

Global Granular Urea Fertilizer Market Growth 2026-2032

<https://marketpublishers.com/r/G06ED44A4C00EN.html>

Date: April 2026

Pages: 182

Price: US\$ 3,660.00 (Single User License)

ID: G06ED44A4C00EN

Abstracts

The global Granular Urea Fertilizer market size is predicted to grow from US\$ 49763 million in 2025 to US\$ 50272 million in 2032; it is expected to grow at a CAGR of 0.1% from 2026 to 2032.

Granular urea fertilizer refers to urea nitrogen fertilizer processed into granules using a granulation process. Its main component is urea (Carbamide, chemical formula $\text{CO}(\text{NH}_2)_2$), with a nitrogen content typically around 46%. Compared to powdered urea, granular urea features uniform particle size, high strength, resistance to clumping, and good flowability, facilitating mechanized fertilization and long-distance transportation and storage. It is primarily used to provide crops with readily available nitrogen and is widely applied in rice, wheat, corn, and other cash crops, serving as either a base fertilizer or top dressing. Due to its ease of application, high utilization efficiency, and relatively low cost, granular urea fertilizer holds a dominant position in global agricultural production. In 2025, global consumption of granular urea fertilizer was estimated at approximately 160.16 million tons.

Granular urea fertilizer is a high-concentration nitrogen fertilizer product made primarily of urea, processed into granules using a granulation process. Its nitrogen content is typically around 46%. As one of the most widely used nitrogen fertilizers globally, granular urea occupies a core position in modern agricultural production systems due to its advantages such as uniform particle size, high strength, good flowability, and ease of mechanized application. It is widely used in the cultivation of rice, wheat, corn, cotton, and various cash crops, serving as a crucial foundational fertilizer for ensuring food security and increasing crop yields.

In recent years, global agricultural production has steadily expanded, with population

growth and the demand for food security continuously driving stable growth in nitrogen fertilizer consumption. Asia remains the world's largest consumer market for granular urea, with China and India holding significant shares in terms of planting area and fertilizer intensity. Latin America and Africa are experiencing increasing market demand potential as agricultural modernization accelerates. Developed countries, driven by precision agriculture and efficient fertilization technologies, are optimizing their fertilization structures, improving nitrogen use efficiency, and promoting product structure upgrades.

From the supply side, granular urea production uses natural gas or coal as the main raw material, and is completed through ammonia synthesis and urea granulation processes. Energy price fluctuations significantly impact production costs, causing granular urea prices to exhibit cyclical fluctuations. Major producing countries include China, India, Russia, and Middle Eastern and North African nations. These regions leverage their resource advantages to achieve large-scale production capacity and possess strong export capabilities. International trade patterns are heavily influenced by energy prices, geopolitical factors, and trade policy changes; global supply-demand mismatches and trade flows are significant factors contributing to price fluctuations.

In terms of product structure, ordinary granular urea remains the market mainstream, but the proportion of slow-release, controlled-release, and coated granular urea products is gradually increasing. With increasingly stringent environmental policies and higher requirements for sustainable agricultural development, high-efficiency utilization products are becoming the market upgrade direction. The promotion of mechanized fertilization and precision agriculture technologies has continuously optimized the morphology and particle quality of granular urea, improving application uniformity and nutrient utilization efficiency.

In terms of the industry chain, upstream suppliers include natural gas, coal, and synthetic ammonia raw material suppliers; midstream consists of urea producers; and downstream comprises agricultural growers, agricultural service companies, and distributor networks. The industry has a high degree of concentration, with large fertilizer companies possessing competitive advantages in scale and cost control. Regional differences in supply and demand, as well as seasonal fluctuations in demand, significantly impact market prices.

Looking ahead, the global granular urea fertilizer market will be driven by three main factors: continued growth in demand for food security; cost fluctuations due to energy price changes; and the promotion of green agriculture and efficient fertilization

technologies. Overall market demand will remain robust, but price volatility will continue to be a key characteristic of the industry.

LP Information, Inc. (LPI) ' newest research report, the “Granular Urea Fertilizer Industry Forecast” looks at past sales and reviews total world Granular Urea Fertilizer sales in 2025, providing a comprehensive analysis by region and market sector of projected Granular Urea Fertilizer sales for 2026 through 2032. With Granular Urea Fertilizer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Granular Urea Fertilizer industry.

This Insight Report provides a comprehensive analysis of the global Granular Urea Fertilizer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Granular Urea Fertilizer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Granular Urea Fertilizer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Granular Urea Fertilizer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Granular Urea Fertilizer.

This report presents a comprehensive overview, market shares, and growth opportunities of Granular Urea Fertilizer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Coal-based Urea

Gas-based Urea

Segmentation by Particle Size:

Small Particles

Large Particles

Segmentation by Features:

Regular Urea Granules

Controlled-release Urea Granules

Stable Urea Granules

Segmentation by Application:

Food Crops

Cash Crops

Horticultural and Fruit/Vegetable Crops

Pasture and Forage Crops

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Yara

CF Industries

QAFCO

SABIC

IFFCO

EuroChem

Pupuk Kaltim

OCI NV

KOCH

Acron

Notore Chemical

Profertil SA

CNPC

LuAn Chemical Technology

China Coal Energy Company

Henan Xinlianxin Fertilizer

Hubei Yihua Chemical

Hualu Hengsheng Chemical

Yuanxing Energy Company

Yunnan Yuntianhua

Huajin Chemical Industries

Lutianhua Group

Sichuan Meifeng Chemical Industry

Zhongneng Chemical

Shaanxi Coal and Chemical Industry

Ruixing Group

Shanxi Tianze Coal Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Granular Urea Fertilizer market?

What factors are driving Granular Urea Fertilizer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Granular Urea Fertilizer market opportunities vary by end market size?

