

# Global Glycyrrhizic Acid Preparation Market Growth 2026-2032

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## Abstracts

The global Glycyrrhizic Acid Preparation market size is predicted to grow from US\$ 913 million in 2025 to US\$ 1473 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Glycyrrhizic Acid Preparations refer to drugs containing glycyrrhizic acid and its derivatives as active ingredients. Through mechanisms including anti-inflammation, antioxidation, hepatocyte membrane stabilization, and corticosteroid-like effects, they reduce serum transaminase levels and improve liver function. Unlike general hepatoprotective drugs, glycyrrhizic acid preparations have a defined anti-inflammatory and enzyme-lowering target with rapid onset (typically reducing ALT/AST within 2-4 weeks). Main products include compound glycyrrhizic acid (Minophagen), diammonium glycyrrhizinate (Chia Tai Tianqing), magnesium isoglycyrrhizinate (Chia Tai Tianqing), and monoammonium glycyrrhizinate.

Glycyrrhizic acid preparations are the "cornerstone" class of hepatoprotective and enzyme-lowering drugs, combining rapid action with anti-inflammatory mechanisms. Unlike chemical enzyme reducers (bifendate, bicyclol) that merely suppress ALT/AST release, glycyrrhizic acid directly inhibits liver inflammation via a corticosteroid-like effect, while stabilizing hepatocyte membranes and scavenging free radicals, achieving ALT/AST reduction alongside improved liver histology, with significantly lower rebound rates after withdrawal. Pricing: imported originator compound glycyrrhizic acid (Stronger Neo-Minophagen C) costs RMB 15-20/day, domestic generics RMB 5-10/day; Chia Tai Tianqing's originator magnesium isoglycyrrhizinate (Tianqing Ganmei?), an exclusive IV formulation, costs RMB 80-120/day (but patient co-pay is low after insurance coverage); diammonium glycyrrhizinate (Ganlixin/Tianqing Ganping) costs RMB 3-8/day, one of the most economical outpatient choices. Margins diverge sharply:

raw material producers (Fanzhi, MAFCO, Norevo) 20-30%; generic formulators (Kaiyin, Lepu, Yuandong) 30-40%; originator innovative products (Tianqing's magnesium isoglycyrrhizinate) 70-80%, contributing the majority of Chia Tai Tianqing's hepatology profits. Downstream primary applications: chronic hepatitis maintenance ~50% of prescriptions; acute hepatitis/severe ALT elevation ~25%; pre-exam rapid normalization (off-label) ~15%; antiviral adjunct, MASH exploration, etc. ~10%. Incremental demand comes from: (1) >200 million NAFLD patients in China, driving need for anti-inflammatory enzyme reducers; (2) increased penetration of high-end IV formulations in liver failure and severe hepatitis; (3) volume growth of low-cost generics after volume-based procurement; (4) exports to Southeast Asia, Middle East. Upstream-downstream structure: upstream ? licorice cultivation and rough processing (Xinjiang, Gansu, Ningxia) and extraction/purification (Fanzhi, Tianshan, MAFCO, Norevo); midstream ? formulation manufacturers (Chia Tai Tianqing, Minophagen, Kaiyin, Lepu); downstream ? hospital pharmacies, retail drugstores, e-commerce platforms. Licorice resource sustainability is a key ESG issue: over-harvesting of wild licorice in China has been replaced by cultivated bases (e.g., Xinjiang Longhuiyuan's 6,500 mu, Fanzhi's own farms), but the long growth cycle (3-5 years) creates supply-demand tension affecting raw material prices. Landscape: domestic market dominated by ?Chia Tai Tianqing + Minophagen? duopoly, with generics following. Chia Tai Tianqing dominates diammonium glycyrrhizinate and magnesium isoglycyrrhizinate (Tianqing Ganmei single-product sales ~RMB 2.7 billion in 2023); Minophagen's originator Stronger Neo-Minophagen C maintains stable share in premium hospital segment; Fanzhi Pharmaceutical is the world's largest licorice extract export base (No.1 in monoammonium glycyrrhizinate capacity), controlling upstream supply. Overseas, MAFCO Worldwide (US) and Norevo (Germany) are major licorice extract suppliers. Uncertainties include: (1) volume-based procurement pressure on pricing, with some generics already included in local tenders and originators facing price cuts; (2) licorice raw material price volatility due to climate, planting area, and environmental policies; (3) generic entry after magnesium isoglycyrrhizinate patent expiry, threatening Chia Tai Tianqing's exclusivity; (4) changes in employment medical exam standards affecting off-label pre-exam demand. Conclusion: Glycyrrhizic acid preparations represent a technically mature, clinically validated, structurally stable sub-segment in hepatoprotective drugs. Core drivers are rising NAFLD/NASH prevalence and the rigid demand for safe, low-rebound enzyme-lowering drugs in the large chronic liver disease population. Structural features are upstream ESG-sensitive licorice supply, midstream originator-generic tiering, and downstream full-spectrum coverage from acute severe to chronic management. Companies with vertically integrated API-to-formulation capabilities and originator innovative products (Chia Tai Tianqing, Fanzhi Pharmaceutical) will maintain stronger pricing power and profit margins under the

