

Global Gravity Based Testing and Sorting Machine Market Growth 2026-2032

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Abstracts

The global Gravity Based Testing and Sorting Machine market size is predicted to grow from US\$ 198 million in 2025 to US\$ 290 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

Gravity Based Testing and Sorting Machine uses the gravity of the semiconductor device itself and external compressed air as the driving force for device movement. The device moves along the track of the sorter from top to bottom. While the semiconductor is moving, each component of the sorter will complete the entire testing process. The advantages of this type of sorting machine are that the equipment has a simple structure, is easy to maintain and operate; has stable production performance and low failure rate. The disadvantage is that because the device is driven by gravity, the hourly output of the equipment is relatively low; and the hardware structure of this type of sorter also causes the equipment to be unable to support the testing of relatively small products and special packaging types such as ball grid array packaging. In 2024, global Gravity Based Testing and Sorting Machine production reached approximately 2,193 units, with an average global market price of around K US\$ 87.34 per unit.

The annual production capacity of gravity based testing and sorting machine is 3,000 units, with a gross profit margin of about 30%. The upstream mainly includes precision mechanical parts and sheet metal parts, linear motors and servo systems, motion control cards, industrial PCs and PLCs, power supplies and I/O modules, ATE test machine interface boards and test sockets, vision and sensors, temperature control and constant temperature chambers, pneumatic and vacuum components, as well as supporting processing such as cables, cabinets and spraying. The downstream is connected to IDM and OSAT packaging and testing plants, and is divided into logic IC, analog IC, power devices, memory, Different product lines, such as automotive and

industrial chips, are deployed in the mid-test, final test and reliability screening sections, and serve end industries such as consumer electronics, automotive electronics, industrial power supplies, new energy and data centers through these customers. From a cost structure perspective, the material BOM (mechanism, servo and control, electrical, temperature control, fixtures and fixtures, etc.) generally accounts for 55% to 70% of the total machine cost, and assembly and joint debugging, on-site installation acceptance and training account for about 10% to 15%.

Gravity test sorting machines are currently in the development stage of "mainly mature stocks, supplemented by structural upgrades". They are still the main handler form in the fields of small-signal discrete devices, small-package analog ICs and some low-power MOSFETs. It is expected that the overall demand will remain stable or slightly increase with the shipment of discrete devices and mid-to-low-end analog chips. On the one hand, Under the pressure of continuous decline in single unit price and packaging and testing cost pressure, downstream companies pay more attention to the UPH, failure rate and unit test cost of equipment, pushing gravity sorters to evolve towards higher cycle times, lower maintenance, support for Tape & Reel direct output, and deep integration with ATE, MES, and barcode traceability. On the other hand, automotive regulations, industrial regulations and The penetration of some power devices has led to an increase in the proportion of high-temperature and even three-temperature gravity test sorting machines, and modules such as simple aging and visual appearance inspection have been gradually superimposed to form an integrated platform; from the perspective of the competition landscape, normal-temperature general gravity models have basically been domestically produced in China, with fierce price competition and a downward shift in gross profit margins. In terms of current and high-reliability applications, a few manufacturers in Europe, the United States and Japan still maintain technological advantages, while local manufacturers are gradually penetrating into the mid-to-high end through platform design, in-depth integration with local packaging and testing factories, and strengthening the software and fixture ecosystem. The overall trend is of "moderate total volume, low-end involution, high-end concentration towards high-temperature three-temperature and intelligence, and continued advancement of local substitution."

LP Information, Inc. (LPI) ' newest research report, the "Gravity Based Testing and Sorting Machine Industry Forecast" looks at past sales and reviews total world Gravity Based Testing and Sorting Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Gravity Based Testing and Sorting Machine sales for 2026 through 2032. With Gravity Based Testing and Sorting Machine sales broken down by region, market sector and sub-sector, this report provides a detailed

analysis in US\$ millions of the world Gravity Based Testing and Sorting Machine industry.

This Insight Report provides a comprehensive analysis of the global Gravity Based Testing and Sorting Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Gravity Based Testing and Sorting Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Gravity Based Testing and Sorting Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Gravity Based Testing and Sorting Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Gravity Based Testing and Sorting Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Gravity Based Testing and Sorting Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Straight-back

Inclined-back

Segmentation by Automation:

Fully Automatic Testing and Sorting Machine

Semi-Automatic Testing and Sorting Machine

Segmentation by IC Type:

Universal Chip Testing and Sorting Machine

Special Chip Testing and Sorting Machine

Segmentation by Application:

IDMs

OSATs

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cohu, Inc. (Xcerra & MCT)

Changchuan Technology

Advantest

Hon Precision

Shenkeda Semiconductor

Boston Semi Equipment

EXIS TECH

SRM Integration

Shanghai Yingshuo

TESEC Corporation

Fuzhou Palide

Shanghai Cascol

Shenzhen Good-Machine Automation Equipment

Foshan PowerTECH

Key Questions Addressed in this Report

What is the 10-year outlook for the global Gravity Based Testing and Sorting Machine market?

What factors are driving Gravity Based Testing and Sorting Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Gravity Based Testing and Sorting Machine market opportunities vary by end market size?

How does Gravity Based Testing and Sorting Machine break out by Type, by Application?

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