

Global Grape Licensing Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G81A6DF2BD74EN.html>

Date: July 2026

Pages: 86

Price: US\$ 3,660.00 (Single User License)

ID: G81A6DF2BD74EN

Abstracts

The global Grape Licensing market size is predicted to grow from US\$ 440 million in 2025 to US\$ 758 million in 2032; it is expected to grow at a CAGR of 8.3% from 2026 to 2032.

Grape Licensing refers to the legal and commercial framework governing the propagation and cultivation of proprietary grape varieties. Unlike traditional or 'public' varieties, many modern high-value grapes (especially table grapes and certain premium wine clones) are protected by Plant Breeders' Rights (PBR) or patents. Under a licensing agreement, growers must pay royalties to the breeder or patent holder for the right to plant the vines, and they are often subject to strict quality controls, marketing restrictions, and prohibitions on unauthorized grafting or propagation.

In 2025, global Grape Licensing market size reached approximately 450 million and gross margin 40%.

United States market for Grape Licensing is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Grape Licensing is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Grape Licensing is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Grape Licensing players cover Sun World International, IFG (International Fruit Genetics), SNFL (Special New Fruit Licensing), Mercier Group, Richter, etc. In

terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Grape Licensing Industry Forecast" looks at past sales and reviews total world Grape Licensing sales in 2025, providing a comprehensive analysis by region and market sector of projected Grape Licensing sales for 2026 through 2032. With Grape Licensing sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Grape Licensing industry.

This Insight Report provides a comprehensive analysis of the global Grape Licensing landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Grape Licensing portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Grape Licensing market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Grape Licensing and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Grape Licensing.

This report presents a comprehensive overview, market shares, and growth opportunities of Grape Licensing market by product type, application, key players and key regions and countries.

Segmentation by Type:

Table Grapes

Wine Grapes

Segmentation by License:

Production License (Growing Right)

Marketing & Branding License (Trademark Right)

Segmentation by Application:

Enterprises

Farmers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Sun World International

IFG (International Fruit Genetics)

SNFL (Special New Fruit Licensing)

Mercier Group

Richter

Burpee

Thompson & Morgan

NARO

Uehara Grape Research Institute

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