

Global Ground Improvement Machine Market Growth 2026-2032

<https://marketpublishers.com/r/GEA823B87874EN.html>

Date: May 2026

Pages: 121

Price: US\$ 3,660.00 (Single User License)

ID: GEA823B87874EN

Abstracts

The global Ground Improvement Machine market size is predicted to grow from US\$ 236 million in 2025 to US\$ 296 million in 2032; it is expected to grow at a CAGR of 3.4% from 2026 to 2032.

In 2025, the global production of foundation improvement machines reached 16,806 units, with an average selling price of US\$14,326 per unit. The global annual production capacity of foundation improvement machines is approximately 25,000 units, with a gross profit margin of approximately 24.7%. A foundation improvement machine is a specialized piece of equipment used to improve the properties of foundation soil, enhance its bearing capacity and stability, thereby meeting the needs of building, structure, or foundation engineering construction. It treats the soil through physical, chemical, or mixed methods, giving the foundation better mechanical properties under load and reducing the risk of settlement, foundation instability, and deformation. Common improvement methods include grouting, replacement, compaction, vacuum/high-pressure consolidation, and solidification reinforcement. The corresponding equipment typically includes a high-pressure grouting system, drilling/replacement mechanism, vibratory compaction device, mixing and conveying unit, and automated control and monitoring subsystem. The upstream of the foundation improvement machine industry chain includes high-wear-resistant components, sensors, motors, and drive systems; the midstream consists of foundation improvement machine manufacturers; and the downstream mainly includes the construction and bridge industries.

The foundation improvement machine market is currently showing steady growth. Driven by the continuous demand for foundation bearing capacity and settlement control from infrastructure investment, urban renewal, port terminals, and high-rise building

projects, the industry is developing towards high efficiency, intelligence, and low energy consumption, giving rise to integrated equipment and solutions that combine multiple processes such as grouting, replacement, and deep mixing. At the same time, fluctuations in raw material costs, stricter environmental and safety standards, regional market differences, and after-sales service quality have become key factors determining a company's competitiveness. Market competition is becoming increasingly fierce, and modular equipment, remote monitoring, and data-driven operation and maintenance have become differentiating selling points.

LP Information, Inc. (LPI) ' newest research report, the "Ground Improvement Machine Industry Forecast" looks at past sales and reviews total world Ground Improvement Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Ground Improvement Machine sales for 2026 through 2032. With Ground Improvement Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ground Improvement Machine industry.

This Insight Report provides a comprehensive analysis of the global Ground Improvement Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ground Improvement Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ground Improvement Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ground Improvement Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ground Improvement Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Ground Improvement Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Shallow Foundation Treatment Machinery

Deep Foundation Treatment Machinery

Segmentation by Operating Principle:

Mixing Modified Type

Compacting Modified Type

Grouting Modified Type

Chemical Modified Type

Segmentation by Power Source:

Mechanical Power Type

Hydraulic Power Type

Electric Power Type

Segmentation by Application:

Bridge Engineering

Construction

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

YBM

TOA-TONE BORING

Liebherr

Entact

SANWAKIZAI

Dieseko

Sumitomo Heavy Industries

TOMEC CORPORATION

TOHO CHIKAKOKI

PTC

Malcolm Drilling

Betterground

Western Equipment Solutions

SUNWARD

RAITO KOGYO

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ground Improvement Machine market?

What factors are driving Ground Improvement Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ground Improvement Machine market opportunities vary by end market size?

How does Ground Improvement Machine break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Ground Improvement Machine Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Ground Improvement Machine by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Ground Improvement Machine by Country/Region, 2021, 2025 & 2032
- 2.2 Ground Improvement Machine Segment by Type
 - 2.2.1 Shallow Foundation Treatment Machinery
 - 2.2.2 Deep Foundation Treatment Machinery
 - 2.2.3 Ground Improvement Machine Sales by Type
 - 2.2.3.1 Global Ground Improvement Machine Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Ground Improvement Machine Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Ground Improvement Machine Sale Price by Type (2021-2026)
- 2.3 Ground Improvement Machine Segment by Operating Principle
 - 2.3.1 Mixing Modified Type
 - 2.3.2 Compacting Modified Type
 - 2.3.3 Grouting Modified Type
 - 2.3.4 Chemical Modified Type
 - 2.3.5 Ground Improvement Machine Sales by Operating Principle
 - 2.3.5.1 Global Ground Improvement Machine Sales Market Share by Operating Principle (2021-2026)
 - 2.3.5.2 Global Ground Improvement Machine Revenue and Market Share by

