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Global Grinding Wheels for Electronics and Semiconductors Market Growth 2026-2032

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Abstracts

The global Grinding Wheels for Electronics and Semiconductors market size is predicted to grow from US$ 343 million in 2025 to US$ 527 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

By 2024, the production capacity of grinding wheels for electronics and semiconductors will reach 3 million units.In 2024, global grinding wheels for electronics and semiconductors production reached approximately 2.2 million units , with an average global market price of around US$150 per unit. Grinding wheels for electronics and semiconductors are precision, ultra-hard grinding tools used for back grinding, edge grinding, and thinning in the semiconductor wafer manufacturing process. They are typically made of high-hardness abrasives such as diamond or cubic boron nitride (CBN) with a binder such as ceramic, resin, or metal. They are designed for efficient, ultra-precision machining of semiconductor materials such as silicon (Si), silicon carbide (SiC), and gallium arsenide (GaAs). They ensure wafers achieve extremely low surface roughness, high flatness, precise thickness, and minimal subsurface damage, meeting the stringent manufacturing requirements of high-performance integrated circuits (ICs), power devices, and advanced packaging (such as chiplets).

United States market for Grinding Wheels for Electronics and Semiconductors is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Grinding Wheels for Electronics and Semiconductors is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for Grinding Wheels for Electronics and Semiconductors is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Grinding Wheels for Electronics and Semiconductors players cover DISCO Corporation, Asahi Diamond industrial Co., Ltd, Saint-Gobain, Tyrolit, Kinik Company, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Grinding Wheels for Electronics and Semiconductors Industry Forecast” looks at past sales and reviews total world Grinding Wheels for Electronics and Semiconductors sales in 2025, providing a comprehensive analysis by region and market sector of projected Grinding Wheels for Electronics and Semiconductors sales for 2026 through 2032. With Grinding Wheels for Electronics and Semiconductors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Grinding Wheels for Electronics and Semiconductors industry.

This Insight Report provides a comprehensive analysis of the global Grinding Wheels for Electronics and Semiconductors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Grinding Wheels for Electronics and Semiconductors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Grinding Wheels for Electronics and Semiconductors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Grinding Wheels for Electronics and Semiconductors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Grinding Wheels for Electronics and Semiconductors.

This report presents a comprehensive overview, market shares, and growth opportunities of Grinding Wheels for Electronics and Semiconductors market by product

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type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Diamond Grinding Wheel

CBN Grinding Wheel

CNC Grinding Wheel

Segmentation by Application:

Electronics

Semiconductors

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- DISCO Corporation

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Asahi Diamond industrial Co., Ltd

Saint-Gobain

Tyrolit

Kinik Company

Genentech

Kure Grinding Wheel

Qingdao Gaoce Technology Co., Ltd

China National Machinery Industry Corporation

Qisheng Precision

Sanchao New Materials

Share Technology

More SuperHard

Ehwa Diamond

Saesol Diamond

A.L.M.T. Corp.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Grinding Wheels for Electronics and Semiconductors market?

What factors are driving Grinding Wheels for Electronics and Semiconductors market growth, globally and by region?

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Which technologies are poised for the fastest growth by market and region?

How do Grinding Wheels for Electronics and Semiconductors market opportunities vary by end market size?

How does Grinding Wheels for Electronics and Semiconductors break out by Type, by Application?

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