

Global Ground EOD Robot Market Growth 2026-2032

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Abstracts

The global Ground EOD Robot market size is predicted to grow from US\$ 415 million in 2025 to US\$ 484 million in 2032; it is expected to grow at a CAGR of 2.3% from 2026 to 2032.

In 2024, global Ground EOD Robot production reached approximately 4150 units, with an average global market price of around US\$ 100000 per unit. An Ground EOD Robot is a remote-controlled, mobile robotic platform designed to assist bomb disposal technicians in conducting hazardous operations from a safe distance. Its primary function is to provide a standoff capability for investigating, manipulating, neutralizing, and disposing of suspected explosive devices, unexploded ordnance (UXO), and other hazardous materials, thereby preserving human life. The gross margin for the EOD robot hardware itself typically ranges from 30% to 50%, the true profitability of a product line is found in the entire lifecycle cost. A single dedicated assembly line for EOD robots typically has a maximum capacity of 5 to 20 fully assembled and tested units per month, equivalent to 60 to 240 units per year.

The global Ground EOD Robot market is a specialized and critically important segment within the defense and public safety robotics sector, characterized by steady demand driven by persistent global security threats, including terrorism, insurgency, and the legacy of unexploded ordnance from past conflicts. Key market growth is fueled by military modernization programs, increased defense budgets in numerous countries, and the rising adoption of robotic systems by law enforcement agencies for bomb disposal and hazardous material handling. The market is segmented by platform size, ranging from small, lightweight, man-portable robots for tactical reconnaissance to large, heavy-duty systems capable of neutralizing sophisticated improvised explosive devices (IEDs). Competition is intense and defined by technological superiority, reliability in life-threatening scenarios, and robust after-sales support, with established defense contractors like Northrop Grumman (Remotec), QinetiQ, and Endeavor

Robotics dominating through long-term government contracts and continuous innovation in mobility, manipulation, and autonomous functions. The prevailing trend is towards greater integration of artificial intelligence for enhanced scene understanding, improved interoperability in networked warfare, and the development of more cost-effective and modular systems, ensuring that technological advancement remains the primary driver of competition in this high-stakes and ethically critical market. The industrial chain for Ground EOD Robots is a highly specialized, security-intensive, and technology-driven ecosystem that begins with upstream suppliers of advanced components, including military-grade motors and drives, hardened track systems, high-resolution PTZ cameras, thermal imaging cores, sophisticated manipulator arms, and specialized CBRN detection sensors. Midstream is dominated by system integrators and prime contractors who orchestrate the complex design, assembly, and rigorous testing of these components into mission-ready platforms, with defense giants like Northrop Grumman and QinetiQ leading through deep expertise in meeting stringent military specifications and securing classified contracts. Downstream, the finished systems are delivered through direct government procurement channels to key end-users such as national armed forces, federal law enforcement agencies, and homeland security units, with distribution often tightly controlled. This entire chain is governed by the uncompromising requirements of reliability and performance in life-or-death situations, with emerging trends in artificial intelligence for autonomous threat identification and swarming capabilities now reshaping value creation, effectively connecting specialized material inputs to the critical role these robotic systems play in global counter-terrorism and force protection operations. The market for Ground EOD Robots is characterized by sustained, non-discretionary demand and evolving high-value commercial opportunities, primarily driven by persistent asymmetric threats, global counter-terrorism operations, and the massive legacy of unexploded ordnance. Core demand stems from military modernization programs and law enforcement agencies' imperative to protect human life, creating a continuous replacement cycle for aging systems and adoption of robotic solutions for hazardous duties. The most significant commercial opportunities, however, are shifting from platform sales alone towards integrated solutions and lifecycle management. This includes the development of AI-enhanced software for automatic object recognition and data analysis from robot sensors, creating sticky, high-margin service revenue. Furthermore, the shift towards modular, open-architecture systems opens avenues for third-party payload and sensor integration, while the need for continuous training, simulation software, and performance-based logistics (PBL) contracts constitutes a lucrative aftermarket ecosystem. Consequently, while competition for standard robot platforms remains fierce, sustainable advantage will be secured by providers who excel in delivering interoperable, data-centric systems supported by comprehensive service

agreements, thereby capturing value across the entire operational lifecycle from procurement to decommissioning.