Operating Principle (2021-2026)

2.3.5.3 Global Ground Improvement Machine Sale Price by Operating Principle (2021-2026)

2.4 Ground Improvement Machine Segment by Power Source

2.4.1 Mechanical Power Type

2.4.2 Hydraulic Power Type

2.4.3 Electric Power Type

2.4.4 Ground Improvement Machine Sales by Power Source

2.4.4.1 Global Ground Improvement Machine Sales Market Share by Power Source (2021-2026)

2.4.4.2 Global Ground Improvement Machine Revenue and Market Share by Power Source (2021-2026)

2.4.4.3 Global Ground Improvement Machine Sale Price by Power Source (2021-2026)

2.5 Ground Improvement Machine Segment by Application

2.5.1 Bridge Engineering

2.5.2 Construction

2.5.3 Others

2.5.4 Ground Improvement Machine Sales by Application

2.5.4.1 Global Ground Improvement Machine Sale Market Share by Application (2021-2026)

2.5.4.2 Global Ground Improvement Machine Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global Ground Improvement Machine Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Ground Improvement Machine Breakdown Data by Company

3.1.1 Global Ground Improvement Machine Annual Sales by Company (2021-2026)

3.1.2 Global Ground Improvement Machine Sales Market Share by Company (2021-2026)

3.2 Global Ground Improvement Machine Annual Revenue by Company (2021-2026)

3.2.1 Global Ground Improvement Machine Revenue by Company (2021-2026)

3.2.2 Global Ground Improvement Machine Revenue Market Share by Company (2021-2026)

3.3 Global Ground Improvement Machine Sale Price by Company

3.4 Key Manufacturers Ground Improvement Machine Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Ground Improvement Machine Product Location Distribution

- 3.4.2 Players Ground Improvement Machine Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR GROUND IMPROVEMENT MACHINE BY GEOGRAPHIC REGION

- 4.1 World Historic Ground Improvement Machine Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Ground Improvement Machine Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Ground Improvement Machine Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Ground Improvement Machine Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Ground Improvement Machine Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Ground Improvement Machine Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Ground Improvement Machine Sales Growth
- 4.4 APAC Ground Improvement Machine Sales Growth
- 4.5 Europe Ground Improvement Machine Sales Growth
- 4.6 Middle East & Africa Ground Improvement Machine Sales Growth

5 AMERICAS

- 5.1 Americas Ground Improvement Machine Sales by Country
 - 5.1.1 Americas Ground Improvement Machine Sales by Country (2021-2026)
 - 5.1.2 Americas Ground Improvement Machine Revenue by Country (2021-2026)
- 5.2 Americas Ground Improvement Machine Sales by Type (2021-2026)
- 5.3 Americas Ground Improvement Machine Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

6.1 APAC Ground Improvement Machine Sales by Region

6.1.1 APAC Ground Improvement Machine Sales by Region (2021-2026)

6.1.2 APAC Ground Improvement Machine Revenue by Region (2021-2026)

6.2 APAC Ground Improvement Machine Sales by Type (2021-2026)

6.3 APAC Ground Improvement Machine Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Ground Improvement Machine by Country

7.1.1 Europe Ground Improvement Machine Sales by Country (2021-2026)

7.1.2 Europe Ground Improvement Machine Revenue by Country (2021-2026)

7.2 Europe Ground Improvement Machine Sales by Type (2021-2026)

7.3 Europe Ground Improvement Machine Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Ground Improvement Machine by Country

8.1.1 Middle East & Africa Ground Improvement Machine Sales by Country (2021-2026)

8.1.2 Middle East & Africa Ground Improvement Machine Revenue by Country (2021-2026)

8.2 Middle East & Africa Ground Improvement Machine Sales by Type (2021-2026)

8.3 Middle East & Africa Ground Improvement Machine Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Ground Improvement Machine

