

Global Grass Silage Wrap Film Market Growth 2026-2032

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Abstracts

The global Grass Silage Wrap Film market size is predicted to grow from US\$ 617 million in 2025 to US\$ 895 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

In 2025, global Grass Silage Wrap Film production reached approximately 321.2 K Tons, with an average global market price of around 2377 USD per Ton.

Grass Silage Wrap Film is a specialized agricultural plastic film made of linear low-density polyethylene (LLDPE) as the main base material, combined with UV-resistant and tackifying agents. It is produced through multi-layer co-extrusion blow molding and is suitable for wrapping silage balers. It is specifically designed for baling and sealing silage of alfalfa, whole-plant corn, sweet sorghum, and other forage. Relying on its high barrier and self-adhesive sealing properties, it isolates oxygen and moisture, creating an anaerobic environment inside the bale to achieve anaerobic fermentation and preservation of the forage by lactic acid bacteria.

Grass Silage Wrap Film leverages the unique product characteristics of high barrier sealing, interlayer self-adhesion, puncture resistance, UV resistance, and wide temperature and weather resistance resulting from multi-layer co-extrusion. It effectively addresses the industry pain points of traditional open-air storage and earthen cellar silage, which are susceptible to rainwater, bacteria, and oxygen contamination, leading to mold and spoilage of forage and significant nutrient loss. It also addresses the industry pain points of concentrated forage production but inability to store forage across seasons, resulting in an imbalance in feed supply for livestock throughout the year. Grass Silage Wrap Film helps farms stabilize the quality of silage fermentation and reduce livestock losses caused by forage waste. It is also compatible with

mechanized baling and wrapping operations to achieve standardized silage production. As livestock farming scales up and farmers become more aware of cost reduction and efficiency improvement, it forms the core driver of the industry. Coupled with the continuous expansion of the planting range of high-quality forages such as alfalfa and whole-plant corn, and the steady increase in the popularity of commercially wrapped silage, the entire industry chain is steadily expanding from top to bottom.

The upstream raw materials for Grass Silage Wrap Film mainly include linear low-density polyethylene (LLDPE) and mLLDPE. Typical raw material suppliers include Dow Inc., SABIC, LG Chem, and China National Petroleum Corporation. The downstream application is mainly in the silage of forage. Typical downstream customers include Dairy Farmers of America, Fonterra Co-operative Group, Arla Foods, FrieslandCampina, Mengniu, and Yili.

The single-line production capacity of Grass Silage Wrap Film is greatly affected by factors such as film width, thickness, number of layers, line speed, roll changing efficiency, order specification switching, and operating rate, typically ranging from several thousand to tens of thousands of tons. The industry's gross profit margin is usually in the range of 20%-30%.

United States market for Grass Silage Wrap Film is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Grass Silage Wrap Film is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Grass Silage Wrap Film is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Grass Silage Wrap Film players cover Amcor, Trioworld Group, Ab Rani Plast Oy, Coveris, RKW Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Grass Silage Wrap Film Industry Forecast" looks at past sales and reviews total world Grass Silage Wrap Film sales in 2025, providing a comprehensive analysis by region and market sector of projected Grass Silage Wrap Film sales for 2026 through 2032. With Grass Silage Wrap Film sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Grass Silage Wrap Film industry.

This Insight Report provides a comprehensive analysis of the global Grass Silage Wrap Film landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Grass Silage Wrap Film portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Grass Silage Wrap Film market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Grass Silage Wrap Film and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Grass Silage Wrap Film.

This report presents a comprehensive overview, market shares, and growth opportunities of Grass Silage Wrap Film market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Silage Stretch Wrap Film

Silage Cover Film

Others

Segmentation by Film Layers:

3-layers

5-layers

7-layers

Others

Segmentation by Application:

Grass

Haylage

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Amcor

Trioworld Group

Ab Rani Plast Oy

Coveris

RKW Group

Armando Alvarez Group / ASPLA

Barbier Group

Plastika Kritis S.A.

POLIFILM EXTRUSION GmbH

DUO PLAST AG

BSK & Lakufol Kunststoffe GmbH

Manupackaging

KOROZO Group

Cordex

Folgos Sp. z o.o.

Efekt Plus Sp. z o.o.

MMP Corporation Ltd.

Tilak Polypack Pvt. Ltd.

Mitsubishi Chemical Infratec Co., Ltd.

Tsukasa Chemical Industry Co., Ltd.

BANDO Co., Ltd.

Revolution Company

Benepak Packaging Co., Ltd.

Anhui Jingliang Tongshuo Sumo Keji Gufen Youxian Gongsi?Pinyin fallback?

Shandong Longxing Plastic Film Technology Co., Ltd.

Xinjiang Rival Tech Co., Ltd.

Zibo Salite Packaging Co., Ltd.

Xiamen Jufu Plastic Products Co., Ltd.

Xinxiang Keqiang Plastic

Key Questions Addressed in this Report

What is the 10-year outlook for the global Grass Silage Wrap Film market?

What factors are driving Grass Silage Wrap Film market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Grass Silage Wrap Film market opportunities vary by end market size?

How does Grass Silage Wrap Film break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Grass Silage Wrap Film Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Grass Silage Wrap Film by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Grass Silage Wrap Film by Country/Region, 2021, 2025 & 2032
- 2.2 Grass Silage Wrap Film Segment by Type
 - 2.2.1 Silage Stretch Wrap Film
 - 2.2.2 Silage Cover Film
 - 2.2.3 Others
 - 2.2.4 Grass Silage Wrap Film Sales by Type
 - 2.2.4.1 Global Grass Silage Wrap Film Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Grass Silage Wrap Film Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Grass Silage Wrap Film Sale Price by Type (2021-2026)
- 2.3 Grass Silage Wrap Film Segment by Film Layers
 - 2.3.1 3-layers
 - 2.3.2 5-layers
 - 2.3.3 7-layers
 - 2.3.4 Others
 - 2.3.5 Grass Silage Wrap Film Sales by Film Layers
 - 2.3.5.1 Global Grass Silage Wrap Film Sales Market Share by Film Layers (2021-2026)
 - 2.3.5.2 Global Grass Silage Wrap Film Revenue and Market Share by Film Layers

(2021-2026)

2.3.5.3 Global Grass Silage Wrap Film Sale Price by Film Layers (2021-2026)

2.4 Grass Silage Wrap Film Segment by Application

2.4.1 Grass

2.4.2 Haylage

2.4.3 Others

2.4.4 Grass Silage Wrap Film Sales by Application

2.4.4.1 Global Grass Silage Wrap Film Sale Market Share by Application (2021-2026)

2.4.4.2 Global Grass Silage Wrap Film Revenue and Market Share by Application

(2021-2026)