LP Information, Inc. (LPI) ' newest research report, the “Ground EOD Robot Industry Forecast” looks at past sales and reviews total world Ground EOD Robot sales in 2025, providing a comprehensive analysis by region and market sector of projected Ground EOD Robot sales for 2026 through 2032. With Ground EOD Robot sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ground EOD Robot industry.

This Insight Report provides a comprehensive analysis of the global Ground EOD Robot landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ground EOD Robot portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ground EOD Robot market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ground EOD Robot and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ground EOD Robot.

This report presents a comprehensive overview, market shares, and growth opportunities of Ground EOD Robot market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Small EOD Robot

Large EOD Robot

Segmentation by Mobility:

Tracked

Wheeled

Segmentation by Manipulation Ability:

Single-Arm

Dual-Arm

Segmentation by Application:

Public Safety Agency

Military Department

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

QinetiQ

FLIR Systems

PIAP

Northrop Grumman Remotec

TELEROB

AB Precision Limited (ABP)

Changyuandongli

Guangzhou Wayful Technology Development

Jingpin

HRG

Shenyang Institute of Automation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ground EOD Robot market?

What factors are driving Ground EOD Robot market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ground EOD Robot market opportunities vary by end market size?

How does Ground EOD Robot break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

2.1.1 Global Ground EOD Robot Annual Sales 2021-2032

2.1.2 World Current & Future Analysis for Ground EOD Robot by Geographic Region, 2021, 2025 & 2032

2.1.3 World Current & Future Analysis for Ground EOD Robot by Country/Region, 2021, 2025 & 2032

2.2 Ground EOD Robot Segment by Type

2.2.1 Small EOD Robot

2.2.2 Large EOD Robot

2.2.3 Ground EOD Robot Sales by Type

2.2.3.1 Global Ground EOD Robot Sales Market Share by Type (2021-2026)

2.2.3.2 Global Ground EOD Robot Revenue and Market Share by Type (2021-2026)

2.2.3.3 Global Ground EOD Robot Sale Price by Type (2021-2026)

2.3 Ground EOD Robot Segment by Mobility

2.3.1 Tracked

2.3.2 Wheeled

2.3.3 Ground EOD Robot Sales by Mobility

2.3.3.1 Global Ground EOD Robot Sales Market Share by Mobility (2021-2026)

2.3.3.2 Global Ground EOD Robot Revenue and Market Share by Mobility (2021-2026)

2.3.3.3 Global Ground EOD Robot Sale Price by Mobility (2021-2026)

2.4 Ground EOD Robot Segment by Manipulation Ability

2.4.1 Single-Arm

2.4.2 Dual-Arm

2.4.3 Ground EOD Robot Sales by Manipulation Ability

2.4.3.1 Global Ground EOD Robot Sales Market Share by Manipulation Ability (2021-2026)

2.4.3.2 Global Ground EOD Robot Revenue and Market Share by Manipulation Ability (2021-2026)

2.4.3.3 Global Ground EOD Robot Sale Price by Manipulation Ability (2021-2026)

2.5 Ground EOD Robot Segment by Application

2.5.1 Public Safety Agency

2.5.2 Military Department

2.5.3 Ground EOD Robot Sales by Application

2.5.3.1 Global Ground EOD Robot Sale Market Share by Application (2021-2026)

2.5.3.2 Global Ground EOD Robot Revenue and Market Share by Application (2021-2026)

2.5.3.3 Global Ground EOD Robot Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Ground EOD Robot Breakdown Data by Company

3.1.1 Global Ground EOD Robot Annual Sales by Company (2021-2026)

3.1.2 Global Ground EOD Robot Sales Market Share by Company (2021-2026)

3.2 Global Ground EOD Robot Annual Revenue by Company (2021-2026)

3.2.1 Global Ground EOD Robot Revenue by Company (2021-2026)

3.2.2 Global Ground EOD Robot Revenue Market Share by Company (2021-2026)

3.3 Global Ground EOD Robot Sale Price by Company

3.4 Key Manufacturers Ground EOD Robot Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Ground EOD Robot Product Location Distribution

