

# Global GNSS/GPS Receiver Module Market Growth 2026-2032

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## Abstracts

The global GNSS/GPS Receiver Module market size is predicted to grow from US\$ 452 million in 2025 to US\$ 705 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

A GNSS/GPS receiver module is an integrated electronic subsystem that receives and processes signals from Global Navigation Satellite Systems (such as GPS, GLONASS, Galileo, BeiDou) to determine precise geographic location, time, and velocity for positioning and navigation applications.

The GNSS/GPS receiver module industry chain begins upstream with raw material suppliers for semiconductor wafers, RF front-end components, crystal oscillators, and printed circuit boards, flows into midstream fabrication where chip designers, foundries, module integrators, and firmware developers produce and calibrate multi-constellation, multi-band receivers, and culminates downstream in system integrators and end markets including automotive navigation systems, smartphones, wearables, industrial trackers, IoT devices, UAV guidance, and precision surveying equipment, supported by distribution channels, software ecosystems, aftermarket service providers, and installation partners that deliver location services to consumer, industrial, and government sectors worldwide.

Across the GNSS/GPS module ecosystem, major semiconductor and navigation players are constructing and planning multi-site expansion projects including new wafer fab capacity for advanced GNSS SoCs in Asia and North America, integrated module assembly lines with AI-driven calibration in Europe, 5G-GNSS hybrid chipset development programs, urban navigation enhancement trials in smart city districts, precision RTK module product launches for autonomous vehicles and agriculture,

collaborations on BeiDou and Galileo integration for global coverage, UAV navigation platform upgrades, and joint R&D centers focused on low-earth orbit (LEO)-assisted positioning that collectively aim to scale production, improve performance, and address emerging multiband, multi-constellation demands.

2025 Global Market Sales Volume: 2.5 Million Unit. Average Global Market Price: \$185 Per Unit. Market Average Gross Profit Margin: 25%.

United States market for GNSS/GPS Receiver Module is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for GNSS/GPS Receiver Module is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for GNSS/GPS Receiver Module is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key GNSS/GPS Receiver Module players cover Septentrio, Trimble, TE Connectivity, FURUNO ELECTRIC CO, Antenna Ltd, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "GNSS/GPS Receiver Module Industry Forecast" looks at past sales and reviews total world GNSS/GPS Receiver Module sales in 2025, providing a comprehensive analysis by region and market sector of projected GNSS/GPS Receiver Module sales for 2026 through 2032. With GNSS/GPS Receiver Module sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world GNSS/GPS Receiver Module industry.

This Insight Report provides a comprehensive analysis of the global GNSS/GPS Receiver Module landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on GNSS/GPS Receiver Module portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global GNSS/GPS Receiver Module market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for GNSS/GPS Receiver Module and breaks down the

forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global GNSS/GPS Receiver Module.

This report presents a comprehensive overview, market shares, and growth opportunities of GNSS/GPS Receiver Module market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Single-Constellation Modules

Multi-Constellation Modules

#### Segmentation by Integration Level:

Discrete Receiver Modules

System-in-Package (SiP) Modules

Application-Specific Integrated Circuit (ASIC) Modules

#### Segmentation by Fix Accuracy:

Standard Accuracy Modules

High Precision (RTK/PPP) Modules

Sub-Meter Modules

#### Segmentation by Application:

Automotive Navigation

Smartphone and Consumer Electronics

Wearable and Sports Tracking

Internet of Things (IoT)

Precision Agriculture and Surveying

Marine and Aviation Navigation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Septentrio

Trimble

TE Connectivity

FURUNO ELECTRIC CO

Antenova Ltd

u-blox

Unicore Communications

Sony

VIAVI Solutions

LOCOSYS Technology

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global GNSS/GPS Receiver Module market?

What factors are driving GNSS/GPS Receiver Module market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do GNSS/GPS Receiver Module market opportunities vary by end market size?

How does GNSS/GPS Receiver Module break out by Type, by Application?

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