2.4.4.3 Global Grass Silage Wrap Film Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Grass Silage Wrap Film Breakdown Data by Company

3.1.1 Global Grass Silage Wrap Film Annual Sales by Company (2021-2026)

3.1.2 Global Grass Silage Wrap Film Sales Market Share by Company (2021-2026)

3.2 Global Grass Silage Wrap Film Annual Revenue by Company (2021-2026)

3.2.1 Global Grass Silage Wrap Film Revenue by Company (2021-2026)

3.2.2 Global Grass Silage Wrap Film Revenue Market Share by Company (2021-2026)

3.3 Global Grass Silage Wrap Film Sale Price by Company

3.4 Key Manufacturers Grass Silage Wrap Film Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Grass Silage Wrap Film Product Location Distribution

3.4.2 Players Grass Silage Wrap Film Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR GRASS SILAGE WRAP FILM BY GEOGRAPHIC REGION

4.1 World Historic Grass Silage Wrap Film Market Size by Geographic Region
(2021-2026)

4.1.1 Global Grass Silage Wrap Film Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Grass Silage Wrap Film Annual Revenue by Geographic Region
(2021-2026)

- 4.2 World Historic Grass Silage Wrap Film Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Grass Silage Wrap Film Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Grass Silage Wrap Film Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Grass Silage Wrap Film Sales Growth
- 4.4 APAC Grass Silage Wrap Film Sales Growth
- 4.5 Europe Grass Silage Wrap Film Sales Growth
- 4.6 Middle East & Africa Grass Silage Wrap Film Sales Growth

5 AMERICAS

- 5.1 Americas Grass Silage Wrap Film Sales by Country
 - 5.1.1 Americas Grass Silage Wrap Film Sales by Country (2021-2026)
 - 5.1.2 Americas Grass Silage Wrap Film Revenue by Country (2021-2026)
- 5.2 Americas Grass Silage Wrap Film Sales by Type (2021-2026)
- 5.3 Americas Grass Silage Wrap Film Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Grass Silage Wrap Film Sales by Region
 - 6.1.1 APAC Grass Silage Wrap Film Sales by Region (2021-2026)
 - 6.1.2 APAC Grass Silage Wrap Film Revenue by Region (2021-2026)
- 6.2 APAC Grass Silage Wrap Film Sales by Type (2021-2026)
- 6.3 APAC Grass Silage Wrap Film Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Grass Silage Wrap Film by Country
 - 7.1.1 Europe Grass Silage Wrap Film Sales by Country (2021-2026)

- 7.1.2 Europe Grass Silage Wrap Film Revenue by Country (2021-2026)
- 7.2 Europe Grass Silage Wrap Film Sales by Type (2021-2026)
- 7.3 Europe Grass Silage Wrap Film Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Grass Silage Wrap Film by Country
 - 8.1.1 Middle East & Africa Grass Silage Wrap Film Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Grass Silage Wrap Film Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Grass Silage Wrap Film Sales by Type (2021-2026)
- 8.3 Middle East & Africa Grass Silage Wrap Film Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Grass Silage Wrap Film
- 10.3 Manufacturing Process Analysis of Grass Silage Wrap Film
- 10.4 Industry Chain Structure of Grass Silage Wrap Film

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels

- 11.1.2 Indirect Channels
- 11.2 Grass Silage Wrap Film Distributors
- 11.3 Grass Silage Wrap Film Customer

12 WORLD FORECAST REVIEW FOR GRASS SILAGE WRAP FILM BY GEOGRAPHIC REGION

- 12.1 Global Grass Silage Wrap Film Market Size Forecast by Region
 - 12.1.1 Global Grass Silage Wrap Film Forecast by Region (2027-2032)
 - 12.1.2 Global Grass Silage Wrap Film Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Grass Silage Wrap Film Forecast by Type (2027-2032)
- 12.7 Global Grass Silage Wrap Film Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Amcor
 - 13.1.1 Amcor Company Information
 - 13.1.2 Amcor Grass Silage Wrap Film Product Portfolios and Specifications
 - 13.1.3 Amcor Grass Silage Wrap Film Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Amcor Main Business Overview
 - 13.1.5 Amcor Latest Developments
- 13.2 Trioworld Group
 - 13.2.1 Trioworld Group Company Information
 - 13.2.2 Trioworld Group Grass Silage Wrap Film Product Portfolios and Specifications
 - 13.2.3 Trioworld Group Grass Silage Wrap Film Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Trioworld Group Main Business Overview
 - 13.2.5 Trioworld Group Latest Developments
- 13.3 Ab Rani Plast Oy
 - 13.3.1 Ab Rani Plast Oy Company Information
 - 13.3.2 Ab Rani Plast Oy Grass Silage Wrap Film Product Portfolios and Specifications
 - 13.3.3 Ab Rani Plast Oy Grass Silage Wrap Film Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Ab Rani Plast Oy Main Business Overview