3.4.2 Players Ground EOD Robot Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR GROUND EOD ROBOT BY GEOGRAPHIC REGION

4.1 World Historic Ground EOD Robot Market Size by Geographic Region (2021-2026)

4.1.1 Global Ground EOD Robot Annual Sales by Geographic Region (2021-2026)

- 4.1.2 Global Ground EOD Robot Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Ground EOD Robot Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Ground EOD Robot Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Ground EOD Robot Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Ground EOD Robot Sales Growth
- 4.4 APAC Ground EOD Robot Sales Growth
- 4.5 Europe Ground EOD Robot Sales Growth
- 4.6 Middle East & Africa Ground EOD Robot Sales Growth

5 AMERICAS

- 5.1 Americas Ground EOD Robot Sales by Country
 - 5.1.1 Americas Ground EOD Robot Sales by Country (2021-2026)
 - 5.1.2 Americas Ground EOD Robot Revenue by Country (2021-2026)
- 5.2 Americas Ground EOD Robot Sales by Type (2021-2026)
- 5.3 Americas Ground EOD Robot Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Ground EOD Robot Sales by Region
 - 6.1.1 APAC Ground EOD Robot Sales by Region (2021-2026)
 - 6.1.2 APAC Ground EOD Robot Revenue by Region (2021-2026)
- 6.2 APAC Ground EOD Robot Sales by Type (2021-2026)
- 6.3 APAC Ground EOD Robot Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Ground EOD Robot by Country

- 7.1.1 Europe Ground EOD Robot Sales by Country (2021-2026)
- 7.1.2 Europe Ground EOD Robot Revenue by Country (2021-2026)
- 7.2 Europe Ground EOD Robot Sales by Type (2021-2026)
- 7.3 Europe Ground EOD Robot Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Ground EOD Robot by Country
 - 8.1.1 Middle East & Africa Ground EOD Robot Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Ground EOD Robot Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Ground EOD Robot Sales by Type (2021-2026)
- 8.3 Middle East & Africa Ground EOD Robot Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Ground EOD Robot
- 10.3 Manufacturing Process Analysis of Ground EOD Robot
- 10.4 Industry Chain Structure of Ground EOD Robot

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel

- 11.1.1 Direct Channels
- 11.1.2 Indirect Channels
- 11.2 Ground EOD Robot Distributors
- 11.3 Ground EOD Robot Customer

12 WORLD FORECAST REVIEW FOR GROUND EOD ROBOT BY GEOGRAPHIC REGION

- 12.1 Global Ground EOD Robot Market Size Forecast by Region
 - 12.1.1 Global Ground EOD Robot Forecast by Region (2027-2032)
 - 12.1.2 Global Ground EOD Robot Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Ground EOD Robot Forecast by Type (2027-2032)
- 12.7 Global Ground EOD Robot Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 QinetiQ
 - 13.1.1 QinetiQ Company Information
 - 13.1.2 QinetiQ Ground EOD Robot Product Portfolios and Specifications
 - 13.1.3 QinetiQ Ground EOD Robot Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 QinetiQ Main Business Overview
 - 13.1.5 QinetiQ Latest Developments
- 13.2 FLIR Systems
 - 13.2.1 FLIR Systems Company Information
 - 13.2.2 FLIR Systems Ground EOD Robot Product Portfolios and Specifications
 - 13.2.3 FLIR Systems Ground EOD Robot Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 FLIR Systems Main Business Overview
 - 13.2.5 FLIR Systems Latest Developments
- 13.3 PIAP
 - 13.3.1 PIAP Company Information
 - 13.3.2 PIAP Ground EOD Robot Product Portfolios and Specifications
 - 13.3.3 PIAP Ground EOD Robot Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.3.4 PIAP Main Business Overview
- 13.3.5 PIAP Latest Developments
- 13.4 Northrop Grumman Remotec
 - 13.4.1 Northrop Grumman Remotec Company Information
 - 13.4.2 Northrop Grumman Remotec Ground EOD Robot Product Portfolios and Specifications
 - 13.4.3 Northrop Grumman Remotec Ground EOD Robot Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Northrop Grumman Remotec Main Business Overview
 - 13.4.5 Northrop Grumman Remotec Latest Developments
- 13.5 TELEROB
 - 13.5.1 TELEROB Company Information
 - 13.5.2 TELEROB Ground EOD Robot Product Portfolios and Specifications
 - 13.5.3 TELEROB Ground EOD Robot Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 TELEROB Main Business Overview
 - 13.5.5 TELEROB Latest Developments
- 13.6 AB Precision Limited (ABP)
 - 13.6.1 AB Precision Limited (ABP) Company Information
 - 13.6.2 AB Precision Limited (ABP) Ground EOD Robot Product Portfolios and Specifications
 - 13.6.3 AB Precision Limited (ABP) Ground EOD Robot Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 AB Precision Limited (ABP) Main Business Overview
 - 13.6.5 AB Precision Limited (ABP) Latest Developments
- 13.7 Changyuandongli
 - 13.7.1 Changyuandongli Company Information
 - 13.7.2 Changyuandongli Ground EOD Robot Product Portfolios and Specifications
 - 13.7.3 Changyuandongli Ground EOD Robot Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Changyuandongli Main Business Overview
 - 13.7.5 Changyuandongli Latest Developments
- 13.8 Guangzhou Wayful Technology Development
 - 13.8.1 Guangzhou Wayful Technology Development Company Information
 - 13.8.2 Guangzhou Wayful Technology Development Ground EOD Robot Product Portfolios and Specifications
 - 13.8.3 Guangzhou Wayful Technology Development Ground EOD Robot Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Guangzhou Wayful Technology Development Main Business Overview

