

Global Graphite Fiber Felt Market Growth 2026-2032

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Abstracts

The global Graphite Fiber Felt market size is predicted to grow from US\$ 292 million in 2025 to US\$ 517 million in 2032; it is expected to grow at a CAGR of 8.4% from 2026 to 2032.

Graphite fiber felt is a type of porous fiber material made from carbon fiber as the raw material, which is needle-punched into a felt, carbonized, subjected to high-temperature graphitization, and necessary purification and surface treatments. Common forms include graphite soft felt and graphite rigid felt. This material combines low density, low thermal conductivity, high temperature resistance, corrosion resistance, electrical conductivity, and the ability to be cut and processed. It is mainly used in vacuum furnaces, inert atmosphere furnaces, single crystal silicon furnaces, silicon carbide furnaces, sapphire furnaces, semiconductor thermal fields, powder metallurgy furnaces, and vanadium flow battery electrodes. Among them, soft felt emphasizes flexibility, roll supply, and furnace wall conformity; rigid felt is typically made by combining soft felt with binder, pressing, curing, graphitization, and machining, emphasizing dimensional stability, structural strength, and the ability to form thermal field insulation components.

In 2025, global graphite fiber felt production is estimated at around 2,600?3,200 tons, with an average ex-factory price of approximately USD 95?115/kg; a standard continuous graphite soft felt line typically has an effective capacity of about 100?300 tons per year, while high-purity rigid felt or semiconductor thermal-field component lines are commonly around 30?100 tons per year, with typical gross margins of about 25%?40% and higher margins for high-purity and semiconductor-grade products.

The global graphite fiber felt market is primarily concentrated in Asia-Pacific, North America, and Europe, with Asia-Pacific playing the leading role in both manufacturing and consumption. China, Japan, South Korea, and Taiwan have established downstream ecosystems in photovoltaic crystal growth, semiconductor thermal fields,

silicon carbide materials, high-temperature furnace equipment, and energy storage, supporting sustained demand for graphite soft felt, graphite rigid felt, high-purity graphite felt, and shaped thermal-field components. In China, demand is mainly driven by photovoltaic monocrystalline furnaces, silicon carbide crystal growth, vacuum sintering furnaces, powder metallurgy furnaces, and flow battery electrode materials. Japan and South Korea are more closely linked to high-purity thermal fields, electronic materials, high-temperature processing equipment, and precision manufacturing. Taiwan's demand is closely associated with semiconductor manufacturing, advanced packaging, and electronic-material heat treatment. North America is supported by energy storage, aerospace, advanced manufacturing, high-temperature heat treatment, and semiconductor reshoring, while Europe remains strong in vacuum furnaces, cemented carbide, powder metallurgy, aerospace, semiconductor equipment, and high-end thermal insulation systems. Overall, the regional structure can be summarized as Asia-Pacific leading in scale, North America strengthening in energy storage and advanced manufacturing, and Europe maintaining advantages in high-end industrial thermal fields and materials engineering. Public market studies also identify Asia-Pacific, North America, and Europe as the key regions for carbon and graphite felt demand.

Demand growth is fundamentally driven by upgrades in high-temperature thermal fields, clean-energy investment, semiconductor material transitions, and the expansion of energy storage systems. Traditional demand comes from vacuum furnaces, inert-atmosphere furnaces, sintering furnaces, powder metallurgy furnaces, carbide furnaces, and sapphire furnaces, where graphite fiber felt is used for insulation, heat-loss reduction, and thermal-field stabilization. Incremental demand comes from photovoltaic crystal growth, silicon carbide crystal growth, semiconductor thermal processing, and flow battery electrodes. Photovoltaic and semiconductor applications are raising requirements for high purity, low ash, low metallic impurities, low particle release, and dimensional stability, pushing the market from standard industrial soft felt toward high-purity soft felt, rigid felt, composite felt, cylinders, and custom-shaped components. Energy storage extends graphite felt from a thermal-insulation material into an electrochemical functional material, especially in vanadium redox flow batteries, where pore structure, conductivity, wettability, compression resilience, and surface activity are critical. On the supply side, high-temperature graphitization, purification, rigid-felt forming, continuous production, and precision machining determine product grade and customer access. On the demand side, capex cycles in semiconductors, photovoltaics, energy storage, and high-temperature industrial equipment shape market momentum.

LP Information, Inc. (LPI) ' newest research report, the "Graphite Fiber Felt Industry

Forecast? looks at past sales and reviews total world Graphite Fiber Felt sales in 2025, providing a comprehensive analysis by region and market sector of projected Graphite Fiber Felt sales for 2026 through 2032. With Graphite Fiber Felt sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Graphite Fiber Felt industry.

This Insight Report provides a comprehensive analysis of the global Graphite Fiber Felt landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Graphite Fiber Felt portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Graphite Fiber Felt market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Graphite Fiber Felt and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Graphite Fiber Felt.

This report presents a comprehensive overview, market shares, and growth opportunities of Graphite Fiber Felt market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PAN-based Graphite Felt

Rayon-based Graphite Felt

Pitch-based Graphite Felt

Segmentation by Physical Form:

Graphite Soft Felt

Graphite Rigid Felt

Segmentation by Purity Grade:

Industrial-grade Graphite Felt

High-purity Grade Graphite Felt

Semiconductor-grade Graphite Felt

Battery-grade Graphite Felt

Segmentation by Application:

Semiconductor and PV Crystal Growth Thermal Field

Industrial High-temperature Furnaces

Flow Battery Electrode

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SGL Carbon

Kureha Corporation

Nippon Carbon

Shandong Weiji Carbon-Tech

Chemshine Carbon

Hunan Jiuhua Carbon Hi-Tech

Gansu Haoshi Carbon Fiber

Qingdao Gaotai New Material

Shenzhen Goldstone Technology

Schunk Carbon Technology

Carbon Composites

CeTech

Morgan Advanced Materials

AvCarb

CGT Carbon

Mersen

Henan Xinyao Graphite Products

Key Questions Addressed in this Report

What is the 10-year outlook for the global Graphite Fiber Felt market?

What factors are driving Graphite Fiber Felt market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Graphite Fiber Felt market opportunities vary by end market size?

How does Graphite Fiber Felt break out by Type, by Application?

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