

# Global Graphite Thermal Conductive Film Market Growth 2026-2032

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## Abstracts

The global Graphite Thermal Conductive Film market size is predicted to grow from US\$ 671 million in 2025 to US\$ 1016 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Graphite thermal conductive film is a high-performance two-dimensional thermal management material primarily used for heat dissipation in electronic devices. Its core advantage lies in the ultra-high in-plane thermal conductivity of graphite crystals. While its thermal conductivity is generally moderate in the thickness direction, it enables rapid and uniform heat diffusion across a planar surface. Essentially, it is an anisotropic heat diffuser that significantly reduces hotspot temperatures and improves system temperature uniformity by rapidly dispersing localized hotspots over a larger area. The core demand stems from the fundamental contradiction between the trend towards 'lighter, thinner, and higher-performance' electronic devices and the 'heat dissipation bottleneck.' Specifically, this is driven by two factors: First, the soaring demand for power density. As chip computing power continues to increase, power consumption and heat generation grow exponentially, while internal space within devices becomes increasingly limited, rendering traditional metal heat dissipation solutions inadequate for high heat flux densities. Second, the need for temperature uniformity and reliability. Localized 'hotspots' can directly lead to chip frequency reduction, performance degradation, or even damage. Graphite film, with its extremely high in-plane thermal conductivity, can rapidly diffuse heat laterally from hotspots to the entire device or a larger heatsink area, making it the most effective thin-film solution for achieving system temperature uniformity and ensuring stable operation. Third, space and design requirements: Graphite films are ultra-thin, flexible, and highly malleable, allowing them to perfectly fit complex internal structures with almost no extra space, satisfying the extreme pursuit of thinner and lighter devices in industrial design. The upstream supply

chain for graphite thermal conductive films is highly specialized, with core components including high-performance polyimide films and other precursor materials, high-temperature graphitization and calendaring equipment, and precision coating and composite technologies. Its downstream applications directly determine the performance and reliability of electronic products, primarily in consumer electronics (such as chip heat dissipation in smartphones, tablets, and ultra-thin laptops) and communication equipment (5G base station RF units). In 2024, the production volume of graphite thermal conductive films was approximately 80 million to 150 million square meters, with an average selling price of approximately US\$5 to US\$20 per square meter, a gross profit margin of approximately 25%, and a single-line capacity of 500,000 to 2 million square meters per year.

United States market for Graphite Thermal Conductive Film is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Graphite Thermal Conductive Film is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Graphite Thermal Conductive Film is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Graphite Thermal Conductive Film players cover Canyon Materials, Panasonic Corporation, Graftech, Kaneka, NeoGraf Solutions, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Graphite Thermal Conductive Film Industry Forecast" looks at past sales and reviews total world Graphite Thermal Conductive Film sales in 2025, providing a comprehensive analysis by region and market sector of projected Graphite Thermal Conductive Film sales for 2026 through 2032. With Graphite Thermal Conductive Film sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Graphite Thermal Conductive Film industry.

This Insight Report provides a comprehensive analysis of the global Graphite Thermal Conductive Film landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Graphite Thermal Conductive Film portfolios and capabilities, market entry strategies,

market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Graphite Thermal Conductive Film market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Graphite Thermal Conductive Film and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Graphite Thermal Conductive Film.

This report presents a comprehensive overview, market shares, and growth opportunities of Graphite Thermal Conductive Film market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Synthetic Graphite Film

Natural Graphite Film

Segmentation by Structure:

Single-layer

Multi-layer

Segmentation by Application:

Consumer Electronic

Communication Equipment

Other

This report also splits the market by region:

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Canyon Materials

Panasonic Corporation

Graftech

Kaneka

NeoGraf Solutions

Graphite Materials GmbH

Beijing Great Wall

Samsung SDI & LG Chem

Toray Industries

SGL Carbon

Serra Global Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Graphite Thermal Conductive Film market?

What factors are driving Graphite Thermal Conductive Film market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Graphite Thermal Conductive Film market opportunities vary by end market size?

How does Graphite Thermal Conductive Film break out by Type, by Application?

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