

Global Graphite Parts for Semiconductor Equipment Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Graphite Parts for Semiconductor Equipment market size is predicted to grow from US\$ 669 million in 2025 to US\$ 1153 million in 2032; it is expected to grow at a CAGR of 7.9% from 2026 to 2032.

Graphite parts for semiconductor equipment are high-purity graphite-based and coated Graphite parts manufactured from isostatic graphite, fine-grain graphite, C/C composites and related carbon-based materials through purification, precision machining, CVD SiC coating, TaC coating, pyrolytic carbon or pyrolytic graphite treatment, impregnation, cleaning and clean packaging. These components are used inside semiconductor crystal-growth, silicon epitaxy, SiC epitaxy, GaN/LED MOCVD, CVD, ALD, PVD, diffusion, annealing, RTP and ion implantation tools as structural parts, carriers, susceptors, hot-zone parts and consumables. Their core performance requirements include high purity, low metallic contamination, low particle generation, thermal stability, thermal uniformity, corrosion resistance, thermal-shock resistance, tight dimensional tolerance and process traceability. They directly affect wafer temperature distribution, epitaxial-layer uniformity, chamber cleanliness, tool uptime and consumable replacement cycles.

Graphite parts for semiconductor equipment should be positioned as a critical front-end process consumables and high-temperature chamber-component market, rather than as a generic industrial graphite market. The product scope has expanded from conventional crystal-growth hot-zone parts to SiC-coated graphite susceptors, MOCVD wafer carriers, silicon and SiC epitaxy susceptors, TaC-coated graphite parts, Graphite parts for ion implantation, and repairable or recoatable coated graphite consumables. The key barriers are not limited to graphite material supply; they are concentrated in high-purity material selection, metallic contamination control, CVD coating uniformity,

thermal-field and gas-flow design, thermal-expansion matching between coating and graphite substrate, precision machining, clean cleaning and long customer qualification cycles. Official product information from leading suppliers indicates that the industry is moving from single-component supply toward integrated ?material + coating + machining + process-design support? solutions.

From a supply-structure perspective, the global market is still led by European, Japanese, U.S. and Korean suppliers. Mersen, SGL Carbon and Toyo Tanso have strong integrated capabilities across high-purity graphite materials, precision machining and coating technologies. Schunk Xycarb has a strong position in SiC-coated graphite susceptors for both OEM and aftermarket channels, while Tokai Carbon Korea / TCK is a key supplier in the Korean semiconductor and epitaxy ecosystem. The second tier is more fragmented and often competes through material grades, regional customer intimacy, specific process niches or recoating and refurbishment capabilities. Entegris POCO, IBIDEN, CoorsTek, Morgan Advanced Materials, Bay Carbon and CGT Carbon are typical examples of suppliers with differentiated but narrower positions.

Demand growth through 2032 is driven by four major forces: rising front-end equipment spending for advanced logic, memory and AI-related wafer capacity; continued build-out of SiC power-device manufacturing, which increases demand for PVT hot-zone parts, SiC epitaxy susceptors and TaC/SiC-coated Graphite parts; renewed demand for GaN, LED, RF and power epitaxy tools; and regional supply-chain localization in China, Korea, Taiwan and Japan. SEMI reported that worldwide semiconductor manufacturing equipment sales reached USD 135.1 billion in 2025, while global 300mm fab equipment spending is expected to increase strongly in 2026, which supports demand for high-purity graphite consumables and coated graphite process components.

LPI (LP Information)' newest research report, the ?Graphite Parts for Semiconductor Equipment Industry Forecast? looks at past sales and reviews total world Graphite Parts for Semiconductor Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Graphite Parts for Semiconductor Equipment sales for 2026 through 2032. With Graphite Parts for Semiconductor Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Graphite Parts for Semiconductor Equipment industry.

This Insight Report provides a comprehensive analysis of the global Graphite Parts for Semiconductor Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and

M&A activity. This report also analyses the strategies of leading global companies with a focus on Graphite Parts for Semiconductor Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Graphite Parts for Semiconductor Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Graphite Parts for Semiconductor Equipment and breaks down the forecast By Product Function, By Process Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Graphite Parts for Semiconductor Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Graphite Parts for Semiconductor Equipment market by product type, application, key players and key regions and countries.

Segmentation By Product Function:

Crystal Growth Hot-zone Parts

Epitaxy Susceptors and Wafer Carriers

Coated Graphite Chamber Components

Ion Implantation Graphite Components

Furnace Fixtures and Supports

Segmentation By Material and Coating Type:

High-purity Isostatic Graphite

SiC-coated Graphite

TaC-coated Graphite

Pyrolytic Carbon/Pyrolytic Graphite Coated Parts

Other Carbon-based Materials

Segmentation By Customer Type:

Equipment OEMs

Wafer Fabs/IDMs/Foundries

Substrate and Epi-wafer Manufacturers

Segmentation By Process Application:

Silicon Crystal Growth Equipment

SiC Crystal Growth Equipment

Silicon/SiC Epitaxy Equipment

GaN/LED MOCVD Equipment

Ion Implantation Equipment

Diffusion/Annealing/RTP Equipment

Other Front-end Processes

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Mersen

SGL Carbon

Toyo Tanso

Schunk Xycarb Technology

Tokai Carbon

IBIDEN Co., Ltd. / FGM

Entegris / POCO Materials

CoorsTek, Inc.

Morgan Advanced Materials plc

Nippon Carbon Co., Ltd.

Bay Carbon Inc.

CGT Carbon GmbH

Entegris (POCO)

M. Watanabe & Co., Ltd

Shenzhen Zhicheng Semiconductor Materials

Hunan Dezhi New Material

Zhejiang Liufang Semiconductor Technology

Suzhou Jiaxin Semiconductor Technology

Graphite Matrix LLC

Vulcan Technology

Chengdu Atek Special Graphite

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Harog Technolgy

Hongfeng Carbon Solutions

Zhejiang Xinzichun Semiconductor Materials

Chongqing Genori Technology

Hunan Xingsheng Novel Materials Technology

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