

Global Graphitized Carbon Felt Market Growth 2026-2032

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Abstracts

The global Graphitized Carbon Felt market size is predicted to grow from US\$ 169 million in 2025 to US\$ 254 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

In 2025, global graphitized carbon felt production reached approximately 2.9 m sqm, the average price is 60 usd/sqm. Graphitized carbon felt refers to a felt-like high-temperature thermal insulation material made from carbon fiber felt or pre-punched felt as a base, which is carbonized and then subjected to high-temperature graphitization treatment at about 2000° and above, so that the microstructure of its fibers develops towards graphitization.

United States market for Graphitized Carbon Felt is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Graphitized Carbon Felt is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Graphitized Carbon Felt is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Graphitized Carbon Felt players cover Mersen, AvCarb, Schunk Carbon Technology, Zoltek (Toray), SGL Carbon, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Graphitized Carbon Felt Industry Forecast' looks at past sales and reviews total world Graphitized Carbon Felt

sales in 2025, providing a comprehensive analysis by region and market sector of projected Graphitized Carbon Felt sales for 2026 through 2032. With Graphitized Carbon Felt sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Graphitized Carbon Felt industry.

This Insight Report provides a comprehensive analysis of the global Graphitized Carbon Felt landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Graphitized Carbon Felt portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Graphitized Carbon Felt market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Graphitized Carbon Felt and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Graphitized Carbon Felt.

This report presents a comprehensive overview, market shares, and growth opportunities of Graphitized Carbon Felt market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Polyacrylonitrile-based Carbon Fiber Felt

Viscose Carbon Fiber Felt

Segmentation by Soft:

Soft Felt

Hard Felt

Segmentation by Thickness:

3 mm

5 mm

10 mm

Others

Segmentation by Application:

High Temperature Furnace and Heat Treatment Equipment

Photovoltaic and Semiconductor Thermal Field Systems

High Purity High Temperature Process Insulation

Electrochemical Electrode Material

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mersen

AvCarb

Schunk Carbon Technology

Zoltek (Toray)

SGL Carbon

Nippon Carbon

HPMS Graphite

KUREHA

Final Advanced Materials

Hangzhou Vulcan New Material Technology

Gansu Hao's Carbon Fiber

Tianjin Yufeng Carbon

Anhui Hongchang New Material

Sichuan Province Jiangyou Runsheng Graphite Felt

Liaoning Jingu Carbon Materials

Shengzhou Sigma Technology

Hunan Feiote New Materials

Sichuan Junrui Carbon Fiber Materials

Anhui Tianfu Environment Protection and Technological Material

Shenyang Fulai Carbon Fiber

Zhejiang Harog Technology

Jiangsu Puxiang Environmental Protection Technology

Shanghai Qijie New Materials

Jiangsu Mige New Material

Liaoning Aoyida Advanced Materials

Hunan Jiuhua Carbon Hi-tech

Hunan Bostihoong New Material

Dalian Xinde New Materials Technology

Qingdao Gaotai New Material

Key Questions Addressed in this Report

What is the 10-year outlook for the global Graphitized Carbon Felt market?

What factors are driving Graphitized Carbon Felt market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Graphitized Carbon Felt market opportunities vary by end market size?

How does Graphitized Carbon Felt break out by Type, by Application?

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