

Global Grafting Knife Market Growth 2026-2032

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Abstracts

The global Grafting Knife market size is predicted to grow from US\$ 252 million in 2025 to US\$ 293 million in 2032; it is expected to grow at a CAGR of 2.1% from 2026 to 2032.

In 2025, global Grafting Knife production reached approximately 10 million units, with an average global market price of around US\$25 per thousand units. A Grafting Knife is a specialized hand-held cutting tool used in horticulture and arboriculture for grafting, budding, or transplanting plants. It typically features a sharp, precise blade—often straight or slightly curved—with a pointed tip designed to make clean cuts in stems, branches, or buds. Some grafting knives have folding blades for portability and safety, and handles may be ergonomic or made from wood, plastic, or composite materials.

The Grafting Knife market is a niche segment of the horticultural tools and orchard management equipment market, mainly serving plant propagation, fruit tree grafting, nursery cultivation, vineyard management, gardening, and professional arboriculture. A grafting knife is used to make clean and precise cuts on scions, rootstocks, buds, stems, and small branches, helping growers join plant tissues effectively and improve graft survival rates. Compared with ordinary knives or pruning tools, grafting knives emphasize blade sharpness, edge retention, cutting precision, handle comfort, and plant wound control, making them important tools for nurseries, orchards, vineyards, horticultural schools, landscaping companies, and home gardeners. Market demand is driven by the expansion of fruit cultivation, ornamental plant propagation, nursery production, high-value seedling breeding, vineyard renewal, and the growing popularity of home gardening. In commercial orchards and nurseries, grafting knives are closely linked to seedling production, variety replacement, rootstock improvement, and plant disease-resistance management, while in the consumer market they are used for hobby grafting, bonsai care, garden maintenance, and small-scale plant propagation. The upstream supply chain mainly includes high-carbon steel, stainless steel, alloy steel,

blade blanks, wood, plastic or composite handle materials, rivets, screws, springs, folding mechanisms, surface coatings, sharpening materials, packaging materials, and safety accessories. Blade material and heat treatment are critical because they determine sharpness, hardness, corrosion resistance, durability, and cutting smoothness. Midstream participants include horticultural tool manufacturers, knife makers, garden tool brands, OEM/ODM factories, metal processing companies, and packaging suppliers. Manufacturing processes usually involve blade stamping or forging, grinding, heat treatment, polishing, sharpening, handle assembly, quality inspection, folding mechanism assembly for foldable models, and final packaging. Downstream channels include agricultural supply stores, nursery equipment dealers, garden centers, hardware stores, orchard tool distributors, e-commerce platforms, and professional horticultural supply companies. End users include fruit growers, nursery operators, vineyard managers, horticultural technicians, plant breeders, landscaping workers, agricultural training institutions, and home gardening consumers. The market can be segmented by blade type into straight blade, curved blade, budding knife, grafting knife, folding knife, fixed-blade knife, and multi-purpose grafting and pruning knife; by user group into professional orchard and nursery users, agricultural service providers, and hobby gardeners; and by price level into entry-level, mid-range, and professional premium products. Future development of the Grafting Knife market will focus on higher blade quality, ergonomic design, safety, durability, and product specialization. Professional users will increasingly prefer knives with sharper high-carbon or stainless-steel blades, better edge retention, replaceable blades, non-slip handles, safer folding locks, and designs suited to different grafting methods such as whip grafting, cleft grafting, budding, and bark grafting. Consumer demand will be supported by the growth of home gardening, fruit tree planting, plant propagation hobbies, and online sales of horticultural tools. However, the market also faces challenges such as low-price competition, limited product differentiation in basic models, safety risks from improper use, and substitution by grafting shears or semi-automatic grafting tools in some high-volume nursery operations. Overall, the Grafting Knife market will remain a small but stable and specialized tool category, with growth opportunities concentrated in professional orchards, nurseries, vineyards, premium horticultural tools, e-commerce retail, and regions where fruit tree cultivation and plant propagation activities continue to expand.

LP Information, Inc. (LPI) ' newest research report, the 'Grafting Knife Industry Forecast' looks at past sales and reviews total world Grafting Knife sales in 2025, providing a comprehensive analysis by region and market sector of projected Grafting Knife sales for 2026 through 2032. With Grafting Knife sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of

the world Grafting Knife industry.

This Insight Report provides a comprehensive analysis of the global Grafting Knife landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Grafting Knife portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Grafting Knife market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Grafting Knife and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Grafting Knife.

This report presents a comprehensive overview, market shares, and growth opportunities of Grafting Knife market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Straight Blade Grafting Knife

Curved Blade Grafting Knife

Segmentation by Structure:

Fixed-blade Grafting Knife

Folding Grafting Knife

Retractable Grafting Knife

Segmentation by Application:

Professional

Household

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

FELCO

Victorinox

Bahco

TINA Messerfabrik

Due Buoi

Antonini Knives

Opinel

Zenport Industries

ARS Corporation

KAKURI Sangyo

Barnel

Tenartis

Key Questions Addressed in this Report

What is the 10-year outlook for the global Grafting Knife market?

What factors are driving Grafting Knife market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Grafting Knife market opportunities vary by end market size?

How does Grafting Knife break out by Type, by Application?

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