13.3.5 Ab Rani Plast Oy Latest Developments

13.4 Coveris

13.4.1 Coveris Company Information

13.4.2 Coveris Grass Silage Wrap Film Product Portfolios and Specifications

13.4.3 Coveris Grass Silage Wrap Film Sales, Revenue, Price and Gross Margin
(2021-2026)

13.4.4 Coveris Main Business Overview

13.4.5 Coveris Latest Developments

13.5 RKW Group

13.5.1 RKW Group Company Information

13.5.2 RKW Group Grass Silage Wrap Film Product Portfolios and Specifications

13.5.3 RKW Group Grass Silage Wrap Film Sales, Revenue, Price and Gross Margin
(2021-2026)

13.5.4 RKW Group Main Business Overview

13.5.5 RKW Group Latest Developments

13.6 Armando Alvarez Group / ASPLA

13.6.1 Armando Alvarez Group / ASPLA Company Information

13.6.2 Armando Alvarez Group / ASPLA Grass Silage Wrap Film Product Portfolios
and Specifications

13.6.3 Armando Alvarez Group / ASPLA Grass Silage Wrap Film Sales, Revenue,
Price and Gross Margin (2021-2026)

13.6.4 Armando Alvarez Group / ASPLA Main Business Overview

13.6.5 Armando Alvarez Group / ASPLA Latest Developments

13.7 Barbier Group

13.7.1 Barbier Group Company Information

13.7.2 Barbier Group Grass Silage Wrap Film Product Portfolios and Specifications

13.7.3 Barbier Group Grass Silage Wrap Film Sales, Revenue, Price and Gross
Margin (2021-2026)

13.7.4 Barbier Group Main Business Overview

13.7.5 Barbier Group Latest Developments

13.8 Plastika Kritis S.A.

13.8.1 Plastika Kritis S.A. Company Information

13.8.2 Plastika Kritis S.A. Grass Silage Wrap Film Product Portfolios and
Specifications

13.8.3 Plastika Kritis S.A. Grass Silage Wrap Film Sales, Revenue, Price and Gross
Margin (2021-2026)

13.8.4 Plastika Kritis S.A. Main Business Overview

13.8.5 Plastika Kritis S.A. Latest Developments

13.9 POLIFILM EXTRUSION GmbH

13.9.1 POLIFILM EXTRUSION GmbH Company Information

13.9.2 POLIFILM EXTRUSION GmbH Grass Silage Wrap Film Product Portfolios and Specifications

13.9.3 POLIFILM EXTRUSION GmbH Grass Silage Wrap Film Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 POLIFILM EXTRUSION GmbH Main Business Overview

13.9.5 POLIFILM EXTRUSION GmbH Latest Developments

13.10 DUO PLAST AG

13.10.1 DUO PLAST AG Company Information

13.10.2 DUO PLAST AG Grass Silage Wrap Film Product Portfolios and Specifications

13.10.3 DUO PLAST AG Grass Silage Wrap Film Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 DUO PLAST AG Main Business Overview

13.10.5 DUO PLAST AG Latest Developments

13.11 BSK & Lakufol Kunststoffe GmbH

13.11.1 BSK & Lakufol Kunststoffe GmbH Company Information

13.11.2 BSK & Lakufol Kunststoffe GmbH Grass Silage Wrap Film Product Portfolios and Specifications

13.11.3 BSK & Lakufol Kunststoffe GmbH Grass Silage Wrap Film Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 BSK & Lakufol Kunststoffe GmbH Main Business Overview

13.11.5 BSK & Lakufol Kunststoffe GmbH Latest Developments

13.12 Manupackaging

13.12.1 Manupackaging Company Information

13.12.2 Manupackaging Grass Silage Wrap Film Product Portfolios and Specifications

13.12.3 Manupackaging Grass Silage Wrap Film Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Manupackaging Main Business Overview

13.12.5 Manupackaging Latest Developments

13.13 KOROZO Group

13.13.1 KOROZO Group Company Information

13.13.2 KOROZO Group Grass Silage Wrap Film Product Portfolios and Specifications

13.13.3 KOROZO Group Grass Silage Wrap Film Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 KOROZO Group Main Business Overview

13.13.5 KOROZO Group Latest Developments

13.14 Cordex

13.14.1 Cordex Company Information

- 13.14.2 Cordex Grass Silage Wrap Film Product Portfolios and Specifications
- 13.14.3 Cordex Grass Silage Wrap Film Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.14.4 Cordex Main Business Overview
- 13.14.5 Cordex Latest Developments
- 13.15 Folgos Sp. z o.o.
 - 13.15.1 Folgos Sp. z o.o. Company Information
 - 13.15.2 Folgos Sp. z o.o. Grass Silage Wrap Film Product Portfolios and Specifications
 - 13.15.3 Folgos Sp. z o.o. Grass Silage Wrap Film Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Folgos Sp. z o.o. Main Business Overview
 - 13.15.5 Folgos Sp. z o.o. Latest Developments
- 13.16 Efekt Plus Sp. z o.o.
 - 13.16.1 Efekt Plus Sp. z o.o. Company Information
 - 13.16.2 Efekt Plus Sp. z o.o. Grass Silage Wrap Film Product Portfolios and Specifications
 - 13.16.3 Efekt Plus Sp. z o.o. Grass Silage Wrap Film Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Efekt Plus Sp. z o.o. Main Business Overview
 - 13.16.5 Efekt Plus Sp. z o.o. Latest Developments
- 13.17 MMP Corporation Ltd.
 - 13.17.1 MMP Corporation Ltd. Company Information
 - 13.17.2 MMP Corporation Ltd. Grass Silage Wrap Film Product Portfolios and Specifications
 - 13.17.3 MMP Corporation Ltd. Grass Silage Wrap Film Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 MMP Corporation Ltd. Main Business Overview
 - 13.17.5 MMP Corporation Ltd. Latest Developments
- 13.18 Tilak Polypack Pvt. Ltd.
 - 13.18.1 Tilak Polypack Pvt. Ltd. Company Information
 - 13.18.2 Tilak Polypack Pvt. Ltd. Grass Silage Wrap Film Product Portfolios and Specifications
 - 13.18.3 Tilak Polypack Pvt. Ltd. Grass Silage Wrap Film Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Tilak Polypack Pvt. Ltd. Main Business Overview
 - 13.18.5 Tilak Polypack Pvt. Ltd. Latest Developments
- 13.19 Mitsubishi Chemical Infratec Co., Ltd.
 - 13.19.1 Mitsubishi Chemical Infratec Co., Ltd. Company Information

13.19.2 Mitsubishi Chemical Infratec Co., Ltd. Grass Silage Wrap Film Product Portfolios and Specifications

13.19.3 Mitsubishi Chemical Infratec Co., Ltd. Grass Silage Wrap Film Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Mitsubishi Chemical Infratec Co., Ltd. Main Business Overview

13.19.5 Mitsubishi Chemical Infratec Co., Ltd. Latest Developments

13.20 Tsukasa Chemical Industry Co., Ltd.

13.20.1 Tsukasa Chemical Industry Co., Ltd. Company Information

13.20.2 Tsukasa Chemical Industry Co., Ltd. Grass Silage Wrap Film Product Portfolios and Specifications

13.20.3 Tsukasa Chemical Industry Co., Ltd. Grass Silage Wrap Film Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Tsukasa Chemical Industry Co., Ltd. Main Business Overview

13.20.5 Tsukasa Chemical Industry Co., Ltd. Latest Developments

13.21 BANDO Co., Ltd.

13.21.1 BANDO Co., Ltd. Company Information

13.21.2 BANDO Co., Ltd. Grass Silage Wrap Film Product Portfolios and Specifications

13.21.3 BANDO Co., Ltd. Grass Silage Wrap Film Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 BANDO Co., Ltd. Main Business Overview

13.21.5 BANDO Co., Ltd. Latest Developments

13.22 Revolution Company

13.22.1 Revolution Company Company Information

13.22.2 Revolution Company Grass Silage Wrap Film Product Portfolios and Specifications

13.22.3 Revolution Company Grass Silage Wrap Film Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Revolution Company Main Business Overview

