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Global Glycidyl Methacrylate Monomer Market Growth 2026-2032

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Abstracts

The global Glycidyl Methacrylate Monomer market size is predicted to grow from US$ 171 million in 2025 to US$ 249 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

Glycidyl Methacrylate Monomer is a reactive specialty methacrylate monomer with the molecular formula C7H10O3 and two complementary functional groups: a polymerizable methacrylate group and a reactive epoxy group. This dual functionality enables GMA to participate in free-radical polymerization while providing epoxy-reactive sites for crosslinking, grafting and further functionalization, allowing it to improve adhesion, chemical resistance, weatherability, mechanical strength and interfacial compatibility in polymer systems. The market covered in this study focuses on commercial GMA supplied in different purity, production-process and grade configurations, including products with purity below 99% and at or above 99%, chlorine-containing and chlorine-free GMA, and industrial and electronic grades. Core downstream uses include coatings, plastics and polyolefin modification, adhesives and sealants, printing inks, functional resins and specialty polymers, where GMA is primarily used as a reactive monomer, crosslinking component, functional modifier or intermediate for advanced polymer synthesis.

Key Findings

Global Glycidyl Methacrylate Monomer sales volume reached 29,733 tons in 2025

The global average Glycidyl Methacrylate Monomer price reached USD 5,891 per ton in 2025

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The five leading producers collectively accounted for 77.85% of global Glycidyl Methacrylate Monomer sales value in 2025

Coatings remain a core demand base while polymer modification and specialty resins broaden Glycidyl Methacrylate Monomer application opportunities

Market Trends

The Glycidyl Methacrylate Monomer market is gradually shifting from conventional industrial-grade supply toward higher-purity, lower-residual-chlorine and application-specific products. Its dual methacrylate/epoxy functionality gives GMA a differentiated role in systems requiring simultaneous polymerization and post-reaction capability, supporting continued penetration in high-performance coatings, reactive polymer modification, specialty adhesives and functional resins. Product upgrading is increasingly associated not only with nominal GMA purity but also with residual epichlorohydrin, chlorine-containing impurities, color, inhibitor control and consistency between batches. Low-chlorine and chlorine-free GMA products have already been commercialized, while demand for reduced chlorine content is particularly relevant to electronic materials and other contamination-sensitive applications.

Market Dynamics

Drivers

Market demand is primarily supported by the continued development of high-performance coatings, polymer modification, adhesives and specialty resin systems. In coatings, GMA can introduce reactive epoxy functionality into acrylic structures, improving crosslinkability, chemical resistance, durability and adhesion; in plastics and polyolefin modification, epoxy functionality can improve compatibility and interfacial bonding between otherwise poorly compatible materials. These performance advantages make GMA particularly relevant where material producers seek higher durability, stronger interfacial adhesion and more sophisticated polymer architectures rather than simply increasing polymer volume.

Restraints

GMA production and commercialization remain constrained by raw-material economics, purification requirements, storage stability and increasingly demanding impurity specifications. Conventional production routes are closely linked to methacrylic-acid-

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related feedstocks and epichlorohydrin chemistry, making manufacturing economics sensitive to upstream price fluctuations. Because GMA contains polymerizable functionality and must be stabilized during production, transportation and storage, producers also need tight control over temperature, inhibitors and product quality. Additional purification required for high-purity or low-chlorine grades raises processing complexity and can widen the cost differential between standard industrial products and specialty grades.

Opportunities

The clearest growth opportunities are emerging from high-purity GMA, low-chlorine or chlorine-free products, functional polymer modification and advanced specialty resins. Applications requiring better compatibility between polar and non-polar polymers can use GMA-containing grafted materials as reactive compatibilizers, while electronics-related formulations increasingly favor tighter control of chlorine and other residual impurities. Functional resins, UV-reactive materials, high-performance adhesives and other specialty polymer systems also provide opportunities for suppliers able to deliver consistent reactivity, low impurity levels and application-specific specifications rather than competing primarily on commodity pricing.

Challenges

The industry faces a combination of product commoditization in general-purpose grades and rising technical thresholds in premium grades. Producers must balance yield, purification cost, product stability and impurity control while maintaining reliable supply. At the same time, customers can qualify domestic or alternative suppliers once product performance becomes sufficiently comparable, increasing price pressure on established international producers. Trade barriers, logistics disruptions and regional differences in raw-material economics can further alter supplier competitiveness, making customer certification, consistent quality and secure supply increasingly important competitive factors.

Industry Chain Analysis

The upstream GMA chain is centered on methacrylic-acid-related raw materials, epichlorohydrin or alternative glycidyl chemistry, alkalis, catalysts, polymerization inhibitors and purification utilities. The midstream stage covers synthesis, separation, purification, inhibitor adjustment, quality control, filling and distribution, with purification capability playing a particularly important role in determining final purity, residual chlorine and epichlorohydrin levels. Downstream customers formulate GMA into acrylic

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and other functional polymers or use it as a reactive modifier in coatings, plastics, adhesives, sealants, inks and specialty resins. Value creation therefore shifts from basic reaction capacity toward purification capability, batch consistency, application know-how and customer qualification as specifications become more demanding. Conventional epichlorohydrin-based processes can leave chlorine-containing residues, which explains the additional value associated with low-chlorine and chlorine-free processing technologies.

