021-2026)
    2.2.5.3 Global Ground Rubber from End-of-Life Tires Sale Price by Particle Grade (2021-2026)
2.3 Ground Rubber from End-of-Life Tires Segment by Grinding Route
  2.3.1 Room Temperature Grinding
  2.3.2 Low Temperature Grinding
  2.3.3 Other Grinding Processes
  2.3.4 Ground Rubber from End-of-Life Tires Sales by Grinding Route
    2.3.4.1 Global Ground Rubber from End-of-Life Tires Sales Market Share by Grinding

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Route (2021-2026)
2.3.4.2 Global Ground Rubber from End-of-Life Tires Revenue and Market Share by Grinding Route (2021-2026)
2.3.4.3 Global Ground Rubber from End-of-Life Tires Sale Price by Grinding Route (2021-2026)
2.4 Ground Rubber from End-of-Life Tires Segment by ELT Feedstock Class
2.4.1 Light Tires
2.4.2 Commercial Tires
2.4.3 Off-road Tires
2.4.4 Ground Rubber from End-of-Life Tires Sales by ELT Feedstock Class
2.4.4.1 Global Ground Rubber from End-of-Life Tires Sales Market Share by ELT Feedstock Class (2021-2026)
2.4.4.2 Global Ground Rubber from End-of-Life Tires Revenue and Market Share by ELT Feedstock Class (2021-2026)
2.4.4.3 Global Ground Rubber from End-of-Life Tires Sale Price by ELT Feedstock Class (2021-2026)
2.5 Ground Rubber from End-of-Life Tires Segment by Application
2.5.1 Sports Surfaces
2.5.2 Rubber Mulch
2.5.3 Molded-Extruded Products
2.5.4 Automotive Products
2.5.5 Rubber-Modified Asphalt
2.5.6 Other Applications
2.5.7 Ground Rubber from End-of-Life Tires Sales by Application
2.5.7.1 Global Ground Rubber from End-of-Life Tires Sale Market Share by Application (2021-2026)
2.5.7.2 Global Ground Rubber from End-of-Life Tires Revenue and Market Share by Application (2021-2026)
2.5.7.3 Global Ground Rubber from End-of-Life Tires Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Ground Rubber from End-of-Life Tires Breakdown Data by Company
3.1.1 Global Ground Rubber from End-of-Life Tires Annual Sales by Company (2021-2026)
3.1.2 Global Ground Rubber from End-of-Life Tires Sales Market Share by Company (2021-2026)
3.2 Global Ground Rubber from End-of-Life Tires Annual Revenue by Company

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(2021-2026)
3.2.1 Global Ground Rubber from End-of-Life Tires Revenue by Company (2021-2026)
3.2.2 Global Ground Rubber from End-of-Life Tires Revenue Market Share by Company (2021-2026)
3.3 Global Ground Rubber from End-of-Life Tires Sale Price by Company
3.4 Key Manufacturers Ground Rubber from End-of-Life Tires Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Ground Rubber from End-of-Life Tires Product Location Distribution
3.4.2 Players Ground Rubber from End-of-Life Tires Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR GROUND RUBBER FROM END-OF-LIFE TIRES BY GEOGRAPHIC REGION

4.1 World Historic Ground Rubber from End-of-Life Tires Market Size by Geographic Region (2021-2026)
4.1.1 Global Ground Rubber from End-of-Life Tires Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Ground Rubber from End-of-Life Tires Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Ground Rubber from End-of-Life Tires Market Size by Country/Region (2021-2026)
4.2.1 Global Ground Rubber from End-of-Life Tires Annual Sales by Country/Region (2021-2026)
4.2.2 Global Ground Rubber from End-of-Life Tires Annual Revenue by Country/Region (2021-2026)
4.3 Americas Ground Rubber from End-of-Life Tires Sales Growth
4.4 APAC Ground Rubber from End-of-Life Tires Sales Growth
4.5 Europe Ground Rubber from End-of-Life Tires Sales Growth
4.6 Middle East & Africa Ground Rubber from End-of-Life Tires Sales Growth

5 AMERICAS

5.1 Americas Ground Rubber from End-of-Life Tires Sales by Country

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5.1.1 Americas Ground Rubber from End-of-Life Tires Sales by Country (2021-2026)
5.1.2 Americas Ground Rubber from End-of-Life Tires Revenue by Country (2021-2026)
5.2 Americas Ground Rubber from End-of-Life Tires Sales by Particle Grade (2021-2026)
5.3 Americas Ground Rubber from End-of-Life Tires Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Ground Rubber from End-of-Life Tires Sales by Region
6.1.1 APAC Ground Rubber from End-of-Life Tires Sales by Region (2021-2026)
6.1.2 APAC Ground Rubber from End-of-Life Tires Revenue by Region (2021-2026)
6.2 APAC Ground Rubber from End-of-Life Tires Sales by Particle Grade (2021-2026)
6.3 APAC Ground Rubber from End-of-Life Tires Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Ground Rubber from End-of-Life Tires by Country
7.1.1 Europe Ground Rubber from End-of-Life Tires Sales by Country (2021-2026)
7.1.2 Europe Ground Rubber from End-of-Life Tires Revenue by Country (2021-2026)
7.2 Europe Ground Rubber from End-of-Life Tires Sales by Particle Grade (2021-2026)
7.3 Europe Ground Rubber from End-of-Life Tires Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