10.3 Manufacturing Process Analysis of Ground Improvement Machine

10.4 Industry Chain Structure of Ground Improvement Machine

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Ground Improvement Machine Distributors

11.3 Ground Improvement Machine Customer

12 WORLD FORECAST REVIEW FOR GROUND IMPROVEMENT MACHINE BY GEOGRAPHIC REGION

12.1 Global Ground Improvement Machine Market Size Forecast by Region

12.1.1 Global Ground Improvement Machine Forecast by Region (2027-2032)

12.1.2 Global Ground Improvement Machine Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Ground Improvement Machine Forecast by Type (2027-2032)

12.7 Global Ground Improvement Machine Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 YBM

13.1.1 YBM Company Information

13.1.2 YBM Ground Improvement Machine Product Portfolios and Specifications

13.1.3 YBM Ground Improvement Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 YBM Main Business Overview

13.1.5 YBM Latest Developments

13.2 TOA-TONE BORING

13.2.1 TOA-TONE BORING Company Information

13.2.2 TOA-TONE BORING Ground Improvement Machine Product Portfolios and Specifications

13.2.3 TOA-TONE BORING Ground Improvement Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 TOA-TONE BORING Main Business Overview

13.2.5 TOA-TONE BORING Latest Developments

13.3 Liebherr

13.3.1 Liebherr Company Information

13.3.2 Liebherr Ground Improvement Machine Product Portfolios and Specifications

13.3.3 Liebherr Ground Improvement Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Liebherr Main Business Overview

13.3.5 Liebherr Latest Developments

13.4 Entact

13.4.1 Entact Company Information

13.4.2 Entact Ground Improvement Machine Product Portfolios and Specifications

13.4.3 Entact Ground Improvement Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Entact Main Business Overview

13.4.5 Entact Latest Developments

13.5 SANWAKIZAI

13.5.1 SANWAKIZAI Company Information

13.5.2 SANWAKIZAI Ground Improvement Machine Product Portfolios and Specifications

13.5.3 SANWAKIZAI Ground Improvement Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 SANWAKIZAI Main Business Overview

- 13.5.5 SANWAKIZAI Latest Developments
- 13.6 Dieseko
 - 13.6.1 Dieseko Company Information
 - 13.6.2 Dieseko Ground Improvement Machine Product Portfolios and Specifications
 - 13.6.3 Dieseko Ground Improvement Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Dieseko Main Business Overview
 - 13.6.5 Dieseko Latest Developments
- 13.7 Sumitomo Heavy Industries
 - 13.7.1 Sumitomo Heavy Industries Company Information
 - 13.7.2 Sumitomo Heavy Industries Ground Improvement Machine Product Portfolios and Specifications
 - 13.7.3 Sumitomo Heavy Industries Ground Improvement Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Sumitomo Heavy Industries Main Business Overview
 - 13.7.5 Sumitomo Heavy Industries Latest Developments
- 13.8 TOMEK CORPORATION
 - 13.8.1 TOMEK CORPORATION Company Information
 - 13.8.2 TOMEK CORPORATION Ground Improvement Machine Product Portfolios and Specifications
 - 13.8.3 TOMEK CORPORATION Ground Improvement Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 TOMEK CORPORATION Main Business Overview
 - 13.8.5 TOMEK CORPORATION Latest Developments
- 13.9 TOHO CHIKAKOKI
 - 13.9.1 TOHO CHIKAKOKI Company Information
 - 13.9.2 TOHO CHIKAKOKI Ground Improvement Machine Product Portfolios and Specifications
 - 13.9.3 TOHO CHIKAKOKI Ground Improvement Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 TOHO CHIKAKOKI Main Business Overview
 - 13.9.5 TOHO CHIKAKOKI Latest Developments
- 13.10 PTC
 - 13.10.1 PTC Company Information
 - 13.10.2 PTC Ground Improvement Machine Product Portfolios and Specifications
 - 13.10.3 PTC Ground Improvement Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 PTC Main Business Overview
 - 13.10.5 PTC Latest Developments

