

Global Granulator Market Growth 2026-2032

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Abstracts

The global Granulator market size is predicted to grow from US\$ 1321 million in 2025 to US\$ 1872 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

A Granulator is an industrial machine used for solid waste recycling and material reprocessing, forming a core unit in solid waste treatment and secondary material production systems. It reduces size and reshapes waste materials such as plastics, rubber, and composite residues into uniform or semi-uniform pellets or regrind through mechanical cutting, extrusion melting, or cryogenic crushing processes. The equipment typically consists of a feeding system, cutting rotor or screw extrusion system, screening system, cooling unit, and power control system. Its structure is usually a box-type or frame-type industrial machine, with a high-speed rotating cutter shaft or screw as the core component. Based on processing technology, it can be classified into mechanical shear granulators, extrusion pelletizers, and cryogenic granulation systems. Mechanical types are mainly used for rigid and mixed waste, extrusion types are used for molten polymer reprocessing, and cryogenic systems are applied to heat-sensitive materials. The core technical requirements include cutting efficiency, melt stability, temperature control accuracy, and energy consumption optimization. The working principle is that a motor-driven rotor or screw applies shear, compression, or melting forces to the material, reducing and homogenizing it before discharging particles through a controlled screen system for size regulation.

The Granulator industry is showing steady expansion under the long-term development of circular economy policies and recycled material markets. Market development opportunities are primarily driven by global regulatory pressure on plastic waste management and resource recovery, as well as the manufacturing sector's increasing reliance on cost advantages from recycled feedstock. As industrial systems transition toward low-carbon and closed-loop production models, large-scale recovery of plastic waste and industrial scrap is accelerating. At the same time, downstream material

industries are demanding higher consistency in pellet quality and performance stability, pushing equipment upgrades toward higher efficiency, lower energy consumption, and intelligent control systems. The adoption of automated production lines and modular recycling systems is also transforming standalone machines into integrated system solutions, further expanding market potential. Market challenges and risks are mainly reflected in intensifying competition and product commoditization. The mid-to-low end segment faces severe price competition, leading to continuous margin compression, while fragmented production capacity and inconsistent technical standards in some regions slow overall industrial upgrading. In addition, fluctuations in raw material supply and cyclical downstream demand introduce uncertainty in investment timing. High-energy-consuming equipment is also under pressure from tightening environmental regulations, requiring continuous R&D investment to maintain competitiveness. In terms of downstream demand trends, plastic recycling remains the dominant driver, but the structure is shifting toward high-end recycled materials and food-grade circular applications, increasing demand for high-precision granulation systems. Industrial manufacturing is strengthening its focus on systematic recycling of production scrap, supporting the growth of integrated recycling lines. Under dual pressures of energy transition and environmental constraints, biomass pelletization and alternative fuel applications are gradually emerging as new growth areas, while traditional low-end recycling demand is increasingly shifting toward emerging markets and becoming more consolidated.

LP Information, Inc. (LPI) ' newest research report, the "Granulator Industry Forecast" looks at past sales and reviews total world Granulator sales in 2025, providing a comprehensive analysis by region and market sector of projected Granulator sales for 2026 through 2032. With Granulator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Granulator industry.

This Insight Report provides a comprehensive analysis of the global Granulator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Granulator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Granulator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Granulator and breaks down the forecast by Type, by

Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Granulator.

This report presents a comprehensive overview, market shares, and growth opportunities of Granulator market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Beside-the-press Granulators

Central Granulators

Segmentation by Processing Principle:

Mechanical Granulator

Extrusion Pelletizer

Cryogenic Granulator

Others

Segmentation by Automation Level:

Manual Granulator

Semi-Automatic Granulator

Automatic Granulation Line

Others

Segmentation by Application:

Plastic Recycling

Chemical & Materials Processing

Metal Recycling

Biomass & Energy

Other Industrial Applications

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

MAAG

Coperion

Erema

Lindner Recyclingtech

Vecoplan

WEIMA

ZERMA

Hosokawa Alpine

Rapid Granulator

Herbold Meckesheim

CMG Granulators

FORREC Srl

Davis-Standard

Cumberland

NGR Next Generation Recycling

Aceretech

GENOX Recycling Tech

ENMA Granulator

Suzhou Polytec Machinery

Wuxi JKS Machinery Manufacturing

Ningbo QE Granulators

Shini Plastics Technologies

Polystar Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global Granulator market?

What factors are driving Granulator market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Granulator market opportunities vary by end market size?
How does Granulator break out by Type, by Application?

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