13.22.5 Revolution Company Latest Developments

13.23 Benepak Packaging Co., Ltd.

13.23.1 Benepak Packaging Co., Ltd. Company Information

13.23.2 Benepak Packaging Co., Ltd. Grass Silage Wrap Film Product Portfolios and Specifications

13.23.3 Benepak Packaging Co., Ltd. Grass Silage Wrap Film Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 Benepak Packaging Co., Ltd. Main Business Overview

13.23.5 Benepak Packaging Co., Ltd. Latest Developments

13.24 Anhui Jingliang Tongshuo Sumo Keji Gufen Youxian Gongsi?Pinyin fallback?

13.24.1 Anhui Jingliang Tongshuo Sumo Keji Gufen Youxian Gongsi?Pinyin fallback?
Company Information

13.24.2 Anhui Jingliang Tongshuo Sumo Keji Gufen Youxian Gongsi?Pinyin fallback?
Grass Silage Wrap Film Product Portfolios and Specifications

13.24.3 Anhui Jingliang Tongshuo Sumo Keji Gufen Youxian Gongsi?Pinyin fallback?
Grass Silage Wrap Film Sales, Revenue, Price and Gross Margin (2021-2026)

13.24.4 Anhui Jingliang Tongshuo Sumo Keji Gufen Youxian Gongsi?Pinyin fallback?
Main Business Overview

13.24.5 Anhui Jingliang Tongshuo Sumo Keji Gufen Youxian Gongsi?Pinyin fallback?
Latest Developments

13.25 Shandong Longxing Plastic Film Technology Co., Ltd.

13.25.1 Shandong Longxing Plastic Film Technology Co., Ltd. Company Information

13.25.2 Shandong Longxing Plastic Film Technology Co., Ltd. Grass Silage Wrap Film
Product Portfolios and Specifications

13.25.3 Shandong Longxing Plastic Film Technology Co., Ltd. Grass Silage Wrap Film
Sales, Revenue, Price and Gross Margin (2021-2026)

13.25.4 Shandong Longxing Plastic Film Technology Co., Ltd. Main Business
Overview

13.25.5 Shandong Longxing Plastic Film Technology Co., Ltd. Latest Developments

13.26 Xinjiang Rival Tech Co., Ltd.

13.26.1 Xinjiang Rival Tech Co., Ltd. Company Information

13.26.2 Xinjiang Rival Tech Co., Ltd. Grass Silage Wrap Film Product Portfolios and
Specifications

13.26.3 Xinjiang Rival Tech Co., Ltd. Grass Silage Wrap Film Sales, Revenue, Price
and Gross Margin (2021-2026)

13.26.4 Xinjiang Rival Tech Co., Ltd. Main Business Overview

13.26.5 Xinjiang Rival Tech Co., Ltd. Latest Developments

13.27 Zibo Salite Packaging Co., Ltd.

13.27.1 Zibo Salite Packaging Co., Ltd. Company Information

13.27.2 Zibo Salite Packaging Co., Ltd. Grass Silage Wrap Film Product Portfolios and
Specifications

13.27.3 Zibo Salite Packaging Co., Ltd. Grass Silage Wrap Film Sales, Revenue, Price
and Gross Margin (2021-2026)

13.27.4 Zibo Salite Packaging Co., Ltd. Main Business Overview

13.27.5 Zibo Salite Packaging Co., Ltd. Latest Developments

13.28 Xiamen Jufu Plastic Products Co., Ltd.

13.28.1 Xiamen Jufu Plastic Products Co., Ltd. Company Information

13.28.2 Xiamen Jufu Plastic Products Co., Ltd. Grass Silage Wrap Film Product
Portfolios and Specifications

13.28.3 Xiamen Jufu Plastic Products Co., Ltd. Grass Silage Wrap Film Sales, Revenue, Price and Gross Margin (2021-2026)

13.28.4 Xiamen Jufu Plastic Products Co., Ltd. Main Business Overview

13.28.5 Xiamen Jufu Plastic Products Co., Ltd. Latest Developments

13.29 Xinxiang Keqiang Plastic

13.29.1 Xinxiang Keqiang Plastic Company Information

13.29.2 Xinxiang Keqiang Plastic Grass Silage Wrap Film Product Portfolios and Specifications

13.29.3 Xinxiang Keqiang Plastic Grass Silage Wrap Film Sales, Revenue, Price and Gross Margin (2021-2026)

13.29.4 Xinxiang Keqiang Plastic Main Business Overview

13.29.5 Xinxiang Keqiang Plastic Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Grass Silage Wrap Film Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Grass Silage Wrap Film Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Silage Stretch Wrap Film

Table 4. Major Players of Silage Cover Film

Table 5. Major Players of Others

Table 6. Global Grass Silage Wrap Film Sales by Type (2021-2026) & (Kilotons)

Table 7. Global Grass Silage Wrap Film Sales Market Share by Type (2021-2026)

Table 8. Global Grass Silage Wrap Film Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Grass Silage Wrap Film Revenue Market Share by Type (2021-2026)

Table 10. Global Grass Silage Wrap Film Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Major Players of 3-layers

Table 12. Major Players of 5-layers

Table 13. Major Players of 7-layers

Table 14. Major Players of Others

Table 15. Global Grass Silage Wrap Film Sales by Film Layers (2021-2026) & (Kilotons)

Table 16. Global Grass Silage Wrap Film Sales Market Share by Film Layers (2021-2026)

Table 17. Global Grass Silage Wrap Film Revenue by Film Layers (2021-2026) & (\$ million)

Table 18. Global Grass Silage Wrap Film Revenue Market Share by Film Layers (2021-2026)

Table 19. Global Grass Silage Wrap Film Sale Price by Film Layers (2021-2026) & (US\$/Ton)

Table 20. Global Grass Silage Wrap Film Sale by Application (2021-2026) & (Kilotons)

Table 21. Global Grass Silage Wrap Film Sale Market Share by Application (2021-2026)

Table 22. Global Grass Silage Wrap Film Revenue by Application (2021-2026) & (\$ million)

Table 23. Global Grass Silage Wrap Film Revenue Market Share by Application (2021-2026)

Table 24. Global Grass Silage Wrap Film Sale Price by Application (2021-2026) & (US\$/Ton)

Table 25. Global Grass Silage Wrap Film Sales by Company (2021-2026) & (Kilotons)

Table 26. Global Grass Silage Wrap Film Sales Market Share by Company (2021-2026)