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8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Ground Rubber from End-of-Life Tires by Country
8.1.1 Middle East & Africa Ground Rubber from End-of-Life Tires Sales by Country (2021-2026)
8.1.2 Middle East & Africa Ground Rubber from End-of-Life Tires Revenue by Country (2021-2026)
8.2 Middle East & Africa Ground Rubber from End-of-Life Tires Sales by Particle Grade (2021-2026)
8.3 Middle East & Africa Ground Rubber from End-of-Life Tires Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Ground Rubber from End-of-Life Tires
10.3 Manufacturing Process Analysis of Ground Rubber from End-of-Life Tires
10.4 Industry Chain Structure of Ground Rubber from End-of-Life Tires

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
11.1.1 Direct Channels
11.1.2 Indirect Channels
11.2 Ground Rubber from End-of-Life Tires Distributors
11.3 Ground Rubber from End-of-Life Tires Customer

12 WORLD FORECAST REVIEW FOR GROUND RUBBER FROM END-OF-LIFE

+357 96 030922
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TIRES BY GEOGRAPHIC REGION

12.1 Global Ground Rubber from End-of-Life Tires Market Size Forecast by Region
12.1.1 Global Ground Rubber from End-of-Life Tires Forecast by Region (2027-2032)
12.1.2 Global Ground Rubber from End-of-Life Tires Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Ground Rubber from End-of-Life Tires Forecast by Particle Grade (2027-2032)
12.7 Global Ground Rubber from End-of-Life Tires Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Genan
13.1.1 Genan Company Information
13.1.2 Genan Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
13.1.3 Genan Ground Rubber from End-of-Life Tires Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 Genan Main Business Overview
13.1.5 Genan Latest Developments
13.2 Liberty Tire Recycling
13.2.1 Liberty Tire Recycling Company Information
13.2.2 Liberty Tire Recycling Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
13.2.3 Liberty Tire Recycling Ground Rubber from End-of-Life Tires Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Liberty Tire Recycling Main Business Overview
13.2.5 Liberty Tire Recycling Latest Developments
13.3 CRM Rubber
13.3.1 CRM Rubber Company Information
13.3.2 CRM Rubber Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
13.3.3 CRM Rubber Ground Rubber from End-of-Life Tires Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 CRM Rubber Main Business Overview

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info@marketpublishers.com

13.3.5 CRM Rubber Latest Developments
13.4 Tyrecycle
13.4.1 Tyrecycle Company Information
13.4.2 Tyrecycle Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
13.4.3 Tyrecycle Ground Rubber from End-of-Life Tires Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Tyrecycle Main Business Overview
13.4.5 Tyrecycle Latest Developments
13.5 Tinna Rubber and Infrastructure
13.5.1 Tinna Rubber and Infrastructure Company Information
13.5.2 Tinna Rubber and Infrastructure Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
13.5.3 Tinna Rubber and Infrastructure Ground Rubber from End-of-Life Tires Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Tinna Rubber and Infrastructure Main Business Overview
13.5.5 Tinna Rubber and Infrastructure Latest Developments
13.6 Lehigh Technologies
13.6.1 Lehigh Technologies Company Information
13.6.2 Lehigh Technologies Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
13.6.3 Lehigh Technologies Ground Rubber from End-of-Life Tires Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Lehigh Technologies Main Business Overview
13.6.5 Lehigh Technologies Latest Developments
13.7 GRP
13.7.1 GRP Company Information
13.7.2 GRP Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
13.7.3 GRP Ground Rubber from End-of-Life Tires Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 GRP Main Business Overview
13.7.5 GRP Latest Developments
13.8 Kargro Recycling
13.8.1 Kargro Recycling Company Information
13.8.2 Kargro Recycling Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
13.8.3 Kargro Recycling Ground Rubber from End-of-Life Tires Sales, Revenue, Price and Gross Margin (2021-2026)

+357 96 030922
info@marketpublishers.com

13.8.4 Kargro Recycling Main Business Overview
13.8.5 Kargro Recycling Latest Developments
13.9 Murfitts Industries
13.9.1 Murfitts Industries Company Information
13.9.2 Murfitts Industries Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
13.9.3 Murfitts Industries Ground Rubber from End-of-Life Tires Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Murfitts Industries Main Business Overview
13.9.5 Murfitts Industries Latest Developments
13.10 Granuband
13.10.1 Granuband Company Information
13.10.2 Granuband Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
13.10.3 Granuband Ground Rubber from End-of-Life Tires Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Granuband Main Business Overview
13.10.5 Granuband Latest Developments
13.11 Lagedo Recycling
13.11.1 Lagedo Recycling Company Information
13.11.2 Lagedo Recycling Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
13.11.3 Lagedo Recycling Ground Rubber from End-of-Life Tires Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Lagedo Recycling Main Business Overview
13.11.5 Lagedo Recycling Latest Developments
13.12 Orze?
13.12.1 Orze? Company Information
13.12.2 Orze? Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
13.12.3 Orze? Ground Rubber from End-of-Life Tires Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Orze? Main Business Overview
13.12.5 Orze? Latest Developments
13.13 Mathe Group
13.13.1 Mathe Group Company Information
13.13.2 Mathe Group Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
13.13.3 Mathe Group Ground Rubber from End-of-Life Tires Sales, Revenue, Price