13.11 Malcolm Drilling

13.11.1 Malcolm Drilling Company Information

13.11.2 Malcolm Drilling Ground Improvement Machine Product Portfolios and Specifications

13.11.3 Malcolm Drilling Ground Improvement Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Malcolm Drilling Main Business Overview

13.11.5 Malcolm Drilling Latest Developments

13.12 Betterground

13.12.1 Betterground Company Information

13.12.2 Betterground Ground Improvement Machine Product Portfolios and Specifications

13.12.3 Betterground Ground Improvement Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Betterground Main Business Overview

13.12.5 Betterground Latest Developments

13.13 Western Equipment Solutions

13.13.1 Western Equipment Solutions Company Information

13.13.2 Western Equipment Solutions Ground Improvement Machine Product Portfolios and Specifications

13.13.3 Western Equipment Solutions Ground Improvement Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Western Equipment Solutions Main Business Overview

13.13.5 Western Equipment Solutions Latest Developments

13.14 SUNWARD

13.14.1 SUNWARD Company Information

13.14.2 SUNWARD Ground Improvement Machine Product Portfolios and Specifications

13.14.3 SUNWARD Ground Improvement Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 SUNWARD Main Business Overview

13.14.5 SUNWARD Latest Developments

13.15 RAITO KOGYO

13.15.1 RAITO KOGYO Company Information

13.15.2 RAITO KOGYO Ground Improvement Machine Product Portfolios and Specifications

13.15.3 RAITO KOGYO Ground Improvement Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 RAITO KOGYO Main Business Overview

13.15.5 RAITO KOGYO Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Ground Improvement Machine Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Ground Improvement Machine Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Shallow Foundation Treatment Machinery

Table 4. Major Players of Deep Foundation Treatment Machinery

Table 5. Global Ground Improvement Machine Sales by Type (2021-2026) & (Units)

Table 6. Global Ground Improvement Machine Sales Market Share by Type (2021-2026)

Table 7. Global Ground Improvement Machine Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Ground Improvement Machine Revenue Market Share by Type (2021-2026)

Table 9. Global Ground Improvement Machine Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Mixing Modified Type

Table 11. Major Players of Compacting Modified Type

Table 12. Major Players of Grouting Modified Type

Table 13. Major Players of Chemical Modified Type

Table 14. Global Ground Improvement Machine Sales by Operating Principle (2021-2026) & (Units)

Table 15. Global Ground Improvement Machine Sales Market Share by Operating Principle (2021-2026)

Table 16. Global Ground Improvement Machine Revenue by Operating Principle (2021-2026) & (\$ million)

Table 17. Global Ground Improvement Machine Revenue Market Share by Operating Principle (2021-2026)

Table 18. Global Ground Improvement Machine Sale Price by Operating Principle (2021-2026) & (US\$/Unit)

Table 19. Major Players of Mechanical Power Type

Table 20. Major Players of Hydraulic Power Type

Table 21. Major Players of Electric Power Type

Table 22. Global Ground Improvement Machine Sales by Power Source (2021-2026) & (Units)

Table 23. Global Ground Improvement Machine Sales Market Share by Power Source

(2021-2026)

Table 24. Global Ground Improvement Machine Revenue by Power Source (2021-2026) & (\$ million)

Table 25. Global Ground Improvement Machine Revenue Market Share by Power Source (2021-2026)

Table 26. Global Ground Improvement Machine Sale Price by Power Source (2021-2026) & (US\$/Unit)

Table 27. Global Ground Improvement Machine Sale by Application (2021-2026) & (Units)

Table 28. Global Ground Improvement Machine Sale Market Share by Application (2021-2026)

Table 29. Global Ground Improvement Machine Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Ground Improvement Machine Revenue Market Share by Application (2021-2026)

Table 31. Global Ground Improvement Machine Sale Price by Application (2021-2026) & (US\$/Unit)

Table 32. Global Ground Improvement Machine Sales by Company (2021-2026) & (Units)

Table 33. Global Ground Improvement Machine Sales Market Share by Company (2021-2026)

Table 34. Global Ground Improvement Machine Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global Ground Improvement Machine Revenue Market Share by Company (2021-2026)