How does Granular Urea Fertilizer break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Granular Urea Fertilizer Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Granular Urea Fertilizer by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Granular Urea Fertilizer by Country/Region, 2021, 2025 & 2032

2.2 Granular Urea Fertilizer Segment by Type

- 2.2.1 Coal-based Urea
- 2.2.2 Gas-based Urea
- 2.2.3 Granular Urea Fertilizer Sales by Type
 - 2.2.3.1 Global Granular Urea Fertilizer Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Granular Urea Fertilizer Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Granular Urea Fertilizer Sale Price by Type (2021-2026)

2.3 Granular Urea Fertilizer Segment by Particle Size

- 2.3.1 Small Particles
- 2.3.2 Large Particles
- 2.3.3 Granular Urea Fertilizer Sales by Particle Size
 - 2.3.3.1 Global Granular Urea Fertilizer Sales Market Share by Particle Size (2021-2026)
 - 2.3.3.2 Global Granular Urea Fertilizer Revenue and Market Share by Particle Size (2021-2026)
 - 2.3.3.3 Global Granular Urea Fertilizer Sale Price by Particle Size (2021-2026)

2.4 Granular Urea Fertilizer Segment by Features

- 2.4.1 Regular Urea Granules
- 2.4.2 Controlled-release Urea Granules
- 2.4.3 Stable Urea Granules
- 2.4.4 Granular Urea Fertilizer Sales by Features
 - 2.4.4.1 Global Granular Urea Fertilizer Sales Market Share by Features (2021-2026)
 - 2.4.4.2 Global Granular Urea Fertilizer Revenue and Market Share by Features (2021-2026)
 - 2.4.4.3 Global Granular Urea Fertilizer Sale Price by Features (2021-2026)
- 2.5 Granular Urea Fertilizer Segment by Application
 - 2.5.1 Food Crops
 - 2.5.2 Cash Crops
 - 2.5.3 Horticultural and Fruit/Vegetable Crops
 - 2.5.4 Pasture and Forage Crops
 - 2.5.5 Granular Urea Fertilizer Sales by Application
 - 2.5.5.1 Global Granular Urea Fertilizer Sale Market Share by Application (2021-2026)
 - 2.5.5.2 Global Granular Urea Fertilizer Revenue and Market Share by Application (2021-2026)
 - 2.5.5.3 Global Granular Urea Fertilizer Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Granular Urea Fertilizer Breakdown Data by Company
 - 3.1.1 Global Granular Urea Fertilizer Annual Sales by Company (2021-2026)
 - 3.1.2 Global Granular Urea Fertilizer Sales Market Share by Company (2021-2026)
- 3.2 Global Granular Urea Fertilizer Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Granular Urea Fertilizer Revenue by Company (2021-2026)
 - 3.2.2 Global Granular Urea Fertilizer Revenue Market Share by Company (2021-2026)
- 3.3 Global Granular Urea Fertilizer Sale Price by Company
- 3.4 Key Manufacturers Granular Urea Fertilizer Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Granular Urea Fertilizer Product Location Distribution
 - 3.4.2 Players Granular Urea Fertilizer Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR GRANULAR UREA FERTILIZER BY

GEOGRAPHIC REGION

4.1 World Historic Granular Urea Fertilizer Market Size by Geographic Region (2021-2026)

4.1.1 Global Granular Urea Fertilizer Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Granular Urea Fertilizer Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Granular Urea Fertilizer Market Size by Country/Region (2021-2026)

4.2.1 Global Granular Urea Fertilizer Annual Sales by Country/Region (2021-2026)

4.2.2 Global Granular Urea Fertilizer Annual Revenue by Country/Region (2021-2026)

4.3 Americas Granular Urea Fertilizer Sales Growth

4.4 APAC Granular Urea Fertilizer Sales Growth

4.5 Europe Granular Urea Fertilizer Sales Growth

4.6 Middle East & Africa Granular Urea Fertilizer Sales Growth

5 AMERICAS

5.1 Americas Granular Urea Fertilizer Sales by Country

5.1.1 Americas Granular Urea Fertilizer Sales by Country (2021-2026)

5.1.2 Americas Granular Urea Fertilizer Revenue by Country (2021-2026)

5.2 Americas Granular Urea Fertilizer Sales by Type (2021-2026)

5.3 Americas Granular Urea Fertilizer Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Granular Urea Fertilizer Sales by Region

6.1.1 APAC Granular Urea Fertilizer Sales by Region (2021-2026)

6.1.2 APAC Granular Urea Fertilizer Revenue by Region (2021-2026)

6.2 APAC Granular Urea Fertilizer Sales by Type (2021-2026)

6.3 APAC Granular Urea Fertilizer Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Granular Urea Fertilizer by Country

7.1.1 Europe Granular Urea Fertilizer Sales by Country (2021-2026)

7.1.2 Europe Granular Urea Fertilizer Revenue by Country (2021-2026)

7.2 Europe Granular Urea Fertilizer Sales by Type (2021-2026)

7.3 Europe Granular Urea Fertilizer Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Granular Urea Fertilizer by Country

8.1.1 Middle East & Africa Granular Urea Fertilizer Sales by Country (2021-2026)

8.1.2 Middle East & Africa Granular Urea Fertilizer Revenue by Country (2021-2026)

8.2 Middle East & Africa Granular Urea Fertilizer Sales by Type (2021-2026)

8.3 Middle East & Africa Granular Urea Fertilizer Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Granular Urea Fertilizer

10.3 Manufacturing Process Analysis of Granular Urea Fertilizer

10.4 Industry Chain Structure of Granular Urea Fertilizer

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Granular Urea Fertilizer Distributors

11.3 Granular Urea Fertilizer Customer

12 WORLD FORECAST REVIEW FOR GRANULAR UREA FERTILIZER BY GEOGRAPHIC REGION

12.1 Global Granular Urea Fertilizer Market Size Forecast by Region

12.1.1 Global Granular Urea Fertilizer Forecast by Region (2027-2032)

12.1.2 Global Granular Urea Fertilizer Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Granular Urea Fertilizer Forecast by Type (2027-2032)

