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# Global GNSS Processing and Correction Service Market Growth (Status and Outlook) 2025-2031

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## Abstracts

The global GNSS Processing and Correction Service market size is predicted to grow from US$ 704 million in 2025 to US$ 1092 million in 2031; it is expected to grow at a CAGR of 7.6% from 2025 to 2031.

GNSS Processing and Correction Services are products which aim to increase the accuracy of position information. Correction Services are subscriptions to receive data in the field that help position GNSS receivers more accurately without the need to bring a reference station. GNSS Processing services improve measurements taken in the field by correcting them with data from reference points taken at the time of measurement.

Global GNSS Processing and Correction Service key vendors include Hexagon, Fugro, Oceaneering International, Trimble, UniStrong and Topcon, etc. The top five vendors hold about 45% of the global share. Global core manufacturers are mainly located in Europe, North America, China and Japan. Asia Pacific is the world's largest market with over 35% market share, followed by Europe and North America with 28% and 26% respectively. In terms of products, real-time kinematics (RTK) is the largest segment with a market share of over 45%, followed by precise point positioning (PPP) with about 41%. In terms of applications, the most widespread application is the marine industry, with a share of over 27%.

LPI (LP Information)' newest research report, the “GNSS Processing and Correction Service Industry Forecast” looks at past sales and reviews total world GNSS Processing and Correction Service sales in 2024, providing a comprehensive analysis by region and market sector of projected GNSS Processing and Correction Service sales for 2025 through 2031. With GNSS Processing and Correction Service sales

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broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world GNSS Processing and Correction Service industry.

This Insight Report provides a comprehensive analysis of the global GNSS Processing and Correction Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on GNSS Processing and Correction Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global GNSS Processing and Correction Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for GNSS Processing and Correction Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global GNSS Processing and Correction Service.

This report presents a comprehensive overview, market shares, and growth opportunities of GNSS Processing and Correction Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

PPP

RTK

RTK-PPP

Segmentation by Application:

Agriculture

Construction

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- GIS and Mapping
- Marine
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France

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- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

- Hexagon
- Fugro
- Oceaneering International
- Trimble
- UniStrong
- Topcon
- U-blox
- Septentrio NV

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