

Global GPU Cold Plate Market Growth 2026-2032

<https://marketpublishers.com/r/G5029E076949EN.html>

Date: May 2026

Pages: 134

Price: US\$ 3,660.00 (Single User License)

ID: G5029E076949EN

Abstracts

The global GPU Cold Plate market size is predicted to grow from US\$ 1714 million in 2025 to US\$ 6570 million in 2032; it is expected to grow at a CAGR of 21.3% from 2026 to 2032.

A GPU Cold Plate is a liquid cooling component designed to dissipate heat generated by a graphics processing unit (GPU). It uses internal fluid channels to transfer heat from the GPU to a circulating coolant, enabling efficient thermal management in high-performance systems. In 2025, global embedded GPU cold plate production reached approximately 5.39 million units, with an average global market price of around US\$ 325 per unit. Annual production capacity is 6.0 million units. Gross Profit Margin: 28%. The GPU cold plate industry chain is relatively concentrated and technologically intensive. Upstream primarily involves high-purity copper, aluminum, and precision machining equipment suppliers. Midstream consists of specialized manufacturers who design and produce microchannel or fin-based cold plates, integrating fluid dynamics, thermal conductivity, and reliability requirements. Downstream covers AI and HPC server OEMs, workstation builders, and some high-performance consumer GPU products, which directly purchase or integrate cold plates into liquid cooling solutions. Close coordination across these layers ensures product performance, quality, and scalability. The GPU cold plate market is poised for strong growth due to surging AI workloads and denser GPU configurations. While the technology barrier is high, early investments in microchannel design and two-phase cooling can create long-term competitive advantages. Chinese manufacturers, though relatively new in the high-end segment, are rapidly catching up and may significantly reshape the global supply balance. For investors and system designers, understanding both upstream material constraints and downstream AI adoption trends is key to evaluating market potential.

United States market for GPU Cold Plate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for GPU Cold Plate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for GPU Cold Plate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key GPU Cold Plate players cover CoolIT Systems, Asetek, Boyd Corporation, Motivair Corporation, Asia Vital Components, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) 's newest research report, the "GPU Cold Plate Industry Forecast" looks at past sales and reviews total world GPU Cold Plate sales in 2025, providing a comprehensive analysis by region and market sector of projected GPU Cold Plate sales for 2026 through 2032. With GPU Cold Plate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world GPU Cold Plate industry.

This Insight Report provides a comprehensive analysis of the global GPU Cold Plate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on GPU Cold Plate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global GPU Cold Plate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for GPU Cold Plate and breaks down the forecast by Internal Structure Design, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global GPU Cold Plate.

This report presents a comprehensive overview, market shares, and growth opportunities of GPU Cold Plate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Internal Structure Design:

Microchannel

Tube-in

Fin / Pin-fin

Multi-channel

Segmentation by System Integration Level:

Single GPU

Multi-GPU

Hybrid

System-level

Segmentation by Cooling Technology Path:

Single-phase

Two-phase

Segmentation by Application:

Data Center

Consumer

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CoolIT?Systems

Asetek

Boyd Corporation

Motivair Corporation

Asia Vital Components

Mersen

Wieland Microcool

Advanced Cooling Technologies

Wakefield-Vette

Columbia-Staver

Envicool Technology

Yinlun Machinery

Sanhe Tongfei Refrigeration

Feirongda Technology

Sinomatech

Gaolan Holdings

Shenling Environmental Systems

Auras Technology

Mikros Technologies

Parker Hannifin

Key Questions Addressed in this Report

What is the 10-year outlook for the global GPU Cold Plate market?

What factors are driving GPU Cold Plate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do GPU Cold Plate market opportunities vary by end market size?

How does GPU Cold Plate break out by Internal Structure Design, by Application?

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