

# Global GPU Server Mainboard Market Growth 2026-2032

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## Abstracts

The global GPU Server Mainboard market size is predicted to grow from US\$ 3835 million in 2025 to US\$ 10568 million in 2032; it is expected to grow at a CAGR of 15.7% from 2026 to 2032.

In 2025, global GPU Server Mainboard production reached approximately 3.50 million units, with an average global market price of around US\$1,120 per unit.

The gross profit margin of major companies in the industry is between 16% ? 28%.

In 2025, the global production capacity of GPU Server Mainboard was approximately 4.67 million units.

GPU Server Mainboard is a high-performance server motherboard designed to support multiple GPUs, high-speed interconnects, large memory capacity, and intensive data throughput. It serves as the core hardware platform for AI training, inference, cloud computing, and accelerated data center workloads, requiring strong power delivery, signal integrity, and thermal coordination.

The industrial chain of GPU Server Mainboard includes upstream PCB laminates, sockets, VRMs, chipsets, connectors, high-speed interfaces, capacitors, and thermal parts. Midstream covers board design, SMT assembly, BIOS development, testing, and server validation. Downstream applications mainly include AI servers, HPC systems, cloud platforms, enterprise computing, and accelerated data center deployment.

United States market for GPU Server Mainboard is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for GPU Server Mainboard is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for GPU Server Mainboard is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key GPU Server Mainboard players cover Supermicro, ASUS, GIGABYTE, ASRock Rack, MiTAC, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "GPU Server Mainboard Industry Forecast" looks at past sales and reviews total world GPU Server Mainboard sales in 2025, providing a comprehensive analysis by region and market sector of projected GPU Server Mainboard sales for 2026 through 2032. With GPU Server Mainboard sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world GPU Server Mainboard industry.

This Insight Report provides a comprehensive analysis of the global GPU Server Mainboard landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on GPU Server Mainboard portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global GPU Server Mainboard market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for GPU Server Mainboard and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global GPU Server Mainboard.

This report presents a comprehensive overview, market shares, and growth opportunities of GPU Server Mainboard market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Intel Xeon Platform Mainboard

AMD EPYC Platform Mainboard

Segmentation by PCIe Generation:

PCIe 4.0 GPU Mainboard

PCIe 5.0 GPU Mainboard

Segmentation by Application:

AI Training & Inference Server

High-Performance Computing (HPC)

Cloud Gaming & Rendering Workstation

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Supermicro

ASUS

GIGABYTE

ASRock Rack

MiTAC

AIC

Inventec

AAEON

Advantech

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global GPU Server Mainboard market?

What factors are driving GPU Server Mainboard market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do GPU Server Mainboard market opportunities vary by end market size?

How does GPU Server Mainboard break out by Type, by Application?

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