Table 36. Global Ground Improvement Machine Sale Price by Company (2021-2026) & (US\$/Unit)

Table 37. Key Manufacturers Ground Improvement Machine Producing Area Distribution and Sales Area

Table 38. Players Ground Improvement Machine Products Offered

Table 39. Ground Improvement Machine Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global Ground Improvement Machine Sales by Geographic Region (2021-2026) & (Units)

Table 43. Global Ground Improvement Machine Sales Market Share Geographic Region (2021-2026)

Table 44. Global Ground Improvement Machine Revenue by Geographic Region

(2021-2026) & (\$ millions)

Table 45. Global Ground Improvement Machine Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Ground Improvement Machine Sales by Country/Region (2021-2026) & (Units)

Table 47. Global Ground Improvement Machine Sales Market Share by Country/Region (2021-2026)

Table 48. Global Ground Improvement Machine Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global Ground Improvement Machine Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Ground Improvement Machine Sales by Country (2021-2026) & (Units)

Table 51. Americas Ground Improvement Machine Sales Market Share by Country (2021-2026)

Table 52. Americas Ground Improvement Machine Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas Ground Improvement Machine Sales by Type (2021-2026) & (Units)

Table 54. Americas Ground Improvement Machine Sales by Application (2021-2026) & (Units)

Table 55. APAC Ground Improvement Machine Sales by Region (2021-2026) & (Units)

Table 56. APAC Ground Improvement Machine Sales Market Share by Region (2021-2026)

Table 57. APAC Ground Improvement Machine Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Ground Improvement Machine Sales by Type (2021-2026) & (Units)

Table 59. APAC Ground Improvement Machine Sales by Application (2021-2026) & (Units)

Table 60. Europe Ground Improvement Machine Sales by Country (2021-2026) & (Units)

Table 61. Europe Ground Improvement Machine Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Ground Improvement Machine Sales by Type (2021-2026) & (Units)

Table 63. Europe Ground Improvement Machine Sales by Application (2021-2026) & (Units)

Table 64. Middle East & Africa Ground Improvement Machine Sales by Country (2021-2026) & (Units)

Table 65. Middle East & Africa Ground Improvement Machine Revenue Market Share by Country (2021-2026)

- Table 66. Middle East & Africa Ground Improvement Machine Sales by Type (2021-2026) & (Units)
- Table 67. Middle East & Africa Ground Improvement Machine Sales by Application (2021-2026) & (Units)
- Table 68. Key Market Drivers & Growth Opportunities of Ground Improvement Machine
- Table 69. Key Market Challenges & Risks of Ground Improvement Machine
- Table 70. Key Industry Trends of Ground Improvement Machine
- Table 71. Ground Improvement Machine Raw Material
- Table 72. Key Suppliers of Raw Materials
- Table 73. Ground Improvement Machine Distributors List
- Table 74. Ground Improvement Machine Customer List
- Table 75. Global Ground Improvement Machine Sales Forecast by Region (2027-2032) & (Units)
- Table 76. Global Ground Improvement Machine Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 77. Americas Ground Improvement Machine Sales Forecast by Country (2027-2032) & (Units)
- Table 78. Americas Ground Improvement Machine Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 79. APAC Ground Improvement Machine Sales Forecast by Region (2027-2032) & (Units)
- Table 80. APAC Ground Improvement Machine Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 81. Europe Ground Improvement Machine Sales Forecast by Country (2027-2032) & (Units)
- Table 82. Europe Ground Improvement Machine Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 83. Middle East & Africa Ground Improvement Machine Sales Forecast by Country (2027-2032) & (Units)
- Table 84. Middle East & Africa Ground Improvement Machine Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 85. Global Ground Improvement Machine Sales Forecast by Type (2027-2032) & (Units)
- Table 86. Global Ground Improvement Machine Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 87. Global Ground Improvement Machine Sales Forecast by Application (2027-2032) & (Units)
- Table 88. Global Ground Improvement Machine Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. YBM Basic Information, Ground Improvement Machine Manufacturing Base, Sales Area and Its Competitors

Table 90. YBM Ground Improvement Machine Product Portfolios and Specifications

Table 91. YBM Ground Improvement Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 92. YBM Main Business