Table 27. Global Grass Silage Wrap Film Revenue by Company (2021-2026) & (\$ millions)

Table 28. Global Grass Silage Wrap Film Revenue Market Share by Company (2021-2026)

Table 29. Global Grass Silage Wrap Film Sale Price by Company (2021-2026) & (US\$/Ton)

Table 30. Key Manufacturers Grass Silage Wrap Film Producing Area Distribution and Sales Area

Table 31. Players Grass Silage Wrap Film Products Offered

Table 32. Grass Silage Wrap Film Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 33. New Products and Potential Entrants

Table 34. Market M&A Activity & Strategy

Table 35. Global Grass Silage Wrap Film Sales by Geographic Region (2021-2026) & (Kilotons)

Table 36. Global Grass Silage Wrap Film Sales Market Share Geographic Region (2021-2026)

Table 37. Global Grass Silage Wrap Film Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 38. Global Grass Silage Wrap Film Revenue Market Share by Geographic Region (2021-2026)

Table 39. Global Grass Silage Wrap Film Sales by Country/Region (2021-2026) & (Kilotons)

Table 40. Global Grass Silage Wrap Film Sales Market Share by Country/Region (2021-2026)

Table 41. Global Grass Silage Wrap Film Revenue by Country/Region (2021-2026) & (\$ millions)

Table 42. Global Grass Silage Wrap Film Revenue Market Share by Country/Region (2021-2026)

Table 43. Americas Grass Silage Wrap Film Sales by Country (2021-2026) & (Kilotons)

Table 44. Americas Grass Silage Wrap Film Sales Market Share by Country (2021-2026)

Table 45. Americas Grass Silage Wrap Film Revenue by Country (2021-2026) & (\$ millions)

Table 46. Americas Grass Silage Wrap Film Sales by Type (2021-2026) & (Kilotons)

Table 47. Americas Grass Silage Wrap Film Sales by Application (2021-2026) & (Kilotons)

Table 48. APAC Grass Silage Wrap Film Sales by Region (2021-2026) & (Kilotons)

Table 49. APAC Grass Silage Wrap Film Sales Market Share by Region (2021-2026)

Table 50. APAC Grass Silage Wrap Film Revenue by Region (2021-2026) & (\$ millions)

Table 51. APAC Grass Silage Wrap Film Sales by Type (2021-2026) & (Kilotons)

Table 52. APAC Grass Silage Wrap Film Sales by Application (2021-2026) & (Kilotons)

Table 53. Europe Grass Silage Wrap Film Sales by Country (2021-2026) & (Kilotons)

Table 54. Europe Grass Silage Wrap Film Revenue by Country (2021-2026) & (\$ millions)

Table 55. Europe Grass Silage Wrap Film Sales by Type (2021-2026) & (Kilotons)

Table 56. Europe Grass Silage Wrap Film Sales by Application (2021-2026) & (Kilotons)

Table 57. Middle East & Africa Grass Silage Wrap Film Sales by Country (2021-2026) & (Kilotons)

Table 58. Middle East & Africa Grass Silage Wrap Film Revenue Market Share by Country (2021-2026)

Table 59. Middle East & Africa Grass Silage Wrap Film Sales by Type (2021-2026) & (Kilotons)

Table 60. Middle East & Africa Grass Silage Wrap Film Sales by Application (2021-2026) & (Kilotons)

Table 61. Key Market Drivers & Growth Opportunities of Grass Silage Wrap Film

Table 62. Key Market Challenges & Risks of Grass Silage Wrap Film

Table 63. Key Industry Trends of Grass Silage Wrap Film

Table 64. Grass Silage Wrap Film Raw Material

Table 65. Key Suppliers of Raw Materials

Table 66. Grass Silage Wrap Film Distributors List

Table 67. Grass Silage Wrap Film Customer List

Table 68. Global Grass Silage Wrap Film Sales Forecast by Region (2027-2032) & (Kilotons)

Table 69. Global Grass Silage Wrap Film Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 70. Americas Grass Silage Wrap Film Sales Forecast by Country (2027-2032) & (Kilotons)

Table 71. Americas Grass Silage Wrap Film Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 72. APAC Grass Silage Wrap Film Sales Forecast by Region (2027-2032) & (Kilotons)

Table 73. APAC Grass Silage Wrap Film Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 74. Europe Grass Silage Wrap Film Sales Forecast by Country (2027-2032) & (Kilotons)

Table 75. Europe Grass Silage Wrap Film Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. Middle East & Africa Grass Silage Wrap Film Sales Forecast by Country (2027-2032) & (Kilotons)

Table 77. Middle East & Africa Grass Silage Wrap Film Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. Global Grass Silage Wrap Film Sales Forecast by Type (2027-2032) & (Kilotons)

Table 79. Global Grass Silage Wrap Film Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 80. Global Grass Silage Wrap Film Sales Forecast by Application (2027-2032) & (Kilotons)

Table 81. Global Grass Silage Wrap Film Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 82. Amcor Basic Information, Grass Silage Wrap Film Manufacturing Base, Sales Area and Its Competitors

Table 83. Amcor Grass Silage Wrap Film Product Portfolios and Specifications

Table 84. Amcor Grass Silage Wrap Film Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 85. Amcor Main Business

Table 86. Amcor Latest Developments

Table 87. Trioworld Group Basic Information, Grass Silage Wrap Film Manufacturing Base, Sales Area and Its Competitors

Table 88. Trioworld Group Grass Silage Wrap Film Product Portfolios and Specifications

Table 89. Trioworld Group Grass Silage Wrap Film Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 90. Trioworld Group Main Business

Table 91. Trioworld Group Latest Developments

Table 92. Ab Rani Plast Oy Basic Information, Grass Silage Wrap Film Manufacturing Base, Sales Area and Its Competitors

Table 93. Ab Rani Plast Oy Grass Silage Wrap Film Product Portfolios and Specifications

Table 94. Ab Rani Plast Oy Grass Silage Wrap Film Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 95. Ab Rani Plast Oy Main Business

Table 96. Ab Rani Plast Oy Latest Developments

Table 97. Coveris Basic Information, Grass Silage Wrap Film Manufacturing Base, Sales Area and Its Competitors

Table 98. Coveris Grass Silage Wrap Film Product Portfolios and Specifications

Table 99. Coveris Grass Silage Wrap Film Sales (Kilotons), Revenue (\$ Million), Price

(US\$/Ton) and Gross Margin (2021-2026)

Table 100. Coveris Main Business

Table 101. Coveris Latest Developments

Table 102. RKW Group Basic Information, Grass Silage Wrap Film Manufacturing Base, Sales Area and Its Competitors