13.8.5 Guangzhou Wayful Technology Development Latest Developments

13.9 Jingpin

13.9.1 Jingpin Company Information

13.9.2 Jingpin Ground EOD Robot Product Portfolios and Specifications

13.9.3 Jingpin Ground EOD Robot Sales, Revenue, Price and Gross Margin
(2021-2026)

13.9.4 Jingpin Main Business Overview

13.9.5 Jingpin Latest Developments

13.10 HRG

13.10.1 HRG Company Information

13.10.2 HRG Ground EOD Robot Product Portfolios and Specifications

13.10.3 HRG Ground EOD Robot Sales, Revenue, Price and Gross Margin
(2021-2026)

13.10.4 HRG Main Business Overview

13.10.5 HRG Latest Developments

13.11 Shenyang Institute of Automation

13.11.1 Shenyang Institute of Automation Company Information

13.11.2 Shenyang Institute of Automation Ground EOD Robot Product Portfolios and
Specifications

13.11.3 Shenyang Institute of Automation Ground EOD Robot Sales, Revenue, Price
and Gross Margin (2021-2026)

13.11.4 Shenyang Institute of Automation Main Business Overview

13.11.5 Shenyang Institute of Automation Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Ground EOD Robot Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Ground EOD Robot Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Small EOD Robot
- Table 4. Major Players of Large EOD Robot
- Table 5. Global Ground EOD Robot Sales by Type (2021-2026) & (Units)
- Table 6. Global Ground EOD Robot Sales Market Share by Type (2021-2026)
- Table 7. Global Ground EOD Robot Revenue by Type (2021-2026) & (\$ million)
- Table 8. Global Ground EOD Robot Revenue Market Share by Type (2021-2026)
- Table 9. Global Ground EOD Robot Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 10. Major Players of Tracked
- Table 11. Major Players of Wheeled
- Table 12. Global Ground EOD Robot Sales by Mobility (2021-2026) & (Units)
- Table 13. Global Ground EOD Robot Sales Market Share by Mobility (2021-2026)
- Table 14. Global Ground EOD Robot Revenue by Mobility (2021-2026) & (\$ million)
- Table 15. Global Ground EOD Robot Revenue Market Share by Mobility (2021-2026)
- Table 16. Global Ground EOD Robot Sale Price by Mobility (2021-2026) & (US\$/Unit)
- Table 17. Major Players of Single-Arm
- Table 18. Major Players of Dual-Arm
- Table 19. Global Ground EOD Robot Sales by Manipulation Ability (2021-2026) & (Units)
- Table 20. Global Ground EOD Robot Sales Market Share by Manipulation Ability (2021-2026)
- Table 21. Global Ground EOD Robot Revenue by Manipulation Ability (2021-2026) & (\$ million)
- Table 22. Global Ground EOD Robot Revenue Market Share by Manipulation Ability (2021-2026)
- Table 23. Global Ground EOD Robot Sale Price by Manipulation Ability (2021-2026) & (US\$/Unit)
- Table 24. Global Ground EOD Robot Sale by Application (2021-2026) & (Units)
- Table 25. Global Ground EOD Robot Sale Market Share by Application (2021-2026)
- Table 26. Global Ground EOD Robot Revenue by Application (2021-2026) & (\$ million)
- Table 27. Global Ground EOD Robot Revenue Market Share by Application (2021-2026)