+357 96 030922
info@marketpublishers.com

and Gross Margin (2021-2026)
13.13.4 Mathe Group Main Business Overview
13.13.5 Mathe Group Latest Developments
13.14 Pyrum Innovations
13.14.1 Pyrum Innovations Company Information
13.14.2 Pyrum Innovations Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
13.14.3 Pyrum Innovations Ground Rubber from End-of-Life Tires Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Pyrum Innovations Main Business Overview
13.14.5 Pyrum Innovations Latest Developments
13.15 Nantong Warrior Rubber
13.15.1 Nantong Warrior Rubber Company Information
13.15.2 Nantong Warrior Rubber Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
13.15.3 Nantong Warrior Rubber Ground Rubber from End-of-Life Tires Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 Nantong Warrior Rubber Main Business Overview
13.15.5 Nantong Warrior Rubber Latest Developments
13.16 Wuxi Wanfeng Rubber
13.16.1 Wuxi Wanfeng Rubber Company Information
13.16.2 Wuxi Wanfeng Rubber Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
13.16.3 Wuxi Wanfeng Rubber Ground Rubber from End-of-Life Tires Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 Wuxi Wanfeng Rubber Main Business Overview
13.16.5 Wuxi Wanfeng Rubber Latest Developments
13.17 Cukurova Geri D?n???m
13.17.1 Cukurova Geri D?n???m Company Information
13.17.2 Cukurova Geri D?n???m Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
13.17.3 Cukurova Geri D?n???m Ground Rubber from End-of-Life Tires Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 Cukurova Geri D?n???m Main Business Overview
13.17.5 Cukurova Geri D?n???m Latest Developments
13.18 Entech
13.18.1 Entech Company Information
13.18.2 Entech Ground Rubber from End-of-Life Tires Product Portfolios and Specifications

+357 96 030922
info@marketpublishers.com

13.18.3 Entech Ground Rubber from End-of-Life Tires Sales, Revenue, Price and Gross Margin (2021-2026)
13.18.4 Entech Main Business Overview
13.18.5 Entech Latest Developments
13.19 West Coast Rubber Recycling
13.19.1 West Coast Rubber Recycling Company Information
13.19.2 West Coast Rubber Recycling Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
13.19.3 West Coast Rubber Recycling Ground Rubber from End-of-Life Tires Sales, Revenue, Price and Gross Margin (2021-2026)
13.19.4 West Coast Rubber Recycling Main Business Overview
13.19.5 West Coast Rubber Recycling Latest Developments
13.20 American Tire Recycling
13.20.1 American Tire Recycling Company Information
13.20.2 American Tire Recycling Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
13.20.3 American Tire Recycling Ground Rubber from End-of-Life Tires Sales, Revenue, Price and Gross Margin (2021-2026)
13.20.4 American Tire Recycling Main Business Overview
13.20.5 American Tire Recycling Latest Developments
13.21 Preferred Tire Recycling of St. Louis
13.21.1 Preferred Tire Recycling of St. Louis Company Information
13.21.2 Preferred Tire Recycling of St. Louis Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
13.21.3 Preferred Tire Recycling of St. Louis Ground Rubber from End-of-Life Tires Sales, Revenue, Price and Gross Margin (2021-2026)
13.21.4 Preferred Tire Recycling of St. Louis Main Business Overview
13.21.5 Preferred Tire Recycling of St. Louis Latest Developments
13.22 Ecore International
13.22.1 Ecore International Company Information
13.22.2 Ecore International Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
13.22.3 Ecore International Ground Rubber from End-of-Life Tires Sales, Revenue, Price and Gross Margin (2021-2026)
13.22.4 Ecore International Main Business Overview
13.22.5 Ecore International Latest Developments
13.23 reRubber
13.23.1 reRubber Company Information
13.23.2 reRubber Ground Rubber from End-of-Life Tires Product Portfolios and

+357 96 030922
info@marketpublishers.com

Specifications
13.23.3 reRubber Ground Rubber from End-of-Life Tires Sales, Revenue, Price and Gross Margin (2021-2026)
13.23.4 reRubber Main Business Overview
13.23.5 reRubber Latest Developments
13.24 Mahantango Enterprises
13.24.1 Mahantango Enterprises Company Information
13.24.2 Mahantango Enterprises Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
13.24.3 Mahantango Enterprises Ground Rubber from End-of-Life Tires Sales, Revenue, Price and Gross Margin (2021-2026)
13.24.4 Mahantango Enterprises Main Business Overview
13.24.5 Mahantango Enterprises Latest Developments
13.25 BAS Recycling
13.25.1 BAS Recycling Company Information
13.25.2 BAS Recycling Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
13.25.3 BAS Recycling Ground Rubber from End-of-Life Tires Sales, Revenue, Price and Gross Margin (2021-2026)
13.25.4 BAS Recycling Main Business Overview
13.25.5 BAS Recycling Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Ground Rubber from End-of-Life Tires Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Ground Rubber from End-of-Life Tires Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Coarse Ground Rubber
Table 4. Major Players of Standard Crumb Rubber
Table 5. Major Players of Fine Ground Rubber
Table 6. Major Players of Micronized Rubber Powder
Table 7. Global Ground Rubber from End-of-Life Tires Sales by Particle Grade (2021-2026) & (Kilotons)
Table 8. Global Ground Rubber from End-of-Life Tires Sales Market Share by Particle Grade (2021-2026)
Table 9. Global Ground Rubber from End-of-Life Tires Revenue by Particle Grade (2021-2026) & ($ million)
Table 10. Global Ground Rubber from End-of-Life Tires Revenue Market Share by Particle Grade (2021-2026)
Table 11. Global Ground Rubber from End-of-Life Tires Sale Price by Particle Grade (2021-2026) & (US$/Ton)
Table 12. Major Players of Room Temperature Grinding
Table 13. Major Players of Low Temperature Grinding
Table 14. Major Players of Other Grinding Processes
Table 15. Global Ground Rubber from End-of-Life Tires Sales by Grinding Route (2021-2026) & (Kilotons)
Table 16. Global Ground Rubber from End-of-Life Tires Sales Market Share by Grinding Route (2021-2026)
Table 17. Global Ground Rubber from End-of-Life Tires Revenue by Grinding Route (2021-2026) & ($ million)
Table 18. Global Ground Rubber from End-of-Life Tires Revenue Market Share by Grinding Route (2021-2026)
Table 19. Global Ground Rubber from End-of-Life Tires Sale Price by Grinding Route (2021-2026) & (US$/Ton)
Table 20. Major Players of Light Tires
Table 21. Major Players of Commercial Tires
Table 22. Major Players of Off-road Tires
Table 23. Global Ground Rubber from End-of-Life Tires Sales by ELT Feedstock Class