Table 103. RKW Group Grass Silage Wrap Film Product Portfolios and Specifications

Table 104. RKW Group Grass Silage Wrap Film Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 105. RKW Group Main Business

Table 106. RKW Group Latest Developments

Table 107. Armando Alvarez Group / ASPLA Basic Information, Grass Silage Wrap Film Manufacturing Base, Sales Area and Its Competitors

Table 108. Armando Alvarez Group / ASPLA Grass Silage Wrap Film Product Portfolios and Specifications

Table 109. Armando Alvarez Group / ASPLA Grass Silage Wrap Film Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 110. Armando Alvarez Group / ASPLA Main Business

Table 111. Armando Alvarez Group / ASPLA Latest Developments

Table 112. Barbier Group Basic Information, Grass Silage Wrap Film Manufacturing Base, Sales Area and Its Competitors

Table 113. Barbier Group Grass Silage Wrap Film Product Portfolios and Specifications

Table 114. Barbier Group Grass Silage Wrap Film Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 115. Barbier Group Main Business

Table 116. Barbier Group Latest Developments

Table 117. Plastika Kritis S.A. Basic Information, Grass Silage Wrap Film Manufacturing Base, Sales Area and Its Competitors

Table 118. Plastika Kritis S.A. Grass Silage Wrap Film Product Portfolios and Specifications

Table 119. Plastika Kritis S.A. Grass Silage Wrap Film Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 120. Plastika Kritis S.A. Main Business

Table 121. Plastika Kritis S.A. Latest Developments

Table 122. POLIFILM EXTRUSION GmbH Basic Information, Grass Silage Wrap Film Manufacturing Base, Sales Area and Its Competitors

Table 123. POLIFILM EXTRUSION GmbH Grass Silage Wrap Film Product Portfolios and Specifications

Table 124. POLIFILM EXTRUSION GmbH Grass Silage Wrap Film Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 125. POLIFILM EXTRUSION GmbH Main Business
Table 126. POLIFILM EXTRUSION GmbH Latest Developments
Table 127. DUO PLAST AG Basic Information, Grass Silage Wrap Film Manufacturing Base, Sales Area and Its Competitors
Table 128. DUO PLAST AG Grass Silage Wrap Film Product Portfolios and Specifications
Table 129. DUO PLAST AG Grass Silage Wrap Film Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 130. DUO PLAST AG Main Business
Table 131. DUO PLAST AG Latest Developments
Table 132. BSK & Lakufol Kunststoffe GmbH Basic Information, Grass Silage Wrap Film Manufacturing Base, Sales Area and Its Competitors
Table 133. BSK & Lakufol Kunststoffe GmbH Grass Silage Wrap Film Product Portfolios and Specifications
Table 134. BSK & Lakufol Kunststoffe GmbH Grass Silage Wrap Film Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 135. BSK & Lakufol Kunststoffe GmbH Main Business
Table 136. BSK & Lakufol Kunststoffe GmbH Latest Developments
Table 137. Manupackaging Basic Information, Grass Silage Wrap Film Manufacturing Base, Sales Area and Its Competitors
Table 138. Manupackaging Grass Silage Wrap Film Product Portfolios and Specifications
Table 139. Manupackaging Grass Silage Wrap Film Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 140. Manupackaging Main Business
Table 141. Manupackaging Latest Developments
Table 142. KOROZO Group Basic Information, Grass Silage Wrap Film Manufacturing Base, Sales Area and Its Competitors
Table 143. KOROZO Group Grass Silage Wrap Film Product Portfolios and Specifications
Table 144. KOROZO Group Grass Silage Wrap Film Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 145. KOROZO Group Main Business
Table 146. KOROZO Group Latest Developments
Table 147. Cordex Basic Information, Grass Silage Wrap Film Manufacturing Base, Sales Area and Its Competitors
Table 148. Cordex Grass Silage Wrap Film Product Portfolios and Specifications
Table 149. Cordex Grass Silage Wrap Film Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 150. Cordex Main Business

Table 151. Cordex Latest Developments

Table 152. Folgos Sp. z o.o. Basic Information, Grass Silage Wrap Film Manufacturing Base, Sales Area and Its Competitors

Table 153. Folgos Sp. z o.o. Grass Silage Wrap Film Product Portfolios and Specifications

Table 154. Folgos Sp. z o.o. Grass Silage Wrap Film Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 155. Folgos Sp. z o.o. Main Business

Table 156. Folgos Sp. z o.o. Latest Developments

Table 157. Efekt Plus Sp. z o.o. Basic Information, Grass Silage Wrap Film Manufacturing Base, Sales Area and Its Competitors

Table 158. Efekt Plus Sp. z o.o. Grass Silage Wrap Film Product Portfolios and Specifications

Table 159. Efekt Plus Sp. z o.o. Grass Silage Wrap Film Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 160. Efekt Plus Sp. z o.o. Main Business

Table 161. Efekt Plus Sp. z o.o. Latest Developments

Table 162. MMP Corporation Ltd. Basic Information, Grass Silage Wrap Film Manufacturing Base, Sales Area and Its Competitors

Table 163. MMP Corporation Ltd. Grass Silage Wrap Film Product Portfolios and Specifications

Table 164. MMP Corporation Ltd. Grass Silage Wrap Film Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 165. MMP Corporation Ltd. Main Business

Table 166. MMP Corporation Ltd. Latest Developments

Table 167. Tilak Polypack Pvt. Ltd. Basic Information, Grass Silage Wrap Film Manufacturing Base, Sales Area and Its Competitors

Table 168. Tilak Polypack Pvt. Ltd. Grass Silage Wrap Film Product Portfolios and Specifications

Table 169. Tilak Polypack Pvt. Ltd. Grass Silage Wrap Film Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 170. Tilak Polypack Pvt. Ltd. Main Business

Table 171. Tilak Polypack Pvt. Ltd. Latest Developments

Table 172. Mitsubishi Chemical Infratec Co., Ltd. Basic Information, Grass Silage Wrap Film Manufacturing Base, Sales Area and Its Competitors

Table 173. Mitsubishi Chemical Infratec Co., Ltd. Grass Silage Wrap Film Product Portfolios and Specifications

Table 174. Mitsubishi Chemical Infratec Co., Ltd. Grass Silage Wrap Film Sales

(Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 175. Mitsubishi Chemical Infratec Co., Ltd. Main Business

Table 176. Mitsubishi Chemical Infratec Co., Ltd. Latest Developments

Table 177. Tsukasa Chemical Industry Co., Ltd. Basic Information, Grass Silage Wrap Film Manufacturing Base, Sales Area and Its Competitors

