

Global Gradient Coils for MRI System Market Growth 2026-2032

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Abstracts

The global Gradient Coils for MRI System market size is predicted to grow from US\$ 119 million in 2025 to US\$ 165 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

In 2025, global Gradient Coils for MRI System production reached approximately 8,029 units, with an average global market price of around US\$15,200 per unit. Gradient coils are essential components within an MRI scanner that produce controlled, linear variations (gradients) in the main magnetic field (B0) to enable spatial encoding of the MR signal. Located inside the bore, these coils (x, y, and z axes) manipulate proton resonance frequencies based on their position, allowing the system to locate where signals originate and create 3D images.

The global market for gradient coils used in MRI systems is closely tied to MRI platform upgrades, imaging efficiency and the expansion of advanced clinical applications, rather than being driven only by standalone component procurement. From a product perspective, gradient coil performance has become a key differentiator for mid- to high-end MRI systems. Gradient amplitude, slew rate, linearity, heat dissipation, acoustic noise and peripheral nerve stimulation limits jointly determine the clinical value of the component. Official product information from leading MRI manufacturers shows continuous emphasis on high-performance gradient systems to support faster scans, higher resolution, diffusion imaging, neuroimaging, oncology and cardiovascular applications, making the gradient coil a core element of system-level differentiation. On the supply side, the global market is mainly supported by captive systems within MRI OEMs and a limited number of specialized gradient coil suppliers. The independent merchant market is relatively small, but the technical barrier is high. In China, localization of medical equipment, replacement demand and the strengthening of high-

end MRI supply chains are improving the capabilities of domestic system and component suppliers. Future growth is expected to come from premium 3.0T systems, research MRI, low-helium or helium-free platforms, preclinical imaging and installed-base upgrades, while cost pressure, customer qualification cycles and system integration complexity will continue to shape profitability and entry barriers.

LP Information, Inc. (LPI) ' newest research report, the "Gradient Coils for MRI System Industry Forecast" looks at past sales and reviews total world Gradient Coils for MRI System sales in 2025, providing a comprehensive analysis by region and market sector of projected Gradient Coils for MRI System sales for 2026 through 2032. With Gradient Coils for MRI System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Gradient Coils for MRI System industry.

This Insight Report provides a comprehensive analysis of the global Gradient Coils for MRI System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Gradient Coils for MRI System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Gradient Coils for MRI System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Gradient Coils for MRI System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Gradient Coils for MRI System.

This report presents a comprehensive overview, market shares, and growth opportunities of Gradient Coils for MRI System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

1.5T Gradient Coil

3.0T Gradient Coil

Others

Segmentation by Imaging Target:

Whole-body Gradient Coil

Local/Insert Gradient Coil

Segmentation by Outer Diameter:

Outer Diameter900mm

Segmentation by Application:

Clinical Diagnostics

Higher Education and Research

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

GE Healthcare

Siemens Healthineers

Tesla Engineering

Philips

Canon Medical

Bruker

Magnetica

MR Solutions

Shenzhen RFT Electrical

United Imaging

Ningbo Jansen Superconducting

Neusoft Medical

Shanghai Centron Medical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Gradient Coils for MRI System market?

What factors are driving Gradient Coils for MRI System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Gradient Coils for MRI System market opportunities vary by end market size?

How does Gradient Coils for MRI System break out by Type, by Application?

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