- Table 28. Global Ground EOD Robot Sale Price by Application (2021-2026) & (US\$/Unit)
- Table 29. Global Ground EOD Robot Sales by Company (2021-2026) & (Units)
- Table 30. Global Ground EOD Robot Sales Market Share by Company (2021-2026)
- Table 31. Global Ground EOD Robot Revenue by Company (2021-2026) & (\$ millions)
- Table 32. Global Ground EOD Robot Revenue Market Share by Company (2021-2026)
- Table 33. Global Ground EOD Robot Sale Price by Company (2021-2026) & (US\$/Unit)
- Table 34. Key Manufacturers Ground EOD Robot Producing Area Distribution and Sales Area
- Table 35. Players Ground EOD Robot Products Offered
- Table 36. Ground EOD Robot Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 37. New Products and Potential Entrants
- Table 38. Market M&A Activity & Strategy
- Table 39. Global Ground EOD Robot Sales by Geographic Region (2021-2026) & (Units)
- Table 40. Global Ground EOD Robot Sales Market Share Geographic Region (2021-2026)
- Table 41. Global Ground EOD Robot Revenue by Geographic Region (2021-2026) & (\$ millions)
- Table 42. Global Ground EOD Robot Revenue Market Share by Geographic Region (2021-2026)
- Table 43. Global Ground EOD Robot Sales by Country/Region (2021-2026) & (Units)
- Table 44. Global Ground EOD Robot Sales Market Share by Country/Region (2021-2026)
- Table 45. Global Ground EOD Robot Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 46. Global Ground EOD Robot Revenue Market Share by Country/Region (2021-2026)
- Table 47. Americas Ground EOD Robot Sales by Country (2021-2026) & (Units)
- Table 48. Americas Ground EOD Robot Sales Market Share by Country (2021-2026)
- Table 49. Americas Ground EOD Robot Revenue by Country (2021-2026) & (\$ millions)
- Table 50. Americas Ground EOD Robot Sales by Type (2021-2026) & (Units)
- Table 51. Americas Ground EOD Robot Sales by Application (2021-2026) & (Units)
- Table 52. APAC Ground EOD Robot Sales by Region (2021-2026) & (Units)
- Table 53. APAC Ground EOD Robot Sales Market Share by Region (2021-2026)
- Table 54. APAC Ground EOD Robot Revenue by Region (2021-2026) & (\$ millions)
- Table 55. APAC Ground EOD Robot Sales by Type (2021-2026) & (Units)
- Table 56. APAC Ground EOD Robot Sales by Application (2021-2026) & (Units)