Table 178. Tsukasa Chemical Industry Co., Ltd. Grass Silage Wrap Film Product Portfolios and Specifications

Table 179. Tsukasa Chemical Industry Co., Ltd. Grass Silage Wrap Film Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 180. Tsukasa Chemical Industry Co., Ltd. Main Business

Table 181. Tsukasa Chemical Industry Co., Ltd. Latest Developments

Table 182. BANDO Co., Ltd. Basic Information, Grass Silage Wrap Film Manufacturing Base, Sales Area and Its Competitors

Table 183. BANDO Co., Ltd. Grass Silage Wrap Film Product Portfolios and Specifications

Table 184. BANDO Co., Ltd. Grass Silage Wrap Film Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 185. BANDO Co., Ltd. Main Business

Table 186. BANDO Co., Ltd. Latest Developments

Table 187. Revolution Company Basic Information, Grass Silage Wrap Film Manufacturing Base, Sales Area and Its Competitors

Table 188. Revolution Company Grass Silage Wrap Film Product Portfolios and Specifications

Table 189. Revolution Company Grass Silage Wrap Film Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 190. Revolution Company Main Business

Table 191. Revolution Company Latest Developments

Table 192. Benepak Packaging Co., Ltd. Basic Information, Grass Silage Wrap Film Manufacturing Base, Sales Area and Its Competitors

Table 193. Benepak Packaging Co., Ltd. Grass Silage Wrap Film Product Portfolios and Specifications

Table 194. Benepak Packaging Co., Ltd. Grass Silage Wrap Film Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 195. Benepak Packaging Co., Ltd. Main Business

Table 196. Benepak Packaging Co., Ltd. Latest Developments

Table 197. Anhui Jingliang Tongshuo Sumo Keji Gufen Youxian Gongsi?Pinyin fallback? Basic Information, Grass Silage Wrap Film Manufacturing Base, Sales Area and Its Competitors

Table 198. Anhui Jingliang Tongshuo Sumo Keji Gufen Youxian Gongsi?Pinyin

fallback? Grass Silage Wrap Film Product Portfolios and Specifications

Table 199. Anhui Jingliang Tongshuo Sumo Keji Gufen Youxian Gongsi?Pinyin

fallback? Grass Silage Wrap Film Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 200. Anhui Jingliang Tongshuo Sumo Keji Gufen Youxian Gongsi?Pinyin

fallback? Main Business

Table 201. Anhui Jingliang Tongshuo Sumo Keji Gufen Youxian Gongsi?Pinyin

fallback? Latest Developments

Table 202. Shandong Longxing Plastic Film Technology Co., Ltd. Basic Information, Grass Silage Wrap Film Manufacturing Base, Sales Area and Its Competitors

Table 203. Shandong Longxing Plastic Film Technology Co., Ltd. Grass Silage Wrap Film Product Portfolios and Specifications

Table 204. Shandong Longxing Plastic Film Technology Co., Ltd. Grass Silage Wrap Film Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 205. Shandong Longxing Plastic Film Technology Co., Ltd. Main Business

Table 206. Shandong Longxing Plastic Film Technology Co., Ltd. Latest Developments

Table 207. Xinjiang Rival Tech Co., Ltd. Basic Information, Grass Silage Wrap Film Manufacturing Base, Sales Area and Its Competitors

Table 208. Xinjiang Rival Tech Co., Ltd. Grass Silage Wrap Film Product Portfolios and Specifications

Table 209. Xinjiang Rival Tech Co., Ltd. Grass Silage Wrap Film Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 210. Xinjiang Rival Tech Co., Ltd. Main Business

Table 211. Xinjiang Rival Tech Co., Ltd. Latest Developments

Table 212. Zibo Salite Packaging Co., Ltd. Basic Information, Grass Silage Wrap Film Manufacturing Base, Sales Area and Its Competitors

Table 213. Zibo Salite Packaging Co., Ltd. Grass Silage Wrap Film Product Portfolios and Specifications

Table 214. Zibo Salite Packaging Co., Ltd. Grass Silage Wrap Film Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 215. Zibo Salite Packaging Co., Ltd. Main Business

Table 216. Zibo Salite Packaging Co., Ltd. Latest Developments

Table 217. Xiamen Jufu Plastic Products Co., Ltd. Basic Information, Grass Silage Wrap Film Manufacturing Base, Sales Area and Its Competitors

Table 218. Xiamen Jufu Plastic Products Co., Ltd. Grass Silage Wrap Film Product Portfolios and Specifications

Table 219. Xiamen Jufu Plastic Products Co., Ltd. Grass Silage Wrap Film Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 220. Xiamen Jufu Plastic Products Co., Ltd. Main Business

Table 221. Xiamen Jufu Plastic Products Co., Ltd. Latest Developments

Table 222. Xinxiang Keqiang Plastic Basic Information, Grass Silage Wrap Film Manufacturing Base, Sales Area and Its Competitors

Table 223. Xinxiang Keqiang Plastic Grass Silage Wrap Film Product Portfolios and Specifications

Table 224. Xinxiang Keqiang Plastic Grass Silage Wrap Film Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 225. Xinxiang Keqiang Plastic Main Business

Table 226. Xinxiang Keqiang Plastic Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Grass Silage Wrap Film
- Figure 2. Grass Silage Wrap Film Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Grass Silage Wrap Film Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Grass Silage Wrap Film Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Grass Silage Wrap Film Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Grass Silage Wrap Film Sales Market Share by Country/Region (2025)
- Figure 10. Grass Silage Wrap Film Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Silage Stretch Wrap Film
- Figure 12. Product Picture of Silage Cover Film
- Figure 13. Product Picture of Others
- Figure 14. Global Grass Silage Wrap Film Sales Market Share by Type in 2026
- Figure 15. Global Grass Silage Wrap Film Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of 3-layers
- Figure 17. Product Picture of 5-layers
- Figure 18. Product Picture of 7-layers
- Figure 19. Product Picture of Others
- Figure 20. Global Grass Silage Wrap Film Sales Market Share by Film Layers in 2026
- Figure 21. Global Grass Silage Wrap Film Revenue Market Share by Film Layers (2021-2026)
- Figure 22. Grass Silage Wrap Film Consumed in Grass
- Figure 23. Global Grass Silage Wrap Film Market: Grass (2021-2026) & (Kilotons)
- Figure 24. Grass Silage Wrap Film Consumed in Haylage
- Figure 25. Global Grass Silage Wrap Film Market: Haylage (2021-2026) & (Kilotons)
- Figure 26. Grass Silage Wrap Film Consumed in Others
- Figure 27. Global Grass Silage Wrap Film Market: Others (2021-2026) & (Kilotons)
- Figure 28. Global Grass Silage Wrap Film Sale Market Share by Application (2025)
- Figure 29. Global Grass Silage Wrap Film Revenue Market Share by Application in 2025
- Figure 30. Grass Silage Wrap Film Sales by Company in 2025 (Kilotons)
- Figure 31. Global Grass Silage Wrap Film Sales Market Share by Company in 2025