12.7 Global Granular Urea Fertilizer Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Yara

13.1.1 Yara Company Information

13.1.2 Yara Granular Urea Fertilizer Product Portfolios and Specifications

13.1.3 Yara Granular Urea Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Yara Main Business Overview

13.1.5 Yara Latest Developments

13.2 CF Industries

13.2.1 CF Industries Company Information

13.2.2 CF Industries Granular Urea Fertilizer Product Portfolios and Specifications

13.2.3 CF Industries Granular Urea Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.2.4 CF Industries Main Business Overview
- 13.2.5 CF Industries Latest Developments
- 13.3 QAFCO
 - 13.3.1 QAFCO Company Information
 - 13.3.2 QAFCO Granular Urea Fertilizer Product Portfolios and Specifications
 - 13.3.3 QAFCO Granular Urea Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 QAFCO Main Business Overview
 - 13.3.5 QAFCO Latest Developments
- 13.4 SABIC
 - 13.4.1 SABIC Company Information
 - 13.4.2 SABIC Granular Urea Fertilizer Product Portfolios and Specifications
 - 13.4.3 SABIC Granular Urea Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 SABIC Main Business Overview
 - 13.4.5 SABIC Latest Developments
- 13.5 IFFCO
 - 13.5.1 IFFCO Company Information
 - 13.5.2 IFFCO Granular Urea Fertilizer Product Portfolios and Specifications
 - 13.5.3 IFFCO Granular Urea Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 IFFCO Main Business Overview
 - 13.5.5 IFFCO Latest Developments
- 13.6 EuroChem
 - 13.6.1 EuroChem Company Information
 - 13.6.2 EuroChem Granular Urea Fertilizer Product Portfolios and Specifications
 - 13.6.3 EuroChem Granular Urea Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 EuroChem Main Business Overview
 - 13.6.5 EuroChem Latest Developments
- 13.7 Pupuk Kaltim
 - 13.7.1 Pupuk Kaltim Company Information
 - 13.7.2 Pupuk Kaltim Granular Urea Fertilizer Product Portfolios and Specifications
 - 13.7.3 Pupuk Kaltim Granular Urea Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Pupuk Kaltim Main Business Overview
 - 13.7.5 Pupuk Kaltim Latest Developments
- 13.8 OCI NV
 - 13.8.1 OCI NV Company Information

- 13.8.2 OCI NV Granular Urea Fertilizer Product Portfolios and Specifications
- 13.8.3 OCI NV Granular Urea Fertilizer Sales, Revenue, Price and Gross Margin
(2021-2026)
- 13.8.4 OCI NV Main Business Overview
- 13.8.5 OCI NV Latest Developments
- 13.9 KOCH
- 13.9.1 KOCH Company Information
- 13.9.2 KOCH Granular Urea Fertilizer Product Portfolios and Specifications
- 13.9.3 KOCH Granular Urea Fertilizer Sales, Revenue, Price and Gross Margin
(2021-2026)
- 13.9.4 KOCH Main Business Overview
- 13.9.5 KOCH Latest Developments
- 13.10 Acron
- 13.10.1 Acron Company Information
- 13.10.2 Acron Granular Urea Fertilizer Product Portfolios and Specifications
- 13.10.3 Acron Granular Urea Fertilizer Sales, Revenue, Price and Gross Margin
(2021-2026)
- 13.10.4 Acron Main Business Overview
- 13.10.5 Acron Latest Developments
- 13.11 Notore Chemical
- 13.11.1 Notore Chemical Company Information
- 13.11.2 Notore Chemical Granular Urea Fertilizer Product Portfolios and Specifications
- 13.11.3 Notore Chemical Granular Urea Fertilizer Sales, Revenue, Price and Gross
Margin (2021-2026)
- 13.11.4 Notore Chemical Main Business Overview
- 13.11.5 Notore Chemical Latest Developments
- 13.12 Profertil SA
- 13.12.1 Profertil SA Company Information
- 13.12.2 Profertil SA Granular Urea Fertilizer Product Portfolios and Specifications
- 13.12.3 Profertil SA Granular Urea Fertilizer Sales, Revenue, Price and Gross Margin
(2021-2026)
- 13.12.4 Profertil SA Main Business Overview
- 13.12.5 Profertil SA Latest Developments
- 13.13 CNPC
- 13.13.1 CNPC Company Information
- 13.13.2 CNPC Granular Urea Fertilizer Product Portfolios and Specifications
- 13.13.3 CNPC Granular Urea Fertilizer Sales, Revenue, Price and Gross Margin
(2021-2026)
- 13.13.4 CNPC Main Business Overview

