

# Global Ground Improvement Equipment Market Growth 2026-2032

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## Abstracts

The global Ground Improvement Equipment market size is predicted to grow from US\$ 236 million in 2025 to US\$ 296 million in 2032; it is expected to grow at a CAGR of 3.4% from 2026 to 2032.

In 2025, the global production of ground improvement machines reached 16,806 units, with an average selling price of US\$14,326 per unit. The global annual production capacity of ground improvement machines is approximately 25,000 units, with a gross profit margin of approximately 24.7%. Ground improvement machines are construction equipment used to improve the surface layer and underlying soil layers, aiming to increase the bearing capacity of the foundation, reduce settlement, and improve geological conditions to meet the load requirements of the superstructure. Compared to foundation improvement machines (which generally refer to equipment for treating deeper foundations), ground improvement machines focus more on processes at the surface and near-surface layers, and are commonly used in urban renewal, site leveling, drainage improvement, waterproofing and seepage prevention, and anti-buoyancy applications. The upstream of the ground improvement machine industry chain includes high-wear-resistant components, sensors, motors and drive systems, the midstream consists of ground improvement machine manufacturers, and the downstream mainly includes the construction and bridge industries.

The ground improvement machine market is currently in a phase of steady expansion. With the increasing demands on soil structure and bearing capacity from underground engineering, urban renewal, road traffic, and mineral resource development, demand is growing daily. Mainstream products are developing towards multi-functionality, high efficiency, low energy consumption, and automation, and a number of new equipment with intelligent control, remote monitoring, and modular configuration have emerged. At

the same time, affected by fluctuations in raw material costs, upgrades in environmental standards, and industry regulations, market competition is becoming increasingly fierce, and after-sales service and durability have become key differentiators.

LP Information, Inc. (LPI) ' newest research report, the “Ground Improvement Equipment Industry Forecast” looks at past sales and reviews total world Ground Improvement Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Ground Improvement Equipment sales for 2026 through 2032. With Ground Improvement Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ground Improvement Equipment industry.

This Insight Report provides a comprehensive analysis of the global Ground Improvement Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ground Improvement Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ground Improvement Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ground Improvement Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ground Improvement Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Ground Improvement Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Shallow Layer Improvement Type

Deep Layer Improvement Type

### Segmentation by Operating Principle:

Mixing Modified Type

Compacting Modified Type

Grouting Modified Type

Chemical Modified Type

### Segmentation by Power Source:

Mechanical Power Type

Hydraulic Power Type

Electric Power Type

### Segmentation by Application:

Construction

Bridge Engineering

Others

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

YBM

TOA-TONE BORING

Liebherr

Entact

SANWAKIZAI

Dieseko

Sumitomo Heavy Industries

TOMEC CORPORATION

TOHO CHIKAKOKI

PTC

Malcolm Drilling

Betterground

Western Equipment Solutions

SUNWARD

RAITO KOGYO

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Ground Improvement Equipment market?

What factors are driving Ground Improvement Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ground Improvement Equipment market opportunities vary by end market size?

How does Ground Improvement Equipment break out by Type, by Application?

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