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Global Glycine Chelated Trace Minerals Market Growth 2026-2032

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Abstracts

The global Glycine Chelated Trace Minerals market size is predicted to grow from US$ 435 million in 2025 to US$ 682 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

Glycine chelated trace minerals are stable organic complexes formed by coordinating trace elements such as iron, zinc, copper, manganese, or magnesium with glycine as a ligand. This chelation enhances the bioavailability of minerals, reduces oxidative reactions, and minimizes antagonism with other nutrients. The products are widely used in feed additives, functional foods, and nutritional supplements, offering higher absorption efficiency, lower irritation, and better stability compared to traditional inorganic mineral salts.

In 2024, global production of glycine trace element chelates reached 309 k tons, with an average selling price of US$1,357 per ton. Typical single-line production capacity ranges from 10,000 to 50,000 tons, and the industry's gross profit margin is approximately 20%–25%. Cost structure: Direct materials account for approximately 70%, manufacturing costs approximately 20%, and labor costs approximately 10%. Industry chain: Upstream includes glycine, metal raw materials (zinc oxide, ferrous sulfate, copper sulfate, etc.), and chemical intermediates; downstream includes feed additives, functional foods/nutritional supplements, fertilizers, and pet food.

United States market for Glycine Chelated Trace Minerals is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Glycine Chelated Trace Minerals is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for Glycine Chelated Trace Minerals is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Glycine Chelated Trace Minerals players cover Balchem, Pancosma, BASF, Alltech, Phibro Animal Health, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Glycine Chelated Trace Minerals Industry Forecast” looks at past sales and reviews total world Glycine Chelated Trace Minerals sales in 2025, providing a comprehensive analysis by region and market sector of projected Glycine Chelated Trace Minerals sales for 2026 through 2032. With Glycine Chelated Trace Minerals sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Glycine Chelated Trace Minerals industry.

This Insight Report provides a comprehensive analysis of the global Glycine Chelated Trace Minerals landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Glycine Chelated Trace Minerals portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Glycine Chelated Trace Minerals market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Glycine Chelated Trace Minerals and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Glycine Chelated Trace Minerals.

This report presents a comprehensive overview, market shares, and growth opportunities of Glycine Chelated Trace Minerals market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by Type:

Glycine ?20%

Glycine ?50%

Others

Segmentation by Mineral Type:

Zinc

Copper

Manganese

Iron

Potassium

Molybdenum

Other

Segmentation by Application:

Animal Feed

Food and Health Products

Agricultural

Other

This report also splits the market by region:

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- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Balchem

Pancosma

BASF

Alltech

Phibro Animal Health

Xingjia Bio-engineering

Hunan Debon Bio-Tech

Sichuan Chelota Biotech Corporation

Shandong JIURUI Agricultural Group

Shijiazhuang Donghua Jinlong Chemical

Guangzhou Tanke Industry

Key Questions Addressed in this Report

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What is the 10-year outlook for the global Glycine Chelated Trace Minerals market?

What factors are driving Glycine Chelated Trace Minerals market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Glycine Chelated Trace Minerals market opportunities vary by end market size?

How does Glycine Chelated Trace Minerals break out by Type, by Application?

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