- Table 57. Europe Ground EOD Robot Sales by Country (2021-2026) & (Units)
- Table 58. Europe Ground EOD Robot Revenue by Country (2021-2026) & (\$ millions)
- Table 59. Europe Ground EOD Robot Sales by Type (2021-2026) & (Units)
- Table 60. Europe Ground EOD Robot Sales by Application (2021-2026) & (Units)
- Table 61. Middle East & Africa Ground EOD Robot Sales by Country (2021-2026) & (Units)
- Table 62. Middle East & Africa Ground EOD Robot Revenue Market Share by Country (2021-2026)
- Table 63. Middle East & Africa Ground EOD Robot Sales by Type (2021-2026) & (Units)
- Table 64. Middle East & Africa Ground EOD Robot Sales by Application (2021-2026) & (Units)
- Table 65. Key Market Drivers & Growth Opportunities of Ground EOD Robot
- Table 66. Key Market Challenges & Risks of Ground EOD Robot
- Table 67. Key Industry Trends of Ground EOD Robot
- Table 68. Ground EOD Robot Raw Material
- Table 69. Key Suppliers of Raw Materials
- Table 70. Ground EOD Robot Distributors List
- Table 71. Ground EOD Robot Customer List
- Table 72. Global Ground EOD Robot Sales Forecast by Region (2027-2032) & (Units)
- Table 73. Global Ground EOD Robot Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 74. Americas Ground EOD Robot Sales Forecast by Country (2027-2032) & (Units)
- Table 75. Americas Ground EOD Robot Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 76. APAC Ground EOD Robot Sales Forecast by Region (2027-2032) & (Units)
- Table 77. APAC Ground EOD Robot Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 78. Europe Ground EOD Robot Sales Forecast by Country (2027-2032) & (Units)
- Table 79. Europe Ground EOD Robot Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 80. Middle East & Africa Ground EOD Robot Sales Forecast by Country (2027-2032) & (Units)
- Table 81. Middle East & Africa Ground EOD Robot Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 82. Global Ground EOD Robot Sales Forecast by Type (2027-2032) & (Units)
- Table 83. Global Ground EOD Robot Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 84. Global Ground EOD Robot Sales Forecast by Application (2027-2032) &

(Units)

Table 85. Global Ground EOD Robot Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 86. QinetiQ Basic Information, Ground EOD Robot Manufacturing Base, Sales Area and Its Competitors

Table 87. QinetiQ Ground EOD Robot Product Portfolios and Specifications

Table 88. QinetiQ Ground EOD Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 89. QinetiQ Main Business

Table 90. QinetiQ Latest Developments

Table 91. FLIR Systems Basic Information, Ground EOD Robot Manufacturing Base, Sales Area and Its Competitors

Table 92. FLIR Systems Ground EOD Robot Product Portfolios and Specifications

Table 93. FLIR Systems Ground EOD Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 94. FLIR Systems Main Business

Table 95. FLIR Systems Latest Developments

Table 96. PIAP Basic Information, Ground EOD Robot Manufacturing Base, Sales Area and Its Competitors

Table 97. PIAP Ground EOD Robot Product Portfolios and Specifications

Table 98. PIAP Ground EOD Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 99. PIAP Main Business

Table 100. PIAP Latest Developments

Table 101. Northrop Grumman Remotec Basic Information, Ground EOD Robot Manufacturing Base, Sales Area and Its Competitors

Table 102. Northrop Grumman Remotec Ground EOD Robot Product Portfolios and Specifications

Table 103. Northrop Grumman Remotec Ground EOD Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. Northrop Grumman Remotec Main Business

Table 105. Northrop Grumman Remotec Latest Developments

Table 106. TELEROB Basic Information, Ground EOD Robot Manufacturing Base, Sales Area and Its Competitors

Table 107. TELEROB Ground EOD Robot Product Portfolios and Specifications

Table 108. TELEROB Ground EOD Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. TELEROB Main Business

Table 110. TELEROB Latest Developments

Table 111. AB Precision Limited (ABP) Basic Information, Ground EOD Robot Manufacturing Base, Sales Area and Its Competitors

Table 112. AB Precision Limited (ABP) Ground EOD Robot Product Portfolios and Specifications

Table 113. AB Precision Limited (ABP) Ground EOD Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. AB Precision Limited (ABP) Main Business

Table 115. AB Precision Limited (ABP) Latest Developments

Table 116. Changyuandongli Basic Information, Ground EOD Robot Manufacturing Base, Sales Area and Its Competitors

Table 117. Changyuandongli Ground EOD Robot Product Portfolios and Specifications

Table 118. Changyuandongli Ground EOD Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. Changyuandongli Main Business

Table 120. Changyuandongli Latest Developments

Table 121. Guangzhou Wayful Technology Development Basic Information, Ground EOD Robot Manufacturing Base, Sales Area and Its Competitors

Table 122. Guangzhou Wayful Technology Development Ground EOD Robot Product Portfolios and Specifications