- 13.13.5 CNPC Latest Developments
- 13.14 LuAn Chemical Technology
 - 13.14.1 LuAn Chemical Technology Company Information
 - 13.14.2 LuAn Chemical Technology Granular Urea Fertilizer Product Portfolios and Specifications
 - 13.14.3 LuAn Chemical Technology Granular Urea Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 LuAn Chemical Technology Main Business Overview
 - 13.14.5 LuAn Chemical Technology Latest Developments
- 13.15 China Coal Energy Company
 - 13.15.1 China Coal Energy Company Company Information
 - 13.15.2 China Coal Energy Company Granular Urea Fertilizer Product Portfolios and Specifications
 - 13.15.3 China Coal Energy Company Granular Urea Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 China Coal Energy Company Main Business Overview
 - 13.15.5 China Coal Energy Company Latest Developments
- 13.16 Henan Xinlianxin Fertilizer
 - 13.16.1 Henan Xinlianxin Fertilizer Company Information
 - 13.16.2 Henan Xinlianxin Fertilizer Granular Urea Fertilizer Product Portfolios and Specifications
 - 13.16.3 Henan Xinlianxin Fertilizer Granular Urea Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Henan Xinlianxin Fertilizer Main Business Overview
 - 13.16.5 Henan Xinlianxin Fertilizer Latest Developments
- 13.17 Hubei Yihua Chemical
 - 13.17.1 Hubei Yihua Chemical Company Information
 - 13.17.2 Hubei Yihua Chemical Granular Urea Fertilizer Product Portfolios and Specifications
 - 13.17.3 Hubei Yihua Chemical Granular Urea Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Hubei Yihua Chemical Main Business Overview
 - 13.17.5 Hubei Yihua Chemical Latest Developments
- 13.18 Hualu Hengsheng Chemical
 - 13.18.1 Hualu Hengsheng Chemical Company Information
 - 13.18.2 Hualu Hengsheng Chemical Granular Urea Fertilizer Product Portfolios and Specifications
 - 13.18.3 Hualu Hengsheng Chemical Granular Urea Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.18.4 Hualu Hengsheng Chemical Main Business Overview
- 13.18.5 Hualu Hengsheng Chemical Latest Developments
- 13.19 Yuanxing Energy Company
 - 13.19.1 Yuanxing Energy Company Company Information
 - 13.19.2 Yuanxing Energy Company Granular Urea Fertilizer Product Portfolios and Specifications
 - 13.19.3 Yuanxing Energy Company Granular Urea Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 Yuanxing Energy Company Main Business Overview
 - 13.19.5 Yuanxing Energy Company Latest Developments
- 13.20 Yunnan Yuntianhua
 - 13.20.1 Yunnan Yuntianhua Company Information
 - 13.20.2 Yunnan Yuntianhua Granular Urea Fertilizer Product Portfolios and Specifications
 - 13.20.3 Yunnan Yuntianhua Granular Urea Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 Yunnan Yuntianhua Main Business Overview
 - 13.20.5 Yunnan Yuntianhua Latest Developments
- 13.21 Huajin Chemical Industries
 - 13.21.1 Huajin Chemical Industries Company Information
 - 13.21.2 Huajin Chemical Industries Granular Urea Fertilizer Product Portfolios and Specifications
 - 13.21.3 Huajin Chemical Industries Granular Urea Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.21.4 Huajin Chemical Industries Main Business Overview
 - 13.21.5 Huajin Chemical Industries Latest Developments
- 13.22 Lutianhua Group
 - 13.22.1 Lutianhua Group Company Information
 - 13.22.2 Lutianhua Group Granular Urea Fertilizer Product Portfolios and Specifications
 - 13.22.3 Lutianhua Group Granular Urea Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.22.4 Lutianhua Group Main Business Overview
 - 13.22.5 Lutianhua Group Latest Developments
- 13.23 Sichuan Meifeng Chemical Industry
 - 13.23.1 Sichuan Meifeng Chemical Industry Company Information
 - 13.23.2 Sichuan Meifeng Chemical Industry Granular Urea Fertilizer Product Portfolios and Specifications
 - 13.23.3 Sichuan Meifeng Chemical Industry Granular Urea Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.23.4 Sichuan Meifeng Chemical Industry Main Business Overview
- 13.23.5 Sichuan Meifeng Chemical Industry Latest Developments
- 13.24 Zhongneng Chemical
 - 13.24.1 Zhongneng Chemical Company Information
 - 13.24.2 Zhongneng Chemical Granular Urea Fertilizer Product Portfolios and Specifications
 - 13.24.3 Zhongneng Chemical Granular Urea Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.24.4 Zhongneng Chemical Main Business Overview
 - 13.24.5 Zhongneng Chemical Latest Developments
- 13.25 Shaanxi Coal and Chemical Industry
 - 13.25.1 Shaanxi Coal and Chemical Industry Company Information
 - 13.25.2 Shaanxi Coal and Chemical Industry Granular Urea Fertilizer Product Portfolios and Specifications
 - 13.25.3 Shaanxi Coal and Chemical Industry Granular Urea Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.25.4 Shaanxi Coal and Chemical Industry Main Business Overview
 - 13.25.5 Shaanxi Coal and Chemical Industry Latest Developments
- 13.26 Ruixing Group
 - 13.26.1 Ruixing Group Company Information
 - 13.26.2 Ruixing Group Granular Urea Fertilizer Product Portfolios and Specifications
 - 13.26.3 Ruixing Group Granular Urea Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.26.4 Ruixing Group Main Business Overview
 - 13.26.5 Ruixing Group Latest Developments
- 13.27 Shanxi Tianze Coal Chemical
 - 13.27.1 Shanxi Tianze Coal Chemical Company Information
 - 13.27.2 Shanxi Tianze Coal Chemical Granular Urea Fertilizer Product Portfolios and Specifications
 - 13.27.3 Shanxi Tianze Coal Chemical Granular Urea Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.27.4 Shanxi Tianze Coal Chemical Main Business Overview
 - 13.27.5 Shanxi Tianze Coal Chemical Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Granular Urea Fertilizer Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Granular Urea Fertilizer Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Coal-based Urea

Table 4. Major Players of Gas-based Urea

Table 5. Global Granular Urea Fertilizer Sales by Type (2021-2026) & (Tons)

Table 6. Global Granular Urea Fertilizer Sales Market Share by Type (2021-2026)

Table 7. Global Granular Urea Fertilizer Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Granular Urea Fertilizer Revenue Market Share by Type (2021-2026)

Table 9. Global Granular Urea Fertilizer Sale Price by Type (2021-2026) & (US\$/Ton)

Table 10. Major Players of Small Particles

Table 11. Major Players of Large Particles

Table 12. Global Granular Urea Fertilizer Sales by Particle Size (2021-2026) & (Tons)

Table 13. Global Granular Urea Fertilizer Sales Market Share by Particle Size (2021-2026)

Table 14. Global Granular Urea Fertilizer Revenue by Particle Size (2021-2026) & (\$ million)

Table 15. Global Granular Urea Fertilizer Revenue Market Share by Particle Size (2021-2026)

Table 16. Global Granular Urea Fertilizer Sale Price by Particle Size (2021-2026) & (US\$/Ton)