Table 93. YBM Latest Developments

Table 94. TOA-TONE BORING Basic Information, Ground Improvement Machine Manufacturing Base, Sales Area and Its Competitors

Table 95. TOA-TONE BORING Ground Improvement Machine Product Portfolios and Specifications

Table 96. TOA-TONE BORING Ground Improvement Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. TOA-TONE BORING Main Business

Table 98. TOA-TONE BORING Latest Developments

Table 99. Liebherr Basic Information, Ground Improvement Machine Manufacturing Base, Sales Area and Its Competitors

Table 100. Liebherr Ground Improvement Machine Product Portfolios and Specifications

Table 101. Liebherr Ground Improvement Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. Liebherr Main Business

Table 103. Liebherr Latest Developments

Table 104. Entact Basic Information, Ground Improvement Machine Manufacturing Base, Sales Area and Its Competitors

Table 105. Entact Ground Improvement Machine Product Portfolios and Specifications

Table 106. Entact Ground Improvement Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. Entact Main Business

Table 108. Entact Latest Developments

Table 109. SANWAKIZAI Basic Information, Ground Improvement Machine Manufacturing Base, Sales Area and Its Competitors

Table 110. SANWAKIZAI Ground Improvement Machine Product Portfolios and Specifications

Table 111. SANWAKIZAI Ground Improvement Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. SANWAKIZAI Main Business

Table 113. SANWAKIZAI Latest Developments

Table 114. Dieseko Basic Information, Ground Improvement Machine Manufacturing

Base, Sales Area and Its Competitors

Table 115. Dieseko Ground Improvement Machine Product Portfolios and Specifications

Table 116. Dieseko Ground Improvement Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. Dieseko Main Business

Table 118. Dieseko Latest Developments

Table 119. Sumitomo Heavy Industries Basic Information, Ground Improvement Machine Manufacturing Base, Sales Area and Its Competitors

Table 120. Sumitomo Heavy Industries Ground Improvement Machine Product Portfolios and Specifications

Table 121. Sumitomo Heavy Industries Ground Improvement Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Sumitomo Heavy Industries Main Business

Table 123. Sumitomo Heavy Industries Latest Developments

Table 124. TOMEK CORPORATION Basic Information, Ground Improvement Machine Manufacturing Base, Sales Area and Its Competitors

Table 125. TOMEK CORPORATION Ground Improvement Machine Product Portfolios and Specifications

Table 126. TOMEK CORPORATION Ground Improvement Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. TOMEK CORPORATION Main Business

Table 128. TOMEK CORPORATION Latest Developments

Table 129. TOHO CHIKAKOKI Basic Information, Ground Improvement Machine Manufacturing Base, Sales Area and Its Competitors

Table 130. TOHO CHIKAKOKI Ground Improvement Machine Product Portfolios and Specifications

Table 131. TOHO CHIKAKOKI Ground Improvement Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. TOHO CHIKAKOKI Main Business

Table 133. TOHO CHIKAKOKI Latest Developments

Table 134. PTC Basic Information, Ground Improvement Machine Manufacturing Base, Sales Area and Its Competitors

Table 135. PTC Ground Improvement Machine Product Portfolios and Specifications

Table 136. PTC Ground Improvement Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 137. PTC Main Business

Table 138. PTC Latest Developments

Table 139. Malcolm Drilling Basic Information, Ground Improvement Machine Manufacturing Base, Sales Area and Its Competitors

Table 140. Malcolm Drilling Ground Improvement Machine Product Portfolios and Specifications

Table 141. Malcolm Drilling Ground Improvement Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 142. Malcolm Drilling Main Business

Table 143. Malcolm Drilling Latest Developments

Table 144. Betterground Basic Information, Ground Improvement Machine Manufacturing Base, Sales Area and Its Competitors

Table 145. Betterground Ground Improvement Machine Product Portfolios and Specifications

Table 146. Betterground Ground Improvement Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 147. Betterground Main Business

Table 148. Betterground Latest Developments

Table 149. Western Equipment Solutions Basic Information, Ground Improvement Machine Manufacturing Base, Sales Area and Its Competitors