Table 123. Guangzhou Wayful Technology Development Ground EOD Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 124. Guangzhou Wayful Technology Development Main Business

Table 125. Guangzhou Wayful Technology Development Latest Developments

Table 126. Jingpin Basic Information, Ground EOD Robot Manufacturing Base, Sales Area and Its Competitors

Table 127. Jingpin Ground EOD Robot Product Portfolios and Specifications

Table 128. Jingpin Ground EOD Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. Jingpin Main Business

Table 130. Jingpin Latest Developments

Table 131. HRG Basic Information, Ground EOD Robot Manufacturing Base, Sales Area and Its Competitors

Table 132. HRG Ground EOD Robot Product Portfolios and Specifications

Table 133. HRG Ground EOD Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 134. HRG Main Business

Table 135. HRG Latest Developments

Table 136. Shenyang Institute of Automation Basic Information, Ground EOD Robot Manufacturing Base, Sales Area and Its Competitors

Table 137. Shenyang Institute of Automation Ground EOD Robot Product Portfolios and Specifications

Table 138. Shenyang Institute of Automation Ground EOD Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 139. Shenyang Institute of Automation Main Business

Table 140. Shenyang Institute of Automation Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Ground EOD Robot
- Figure 2. Ground EOD Robot Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Ground EOD Robot Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Ground EOD Robot Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Ground EOD Robot Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Ground EOD Robot Sales Market Share by Country/Region (2025)
- Figure 10. Ground EOD Robot Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Small EOD Robot
- Figure 12. Product Picture of Large EOD Robot
- Figure 13. Global Ground EOD Robot Sales Market Share by Type in 2026
- Figure 14. Global Ground EOD Robot Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Tracked
- Figure 16. Product Picture of Wheeled
- Figure 17. Global Ground EOD Robot Sales Market Share by Mobility in 2026
- Figure 18. Global Ground EOD Robot Revenue Market Share by Mobility (2021-2026)
- Figure 19. Product Picture of Single-Arm
- Figure 20. Product Picture of Dual-Arm
- Figure 21. Global Ground EOD Robot Sales Market Share by Manipulation Ability in 2026
- Figure 22. Global Ground EOD Robot Revenue Market Share by Manipulation Ability (2021-2026)
- Figure 23. Ground EOD Robot Consumed in Public Safety Agency
- Figure 24. Global Ground EOD Robot Market: Public Safety Agency (2021-2026) & (Units)
- Figure 25. Ground EOD Robot Consumed in Military Department
- Figure 26. Global Ground EOD Robot Market: Military Department (2021-2026) & (Units)
- Figure 27. Global Ground EOD Robot Sale Market Share by Application (2025)
- Figure 28. Global Ground EOD Robot Revenue Market Share by Application in 2026
- Figure 29. Ground EOD Robot Sales by Company in 2026 (Units)

Figure 30. Global Ground EOD Robot Sales Market Share by Company in 2026

Figure 31. Ground EOD Robot Revenue by Company in 2026 (\$ millions)

Figure 32. Global Ground EOD Robot Revenue Market Share by Company in 2026

Figure 33. Global Ground EOD Robot Sales Market Share by Geographic Region (2021-2026)

Figure 34. Global Ground EOD Robot Revenue Market Share by Geographic Region in 2026

Figure 35. Americas Ground EOD Robot Sales 2021-2026 (Units)

Figure 36. Americas Ground EOD Robot Revenue 2021-2026 (\$ millions)

Figure 37. APAC Ground EOD Robot Sales 2021-2026 (Units)

Figure 38. APAC Ground EOD Robot Revenue 2021-2026 (\$ millions)

Figure 39. Europe Ground EOD Robot Sales 2021-2026 (Units)

Figure 40. Europe Ground EOD Robot Revenue 2021-2026 (\$ millions)

Figure 41. Middle East & Africa Ground EOD Robot Sales 2021-2026 (Units)

Figure 42. Middle East & Africa Ground EOD Robot Revenue 2021-2026 (\$ millions)

Figure 43. Americas Ground EOD Robot Sales Market Share by Country in 2026

Figure 44. Americas Ground EOD Robot Revenue Market Share by Country (2021-2026)

