

Global Ground-rail Welding Robot Market Growth 2026-2032

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Abstracts

The global Ground-rail Welding Robot market size is predicted to grow from US\$ 4731 million in 2025 to US\$ 8637 million in 2032; it is expected to grow at a CAGR of 9.0% from 2026 to 2032.

In 2025, global sales of ground-rail welding robots reached 26,000 units, with an average selling price of US\$186,000 per unit. Global production capacity in 2025 was approximately 31,000 units, with an average industry gross margin of about 35%. Ground-rail welding robots are industrial automation equipment that combines a robot body with a ground-based moving track system to achieve large-scale automated welding operations. They are widely used in engineering machinery, shipbuilding, steel structures, rail transportation, automobile manufacturing, and the processing of large metal components. This equipment typically consists of a multi-jointed industrial robot, a ground-rail moving system, a welding power source, a servo drive system, a vision tracking module, and an intelligent control platform. By moving the robot along the track, it expands its working radius, enabling continuous automated welding of ultra-long workpieces, multiple workstations, and complex weld seams. It features high welding precision, a large working range, high production efficiency, and suitability for mass production of large workpieces.

The upstream sector primarily involves suppliers of servo motors, reducers, controllers, welding power supplies, precision guide rails, steel structural components, industrial vision systems, sensors, and core robot components. Downstream consumption mainly comes from the automotive manufacturing, shipbuilding, steel structure processing, construction machinery, rail transit equipment, and new energy equipment manufacturing industries. With the automation upgrade in manufacturing, welder shortages, the expansion of high-end equipment manufacturing, and the advancement

of smart factory construction, the demand for large-scale automated welding equipment continues to grow. Future products will develop towards high-precision weld seam tracking, AI path planning, digital twins, remote collaborative control, and flexible production. Meanwhile, upgrades in new energy vehicles, marine engineering, large steel structures, and heavy equipment manufacturing will continue to generate new market demands and business opportunities.

United States market for Ground-rail Welding Robot is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Ground-rail Welding Robot is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Ground-rail Welding Robot is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Ground-rail Welding Robot players cover CLOOS, FANUC, IGM Robotersysteme, RENXIN, KUKA, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Ground-rail Welding Robot Industry Forecast" looks at past sales and reviews total world Ground-rail Welding Robot sales in 2025, providing a comprehensive analysis by region and market sector of projected Ground-rail Welding Robot sales for 2026 through 2032. With Ground-rail Welding Robot sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ground-rail Welding Robot industry.

This Insight Report provides a comprehensive analysis of the global Ground-rail Welding Robot landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ground-rail Welding Robot portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ground-rail Welding Robot market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ground-rail Welding Robot and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of

opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ground-rail Welding Robot.

This report presents a comprehensive overview, market shares, and growth opportunities of Ground-rail Welding Robot market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Ground-rail Upright Loading Robot

Ground-rail Inverted Loading Robot

Dual-machine Collaborative Type

Segmentation by Track Length:

Track Length: 6m

Track Length: 9-12m

Track Length: 12-18m

Segmentation by Applicable Workpieces:

Steel Structures

Bridges

Others

Segmentation by Application:

Construction Machinery

Shipbuilding

Automobile Manufacturing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CLOOS

FANUC

IGM Robotersysteme

RENXIN

KUKA

Sansen CNC

Jihoyen

KEBEI

AGT Robotics

Miller Electric

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ground-rail Welding Robot market?

What factors are driving Ground-rail Welding Robot market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ground-rail Welding Robot market opportunities vary by end market size?

How does Ground-rail Welding Robot break out by Type, by Application?

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