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Global Grinding Machine Air Spindle Market Growth 2026-2032

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Abstracts

The global Grinding Machine Air Spindle market size is predicted to grow from US$ 54.55 million in 2025 to US$ 88.89 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

In 2024, global production of grinding machine air spindles reached 2,430 units, with an average selling price of $21,428.57 per unit. A thinning machine (or grinder) is a device commonly used for ultra-high-precision grinding and thinning of semiconductor materials. Its primary function is to reduce the thickness of the material. The air-bearing spindle, as its core component, plays a crucial role. The spindle of an air-bearing grinder consists of a water-cooled motor and air-bearing bearings. As a core component of semiconductor grinding machines, the grinding machine air spindle directly determines the performance and efficiency of the machine.

United States market for Grinding Machine Air Spindle is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Grinding Machine Air Spindle is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Grinding Machine Air Spindle is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Grinding Machine Air Spindle players cover Kaswin, ACCRETECH?Tokyo Seimitsu Co., Ltd.?, NTS, DISCO Corporation, G&N, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

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Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Grinding Machine Air Spindle Industry Forecast” looks at past sales and reviews total world Grinding Machine Air Spindle sales in 2025, providing a comprehensive analysis by region and market sector of projected Grinding Machine Air Spindle sales for 2026 through 2032. With Grinding Machine Air Spindle sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Grinding Machine Air Spindle industry.

This Insight Report provides a comprehensive analysis of the global Grinding Machine Air Spindle landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Grinding Machine Air Spindle portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Grinding Machine Air Spindle market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Grinding Machine Air Spindle and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Grinding Machine Air Spindle.

This report presents a comprehensive overview, market shares, and growth opportunities of Grinding Machine Air Spindle market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Permanent Magnet Synchronous Motor

AC Induction Motor

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Segmentation by Application:

- Semiconductors
- Optical Component Processing
- Advanced Packaging

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kaswin

ACCRETECH?Tokyo Seimitsu Co., Ltd.?

NTS

DISCO Corporation

G&N

Okamoto

Koyo Machinery

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Colibri Spindles

RPS Korea

New Way Air Bearings

JTEKT Machinery

ORSKOREA

Jingsheng Electromechanical

CETC Beijing Electronic Equipment Co.,Ltd

GL Tech

Suzhou Maxwell Technologies Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Grinding Machine Air Spindle market?

What factors are driving Grinding Machine Air Spindle market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Grinding Machine Air Spindle market opportunities vary by end market size?

How does Grinding Machine Air Spindle break out by Type, by Application?

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