- Figure 32. Grass Silage Wrap Film Revenue by Company in 2025 (\$ millions)
- Figure 33. Global Grass Silage Wrap Film Revenue Market Share by Company in 2025
- Figure 34. Global Grass Silage Wrap Film Sales Market Share by Geographic Region (2021-2026)
- Figure 35. Global Grass Silage Wrap Film Revenue Market Share by Geographic Region in 2025
- Figure 36. Americas Grass Silage Wrap Film Sales 2021-2026 (Kilotons)
- Figure 37. Americas Grass Silage Wrap Film Revenue 2021-2026 (\$ millions)
- Figure 38. APAC Grass Silage Wrap Film Sales 2021-2026 (Kilotons)
- Figure 39. APAC Grass Silage Wrap Film Revenue 2021-2026 (\$ millions)
- Figure 40. Europe Grass Silage Wrap Film Sales 2021-2026 (Kilotons)
- Figure 41. Europe Grass Silage Wrap Film Revenue 2021-2026 (\$ millions)
- Figure 42. Middle East & Africa Grass Silage Wrap Film Sales 2021-2026 (Kilotons)
- Figure 43. Middle East & Africa Grass Silage Wrap Film Revenue 2021-2026 (\$ millions)
- Figure 44. Americas Grass Silage Wrap Film Sales Market Share by Country in 2025
- Figure 45. Americas Grass Silage Wrap Film Revenue Market Share by Country (2021-2026)
- Figure 46. Americas Grass Silage Wrap Film Sales Market Share by Type (2021-2026)
- Figure 47. Americas Grass Silage Wrap Film Sales Market Share by Application (2021-2026)
- Figure 48. United States Grass Silage Wrap Film Revenue Growth 2021-2026 (\$ millions)
- Figure 49. Canada Grass Silage Wrap Film Revenue Growth 2021-2026 (\$ millions)
- Figure 50. Mexico Grass Silage Wrap Film Revenue Growth 2021-2026 (\$ millions)
- Figure 51. Brazil Grass Silage Wrap Film Revenue Growth 2021-2026 (\$ millions)
- Figure 52. APAC Grass Silage Wrap Film Sales Market Share by Region in 2025
- Figure 53. APAC Grass Silage Wrap Film Revenue Market Share by Region (2021-2026)
- Figure 54. APAC Grass Silage Wrap Film Sales Market Share by Type (2021-2026)
- Figure 55. APAC Grass Silage Wrap Film Sales Market Share by Application (2021-2026)
- Figure 56. China Grass Silage Wrap Film Revenue Growth 2021-2026 (\$ millions)
- Figure 57. Japan Grass Silage Wrap Film Revenue Growth 2021-2026 (\$ millions)
- Figure 58. South Korea Grass Silage Wrap Film Revenue Growth 2021-2026 (\$ millions)
- Figure 59. Southeast Asia Grass Silage Wrap Film Revenue Growth 2021-2026 (\$ millions)
- Figure 60. India Grass Silage Wrap Film Revenue Growth 2021-2026 (\$ millions)

Figure 61. Australia Grass Silage Wrap Film Revenue Growth 2021-2026 (\$ millions)

Figure 62. China Taiwan Grass Silage Wrap Film Revenue Growth 2021-2026 (\$ millions)

Figure 63. Europe Grass Silage Wrap Film Sales Market Share by Country in 2025

Figure 64. Europe Grass Silage Wrap Film Revenue Market Share by Country (2021-2026)

Figure 65. Europe Grass Silage Wrap Film Sales Market Share by Type (2021-2026)

Figure 66. Europe Grass Silage Wrap Film Sales Market Share by Application (2021-2026)

Figure 67. Germany Grass Silage Wrap Film Revenue Growth 2021-2026 (\$ millions)

Figure 68. France Grass Silage Wrap Film Revenue Growth 2021-2026 (\$ millions)

Figure 69. UK Grass Silage Wrap Film Revenue Growth 2021-2026 (\$ millions)

Figure 70. Italy Grass Silage Wrap Film Revenue Growth 2021-2026 (\$ millions)

Figure 71. Russia Grass Silage Wrap Film Revenue Growth 2021-2026 (\$ millions)

Figure 72. Middle East & Africa Grass Silage Wrap Film Sales Market Share by Country (2021-2026)

Figure 73. Middle East & Africa Grass Silage Wrap Film Sales Market Share by Type (2021-2026)

Figure 74. Middle East & Africa Grass Silage Wrap Film Sales Market Share by Application (2021-2026)

Figure 75. Egypt Grass Silage Wrap Film Revenue Growth 2021-2026 (\$ millions)

Figure 76. South Africa Grass Silage Wrap Film Revenue Growth 2021-2026 (\$ millions)

Figure 77. Israel Grass Silage Wrap Film Revenue Growth 2021-2026 (\$ millions)

Figure 78. Turkey Grass Silage Wrap Film Revenue Growth 2021-2026 (\$ millions)

Figure 79. GCC Countries Grass Silage Wrap Film Revenue Growth 2021-2026 (\$ millions)

Figure 80. Manufacturing Cost Structure Analysis of Grass Silage Wrap Film in 2026

Figure 81. Manufacturing Process Analysis of Grass Silage Wrap Film

Figure 82. Industry Chain Structure of Grass Silage Wrap Film

Figure 83. Channels of Distribution

Figure 84. Global Grass Silage Wrap Film Sales Market Forecast by Region (2027-2032)

Figure 85. Global Grass Silage Wrap Film Revenue Market Share Forecast by Region (2027-2032)

Figure 86. Global Grass Silage Wrap Film Sales Market Share Forecast by Type (2027-2032)

Figure 87. Global Grass Silage Wrap Film Revenue Market Share Forecast by Type (2027-2032)

Figure 88. Global Grass Silage Wrap Film Sales Market Share Forecast by Application (2027-2032)

Figure 89. Global Grass Silage Wrap Film Revenue Market Share Forecast by Application (2027-2032)

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