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(2021-2026) & (Kilotons)
Table 24. Global Ground Rubber from End-of-Life Tires Sales Market Share by ELT Feedstock Class (2021-2026)
Table 25. Global Ground Rubber from End-of-Life Tires Revenue by ELT Feedstock Class (2021-2026) & ($ million)
Table 26. Global Ground Rubber from End-of-Life Tires Revenue Market Share by ELT Feedstock Class (2021-2026)
Table 27. Global Ground Rubber from End-of-Life Tires Sale Price by ELT Feedstock Class (2021-2026) & (US$/Ton)
Table 28. Global Ground Rubber from End-of-Life Tires Sale by Application (2021-2026) & (Kilotons)
Table 29. Global Ground Rubber from End-of-Life Tires Sale Market Share by Application (2021-2026)
Table 30. Global Ground Rubber from End-of-Life Tires Revenue by Application (2021-2026) & ($ million)
Table 31. Global Ground Rubber from End-of-Life Tires Revenue Market Share by Application (2021-2026)
Table 32. Global Ground Rubber from End-of-Life Tires Sale Price by Application (2021-2026) & (US$/Ton)
Table 33. Global Ground Rubber from End-of-Life Tires Sales by Company (2021-2026) & (Kilotons)
Table 34. Global Ground Rubber from End-of-Life Tires Sales Market Share by Company (2021-2026)
Table 35. Global Ground Rubber from End-of-Life Tires Revenue by Company (2021-2026) & ($ millions)
Table 36. Global Ground Rubber from End-of-Life Tires Revenue Market Share by Company (2021-2026)
Table 37. Global Ground Rubber from End-of-Life Tires Sale Price by Company (2021-2026) & (US$/Ton)
Table 38. Key Manufacturers Ground Rubber from End-of-Life Tires Producing Area Distribution and Sales Area
Table 39. Players Ground Rubber from End-of-Life Tires Products Offered
Table 40. Ground Rubber from End-of-Life Tires Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 41. New Products and Potential Entrants
Table 42. Market M&A Activity & Strategy
Table 43. Global Ground Rubber from End-of-Life Tires Sales by Geographic Region (2021-2026) & (Kilotons)
Table 44. Global Ground Rubber from End-of-Life Tires Sales Market Share Geographic

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Region (2021-2026)
Table 45. Global Ground Rubber from End-of-Life Tires Revenue by Geographic Region (2021-2026) & ($ millions)
Table 46. Global Ground Rubber from End-of-Life Tires Revenue Market Share by Geographic Region (2021-2026)
Table 47. Global Ground Rubber from End-of-Life Tires Sales by Country/Region (2021-2026) & (Kilotons)
Table 48. Global Ground Rubber from End-of-Life Tires Sales Market Share by Country/Region (2021-2026)
Table 49. Global Ground Rubber from End-of-Life Tires Revenue by Country/Region (2021-2026) & ($ millions)
Table 50. Global Ground Rubber from End-of-Life Tires Revenue Market Share by Country/Region (2021-2026)
Table 51. Americas Ground Rubber from End-of-Life Tires Sales by Country (2021-2026) & (Kilotons)
Table 52. Americas Ground Rubber from End-of-Life Tires Sales Market Share by Country (2021-2026)
Table 53. Americas Ground Rubber from End-of-Life Tires Revenue by Country (2021-2026) & ($ millions)
Table 54. Americas Ground Rubber from End-of-Life Tires Sales by Particle Grade (2021-2026) & (Kilotons)
Table 55. Americas Ground Rubber from End-of-Life Tires Sales by Application (2021-2026) & (Kilotons)
Table 56. APAC Ground Rubber from End-of-Life Tires Sales by Region (2021-2026) & (Kilotons)
Table 57. APAC Ground Rubber from End-of-Life Tires Sales Market Share by Region (2021-2026)
Table 58. APAC Ground Rubber from End-of-Life Tires Revenue by Region (2021-2026) & ($ millions)
Table 59. APAC Ground Rubber from End-of-Life Tires Sales by Particle Grade (2021-2026) & (Kilotons)
Table 60. APAC Ground Rubber from End-of-Life Tires Sales by Application (2021-2026) & (Kilotons)
Table 61. Europe Ground Rubber from End-of-Life Tires Sales by Country (2021-2026) & (Kilotons)
Table 62. Europe Ground Rubber from End-of-Life Tires Revenue by Country (2021-2026) & ($ millions)
Table 63. Europe Ground Rubber from End-of-Life Tires Sales by Particle Grade (2021-2026) & (Kilotons)