Table 150. Western Equipment Solutions Ground Improvement Machine Product Portfolios and Specifications

Table 151. Western Equipment Solutions Ground Improvement Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 152. Western Equipment Solutions Main Business

Table 153. Western Equipment Solutions Latest Developments

Table 154. SUNWARD Basic Information, Ground Improvement Machine Manufacturing Base, Sales Area and Its Competitors

Table 155. SUNWARD Ground Improvement Machine Product Portfolios and Specifications

Table 156. SUNWARD Ground Improvement Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 157. SUNWARD Main Business

Table 158. SUNWARD Latest Developments

Table 159. RAITO KOGYO Basic Information, Ground Improvement Machine Manufacturing Base, Sales Area and Its Competitors

Table 160. RAITO KOGYO Ground Improvement Machine Product Portfolios and Specifications

Table 161. RAITO KOGYO Ground Improvement Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 162. RAITO KOGYO Main Business

Table 163. RAITO KOGYO Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Ground Improvement Machine
- Figure 2. Ground Improvement Machine Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Ground Improvement Machine Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Ground Improvement Machine Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Ground Improvement Machine Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Ground Improvement Machine Sales Market Share by Country/Region (2025)
- Figure 10. Ground Improvement Machine Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Shallow Foundation Treatment Machinery
- Figure 12. Product Picture of Deep Foundation Treatment Machinery
- Figure 13. Global Ground Improvement Machine Sales Market Share by Type in 2026
- Figure 14. Global Ground Improvement Machine Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Mixing Modified Type
- Figure 16. Product Picture of Compacting Modified Type
- Figure 17. Product Picture of Grouting Modified Type
- Figure 18. Product Picture of Chemical Modified Type
- Figure 19. Global Ground Improvement Machine Sales Market Share by Operating Principle in 2026
- Figure 20. Global Ground Improvement Machine Revenue Market Share by Operating Principle (2021-2026)
- Figure 21. Product Picture of Mechanical Power Type
- Figure 22. Product Picture of Hydraulic Power Type
- Figure 23. Product Picture of Electric Power Type
- Figure 24. Global Ground Improvement Machine Sales Market Share by Power Source in 2026
- Figure 25. Global Ground Improvement Machine Revenue Market Share by Power Source (2021-2026)
- Figure 26. Ground Improvement Machine Consumed in Bridge Engineering
- Figure 27. Global Ground Improvement Machine Market: Bridge Engineering

(2021-2026) & (Units)

Figure 28. Ground Improvement Machine Consumed in Construction

Figure 29. Global Ground Improvement Machine Market: Construction (2021-2026) & (Units)

Figure 30. Ground Improvement Machine Consumed in Others

Figure 31. Global Ground Improvement Machine Market: Others (2021-2026) & (Units)

Figure 32. Global Ground Improvement Machine Sale Market Share by Application (2025)

Figure 33. Global Ground Improvement Machine Revenue Market Share by Application in 2025

Figure 34. Ground Improvement Machine Sales by Company in 2025 (Units)

Figure 35. Global Ground Improvement Machine Sales Market Share by Company in 2025

Figure 36. Ground Improvement Machine Revenue by Company in 2025 (\$ millions)

Figure 37. Global Ground Improvement Machine Revenue Market Share by Company in 2025

Figure 38. Global Ground Improvement Machine Sales Market Share by Geographic Region (2021-2026)

Figure 39. Global Ground Improvement Machine Revenue Market Share by Geographic Region in 2025

Figure 40. Americas Ground Improvement Machine Sales 2021-2026 (Units)

Figure 41. Americas Ground Improvement Machine Revenue 2021-2026 (\$ millions)

Figure 42. APAC Ground Improvement Machine Sales 2021-2026 (Units)

Figure 43. APAC Ground Improvement Machine Revenue 2021-2026 (\$ millions)

Figure 44. Europe Ground Improvement Machine Sales 2021-2026 (Units)

Figure 45. Europe Ground Improvement Machine Revenue 2021-2026 (\$ millions)

Figure 46. Middle East & Africa Ground Improvement Machine Sales 2021-2026 (Units)