Table 17. Major Players of Regular Urea Granules

Table 18. Major Players of Controlled-release Urea Granules

Table 19. Major Players of Stable Urea Granules

Table 20. Global Granular Urea Fertilizer Sales by Features (2021-2026) & (Tons)

Table 21. Global Granular Urea Fertilizer Sales Market Share by Features (2021-2026)

Table 22. Global Granular Urea Fertilizer Revenue by Features (2021-2026) & (\$ million)

Table 23. Global Granular Urea Fertilizer Revenue Market Share by Features (2021-2026)

Table 24. Global Granular Urea Fertilizer Sale Price by Features (2021-2026) & (US\$/Ton)

Table 25. Global Granular Urea Fertilizer Sale by Application (2021-2026) & (Tons)

Table 26. Global Granular Urea Fertilizer Sale Market Share by Application (2021-2026)

Table 27. Global Granular Urea Fertilizer Revenue by Application (2021-2026) & (\$ million)

Table 28. Global Granular Urea Fertilizer Revenue Market Share by Application (2021-2026)

Table 29. Global Granular Urea Fertilizer Sale Price by Application (2021-2026) & (US\$/Ton)

Table 30. Global Granular Urea Fertilizer Sales by Company (2021-2026) & (Tons)

Table 31. Global Granular Urea Fertilizer Sales Market Share by Company (2021-2026)

Table 32. Global Granular Urea Fertilizer Revenue by Company (2021-2026) & (\$ millions)

Table 33. Global Granular Urea Fertilizer Revenue Market Share by Company (2021-2026)

Table 34. Global Granular Urea Fertilizer Sale Price by Company (2021-2026) & (US\$/Ton)

Table 35. Key Manufacturers Granular Urea Fertilizer Producing Area Distribution and Sales Area

Table 36. Players Granular Urea Fertilizer Products Offered

Table 37. Granular Urea Fertilizer Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 38. New Products and Potential Entrants

Table 39. Market M&A Activity & Strategy

Table 40. Global Granular Urea Fertilizer Sales by Geographic Region (2021-2026) & (Tons)

Table 41. Global Granular Urea Fertilizer Sales Market Share Geographic Region (2021-2026)

Table 42. Global Granular Urea Fertilizer Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 43. Global Granular Urea Fertilizer Revenue Market Share by Geographic Region (2021-2026)

Table 44. Global Granular Urea Fertilizer Sales by Country/Region (2021-2026) & (Tons)

Table 45. Global Granular Urea Fertilizer Sales Market Share by Country/Region (2021-2026)

Table 46. Global Granular Urea Fertilizer Revenue by Country/Region (2021-2026) & (\$ millions)

Table 47. Global Granular Urea Fertilizer Revenue Market Share by Country/Region (2021-2026)

Table 48. Americas Granular Urea Fertilizer Sales by Country (2021-2026) & (Tons)

Table 49. Americas Granular Urea Fertilizer Sales Market Share by Country

(2021-2026)

Table 50. Americas Granular Urea Fertilizer Revenue by Country (2021-2026) & (\$ millions)

Table 51. Americas Granular Urea Fertilizer Sales by Type (2021-2026) & (Tons)

Table 52. Americas Granular Urea Fertilizer Sales by Application (2021-2026) & (Tons)

Table 53. APAC Granular Urea Fertilizer Sales by Region (2021-2026) & (Tons)

Table 54. APAC Granular Urea Fertilizer Sales Market Share by Region (2021-2026)

Table 55. APAC Granular Urea Fertilizer Revenue by Region (2021-2026) & (\$ millions)

Table 56. APAC Granular Urea Fertilizer Sales by Type (2021-2026) & (Tons)

Table 57. APAC Granular Urea Fertilizer Sales by Application (2021-2026) & (Tons)

Table 58. Europe Granular Urea Fertilizer Sales by Country (2021-2026) & (Tons)

Table 59. Europe Granular Urea Fertilizer Revenue by Country (2021-2026) & (\$ millions)

Table 60. Europe Granular Urea Fertilizer Sales by Type (2021-2026) & (Tons)

Table 61. Europe Granular Urea Fertilizer Sales by Application (2021-2026) & (Tons)

Table 62. Middle East & Africa Granular Urea Fertilizer Sales by Country (2021-2026) & (Tons)

Table 63. Middle East & Africa Granular Urea Fertilizer Revenue Market Share by Country (2021-2026)

Table 64. Middle East & Africa Granular Urea Fertilizer Sales by Type (2021-2026) & (Tons)

Table 65. Middle East & Africa Granular Urea Fertilizer Sales by Application (2021-2026) & (Tons)

Table 66. Key Market Drivers & Growth Opportunities of Granular Urea Fertilizer

Table 67. Key Market Challenges & Risks of Granular Urea Fertilizer

Table 68. Key Industry Trends of Granular Urea Fertilizer

Table 69. Granular Urea Fertilizer Raw Material

Table 70. Key Suppliers of Raw Materials

Table 71. Granular Urea Fertilizer Distributors List

Table 72. Granular Urea Fertilizer Customer List

Table 73. Global Granular Urea Fertilizer Sales Forecast by Region (2027-2032) & (Tons)

Table 74. Global Granular Urea Fertilizer Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 75. Americas Granular Urea Fertilizer Sales Forecast by Country (2027-2032) & (Tons)

Table 76. Americas Granular Urea Fertilizer Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. APAC Granular Urea Fertilizer Sales Forecast by Region (2027-2032) &

(Tons)

Table 78. APAC Granular Urea Fertilizer Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Europe Granular Urea Fertilizer Sales Forecast by Country (2027-2032) & (Tons)

Table 80. Europe Granular Urea Fertilizer Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. Middle East & Africa Granular Urea Fertilizer Sales Forecast by Country (2027-2032) & (Tons)

Table 82. Middle East & Africa Granular Urea Fertilizer Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Global Granular Urea Fertilizer Sales Forecast by Type (2027-2032) & (Tons)