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Table 64. Europe Ground Rubber from End-of-Life Tires Sales by Application (2021-2026) & (Kilotons)
Table 65. Middle East & Africa Ground Rubber from End-of-Life Tires Sales by Country (2021-2026) & (Kilotons)
Table 66. Middle East & Africa Ground Rubber from End-of-Life Tires Revenue Market Share by Country (2021-2026)
Table 67. Middle East & Africa Ground Rubber from End-of-Life Tires Sales by Particle Grade (2021-2026) & (Kilotons)
Table 68. Middle East & Africa Ground Rubber from End-of-Life Tires Sales by Application (2021-2026) & (Kilotons)
Table 69. Key Market Drivers & Growth Opportunities of Ground Rubber from End-of-Life Tires
Table 70. Key Market Challenges & Risks of Ground Rubber from End-of-Life Tires
Table 71. Key Industry Trends of Ground Rubber from End-of-Life Tires
Table 72. Ground Rubber from End-of-Life Tires Raw Material
Table 73. Key Suppliers of Raw Materials
Table 74. Ground Rubber from End-of-Life Tires Distributors List
Table 75. Ground Rubber from End-of-Life Tires Customer List
Table 76. Global Ground Rubber from End-of-Life Tires Sales Forecast by Region (2027-2032) & (Kilotons)
Table 77. Global Ground Rubber from End-of-Life Tires Revenue Forecast by Region (2027-2032) & ($ millions)
Table 78. Americas Ground Rubber from End-of-Life Tires Sales Forecast by Country (2027-2032) & (Kilotons)
Table 79. Americas Ground Rubber from End-of-Life Tires Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 80. APAC Ground Rubber from End-of-Life Tires Sales Forecast by Region (2027-2032) & (Kilotons)
Table 81. APAC Ground Rubber from End-of-Life Tires Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 82. Europe Ground Rubber from End-of-Life Tires Sales Forecast by Country (2027-2032) & (Kilotons)
Table 83. Europe Ground Rubber from End-of-Life Tires Revenue Forecast by Country (2027-2032) & ($ millions)
Table 84. Middle East & Africa Ground Rubber from End-of-Life Tires Sales Forecast by Country (2027-2032) & (Kilotons)
Table 85. Middle East & Africa Ground Rubber from End-of-Life Tires Revenue Forecast by Country (2027-2032) & ($ millions)
Table 86. Global Ground Rubber from End-of-Life Tires Sales Forecast by Particle

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Grade (2027-2032) & (Kilotons)
Table 87. Global Ground Rubber from End-of-Life Tires Revenue Forecast by Particle Grade (2027-2032) & ($ millions)
Table 88. Global Ground Rubber from End-of-Life Tires Sales Forecast by Application (2027-2032) & (Kilotons)
Table 89. Global Ground Rubber from End-of-Life Tires Revenue Forecast by Application (2027-2032) & ($ millions)
Table 90. Genan Basic Information, Ground Rubber from End-of-Life Tires Manufacturing Base, Sales Area and Its Competitors
Table 91. Genan Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
Table 92. Genan Ground Rubber from End-of-Life Tires Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 93. Genan Main Business
Table 94. Genan Latest Developments
Table 95. Liberty Tire Recycling Basic Information, Ground Rubber from End-of-Life Tires Manufacturing Base, Sales Area and Its Competitors
Table 96. Liberty Tire Recycling Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
Table 97. Liberty Tire Recycling Ground Rubber from End-of-Life Tires Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 98. Liberty Tire Recycling Main Business
Table 99. Liberty Tire Recycling Latest Developments
Table 100. CRM Rubber Basic Information, Ground Rubber from End-of-Life Tires Manufacturing Base, Sales Area and Its Competitors
Table 101. CRM Rubber Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
Table 102. CRM Rubber Ground Rubber from End-of-Life Tires Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 103. CRM Rubber Main Business
Table 104. CRM Rubber Latest Developments
Table 105. Tyrecycle Basic Information, Ground Rubber from End-of-Life Tires Manufacturing Base, Sales Area and Its Competitors
Table 106. Tyrecycle Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
Table 107. Tyrecycle Ground Rubber from End-of-Life Tires Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 108. Tyrecycle Main Business
Table 109. Tyrecycle Latest Developments

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Table 110. Tinna Rubber and Infrastructure Basic Information, Ground Rubber from End-of-Life Tires Manufacturing Base, Sales Area and Its Competitors
Table 111. Tinna Rubber and Infrastructure Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
Table 112. Tinna Rubber and Infrastructure Ground Rubber from End-of-Life Tires Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 113. Tinna Rubber and Infrastructure Main Business
Table 114. Tinna Rubber and Infrastructure Latest Developments
Table 115. Lehigh Technologies Basic Information, Ground Rubber from End-of-Life Tires Manufacturing Base, Sales Area and Its Competitors
Table 116. Lehigh Technologies Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
Table 117. Lehigh Technologies Ground Rubber from End-of-Life Tires Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 118. Lehigh Technologies Main Business
Table 119. Lehigh Technologies Latest Developments
Table 120. GRP Basic Information, Ground Rubber from End-of-Life Tires Manufacturing Base, Sales Area and Its Competitors
Table 121. GRP Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
Table 122. GRP Ground Rubber from End-of-Life Tires Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 123. GRP Main Business
Table 124. GRP Latest Developments
Table 125. Kargro Recycling Basic Information, Ground Rubber from End-of-Life Tires Manufacturing Base, Sales Area and Its Competitors
Table 126. Kargro Recycling Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
Table 127. Kargro Recycling Ground Rubber from End-of-Life Tires Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 128. Kargro Recycling Main Business
Table 129. Kargro Recycling Latest Developments
Table 130. Murfitts Industries Basic Information, Ground Rubber from End-of-Life Tires Manufacturing Base, Sales Area and Its Competitors
Table 131. Murfitts Industries Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
Table 132. Murfitts Industries Ground Rubber from End-of-Life Tires Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 133. Murfitts Industries Main Business

