

Global Graphite Anode Material for Power Batteries Market Growth 2026-2032

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Abstracts

The global Graphite Anode Material for Power Batteries market size is predicted to grow from US\$ 7029 million in 2025 to US\$ 18849 million in 2032; it is expected to grow at a CAGR of 15.7% from 2026 to 2032.

Graphite anode materials for power batteries refer to the graphite-based anode materials used in power batteries (lithium-ion batteries) for new energy vehicles. Characterized by a layered crystal structure that enables reversible charge and discharge through the intercalation and de-intercalation of lithium ions, these materials are currently the most mature and commercially established anode materials for power batteries.

The upstream sector primarily encompasses natural graphite ore, artificial graphite precursors (such as petroleum coke, needle coke, and coal-based coke), conductive additives, binders, chemical reagents, energy sources (electricity and natural gas), and graphitization processing resources. The midstream sector involves the production and manufacturing of graphite anode materials, comprising processes such as raw material pretreatment, crushing and classification, granulation, carbonization, graphitization, surface coating and modification, and screening and inspection, resulting in products such as natural graphite, artificial graphite, and composite graphite. The downstream sector is the lithium-ion battery industry, where these anode materials are used to manufacture power battery cells that are subsequently integrated into the electronic systems of new energy vehicles.

In 2025, the global sales volume of graphite anode materials for power batteries is projected to reach 1.819 million tons, with a production capacity of approximately 2.6 million tons; the average selling price is estimated at \$3,950 per ton, and the average

gross profit margin is expected to range between 20% and 30%.

Compared to natural graphite, artificial graphite offers superior cycle life, rate performance, and safety, making it better suited for power batteries in new energy vehicles. Key areas of technological development include high-tap-density artificial graphite, fast-charging anodes, low-expansion anodes, and silicon-carbon composite anodes. As the energy density of power batteries continues to rise, traditional graphite is approaching its theoretical capacity limit of 372 mAh/g, positioning silicon-based anodes as a primary focus for industry development. While silicon-based anodes have begun to see large-scale adoption with a global penetration rate of approximately 6%, issues regarding expansion, cycle life, and cost mean that the prevailing technical strategy for the foreseeable future will remain a 'graphite-dominant, silicon-supplemented' approach.

LP Information, Inc. (LPI) ' newest research report, the 'Graphite Anode Material for Power Batteries Industry Forecast' looks at past sales and reviews total world Graphite Anode Material for Power Batteries sales in 2025, providing a comprehensive analysis by region and market sector of projected Graphite Anode Material for Power Batteries sales for 2026 through 2032. With Graphite Anode Material for Power Batteries sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Graphite Anode Material for Power Batteries industry.

This Insight Report provides a comprehensive analysis of the global Graphite Anode Material for Power Batteries landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Graphite Anode Material for Power Batteries portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Graphite Anode Material for Power Batteries market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Graphite Anode Material for Power Batteries and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Graphite Anode Material for Power Batteries.

This report presents a comprehensive overview, market shares, and growth opportunities of Graphite Anode Material for Power Batteries market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Artificial Graphite

Natural Graphite

Segmentation by Performance Characteristics:

High-Capacity Type

Fast-Charging Type

Long-Cycle-Life Type

Low-Swelling Type

Segmentation by Specific Capacity:

>350mAh/g

350-355mAh/g

<355mAh/g

Segmentation by Application:

New Energy Passenger Vehicles

New Energy Commercial Vehicles

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BTR

Shanshan Technology

Resonac

POSCO Chemical

Mitsubishi Chem

Nippon Carbon

Putailai (Zichen Technology)

Jiangxi Zhengtuo

Sinuo New Materials

Kaijin New Energy

Yicheng New Energy

Dalian Hongguang Lithium Industry

Zhongke Electric (Hunan Zhongke Xingcheng)

Shangtai Technology

Xiangfenghua

Carbon One New Energy

Guangdong Dongdao

Hebei Kuntian

Keda New Energy

JFE Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Graphite Anode Material for Power Batteries market?

What factors are driving Graphite Anode Material for Power Batteries market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Graphite Anode Material for Power Batteries market opportunities vary by end market size?

How does Graphite Anode Material for Power Batteries break out by Type, by Application?

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