Table 84. Global Granular Urea Fertilizer Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 85. Global Granular Urea Fertilizer Sales Forecast by Application (2027-2032) & (Tons)

Table 86. Global Granular Urea Fertilizer Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 87. Yara Basic Information, Granular Urea Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 88. Yara Granular Urea Fertilizer Product Portfolios and Specifications

Table 89. Yara Granular Urea Fertilizer Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 90. Yara Main Business

Table 91. Yara Latest Developments

Table 92. CF Industries Basic Information, Granular Urea Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 93. CF Industries Granular Urea Fertilizer Product Portfolios and Specifications

Table 94. CF Industries Granular Urea Fertilizer Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 95. CF Industries Main Business

Table 96. CF Industries Latest Developments

Table 97. QAFCO Basic Information, Granular Urea Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 98. QAFCO Granular Urea Fertilizer Product Portfolios and Specifications

Table 99. QAFCO Granular Urea Fertilizer Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 100. QAFCO Main Business

Table 101. QAFCO Latest Developments

Table 102. SABIC Basic Information, Granular Urea Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 103. SABIC Granular Urea Fertilizer Product Portfolios and Specifications

Table 104. SABIC Granular Urea Fertilizer Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 105. SABIC Main Business

Table 106. SABIC Latest Developments

Table 107. IFFCO Basic Information, Granular Urea Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 108. IFFCO Granular Urea Fertilizer Product Portfolios and Specifications

Table 109. IFFCO Granular Urea Fertilizer Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 110. IFFCO Main Business

Table 111. IFFCO Latest Developments

Table 112. EuroChem Basic Information, Granular Urea Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 113. EuroChem Granular Urea Fertilizer Product Portfolios and Specifications

Table 114. EuroChem Granular Urea Fertilizer Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 115. EuroChem Main Business

Table 116. EuroChem Latest Developments

Table 117. Pupuk Kaltim Basic Information, Granular Urea Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 118. Pupuk Kaltim Granular Urea Fertilizer Product Portfolios and Specifications

Table 119. Pupuk Kaltim Granular Urea Fertilizer Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 120. Pupuk Kaltim Main Business

Table 121. Pupuk Kaltim Latest Developments

Table 122. OCI NV Basic Information, Granular Urea Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 123. OCI NV Granular Urea Fertilizer Product Portfolios and Specifications

Table 124. OCI NV Granular Urea Fertilizer Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 125. OCI NV Main Business

Table 126. OCI NV Latest Developments

Table 127. KOCH Basic Information, Granular Urea Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 128. KOCH Granular Urea Fertilizer Product Portfolios and Specifications

Table 129. KOCH Granular Urea Fertilizer Sales (Tons), Revenue (\$ Million), Price

(US\$/Ton) and Gross Margin (2021-2026)

Table 130. KOCH Main Business

Table 131. KOCH Latest Developments

Table 132. Acron Basic Information, Granular Urea Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 133. Acron Granular Urea Fertilizer Product Portfolios and Specifications

Table 134. Acron Granular Urea Fertilizer Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 135. Acron Main Business

Table 136. Acron Latest Developments

Table 137. Notore Chemical Basic Information, Granular Urea Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 138. Notore Chemical Granular Urea Fertilizer Product Portfolios and Specifications

Table 139. Notore Chemical Granular Urea Fertilizer Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 140. Notore Chemical Main Business

Table 141. Notore Chemical Latest Developments

Table 142. Profertil SA Basic Information, Granular Urea Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 143. Profertil SA Granular Urea Fertilizer Product Portfolios and Specifications

Table 144. Profertil SA Granular Urea Fertilizer Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 145. Profertil SA Main Business

Table 146. Profertil SA Latest Developments

Table 147. CNPC Basic Information, Granular Urea Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 148. CNPC Granular Urea Fertilizer Product Portfolios and Specifications

Table 149. CNPC Granular Urea Fertilizer Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 150. CNPC Main Business

Table 151. CNPC Latest Developments

Table 152. LuAn Chemical Technology Basic Information, Granular Urea Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 153. LuAn Chemical Technology Granular Urea Fertilizer Product Portfolios and Specifications

Table 154. LuAn Chemical Technology Granular Urea Fertilizer Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 155. LuAn Chemical Technology Main Business

Table 156. LuAn Chemical Technology Latest Developments

Table 157. China Coal Energy Company Basic Information, Granular Urea Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 158. China Coal Energy Company Granular Urea Fertilizer Product Portfolios and Specifications

Table 159. China Coal Energy Company Granular Urea Fertilizer Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 160. China Coal Energy Company Main Business

Table 161. China Coal Energy Company Latest Developments

Table 162. Henan Xinlianxin Fertilizer Basic Information, Granular Urea Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 163. Henan Xinlianxin Fertilizer Granular Urea Fertilizer Product Portfolios and Specifications

Table 164. Henan Xinlianxin Fertilizer Granular Urea Fertilizer Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 165. Henan Xinlianxin Fertilizer Main Business

Table 166. Henan Xinlianxin Fertilizer Latest Developments

Table 167. Hubei Yihua Chemical Basic Information, Granular Urea Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 168. Hubei Yihua Chemical Granular Urea Fertilizer Product Portfolios and Specifications

Table 169. Hubei Yihua Chemical Granular Urea Fertilizer Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 170. Hubei Yihua Chemical Main Business

Table 171. Hubei Yihua Chemical Latest Developments

Table 172. Hualu Hengsheng Chemical Basic Information, Granular Urea Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 173. Hualu Hengsheng Chemical Granular Urea Fertilizer Product Portfolios and Specifications

Table 174. Hualu Hengsheng Chemical Granular Urea Fertilizer Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 175. Hualu Hengsheng Chemical Main Business

Table 176. Hualu Hengsheng Chemical Latest Developments

Table 177. Yuanxing Energy Company Basic Information, Granular Urea Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 178. Yuanxing Energy Company Granular Urea Fertilizer Product Portfolios and Specifications

Table 179. Yuanxing Energy Company Granular Urea Fertilizer Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

