

# Global Ground Robots (UGVs) Market Growth 2026-2032

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## Abstracts

The global Ground Robots (UGVs) market size is predicted to grow from US\$ 4021 million in 2025 to US\$ 7569 million in 2032; it is expected to grow at a CAGR of 9.5% from 2026 to 2032.

In 2025, global Ground Robots (UGVs) production reached approximately 1.4 million units, with an average global market price of around US\$ 3000 per unit. Annual production capacity is 1.6 million units. Gross Profit Margin: 45%. Ground Robots, commonly referred to as Unmanned Ground Vehicles (UGVs), are robotic systems designed to operate on land without a human onboard. The Ground Robots (UGVs) industry chain starts upstream with suppliers of core components such as sensors, cameras, LiDAR, motors, batteries, communication modules, and AI/autonomy software. Midstream manufacturers design, assemble, and integrate these components into UGV platforms, often customizing them for specific applications like defense, industrial inspection, logistics, or agriculture. Downstream, the finished UGVs are distributed through defense contractors, industrial equipment vendors, or commercial robotics suppliers to end users, including military forces, security agencies, warehouses, farms, and research institutions, with after-sales services, software updates, and training forming an important part of the value chain. Ground Robots (UGVs) market is highly dynamic because it sits at the intersection of defense, industrial automation, and emerging AI technologies.

United States market for Ground Robots (UGVs) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Ground Robots (UGVs) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Ground Robots (UGVs) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Ground Robots (UGVs) players cover Lockheed Martin (NYSE: LMT, USA), Northrop Grumman (NYSE: NOC, USA), General Dynamics (NYSE: GD, USA), BAE Systems (LSE: BA., UK), Oshkosh Defense (Oshkosh Corporation), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Ground Robots (UGVs) Industry Forecast" looks at past sales and reviews total world Ground Robots (UGVs) sales in 2025, providing a comprehensive analysis by region and market sector of projected Ground Robots (UGVs) sales for 2026 through 2032. With Ground Robots (UGVs) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ground Robots (UGVs) industry.

This Insight Report provides a comprehensive analysis of the global Ground Robots (UGVs) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ground Robots (UGVs) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ground Robots (UGVs) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ground Robots (UGVs) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ground Robots (UGVs).

This report presents a comprehensive overview, market shares, and growth opportunities of Ground Robots (UGVs) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Wheeled UGVs

Tracked UGVs

Legged / Quadruped UGVs

Hybrid / Modular Platforms

Segmentation by Autonomy Level:

Remotely Operated (Teleoperated)

Semi-Autonomous

Fully Autonomous

Segmentation by Application:

Military & Defense Forces

Security & Law Enforcement Agencies

Industrial & Manufacturing Enterprises

Agriculture & Farming Enterprises

Research Institutions & Academia

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lockheed Martin (NYSE: LMT, USA)

Northrop Grumman (NYSE: NOC, USA)

General Dynamics (NYSE: GD, USA)

BAE Systems (LSE: BA., UK)

Oshkosh Defense (Oshkosh Corporation)

QinetiQ Group (LSE: QQ., UK/Netherlands)

iRobot Corporation (NASDAQ: IRBT, USA)

Teledyne Technologies (FLIR)

Rheinmetall AG (ETR: RHM, Germany)

L3Harris Technologies (NYSE: LHX, USA)

Elbit Systems Ltd. (NASDAQ: ESLT, Israel)

UBTech Robotics (HKEX: 9880, China)

SIASUN Robot & Automation (SZSE: 300024, China)

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Ground Robots (UGVs) market?

What factors are driving Ground Robots (UGVs) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ground Robots (UGVs) market opportunities vary by end market size?

How does Ground Robots (UGVs) break out by Type, by Application?

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