

Global Gray Iron Market Growth 2026-2032

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Abstracts

The global Gray Iron market size is predicted to grow from US\$ 111364 million in 2025 to US\$ 139804 million in 2032; it is expected to grow at a CAGR of 3.3% from 2026 to 2032.

Gray Iron is a type of cast iron characterized by the presence of graphite flakes distributed throughout an iron-carbon matrix, typically containing 2.5-4.0% carbon and 1-3% silicon. The graphite flake structure gives gray iron excellent vibration damping, machinability, thermal conductivity, and compressive strength, making it widely used in engine blocks, brake discs, machine bases, pipes, and industrial equipment. The supply chain of gray iron begins upstream with raw materials such as iron ore, pig iron, steel scrap, ferrosilicon, and carbon additives, along with energy inputs like coke or electricity used in cupola or induction furnaces. Midstream processes involve melting, alloying, casting (sand casting or permanent mold casting), heat treatment, and machining performed by foundries. Downstream, gray iron castings are supplied to industries including automotive, construction machinery, industrial equipment, pumps and valves, power generation, and municipal infrastructure, where the material's durability and cost efficiency make it one of the most widely used casting alloys in manufacturing. In 2025, global Gray Iron output was about 110 million tons with 150 million tons of capacity, average prices of USD 900 - 1,200 per ton, and gross margins around 14%.

United States market for Gray Iron is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Gray Iron is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Gray Iron is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Gray Iron players cover Waupaca Foundry (USA), Grede Holdings (USA), Neenah Foundry (USA), Metal Technologies (USA), Dotson Iron Castings (USA), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Gray Iron Industry Forecast? looks at past sales and reviews total world Gray Iron sales in 2025, providing a comprehensive analysis by region and market sector of projected Gray Iron sales for 2026 through 2032. With Gray Iron sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Gray Iron industry.

This Insight Report provides a comprehensive analysis of the global Gray Iron landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Gray Iron portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Gray Iron market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Gray Iron and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Gray Iron.

This report presents a comprehensive overview, market shares, and growth opportunities of Gray Iron market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Ferritic Gray Iron

Pearlitic Gray Iron

Martensitic Gray Iron

Others

Segmentation by Strength Grade:

Class 20 Gray Iron

Class 25 Gray Iron

Class 30 Gray Iron

Class 35 Gray Iron

Class 40 Gray Iron

Others

Segmentation by Application:

Automotive

Railway

Shipbuilding

Construction

Industrial Machinery

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Waupaca Foundry (USA)

Grede Holdings (USA)

Neenah Foundry (USA)

Metal Technologies (USA)

Dotson Iron Castings (USA)

Willman Industries (USA)

EJ Group (USA)

MAT Foundry Group (France)

Teksid Group (Italy)

Fritz Winter Eisengießerei (Germany)

Halberg Guss (Germany)

Silbitz Group (Germany)

Aisin Takaoka (Japan)

Kubota Castings (Japan)

Xinxing Ductile Iron Pipes (China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Gray Iron market?

What factors are driving Gray Iron market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Gray Iron market opportunities vary by end market size?

How does Gray Iron break out by Type, by Application?

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