- Table 180. Yuanxing Energy Company Main Business
- Table 181. Yuanxing Energy Company Latest Developments
- Table 182. Yunnan Yuntianhua Basic Information, Granular Urea Fertilizer Manufacturing Base, Sales Area and Its Competitors
- Table 183. Yunnan Yuntianhua Granular Urea Fertilizer Product Portfolios and Specifications
- Table 184. Yunnan Yuntianhua Granular Urea Fertilizer Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 185. Yunnan Yuntianhua Main Business
- Table 186. Yunnan Yuntianhua Latest Developments
- Table 187. Huajin Chemical Industries Basic Information, Granular Urea Fertilizer Manufacturing Base, Sales Area and Its Competitors
- Table 188. Huajin Chemical Industries Granular Urea Fertilizer Product Portfolios and Specifications
- Table 189. Huajin Chemical Industries Granular Urea Fertilizer Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 190. Huajin Chemical Industries Main Business
- Table 191. Huajin Chemical Industries Latest Developments
- Table 192. Lutianhua Group Basic Information, Granular Urea Fertilizer Manufacturing Base, Sales Area and Its Competitors
- Table 193. Lutianhua Group Granular Urea Fertilizer Product Portfolios and Specifications
- Table 194. Lutianhua Group Granular Urea Fertilizer Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 195. Lutianhua Group Main Business
- Table 196. Lutianhua Group Latest Developments
- Table 197. Sichuan Meifeng Chemical Industry Basic Information, Granular Urea Fertilizer Manufacturing Base, Sales Area and Its Competitors
- Table 198. Sichuan Meifeng Chemical Industry Granular Urea Fertilizer Product Portfolios and Specifications
- Table 199. Sichuan Meifeng Chemical Industry Granular Urea Fertilizer Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 200. Sichuan Meifeng Chemical Industry Main Business
- Table 201. Sichuan Meifeng Chemical Industry Latest Developments
- Table 202. Zhongneng Chemical Basic Information, Granular Urea Fertilizer Manufacturing Base, Sales Area and Its Competitors
- Table 203. Zhongneng Chemical Granular Urea Fertilizer Product Portfolios and Specifications
- Table 204. Zhongneng Chemical Granular Urea Fertilizer Sales (Tons), Revenue (\$

Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 205. Zhongneng Chemical Main Business

Table 206. Zhongneng Chemical Latest Developments

Table 207. Shaanxi Coal and Chemical Industry Basic Information, Granular Urea Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 208. Shaanxi Coal and Chemical Industry Granular Urea Fertilizer Product Portfolios and Specifications

Table 209. Shaanxi Coal and Chemical Industry Granular Urea Fertilizer Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 210. Shaanxi Coal and Chemical Industry Main Business

Table 211. Shaanxi Coal and Chemical Industry Latest Developments

Table 212. Ruixing Group Basic Information, Granular Urea Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 213. Ruixing Group Granular Urea Fertilizer Product Portfolios and Specifications

Table 214. Ruixing Group Granular Urea Fertilizer Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 215. Ruixing Group Main Business

Table 216. Ruixing Group Latest Developments

Table 217. Shanxi Tianze Coal Chemical Basic Information, Granular Urea Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 218. Shanxi Tianze Coal Chemical Granular Urea Fertilizer Product Portfolios and Specifications

Table 219. Shanxi Tianze Coal Chemical Granular Urea Fertilizer Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 220. Shanxi Tianze Coal Chemical Main Business

Table 221. Shanxi Tianze Coal Chemical Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Granular Urea Fertilizer
- Figure 2. Granular Urea Fertilizer Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Granular Urea Fertilizer Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Granular Urea Fertilizer Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Granular Urea Fertilizer Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Granular Urea Fertilizer Sales Market Share by Country/Region (2025)
- Figure 10. Granular Urea Fertilizer Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Coal-based Urea
- Figure 12. Product Picture of Gas-based Urea
- Figure 13. Global Granular Urea Fertilizer Sales Market Share by Type in 2026
- Figure 14. Global Granular Urea Fertilizer Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Small Particles
- Figure 16. Product Picture of Large Particles
- Figure 17. Global Granular Urea Fertilizer Sales Market Share by Particle Size in 2026
- Figure 18. Global Granular Urea Fertilizer Revenue Market Share by Particle Size (2021-2026)
- Figure 19. Product Picture of Regular Urea Granules
- Figure 20. Product Picture of Controlled-release Urea Granules
- Figure 21. Product Picture of Stable Urea Granules
- Figure 22. Global Granular Urea Fertilizer Sales Market Share by Features in 2026
- Figure 23. Global Granular Urea Fertilizer Revenue Market Share by Features (2021-2026)
- Figure 24. Granular Urea Fertilizer Consumed in Food Crops
- Figure 25. Global Granular Urea Fertilizer Market: Food Crops (2021-2026) & (Tons)
- Figure 26. Granular Urea Fertilizer Consumed in Cash Crops
- Figure 27. Global Granular Urea Fertilizer Market: Cash Crops (2021-2026) & (Tons)
- Figure 28. Granular Urea Fertilizer Consumed in Horticultural and Fruit/Vegetable Crops
- Figure 29. Global Granular Urea Fertilizer Market: Horticultural and Fruit/Vegetable Crops (2021-2026) & (Tons)
- Figure 30. Granular Urea Fertilizer Consumed in Pasture and Forage Crops