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Table 134. Murfitts Industries Latest Developments
Table 135. Granuband Basic Information, Ground Rubber from End-of-Life Tires Manufacturing Base, Sales Area and Its Competitors
Table 136. Granuband Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
Table 137. Granuband Ground Rubber from End-of-Life Tires Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 138. Granuband Main Business
Table 139. Granuband Latest Developments
Table 140. Lagedo Recycling Basic Information, Ground Rubber from End-of-Life Tires Manufacturing Base, Sales Area and Its Competitors
Table 141. Lagedo Recycling Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
Table 142. Lagedo Recycling Ground Rubber from End-of-Life Tires Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 143. Lagedo Recycling Main Business
Table 144. Lagedo Recycling Latest Developments
Table 145. Orze? Basic Information, Ground Rubber from End-of-Life Tires Manufacturing Base, Sales Area and Its Competitors
Table 146. Orze? Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
Table 147. Orze? Ground Rubber from End-of-Life Tires Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 148. Orze? Main Business
Table 149. Orze? Latest Developments
Table 150. Mathe Group Basic Information, Ground Rubber from End-of-Life Tires Manufacturing Base, Sales Area and Its Competitors
Table 151. Mathe Group Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
Table 152. Mathe Group Ground Rubber from End-of-Life Tires Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 153. Mathe Group Main Business
Table 154. Mathe Group Latest Developments
Table 155. Pyrum Innovations Basic Information, Ground Rubber from End-of-Life Tires Manufacturing Base, Sales Area and Its Competitors
Table 156. Pyrum Innovations Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
Table 157. Pyrum Innovations Ground Rubber from End-of-Life Tires Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 158. Pyrum Innovations Main Business
Table 159. Pyrum Innovations Latest Developments
Table 160. Nantong Warrior Rubber Basic Information, Ground Rubber from End-of-Life Tires Manufacturing Base, Sales Area and Its Competitors
Table 161. Nantong Warrior Rubber Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
Table 162. Nantong Warrior Rubber Ground Rubber from End-of-Life Tires Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 163. Nantong Warrior Rubber Main Business
Table 164. Nantong Warrior Rubber Latest Developments
Table 165. Wuxi Wanfeng Rubber Basic Information, Ground Rubber from End-of-Life Tires Manufacturing Base, Sales Area and Its Competitors
Table 166. Wuxi Wanfeng Rubber Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
Table 167. Wuxi Wanfeng Rubber Ground Rubber from End-of-Life Tires Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 168. Wuxi Wanfeng Rubber Main Business
Table 169. Wuxi Wanfeng Rubber Latest Developments
Table 170. Cukurova Geri D?n???m Basic Information, Ground Rubber from End-of-Life Tires Manufacturing Base, Sales Area and Its Competitors
Table 171. Cukurova Geri D?n???m Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
Table 172. Cukurova Geri D?n???m Ground Rubber from End-of-Life Tires Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 173. Cukurova Geri D?n???m Main Business
Table 174. Cukurova Geri D?n???m Latest Developments
Table 175. Entech Basic Information, Ground Rubber from End-of-Life Tires Manufacturing Base, Sales Area and Its Competitors
Table 176. Entech Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
Table 177. Entech Ground Rubber from End-of-Life Tires Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 178. Entech Main Business
Table 179. Entech Latest Developments
Table 180. West Coast Rubber Recycling Basic Information, Ground Rubber from End-of-Life Tires Manufacturing Base, Sales Area and Its Competitors
Table 181. West Coast Rubber Recycling Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
Table 182. West Coast Rubber Recycling Ground Rubber from End-of-Life Tires Sales

+357 96 030922
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(Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 183. West Coast Rubber Recycling Main Business
Table 184. West Coast Rubber Recycling Latest Developments
Table 185. American Tire Recycling Basic Information, Ground Rubber from End-of-Life Tires Manufacturing Base, Sales Area and Its Competitors
Table 186. American Tire Recycling Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
Table 187. American Tire Recycling Ground Rubber from End-of-Life Tires Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 188. American Tire Recycling Main Business
Table 189. American Tire Recycling Latest Developments
Table 190. Preferred Tire Recycling of St. Louis Basic Information, Ground Rubber from End-of-Life Tires Manufacturing Base, Sales Area and Its Competitors
Table 191. Preferred Tire Recycling of St. Louis Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
Table 192. Preferred Tire Recycling of St. Louis Ground Rubber from End-of-Life Tires Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 193. Preferred Tire Recycling of St. Louis Main Business
Table 194. Preferred Tire Recycling of St. Louis Latest Developments
Table 195. Ecore International Basic Information, Ground Rubber from End-of-Life Tires Manufacturing Base, Sales Area and Its Competitors
Table 196. Ecore International Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
Table 197. Ecore International Ground Rubber from End-of-Life Tires Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 198. Ecore International Main Business
Table 199. Ecore International Latest Developments
Table 200. reRubber Basic Information, Ground Rubber from End-of-Life Tires Manufacturing Base, Sales Area and Its Competitors
Table 201. reRubber Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
Table 202. reRubber Ground Rubber from End-of-Life Tires Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 203. reRubber Main Business
Table 204. reRubber Latest Developments
Table 205. Mahantango Enterprises Basic Information, Ground Rubber from End-of-Life Tires Manufacturing Base, Sales Area and Its Competitors
Table 206. Mahantango Enterprises Ground Rubber from End-of-Life Tires Product Portfolios and Specifications

