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Global Ground-recessed Luminair Market Growth 2026-2032

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Abstracts

The global Ground-recessed Luminair market size is predicted to grow from US$ 802 million in 2025 to US$ 1135 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

In 2024, global ground-recessed Luminaire production reached approximately 82 m units , with an average global market price of around US$ 95 per unit.Ground-recessed Luminaire is a lighting device installed below the ground and embedded in the foundation. It is often used for architectural landscape lighting, road guidance, courtyard and public space atmosphere creation. It can resist rain, dust and mechanical impact through metal or high-strength resin shell, waterproof and breathable structure and pressure-resistant glass design. It has waterproof, dustproof and anti-corrosion properties. It is often equipped with LED light source, which has the characteristics of high efficiency, long life and energy saving.

The annual production capacity of a single line for ground-recessed Luminaire is usually 200,000 to 300,000 units per year, with a gross profit margin of around 30%.

United States market for Ground-recessed Luminair is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Ground-recessed Luminair is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Ground-recessed Luminair is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key Ground-recessed Luminair players cover TRILUX, Albert Leuchten, Barthelme LED Solutions, BEGA, PUK, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Ground-recessed Luminair Industry Forecast” looks at past sales and reviews total world Ground-recessed Luminair sales in 2025, providing a comprehensive analysis by region and market sector of projected Ground-recessed Luminair sales for 2026 through 2032. With Ground-recessed Luminair sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Ground-recessed Luminair industry.

This Insight Report provides a comprehensive analysis of the global Ground-recessed Luminair landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ground-recessed Luminair portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Ground-recessed Luminair market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ground-recessed Luminair and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ground-recessed Luminair.

This report presents a comprehensive overview, market shares, and growth opportunities of Ground-recessed Luminair market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

One-way Light-emitting

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Multidirectional

Segmentation by Application:

Indoor

Outdoor

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TRILUX

Albert Leuchten

Barthelme LED Solutions

BEGA

PUK

Kent Leuchten

Signify

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ERCO

WE-EF

Targetti

iGuzzini

Delta Light

Lumascape

Kichler

Flos

Fagerhult

Klemko

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ground-recessed Luminair market?

What factors are driving Ground-recessed Luminair market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ground-recessed Luminair market opportunities vary by end market size?

How does Ground-recessed Luminair break out by Type, by Application?

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