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Global GPU Liquid Cooling Lids Market Growth 2026-2032

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Abstracts

The global GPU Liquid Cooling Lids market size is predicted to grow from US$ 352 million in 2025 to US$ 1340 million in 2032; it is expected to grow at a CAGR of 21.0% from 2026 to 2032.

In 2025, global GPU Liquid Cooling Lids production reached approximately 1.2 million units, with an average global market price of around USD 300 per unit.

The gross profit margin of major companies in the industry was approximately 30%–48%.

In 2025, global production capacity of GPU Liquid Cooling Lids was approximately 1.55 million units.

GPU Liquid Cooling Lids are thermal management components integrated directly above high-power GPU packages to transfer processor heat into a circulating liquid coolant. They combine package-level heat spreading with liquid cooling and typically incorporate precision flow channels, sealing structures, coolant interfaces, and thermally optimized contact surfaces. These products are primarily used in AI accelerators, high-performance GPUs, servers, and other high-density computing platforms.

The industrial chain of GPU Liquid Cooling Lids includes upstream copper and aluminum materials, thermal interface materials, seals, connectors, precision machining, and surface treatment technologies; midstream covers thermal and fluid design, machining, bonding, assembly, leak testing, and reliability validation; downstream applications mainly include AI accelerators, GPU servers, high-performance computing systems, data centers, and other liquid-cooled computing

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platforms.

United States market for GPU Liquid Cooling Lids is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for GPU Liquid Cooling Lids is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for GPU Liquid Cooling Lids is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key GPU Liquid Cooling Lids players cover CoolIT Systems Inc., Boyd Corporation, JetCool Technologies Inc., nVent Electric plc, Parker-Hannifin Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “GPU Liquid Cooling Lids Industry Forecast” looks at past sales and reviews total world GPU Liquid Cooling Lids sales in 2025, providing a comprehensive analysis by region and market sector of projected GPU Liquid Cooling Lids sales for 2026 through 2032. With GPU Liquid Cooling Lids sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world GPU Liquid Cooling Lids industry.

This Insight Report provides a comprehensive analysis of the global GPU Liquid Cooling Lids landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on GPU Liquid Cooling Lids portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global GPU Liquid Cooling Lids market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for GPU Liquid Cooling Lids and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

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view of the current state and future trajectory in the global GPU Liquid Cooling Lids.

This report presents a comprehensive overview, market shares, and growth opportunities of GPU Liquid Cooling Lids market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Microchannel Cooling Lids

Jet-impingement Cooling Lids

Hybrid Channel–Jet Cooling Lids

Segmentation by Lid Material:

Copper Cooling Lids

Copper Alloy Cooling Lids

Composite Metal Cooling Lids

Segmentation by Supported GPU Thermal Design Power:

Standard-power??500 W?

High-power??500–1,000 W?

Ultra-high-power??1,000 W?

Segmentation by Application:

AI Training GPU Cooling

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AI Inference GPU Cooling

HPC and Graphics GPU Cooling

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CoolIT Systems Inc.

Boyd Corporation

JetCool Technologies Inc.

nVent Electric plc

Parker-Hannifin Corporation

Asetek A/S

EKWB d.o.o.

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Auras Technology Co., Ltd.

Asia Vital Components Co., Ltd.

Delta Electronics, Inc.

Foxconn Industrial Internet Co., Ltd.

Shenzhen Envicool Technology Co., Ltd.

Shenzhen FRD Science & Technology Co., Ltd.

Cooler Master Technology Inc.

Dongguan Leaderway Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global GPU Liquid Cooling Lids market?

What factors are driving GPU Liquid Cooling Lids market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do GPU Liquid Cooling Lids market opportunities vary by end market size?

How does GPU Liquid Cooling Lids break out by Type, by Application?

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