Figure 45. Americas Ground EOD Robot Sales Market Share by Type (2021-2026)

Figure 46. Americas Ground EOD Robot Sales Market Share by Application (2021-2026)

Figure 47. United States Ground EOD Robot Revenue Growth 2021-2026 (\$ millions)

Figure 48. Canada Ground EOD Robot Revenue Growth 2021-2026 (\$ millions)

Figure 49. Mexico Ground EOD Robot Revenue Growth 2021-2026 (\$ millions)

Figure 50. Brazil Ground EOD Robot Revenue Growth 2021-2026 (\$ millions)

Figure 51. APAC Ground EOD Robot Sales Market Share by Region in 2026

Figure 52. APAC Ground EOD Robot Revenue Market Share by Region (2021-2026)

Figure 53. APAC Ground EOD Robot Sales Market Share by Type (2021-2026)

Figure 54. APAC Ground EOD Robot Sales Market Share by Application (2021-2026)

Figure 55. China Ground EOD Robot Revenue Growth 2021-2026 (\$ millions)

Figure 56. Japan Ground EOD Robot Revenue Growth 2021-2026 (\$ millions)

Figure 57. South Korea Ground EOD Robot Revenue Growth 2021-2026 (\$ millions)

Figure 58. Southeast Asia Ground EOD Robot Revenue Growth 2021-2026 (\$ millions)

Figure 59. India Ground EOD Robot Revenue Growth 2021-2026 (\$ millions)

Figure 60. Australia Ground EOD Robot Revenue Growth 2021-2026 (\$ millions)

Figure 61. China Taiwan Ground EOD Robot Revenue Growth 2021-2026 (\$ millions)

Figure 62. Europe Ground EOD Robot Sales Market Share by Country in 2026

Figure 63. Europe Ground EOD Robot Revenue Market Share by Country (2021-2026)

Figure 64. Europe Ground EOD Robot Sales Market Share by Type (2021-2026)

- Figure 65. Europe Ground EOD Robot Sales Market Share by Application (2021-2026)
- Figure 66. Germany Ground EOD Robot Revenue Growth 2021-2026 (\$ millions)
- Figure 67. France Ground EOD Robot Revenue Growth 2021-2026 (\$ millions)
- Figure 68. UK Ground EOD Robot Revenue Growth 2021-2026 (\$ millions)
- Figure 69. Italy Ground EOD Robot Revenue Growth 2021-2026 (\$ millions)
- Figure 70. Russia Ground EOD Robot Revenue Growth 2021-2026 (\$ millions)
- Figure 71. Middle East & Africa Ground EOD Robot Sales Market Share by Country (2021-2026)
- Figure 72. Middle East & Africa Ground EOD Robot Sales Market Share by Type (2021-2026)
- Figure 73. Middle East & Africa Ground EOD Robot Sales Market Share by Application (2021-2026)
- Figure 74. Egypt Ground EOD Robot Revenue Growth 2021-2026 (\$ millions)
- Figure 75. South Africa Ground EOD Robot Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Israel Ground EOD Robot Revenue Growth 2021-2026 (\$ millions)
- Figure 77. Turkey Ground EOD Robot Revenue Growth 2021-2026 (\$ millions)
- Figure 78. GCC Countries Ground EOD Robot Revenue Growth 2021-2026 (\$ millions)
- Figure 79. Manufacturing Cost Structure Analysis of Ground EOD Robot in 2026
- Figure 80. Manufacturing Process Analysis of Ground EOD Robot
- Figure 81. Industry Chain Structure of Ground EOD Robot
- Figure 82. Channels of Distribution
- Figure 83. Global Ground EOD Robot Sales Market Forecast by Region (2027-2032)
- Figure 84. Global Ground EOD Robot Revenue Market Share Forecast by Region (2027-2032)
- Figure 85. Global Ground EOD Robot Sales Market Share Forecast by Type (2027-2032)
- Figure 86. Global Ground EOD Robot Revenue Market Share Forecast by Type (2027-2032)
- Figure 87. Global Ground EOD Robot Sales Market Share Forecast by Application (2027-2032)
- Figure 88. Global Ground EOD Robot Revenue Market Share Forecast by Application (2027-2032)

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