

Global Graphite Fiber Powder Market Growth 2026-2032

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Abstracts

The global Graphite Fiber Powder market size is predicted to grow from US\$ 198 million in 2025 to US\$ 359 million in 2032; it is expected to grow at a CAGR of 8.9% from 2026 to 2032.

Graphite fiber powder typically refers to micron-sized fibrous powder materials formed by short-cutting, grinding, screening, and surface treatment of graphitized carbon fiber, asphalt-based carbon fiber, or carbon fiber treated through high-temperature carbonization/graphitization. This product is also commonly sold as 'carbon fiber powder,' 'milled carbon fiber,' 'ground carbon fiber,' or 'graphitized carbon fiber powder' in the market. It combines the properties of fiber reinforcement materials and conductive/thermal conductive fillers. Its core value lies in introducing the high specific strength, high modulus, high temperature resistance, corrosion resistance, low thermal expansion, electrical conductivity, and thermal conductivity of carbon fiber into resin, rubber, coatings, friction materials, thermal materials, and composite systems in a more easily dispersible and mixable powder form. Compared to continuous carbon fiber or long-cut short-cut fibers, graphite fiber powder has shorter lengths and better flowability, making it suitable for injection molding, extrusion, compression molding, coating, adhesive filling, and powder blending processes. Compared to regular graphite powder, it still retains a certain fiber aspect ratio, allowing it to form a reinforcement, conductive, or thermal conductive network within the matrix. Therefore, it has application value in wear-resistant seals, brake pads, conductive plastics, anti-static coatings, thermal conductive adhesives, electronic packaging materials, 3D printing modification materials, high-temperature insulation materials, and specialty composite materials.

In 2025, global production of graphite fiber powder/milled carbon fiber powder is estimated at 8,000-9,500 tonnes, with a blended global ASP of about USD 21-26/kg, a

typical grinding/classification/surface-treatment line capacity of 200?800 tonnes/year, and a normal industry gross margin of 20%?35%, with premium pitch-based, graphitized, and high-purity grades generally achieving higher margins than standard PAN-based or recycled grades.

The global graphite fiber powder market sits in the downstream processing segment of the carbon fiber value chain, with product forms overlapping with chopped carbon fiber, milled carbon fiber, graphitized fiber powder, and functional carbon-based fillers. Demand is mainly generated by engineering plastic modification, friction materials, rubber sealing materials, coatings and adhesives, thermal management materials, and electronic/electrical functional materials. Regionally, Japan, the United States, and Europe continue to dominate higher-end pitch-based, graphitized, high-thermal-conductivity, high-purity, and branded milled carbon fiber powder products, while China has built a broader mid- to low-end supplier base supported by carbon fiber precursor expansion, composite processing clusters, and powder modification companies. Japan is stronger in pitch-based high-thermal-conductivity and graphitized fiber powder for electronic thermal management, high-temperature composites, and premium friction/sealing materials; the United States combines virgin carbon fiber powder, recycled carbon fiber powder, and carbon material grinding/classification capabilities; Europe benefits from both premium virgin carbon fiber brands and recycled carbon fiber ecosystems; China's demand growth is more manufacturing-led, with carbon fiber powder used in plastic modification, brake pads, sealing parts, conductive/anti-static materials, and 3D printing filaments.

The market is driven by four main forces. First, engineering plastics and high-performance resins increasingly require micro-short fiber fillers that combine lightweighting, stiffness, dimensional stability, wear resistance, and electrical conductivity. Graphite fiber powder disperses more easily than continuous fiber and retains stronger fiber-reinforcement effects than conventional graphite powder, making it suitable for injection molding, extrusion, compression molding, and compound formulation. Second, electronic/electrical and thermal management materials require fillers with higher thermal conductivity, electrical conductivity, and low thermal expansion; pitch-based and graphitized fiber powders are therefore valuable in thermally conductive plastics, thermal adhesives, electronic packaging, and electromagnetic shielding materials. Third, the expansion of composite recycling is creating lower-cost recycled carbon fiber powder supply, and recycled carbon fiber market studies indicate strong growth momentum, supporting broader use of recycled powder and short fiber in automotive, industrial, and composite applications. Fourth, manufacturing growth in China, India, and Southeast Asia is expanding demand in

plastic modification, rubber sealing, friction materials, and electronic materials, supporting volume growth for medium-particle-size, conductive, and reinforcement-grade powders. Key constraints include the relatively high price of premium pitch-based or graphitized fiber powder, strict requirements for dispersion and interfacial compatibility in polymers and coatings, and significant supplier-to-supplier differences in feedstock, particle-size distribution, carbon content, ash, surface treatment, and graphitization degree.

LP Information, Inc. (LPI) ' newest research report, the "Graphite Fiber Powder Industry Forecast" looks at past sales and reviews total world Graphite Fiber Powder sales in 2025, providing a comprehensive analysis by region and market sector of projected Graphite Fiber Powder sales for 2026 through 2032. With Graphite Fiber Powder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Graphite Fiber Powder industry.

This Insight Report provides a comprehensive analysis of the global Graphite Fiber Powder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Graphite Fiber Powder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Graphite Fiber Powder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Graphite Fiber Powder and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Graphite Fiber Powder.

This report presents a comprehensive overview, market shares, and growth opportunities of Graphite Fiber Powder market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PAN-based Graphite Fiber Powder

Pitch-based Graphite Fiber Powder

Others

Segmentation by Particle Size:

Coarse Particle Size/Long Fiber Powder (250 μ m?1,000 μ m)

Medium Particle Size Fiber Powder (50?250 μ m)

Ultrafine Graphite Fiber Powder (<50 μ m)

Segmentation by Application:

Engineering Plastics Modification

Friction Materials

Rubber and Sealing Materials

Coatings and Adhesives

Thermal Management and Electronic & Electrical Materials

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SGL Carbon

Toray Industries

Mitsubishi Chemical

Teijin Carbon

Kureha

Osaka Gas Chemicals

Nippon Graphite Fiber

Procotex

Shenzhen Yataida High-Tech

Shenzhen Feige Composite Fiber

Liaoning Nuoke Carbon Materials

Yancheng Xiangsheng Carbon Fiber Technology

Tianjin Yufeng Carbon

Jiangxi Shuobang New Material

Key Questions Addressed in this Report

What is the 10-year outlook for the global Graphite Fiber Powder market?

What factors are driving Graphite Fiber Powder market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Graphite Fiber Powder market opportunities vary by end market size?

How does Graphite Fiber Powder break out by Type, by Application?

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