volume-based procurement environment.

LP Information, Inc. (LPI) ' newest research report, the "Glycyrrhizic Acid Preparation Industry Forecast" looks at past sales and reviews total world Glycyrrhizic Acid Preparation sales in 2025, providing a comprehensive analysis by region and market sector of projected Glycyrrhizic Acid Preparation sales for 2026 through 2032. With Glycyrrhizic Acid Preparation sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Glycyrrhizic Acid Preparation industry.

This Insight Report provides a comprehensive analysis of the global Glycyrrhizic Acid Preparation landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Glycyrrhizic Acid Preparation portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Glycyrrhizic Acid Preparation market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Glycyrrhizic Acid Preparation and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Glycyrrhizic Acid Preparation.

This report presents a comprehensive overview, market shares, and growth opportunities of Glycyrrhizic Acid Preparation market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Compound Glycyrrhizic Acid (Stronger Neo-Minophagen C)

Diammonium Glycyrrhizinate

Magnesium Isoglycyrrhizinate

Monoammonium Glycyrrhizinate & Others

Segmentation by Administration:

Intravenous (Rapid Onset, 1-2 weeks)

Oral (Moderate Onset, 2-4 weeks)

Segmentation by Application:

Acute Hepatitis & Severe ALT Elevation

Chronic Hepatitis Maintenance

Pre-Exam Rapid Normalization (Off-Label)

Adjunct to Antiviral Therapy

MASH/NASH Treatment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

**Minophagen Pharmaceutical**

Chia Tai Tianqing Pharmaceutical

Sinoma Energy Conservation

Fanzhi Pharmaceutical

Xinjiang Tianshan Pharmaceutical

Xinjiang Longhuiyuan Pharmaceutical

Shaanxi Fujie Pharmaceutical

Alps Pharmaceutical

MAFCO Worldwide

Norevo GmbH

Maruzen Pharmaceuticals

Qingdao Taitong Pharmaceutical

Jiangsu Tiansheng Pharmaceutical

Beijing Kaiyin Technology

Lepu Pharmaceutical

Yuandong Biopharmaceutical

Huasen Pharmaceutical

Hunan Mingrui Pharmaceutical

Xinjiang Tefeng Pharmaceutical

Shijiazhuang CSPC Ouyi Pharmaceutical

Weifang Zhongshi Pharmaceutical

Harbin Sanlian Pharmaceutical

Ruiyang Pharmaceutical

Honghe Pharmaceutical

Hubei Wushi Pharmaceutical

Anhui Shuanghe Pharmaceutical

Anhui Jinhe Industrial

Jiayuan Fragrances

Daewoong Chemical

Mitsubishi Tanabe Pharma

ICE Group

PharmaZell

Dipharma Francis

Tsumura

Kracie

Tochimoto

Itoh Kampo

Kokando

Ohmine

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Glycyrrhizic Acid Preparation market?

What factors are driving Glycyrrhizic Acid Preparation market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Glycyrrhizic Acid Preparation market opportunities vary by end market size?

How does Glycyrrhizic Acid Preparation break out by Type, by Application?

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