- Figure 31. Global Granular Urea Fertilizer Market: Pasture and Forage Crops (2021-2026) & (Tons)
- Figure 32. Global Granular Urea Fertilizer Sale Market Share by Application (2025)
- Figure 33. Global Granular Urea Fertilizer Revenue Market Share by Application in 2025
- Figure 34. Granular Urea Fertilizer Sales by Company in 2025 (Tons)
- Figure 35. Global Granular Urea Fertilizer Sales Market Share by Company in 2025
- Figure 36. Granular Urea Fertilizer Revenue by Company in 2025 (\$ millions)
- Figure 37. Global Granular Urea Fertilizer Revenue Market Share by Company in 2025
- Figure 38. Global Granular Urea Fertilizer Sales Market Share by Geographic Region (2021-2026)
- Figure 39. Global Granular Urea Fertilizer Revenue Market Share by Geographic Region in 2025
- Figure 40. Americas Granular Urea Fertilizer Sales 2021-2026 (Tons)
- Figure 41. Americas Granular Urea Fertilizer Revenue 2021-2026 (\$ millions)
- Figure 42. APAC Granular Urea Fertilizer Sales 2021-2026 (Tons)
- Figure 43. APAC Granular Urea Fertilizer Revenue 2021-2026 (\$ millions)
- Figure 44. Europe Granular Urea Fertilizer Sales 2021-2026 (Tons)
- Figure 45. Europe Granular Urea Fertilizer Revenue 2021-2026 (\$ millions)
- Figure 46. Middle East & Africa Granular Urea Fertilizer Sales 2021-2026 (Tons)
- Figure 47. Middle East & Africa Granular Urea Fertilizer Revenue 2021-2026 (\$ millions)
- Figure 48. Americas Granular Urea Fertilizer Sales Market Share by Country in 2025
- Figure 49. Americas Granular Urea Fertilizer Revenue Market Share by Country (2021-2026)
- Figure 50. Americas Granular Urea Fertilizer Sales Market Share by Type (2021-2026)
- Figure 51. Americas Granular Urea Fertilizer Sales Market Share by Application (2021-2026)
- Figure 52. United States Granular Urea Fertilizer Revenue Growth 2021-2026 (\$ millions)
- Figure 53. Canada Granular Urea Fertilizer Revenue Growth 2021-2026 (\$ millions)
- Figure 54. Mexico Granular Urea Fertilizer Revenue Growth 2021-2026 (\$ millions)
- Figure 55. Brazil Granular Urea Fertilizer Revenue Growth 2021-2026 (\$ millions)
- Figure 56. APAC Granular Urea Fertilizer Sales Market Share by Region in 2025
- Figure 57. APAC Granular Urea Fertilizer Revenue Market Share by Region (2021-2026)
- Figure 58. APAC Granular Urea Fertilizer Sales Market Share by Type (2021-2026)
- Figure 59. APAC Granular Urea Fertilizer Sales Market Share by Application (2021-2026)
- Figure 60. China Granular Urea Fertilizer Revenue Growth 2021-2026 (\$ millions)

Figure 61. Japan Granular Urea Fertilizer Revenue Growth 2021-2026 (\$ millions)

Figure 62. South Korea Granular Urea Fertilizer Revenue Growth 2021-2026 (\$ millions)

Figure 63. Southeast Asia Granular Urea Fertilizer Revenue Growth 2021-2026 (\$ millions)

Figure 64. India Granular Urea Fertilizer Revenue Growth 2021-2026 (\$ millions)

Figure 65. Australia Granular Urea Fertilizer Revenue Growth 2021-2026 (\$ millions)

Figure 66. China Taiwan Granular Urea Fertilizer Revenue Growth 2021-2026 (\$ millions)

Figure 67. Europe Granular Urea Fertilizer Sales Market Share by Country in 2025

Figure 68. Europe Granular Urea Fertilizer Revenue Market Share by Country (2021-2026)

Figure 69. Europe Granular Urea Fertilizer Sales Market Share by Type (2021-2026)

Figure 70. Europe Granular Urea Fertilizer Sales Market Share by Application (2021-2026)

Figure 71. Germany Granular Urea Fertilizer Revenue Growth 2021-2026 (\$ millions)

Figure 72. France Granular Urea Fertilizer Revenue Growth 2021-2026 (\$ millions)

Figure 73. UK Granular Urea Fertilizer Revenue Growth 2021-2026 (\$ millions)

Figure 74. Italy Granular Urea Fertilizer Revenue Growth 2021-2026 (\$ millions)

Figure 75. Russia Granular Urea Fertilizer Revenue Growth 2021-2026 (\$ millions)

Figure 76. Middle East & Africa Granular Urea Fertilizer Sales Market Share by Country (2021-2026)

Figure 77. Middle East & Africa Granular Urea Fertilizer Sales Market Share by Type (2021-2026)

Figure 78. Middle East & Africa Granular Urea Fertilizer Sales Market Share by Application (2021-2026)

Figure 79. Egypt Granular Urea Fertilizer Revenue Growth 2021-2026 (\$ millions)

Figure 80. South Africa Granular Urea Fertilizer Revenue Growth 2021-2026 (\$ millions)

Figure 81. Israel Granular Urea Fertilizer Revenue Growth 2021-2026 (\$ millions)

Figure 82. Turkey Granular Urea Fertilizer Revenue Growth 2021-2026 (\$ millions)

Figure 83. GCC Countries Granular Urea Fertilizer Revenue Growth 2021-2026 (\$ millions)

Figure 84. Manufacturing Cost Structure Analysis of Granular Urea Fertilizer in 2026

Figure 85. Manufacturing Process Analysis of Granular Urea Fertilizer

Figure 86. Industry Chain Structure of Granular Urea Fertilizer

Figure 87. Channels of Distribution

Figure 88. Global Granular Urea Fertilizer Sales Market Forecast by Region (2027-2032)

Figure 89. Global Granular Urea Fertilizer Revenue Market Share Forecast by Region

(2027-2032)

Figure 90. Global Granular Urea Fertilizer Sales Market Share Forecast by Type

(2027-2032)

Figure 91. Global Granular Urea Fertilizer Revenue Market Share Forecast by Type

(2027-2032)

Figure 92. Global Granular Urea Fertilizer Sales Market Share Forecast by Application

(2027-2032)

Figure 93. Global Granular Urea Fertilizer Revenue Market Share Forecast by

Application (2027-2032)

I would like to order

Product name: Global Granular Urea Fertilizer Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/G06ED44A4C00EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G06ED44A4C00EN.html>