

Global GPS Anti-Jamming Market Growth (Status and Outlook) 2024-2030

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Abstracts

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GPS Anti-Jamming protects GPS receivers from interference and intentional jamming. By the time the GPS signal reaches the Earth's surface is weak and is susceptible to being overcome by higher power Radio Frequency (RF) energy. Even a small jammer of about 10 Watts power can disrupt an unprotected C/A Code receiver for about 30 kilometers (line of sight). GPS Anti-Jamming uses power minimization to reduce the effect of interference and jamming so that the GPS receiver can continue to operate correctly. GPS technology has revolutionized modern warfare. Military organizations regularly depend on satellite technology for accurate positioning, timing and communications. But GPS signals received on Earth are weak and susceptible to interference and intentional jamming. Indeed, the signals are usually obscured by thermal noise and only observable with a tuned signal analyzer - in other words a GPS receiver. A simple low power jammer, readily available via the World Wide Web, can overpower GPS signals within a large area, denying a position solution and timing. Anti-jam systems are mainly used for land, sea, air (including unmanned aerial systems) in the military field.

The global GPS Anti-Jamming market size is projected to grow from US\$ 4725 million in 2024 to US\$ 5783 million in 2030; it is expected to grow at a CAGR of 3.4% from 2024 to 2030.

LPI (LP Information)' newest research report, the "GPS Anti-Jamming Industry Forecast" looks at past sales and reviews total world GPS Anti-Jamming sales in 2022, providing a comprehensive analysis by region and market sector of projected GPS Anti-Jamming sales for 2023 through 2029. With GPS Anti-Jamming sales broken down by

region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world GPS Anti-Jamming industry.

This Insight Report provides a comprehensive analysis of the global GPS Anti-Jamming landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on GPS Anti-Jamming portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global GPS Anti-Jamming market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for GPS Anti-Jamming and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global GPS Anti-Jamming.

The major players in the market are Rockwell Collins (U.S.), The Raytheon Company (U.S.), NovAtel, Inc. (Canada), Cobham plc (U.K.), and Mayflower Communications Company, Inc. (U.S.), and others. For the major players of the Anti-Jamming market, Raytheon maintained its first place in the ranking. Raytheon accounted for 6% of the Global revenue market share, followed by Rockwell Collins with about 3% revenue market share.

This report presents a comprehensive overview, market shares, and growth opportunities of GPS Anti-Jamming market by product type, application, key players and key regions and countries.

Segmentation by Type:

Nulling System

Beam Steering Technique

Others

Segmentation by Application:

Military and Government

Commercial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

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Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Raytheon Technologies

Chelton

Novatel

Mayflower

BAE Systems

Thales Group

L3Harris

Hebei Jinghe Electronics Technology

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