Figure 47. Middle East & Africa Ground Improvement Machine Revenue 2021-2026 (\$ millions)

Figure 48. Americas Ground Improvement Machine Sales Market Share by Country in 2025

Figure 49. Americas Ground Improvement Machine Revenue Market Share by Country (2021-2026)

Figure 50. Americas Ground Improvement Machine Sales Market Share by Type (2021-2026)

Figure 51. Americas Ground Improvement Machine Sales Market Share by Application (2021-2026)

Figure 52. United States Ground Improvement Machine Revenue Growth 2021-2026 (\$ millions)

Figure 53. Canada Ground Improvement Machine Revenue Growth 2021-2026 (\$ millions)

Figure 54. Mexico Ground Improvement Machine Revenue Growth 2021-2026 (\$ millions)

Figure 55. Brazil Ground Improvement Machine Revenue Growth 2021-2026 (\$ millions)

Figure 56. APAC Ground Improvement Machine Sales Market Share by Region in 2025

Figure 57. APAC Ground Improvement Machine Revenue Market Share by Region (2021-2026)

Figure 58. APAC Ground Improvement Machine Sales Market Share by Type (2021-2026)

Figure 59. APAC Ground Improvement Machine Sales Market Share by Application (2021-2026)

Figure 60. China Ground Improvement Machine Revenue Growth 2021-2026 (\$ millions)

Figure 61. Japan Ground Improvement Machine Revenue Growth 2021-2026 (\$ millions)

Figure 62. South Korea Ground Improvement Machine Revenue Growth 2021-2026 (\$ millions)

Figure 63. Southeast Asia Ground Improvement Machine Revenue Growth 2021-2026 (\$ millions)

Figure 64. India Ground Improvement Machine Revenue Growth 2021-2026 (\$ millions)

Figure 65. Australia Ground Improvement Machine Revenue Growth 2021-2026 (\$ millions)

Figure 66. China Taiwan Ground Improvement Machine Revenue Growth 2021-2026 (\$ millions)

Figure 67. Europe Ground Improvement Machine Sales Market Share by Country in 2025

Figure 68. Europe Ground Improvement Machine Revenue Market Share by Country (2021-2026)

Figure 69. Europe Ground Improvement Machine Sales Market Share by Type (2021-2026)

Figure 70. Europe Ground Improvement Machine Sales Market Share by Application (2021-2026)

Figure 71. Germany Ground Improvement Machine Revenue Growth 2021-2026 (\$ millions)

Figure 72. France Ground Improvement Machine Revenue Growth 2021-2026 (\$ millions)

Figure 73. UK Ground Improvement Machine Revenue Growth 2021-2026 (\$ millions)

- Figure 74. Italy Ground Improvement Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 75. Russia Ground Improvement Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Middle East & Africa Ground Improvement Machine Sales Market Share by Country (2021-2026)
- Figure 77. Middle East & Africa Ground Improvement Machine Sales Market Share by Type (2021-2026)
- Figure 78. Middle East & Africa Ground Improvement Machine Sales Market Share by Application (2021-2026)
- Figure 79. Egypt Ground Improvement Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 80. South Africa Ground Improvement Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 81. Israel Ground Improvement Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Turkey Ground Improvement Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 83. GCC Countries Ground Improvement Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 84. Manufacturing Cost Structure Analysis of Ground Improvement Machine in 2026
- Figure 85. Manufacturing Process Analysis of Ground Improvement Machine
- Figure 86. Industry Chain Structure of Ground Improvement Machine
- Figure 87. Channels of Distribution
- Figure 88. Global Ground Improvement Machine Sales Market Forecast by Region (2027-2032)
- Figure 89. Global Ground Improvement Machine Revenue Market Share Forecast by Region (2027-2032)
- Figure 90. Global Ground Improvement Machine Sales Market Share Forecast by Type (2027-2032)
- Figure 91. Global Ground Improvement Machine Revenue Market Share Forecast by Type (2027-2032)
- Figure 92. Global Ground Improvement Machine Sales Market Share Forecast by Application (2027-2032)
- Figure 93. Global Ground Improvement Machine Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Ground Improvement Machine Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/GEA823B87874EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GEA823B87874EN.html>