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Table 207. Mahantango Enterprises Ground Rubber from End-of-Life Tires Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 208. Mahantango Enterprises Main Business
Table 209. Mahantango Enterprises Latest Developments
Table 210. BAS Recycling Basic Information, Ground Rubber from End-of-Life Tires Manufacturing Base, Sales Area and Its Competitors
Table 211. BAS Recycling Ground Rubber from End-of-Life Tires Product Portfolios and Specifications
Table 212. BAS Recycling Ground Rubber from End-of-Life Tires Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 213. BAS Recycling Main Business
Table 214. BAS Recycling Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Ground Rubber from End-of-Life Tires
Figure 2. Ground Rubber from End-of-Life Tires Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Ground Rubber from End-of-Life Tires Sales Growth Rate 2021-2032 (Kilotons)
Figure 7. Global Ground Rubber from End-of-Life Tires Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Ground Rubber from End-of-Life Tires Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Ground Rubber from End-of-Life Tires Sales Market Share by Country/Region (2025)
Figure 10. Ground Rubber from End-of-Life Tires Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Coarse Ground Rubber
Figure 12. Product Picture of Standard Crumb Rubber
Figure 13. Product Picture of Fine Ground Rubber
Figure 14. Product Picture of Micronized Rubber Powder
Figure 15. Global Ground Rubber from End-of-Life Tires Sales Market Share by Particle Grade in 2026
Figure 16. Global Ground Rubber from End-of-Life Tires Revenue Market Share by Particle Grade (2021-2026)
Figure 17. Product Picture of Room Temperature Grinding
Figure 18. Product Picture of Low Temperature Grinding
Figure 19. Product Picture of Other Grinding Processes
Figure 20. Global Ground Rubber from End-of-Life Tires Sales Market Share by Grinding Route in 2026
Figure 21. Global Ground Rubber from End-of-Life Tires Revenue Market Share by Grinding Route (2021-2026)
Figure 22. Product Picture of Light Tires
Figure 23. Product Picture of Commercial Tires
Figure 24. Product Picture of Off-road Tires
Figure 25. Global Ground Rubber from End-of-Life Tires Sales Market Share by ELT Feedstock Class in 2026

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Figure 26. Global Ground Rubber from End-of-Life Tires Revenue Market Share by ELT Feedstock Class (2021-2026)
Figure 27. Ground Rubber from End-of-Life Tires Consumed in Sports Surfaces
Figure 28. Global Ground Rubber from End-of-Life Tires Market: Sports Surfaces (2021-2026) & (Kilotons)
Figure 29. Ground Rubber from End-of-Life Tires Consumed in Rubber Mulch
Figure 30. Global Ground Rubber from End-of-Life Tires Market: Rubber Mulch (2021-2026) & (Kilotons)
Figure 31. Ground Rubber from End-of-Life Tires Consumed in Molded-Extruded Products
Figure 32. Global Ground Rubber from End-of-Life Tires Market: Molded-Extruded Products (2021-2026) & (Kilotons)
Figure 33. Ground Rubber from End-of-Life Tires Consumed in Automotive Products
Figure 34. Global Ground Rubber from End-of-Life Tires Market: Automotive Products (2021-2026) & (Kilotons)
Figure 35. Ground Rubber from End-of-Life Tires Consumed in Rubber-Modified Asphalt
Figure 36. Global Ground Rubber from End-of-Life Tires Market: Rubber-Modified Asphalt (2021-2026) & (Kilotons)
Figure 37. Ground Rubber from End-of-Life Tires Consumed in Other Applications
Figure 38. Global Ground Rubber from End-of-Life Tires Market: Other Applications (2021-2026) & (Kilotons)
Figure 39. Global Ground Rubber from End-of-Life Tires Sale Market Share by Application (2025)
Figure 40. Global Ground Rubber from End-of-Life Tires Revenue Market Share by Application in 2025
Figure 41. Ground Rubber from End-of-Life Tires Sales by Company in 2025 (Kilotons)
Figure 42. Global Ground Rubber from End-of-Life Tires Sales Market Share by Company in 2025
Figure 43. Ground Rubber from End-of-Life Tires Revenue by Company in 2025 ($ millions)
Figure 44. Global Ground Rubber from End-of-Life Tires Revenue Market Share by Company in 2025
Figure 45. Global Ground Rubber from End-of-Life Tires Sales Market Share by Geographic Region (2021-2026)
Figure 46. Global Ground Rubber from End-of-Life Tires Revenue Market Share by Geographic Region in 2025
Figure 47. Americas Ground Rubber from End-of-Life Tires Sales 2021-2026 (Kilotons)
Figure 48. Americas Ground Rubber from End-of-Life Tires Revenue 2021-2026 ($

