

Global Grid-interactive UPS for Data Centers Market Growth 2026-2032

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Abstracts

The global Grid-interactive UPS for Data Centers market size is predicted to grow from US\$ 669 million in 2025 to US\$ 1015 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

Grid-interactive UPS for Data Centers refers to UPS systems equipped with lithium-ion batteries, advanced inverters and control software that can protect critical IT loads while also interacting with the grid for peak shaving, demand response, frequency regulation or energy-market participation. Unlike conventional standby UPS assets that remain idle most of the time, grid-interactive UPS turns installed backup power into a flexible energy resource without compromising backup availability when properly controlled. In 2025, Global Grid-interactive UPS for Data Centers sales are estimated at about 1,800 MW, with an average ex-works price of about 380 US\$/kW. The value chain runs from IGBT/SiC power devices, lithium battery cells, BMS, capacitors, magnetic components and control software to modular UPS systems, battery cabinets, data-center EPC integrators, colocation operators and hyperscale cloud customers.

The market is being driven by AI data-center power growth, the transition from VRLA to lithium-ion batteries, stricter power-availability requirements, grid-connection constraints and the economic logic of using underutilized UPS batteries for demand management and ancillary services. As more data centers face long grid interconnection queues and higher electricity charges, UPS assets that can support both reliability and energy flexibility are becoming more attractive to hyperscale and colocation operators.

LP Information, Inc. (LPI) ' newest research report, the 'Grid-interactive UPS for Data Centers Industry Forecast' looks at past sales and reviews total world Grid-interactive UPS for Data Centers sales in 2025, providing a comprehensive analysis by region and

market sector of projected Grid-interactive UPS for Data Centers sales for 2026 through 2032. With Grid-interactive UPS for Data Centers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Grid-interactive UPS for Data Centers industry.

This Insight Report provides a comprehensive analysis of the global Grid-interactive UPS for Data Centers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Grid-interactive UPS for Data Centers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Grid-interactive UPS for Data Centers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Grid-interactive UPS for Data Centers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Grid-interactive UPS for Data Centers.

This report presents a comprehensive overview, market shares, and growth opportunities of Grid-interactive UPS for Data Centers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Below 500 kW

500 kW-2 MW

Above 2 MW

Segmentation by Battery Chemistry:

Lithium-Ion UPS

Advanced Lead-Acid UPS

Hybrid UPS-BESS System

Segmentation by UPS Architecture:

Centralized UPS

Modular UPS

Segmentation by Application:

Colocation Data Centers

Edge And Enterprise Data Centers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Eaton

Vertiv

Schneider Electric

ABB

Huawei Digital Power

Delta Electronics

Mitsubishi Electric

Legrand

Socomec

Riello UPS

Toshiba

Piller Power Systems

Kehua Data

KSTAR

EAST Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Grid-interactive UPS for Data Centers market?

What factors are driving Grid-interactive UPS for Data Centers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Grid-interactive UPS for Data Centers market opportunities vary by end market size?

How does Grid-interactive UPS for Data Centers break out by Type, by Application?

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