

Global GPU for AI Servers Market Growth 2026-2032

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Abstracts

The global GPU for AI Servers market size is predicted to grow from US\$ 20549 million in 2025 to US\$ 112764 million in 2032; it is expected to grow at a CAGR of 31.3% from 2026 to 2032.

GPU for AI Servers refers to high-performance parallel computing acceleration chips specially designed for AI training and inference scenarios in data centers. Different from consumer-grade graphics cards and general-purpose computing chips, it features high computing power, high-bandwidth memory, enterprise-level stability and cluster interconnection capabilities, serving as the core computing component of AI servers. It is mainly used in cloud training, large-scale inference, intelligent computing centers, government AI, large model development and other key scenarios. Through dedicated AI computing units, it efficiently processes matrix operations and neural network computations in deep learning, supporting large language models, multi-modal models, autonomous driving models, intelligent recommendation, video analysis and other AI services. Such GPUs support long-term stable operation, high-speed interconnection protocols and error correction mechanisms, meeting the requirements of high-density deployment and large-scale clusters in data centers. They are widely used in Internet, cloud computing, intelligent manufacturing, smart cities, scientific research and public services, acting as one of the core hardware for global AI infrastructure construction. In 2025, global sales of GPUs for AI servers reached approximately 2.063 million units, with an average price of 10,180 US dollars per unit and an industry gross margin of around 54%.

GPU for AI Servers is no longer just a compute component. It has become the core platform layer that defines the competitiveness of AI infrastructure. Future market leadership will depend less on peak chip performance alone and more on system-level coordination across memory bandwidth, advanced packaging, liquid-cooling readiness, multi-GPU interconnect, software ecosystem, and rack-scale delivery capability.

Demand is also shifting from a training-led market toward a more balanced mix of training and inference, with inference expansion favoring solutions optimized for efficiency, latency, deployment density, and total cost of ownership rather than raw compute alone. At the same time, hyperscaler in-house chips and dedicated accelerators will divert part of incremental demand, but they are unlikely to fully replace general-purpose GPUs in the near term because GPUs still hold strong advantages in ecosystem maturity, compatibility, and developer productivity. Overall, GPU for AI Servers should remain the anchor category of AI infrastructure investment, while the real moat is moving beyond silicon toward supply-chain control, software-stack maturity, and full system integration capability.

LP Information, Inc. (LPI) ' newest research report, the "GPU for AI Servers Industry Forecast" looks at past sales and reviews total world GPU for AI Servers sales in 2025, providing a comprehensive analysis by region and market sector of projected GPU for AI Servers sales for 2026 through 2032. With GPU for AI Servers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world GPU for AI Servers industry.

This Insight Report provides a comprehensive analysis of the global GPU for AI Servers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on GPU for AI Servers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global GPU for AI Servers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for GPU for AI Servers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global GPU for AI Servers.

This report presents a comprehensive overview, market shares, and growth opportunities of GPU for AI Servers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

?16GB

16GB ? 80GB

> 80GB

Segmentation by Workload:

Training GPU

Inference GPU

General-Purpose AI GPU

Segmentation by Application:

Large Model R&D and Training

Cloud AI Inference Services

Industry Intelligent Deployment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NVIDIA

AMD

Intel

MetaX

Denglin Technology

Shanghai Iluvatar CoreX

Hygon

Vastai Technologies

Moore Threads Smart Technology (Beijing) Co., Ltd.

Shanghai Biren Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global GPU for AI Servers market?

What factors are driving GPU for AI Servers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do GPU for AI Servers market opportunities vary by end market size?

How does GPU for AI Servers break out by Type, by Application?

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