

Global Grass Silage Films Market Growth 2026-2032

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Abstracts

The global Grass Silage Films market size is predicted to grow from US\$ 617 million in 2025 to US\$ 895 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

In 2025, global Grass Silage Film production reached approximately 268.9 K Tons, with an average global market price of around 2345 USD per Ton.

Grass Silage Film is a specialized agricultural plastic film made of linear low-density polyethylene (LLDPE) as the main base material, combined with UV-resistant and tackifying agents. It is produced through multi-layer co-extrusion blow molding and is suitable for wrapping silage balers. It is specifically designed for baling and sealing silage of alfalfa, whole-plant corn, sweet sorghum, and other forage. Relying on its high barrier and self-adhesive sealing properties, it isolates oxygen and moisture, creating an anaerobic environment inside the bale to achieve anaerobic fermentation and preservation of the forage by lactic acid bacteria.

Grass Silage Film leverages the unique product characteristics of high barrier sealing, interlayer self-adhesion, puncture resistance, UV resistance, and wide temperature and weather resistance resulting from multi-layer co-extrusion. It effectively addresses the industry pain points of traditional open-air storage and earthen cellar silage, which are susceptible to rainwater, bacteria, and oxygen contamination, leading to mold and spoilage of forage and significant nutrient loss. It also addresses the industry pain points of concentrated forage production but inability to store forage across seasons, resulting in an imbalance in feed supply for livestock throughout the year. Grass Silage Film helps farms stabilize the quality of silage fermentation and reduce livestock losses caused by forage waste. It is also compatible with mechanized baling and wrapping operations to achieve standardized silage production. As livestock farming scales up and farmers become more aware of cost reduction and efficiency improvement, it forms

the core driver of the industry. Coupled with the continuous expansion of the planting range of high-quality forages such as alfalfa and whole-plant corn, and the steady increase in the popularity of commercially wrapped silage, the entire industry chain is steadily expanding from top to bottom.

The upstream raw materials for grass silage film mainly include linear low-density polyethylene (LLDPE) and mLLDPE. Typical raw material suppliers include Dow Inc., SABIC, LG Chem, and China National Petroleum Corporation. The downstream application is mainly in the silage of forage. Typical downstream customers include Dairy Farmers of America, Fonterra Co-operative Group, Arla Foods, FrieslandCampina, Mengniu, and Yili.

The single-line production capacity of Grass Silage Film is greatly affected by factors such as film width, thickness, number of layers, line speed, roll changing efficiency, order specification switching, and operating rate, typically ranging from several thousand to tens of thousands of tons. The industry's gross profit margin is usually in the range of 20%-30%.

United States market for Grass Silage Films is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Grass Silage Films is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Grass Silage Films is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Grass Silage Films players cover Amcor, Trioworld Group, Ab Rani Plast Oy, Coveris, RKW Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Grass Silage Films Industry Forecast" looks at past sales and reviews total world Grass Silage Films sales in 2025, providing a comprehensive analysis by region and market sector of projected Grass Silage Films sales for 2026 through 2032. With Grass Silage Films sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Grass Silage Films industry.

This Insight Report provides a comprehensive analysis of the global Grass Silage Films

landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Grass Silage Films portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Grass Silage Films market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Grass Silage Films and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Grass Silage Films.

This report presents a comprehensive overview, market shares, and growth opportunities of Grass Silage Films market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Silage Stretch Wrap Film

Silage Cover Film

Others

Segmentation by Film Layers:

3-layers

5-layers

7-layers

Others

Segmentation by Application:

Grass

Haylage

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Amcor

Trioworld Group

Ab Rani Plast Oy

Coveris

RKW Group

Armando Alvarez Group / ASPLA

Barbier Group

Plastika Kritis S.A.

POLIFILM EXTRUSION GmbH

DUO PLAST AG

BSK & Lakufol Kunststoffe GmbH

Manupackaging

KOROZO Group

Cordex

Folgos Sp. z o.o.

Efekt Plus Sp. z o.o.

MMP Corporation Ltd.

Tilak Polypack Pvt. Ltd.

Mitsubishi Chemical Infratec Co., Ltd.

Tsukasa Chemical Industry Co., Ltd.

BANDO Co., Ltd.

Revolution Company

Benepak Packaging Co., Ltd.

Anhui Jingliang Tongshuo Sumo Keji Gufen Youxian Gongsi?Pinyin fallback?

Shandong Longxing Plastic Film Technology Co., Ltd.

Xinjiang Rival Tech Co., Ltd.

Zibo Salite Packaging Co., Ltd.

Xiamen Jufu Plastic Products Co., Ltd.

Xinxiang Keqiang Plastic

Key Questions Addressed in this Report

What is the 10-year outlook for the global Grass Silage Films market?

What factors are driving Grass Silage Films market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Grass Silage Films market opportunities vary by end market size?

How does Grass Silage Films break out by Type, by Application?

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