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millions)
Figure 49. APAC Ground Rubber from End-of-Life Tires Sales 2021-2026 (Kilotons)
Figure 50. APAC Ground Rubber from End-of-Life Tires Revenue 2021-2026 ($ millions)
Figure 51. Europe Ground Rubber from End-of-Life Tires Sales 2021-2026 (Kilotons)
Figure 52. Europe Ground Rubber from End-of-Life Tires Revenue 2021-2026 ($ millions)
Figure 53. Middle East & Africa Ground Rubber from End-of-Life Tires Sales 2021-2026 (Kilotons)
Figure 54. Middle East & Africa Ground Rubber from End-of-Life Tires Revenue 2021-2026 ($ millions)
Figure 55. Americas Ground Rubber from End-of-Life Tires Sales Market Share by Country in 2025
Figure 56. Americas Ground Rubber from End-of-Life Tires Revenue Market Share by Country (2021-2026)
Figure 57. Americas Ground Rubber from End-of-Life Tires Sales Market Share by Particle Grade (2021-2026)
Figure 58. Americas Ground Rubber from End-of-Life Tires Sales Market Share by Application (2021-2026)
Figure 59. United States Ground Rubber from End-of-Life Tires Revenue Growth 2021-2026 ($ millions)
Figure 60. Canada Ground Rubber from End-of-Life Tires Revenue Growth 2021-2026 ($ millions)
Figure 61. Mexico Ground Rubber from End-of-Life Tires Revenue Growth 2021-2026 ($ millions)
Figure 62. Brazil Ground Rubber from End-of-Life Tires Revenue Growth 2021-2026 ($ millions)
Figure 63. APAC Ground Rubber from End-of-Life Tires Sales Market Share by Region in 2025
Figure 64. APAC Ground Rubber from End-of-Life Tires Revenue Market Share by Region (2021-2026)
Figure 65. APAC Ground Rubber from End-of-Life Tires Sales Market Share by Particle Grade (2021-2026)
Figure 66. APAC Ground Rubber from End-of-Life Tires Sales Market Share by Application (2021-2026)
Figure 67. China Ground Rubber from End-of-Life Tires Revenue Growth 2021-2026 ($ millions)
Figure 68. Japan Ground Rubber from End-of-Life Tires Revenue Growth 2021-2026 ($ millions)

+357 96 030922
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Figure 69. South Korea Ground Rubber from End-of-Life Tires Revenue Growth 2021-2026 ($ millions)
Figure 70. Southeast Asia Ground Rubber from End-of-Life Tires Revenue Growth 2021-2026 ($ millions)
Figure 71. India Ground Rubber from End-of-Life Tires Revenue Growth 2021-2026 ($ millions)
Figure 72. Australia Ground Rubber from End-of-Life Tires Revenue Growth 2021-2026 ($ millions)
Figure 73. China Taiwan Ground Rubber from End-of-Life Tires Revenue Growth 2021-2026 ($ millions)
Figure 74. Europe Ground Rubber from End-of-Life Tires Sales Market Share by Country in 2025
Figure 75. Europe Ground Rubber from End-of-Life Tires Revenue Market Share by Country (2021-2026)
Figure 76. Europe Ground Rubber from End-of-Life Tires Sales Market Share by Particle Grade (2021-2026)
Figure 77. Europe Ground Rubber from End-of-Life Tires Sales Market Share by Application (2021-2026)
Figure 78. Germany Ground Rubber from End-of-Life Tires Revenue Growth 2021-2026 ($ millions)
Figure 79. France Ground Rubber from End-of-Life Tires Revenue Growth 2021-2026 ($ millions)
Figure 80. UK Ground Rubber from End-of-Life Tires Revenue Growth 2021-2026 ($ millions)
Figure 81. Italy Ground Rubber from End-of-Life Tires Revenue Growth 2021-2026 ($ millions)
Figure 82. Russia Ground Rubber from End-of-Life Tires Revenue Growth 2021-2026 ($ millions)
Figure 83. Middle East & Africa Ground Rubber from End-of-Life Tires Sales Market Share by Country (2021-2026)
Figure 84. Middle East & Africa Ground Rubber from End-of-Life Tires Sales Market Share by Particle Grade (2021-2026)
Figure 85. Middle East & Africa Ground Rubber from End-of-Life Tires Sales Market Share by Application (2021-2026)
Figure 86. Egypt Ground Rubber from End-of-Life Tires Revenue Growth 2021-2026 ($ millions)
Figure 87. South Africa Ground Rubber from End-of-Life Tires Revenue Growth 2021-2026 ($ millions)
Figure 88. Israel Ground Rubber from End-of-Life Tires Revenue Growth 2021-2026 ($

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millions)
Figure 89. Turkey Ground Rubber from End-of-Life Tires Revenue Growth 2021-2026 ($ millions)
Figure 90. GCC Countries Ground Rubber from End-of-Life Tires Revenue Growth 2021-2026 ($ millions)
Figure 91. Manufacturing Cost Structure Analysis of Ground Rubber from End-of-Life Tires in 2026
Figure 92. Manufacturing Process Analysis of Ground Rubber from End-of-Life Tires
Figure 93. Industry Chain Structure of Ground Rubber from End-of-Life Tires
Figure 94. Channels of Distribution
Figure 95. Global Ground Rubber from End-of-Life Tires Sales Market Forecast by Region (2027-2032)
Figure 96. Global Ground Rubber from End-of-Life Tires Revenue Market Share Forecast by Region (2027-2032)
Figure 97. Global Ground Rubber from End-of-Life Tires Sales Market Share Forecast by Particle Grade (2027-2032)
Figure 98. Global Ground Rubber from End-of-Life Tires Revenue Market Share Forecast by Particle Grade (2027-2032)
Figure 99. Global Ground Rubber from End-of-Life Tires Sales Market Share Forecast by Application (2027-2032)
Figure 100. Global Ground Rubber from End-of-Life Tires Revenue Market Share Forecast by Application (2027-2032)

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