

Global Graphite Susceptor Market Growth 2026-2032

<https://marketpublishers.com/r/G51192C5AB69EN.html>

Date: February 2026

Pages: 100

Price: US\$ 3,660.00 (Single User License)

ID: G51192C5AB69EN

Abstracts

The global Graphite Susceptor market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

In the process of wafer manufacturing, the substrates need to be further built with epitaxial layers for device fabrication. Typical examples include LED emitters, which require GaAs epitaxial layers on top of silicon substrates; on conductive SiC substrates, SiC epitaxial layers are grown for devices like SBDs and MOSFETs, used in high voltage and high current applications; on semi-insulating SiC substrates, GaN epitaxial layers are built to construct devices such as HEMTs, used in RF applications like communications. This process heavily relies on CVD equipment. In CVD equipment, substrates cannot be directly placed on metal or a simple base for epitaxial deposition, as it involves various influencing factors such as gas flow direction (horizontal, vertical), temperature, pressure, stability, and removal of contaminants. Therefore, a base is needed on which the substrate is placed before using CVD technology to deposit epitaxial layers on the substrate. This base is known as a SiC-coated graphite susceptor (also called a base/tray/carrier).

United States market for Graphite Susceptor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Graphite Susceptor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Graphite Susceptor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Graphite Susceptor players cover Toyo Tanso, SGL Carbon, Tokai Carbon, Mersen, Bay Carbon, etc. In terms of revenue, the global two largest companies

occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Graphite Susceptor Industry Forecast” looks at past sales and reviews total world Graphite Susceptor sales in 2025, providing a comprehensive analysis by region and market sector of projected Graphite Susceptor sales for 2026 through 2032. With Graphite Susceptor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Graphite Susceptor industry.

This Insight Report provides a comprehensive analysis of the global Graphite Susceptor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Graphite Susceptor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Graphite Susceptor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Graphite Susceptor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Graphite Susceptor.

This report presents a comprehensive overview, market shares, and growth opportunities of Graphite Susceptor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

SiC-coated

TaC-coated

Segmentation by Application:

MOCVD

SiC & Si Epitaxy

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Toyo Tanso

SGL Carbon

Tokai Carbon

Mersen

Bay Carbon

CoorsTek

Schunk Xycarb Technology

ZhiCheng Semiconductor

Momentive Technologies

Key Questions Addressed in this Report

What is the 10-year outlook for the global Graphite Susceptor market?

What factors are driving Graphite Susceptor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Graphite Susceptor market opportunities vary by end market size?

How does Graphite Susceptor break out by Type, by Application?

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