

Global Granular ANFO Explosive Market Growth 2026-2032

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Abstracts

The global Granular ANFO Explosive market size is predicted to grow from US\$ 921 million in 2025 to US\$ 1423 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

Granular ANFO Explosive is a type of ANFO explosive, mainly composed of ammonium nitrate and fuel oil. It is an explosive mixture. Its main performance parameters include physical state, moisture, charge density, detonation velocity, lead column compression value, sensitivity and critical diameter. It has the characteristics of low cost and simple preparation, but relatively poor storage stability. It is widely used in open-pit mining, road and bridge construction, civil engineering, water conservancy engineering, quarrying and other fields.

United States market for Granular ANFO Explosive is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Granular ANFO Explosive is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Granular ANFO Explosive is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Granular ANFO Explosive players cover Incitec Pivot Limited, MAXAM, Yara, Orica, CSBP, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Granular ANFO Explosive

Industry Forecast? looks at past sales and reviews total world Granular ANFO Explosive sales in 2025, providing a comprehensive analysis by region and market sector of projected Granular ANFO Explosive sales for 2026 through 2032. With Granular ANFO Explosive sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Granular ANFO Explosive industry.

This Insight Report provides a comprehensive analysis of the global Granular ANFO Explosive landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Granular ANFO Explosive portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Granular ANFO Explosive market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Granular ANFO Explosive and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Granular ANFO Explosive.

This report presents a comprehensive overview, market shares, and growth opportunities of Granular ANFO Explosive market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Porous Granular ANFO Explosive

Emulsified Granular ANFO Explosive

Segmentation by Application:

Mining Industry

Civil Engineering

Water Conservancy Engineering

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Incitec Pivot Limited

MAXAM

Yara

Orica

CSBP

Enaex

Sasol

Solar Group

EPC Groupe

Omnia Holdings Limited

NOF Co., Ltd.

NORINCO GROUP

Shanxi Huhua Group

Jiangxi Guotai Group

HuNan NanLing Industry Explosive Material

Hubei Kailong Chemical Group

Tibet GaoZheng Explosive

Explosives

Sichuan Yahua Industrial Group

Poly Union Chemical Holding Group

Shanxi Tond Chemical

Ansteel Mining Blasting

Zhejiang Yonglian Civil Explosive Materials

Shengli Civil Explosives

Key Questions Addressed in this Report

What is the 10-year outlook for the global Granular ANFO Explosive market?

What factors are driving Granular ANFO Explosive market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Granular ANFO Explosive market opportunities vary by end market size?

How does Granular ANFO Explosive break out by Type, by Application?

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