Segment Insights

By purity, products with purity at or above 99% are increasingly important in applications where reaction consistency, color, residual impurities and downstream product reliability are more critical, while below-99% products continue to address less demanding industrial applications where cost efficiency has greater weight. The market is therefore differentiated less by nominal purity alone than by a broader specification package covering chlorine, epichlorohydrin, water, color and inhibitor content. Commercial suppliers already differentiate between regular and high-purity grades, demonstrating the market value of specification-based segmentation.

By production process and grade, chlorine-free and low-chlorine GMA represent a strategically important direction compared with conventional chlorine-containing products. Electronic-grade applications require more stringent control of ionic and chlorine-related impurities, while industrial-grade GMA remains the volume foundation for coatings, plastics modification, adhesives and general specialty-polymer applications. The transition toward higher-purity and cleaner grades should expand the value contribution of purification technology and quality control rather than fundamentally replacing industrial-grade demand.

Downstream Market Opportunities

Coatings constitute one of the most established GMA application areas, including automotive and industrial coatings, where the epoxy functionality can provide reactive crosslinking sites and contribute to chemical resistance, durability and adhesion. Adhesives and sealants represent another important market because GMA can introduce reactive functionality into acrylic and other polymer backbones. Plastics and polyolefin modification offers additional growth potential through grafting and reactive compatibilization, particularly in engineering-plastic blends and composite formulations requiring improved interfacial bonding.

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Functional resins and specialty polymers provide a higher-value opportunity because GMA can be used to introduce epoxy or polymerizable groups into tailor-made macromolecular structures. Printing inks, UV-reactive formulations, antistatic materials and ion-exchange-related applications further diversify the downstream demand base. As end users place greater emphasis on multifunctionality and precise material design, GMA demand is likely to become more application-specific, increasing the importance of purity, reactivity and impurity-control specifications.

Regional Insights

Asia, particularly China and Japan, represents a strategically important production and consumption base for GMA, combining established Japanese specialty-chemical technology with expanding Chinese domestic production. China’s annual GMA demand is approximately 5,000–6,000 tons, while mainstream domestic quotations during 2024–2025 were generally around RMB 34,000–37,000 per ton. Increasing product comparability between Chinese and imported material has accelerated domestic substitution in general industrial applications, while export-oriented Chinese suppliers are also extending their presence in Southeast Asia, Europe, Japan, Korea and other markets.

North America and Europe remain important markets for coatings, adhesives, engineering plastics and specialty polymer applications, with demand generally emphasizing reliable specifications, regulatory compliance and consistent quality. The regional competitive structure is therefore becoming increasingly differentiated: mature international suppliers retain advantages in established customer qualification, global service and specialty grades, while Chinese producers are strengthening competitiveness through local supply, cost efficiency and expanding production capability.

Competitive Landscape Analysis

The global GMA industry has a concentrated competitive structure. In 2025, Dow, Mitsubishi Gas Chemical, Weicheng New Material, NOF and GP Natural Products were the five leading producers, collectively accounting for 77.85% of global sales volume. This concentration indicates meaningful barriers in synthesis experience, purification, stable production, quality consistency and customer qualification rather than a purely commodity-style competitive environment.

Competition is nevertheless evolving as Chinese suppliers expand production and

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improve product quality. International producers retain established advantages in global customer relationships, technical support and higher-specification products, while leading Chinese manufacturers increasingly compete through cost, delivery responsiveness and products approaching imported-material performance. Future competition is likely to become more segmented between standardized industrial-grade GMA and higher-value high-purity, low-chlorine, chlorine-free and electronic-grade products, with purification capability and customer-specific quality control becoming increasingly important sources of differentiation.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Glycidyl Methacrylate Monomer Industry Forecast” looks at past sales and reviews total world Glycidyl Methacrylate Monomer sales in 2025, providing a comprehensive analysis by region and market sector of projected Glycidyl Methacrylate Monomer sales for 2026 through 2032. With Glycidyl Methacrylate Monomer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Glycidyl Methacrylate Monomer industry.

This Insight Report provides a comprehensive analysis of the global Glycidyl Methacrylate Monomer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Glycidyl Methacrylate Monomer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Glycidyl Methacrylate Monomer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Glycidyl Methacrylate Monomer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Glycidyl Methacrylate Monomer.

This report presents a comprehensive overview, market shares, and growth opportunities of Glycidyl Methacrylate Monomer market by product type, application, key manufacturers and key regions and countries.

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Market Segmentation

Segmentation by Type:

Purity ?99%

Purity ?99%

Segmentation by Production Process:

Chlorine-containing GMA

Chlorine-free GMA

Segmentation by Grade:

Industrial Grade

Electronic Grade

Segmentation by Application:

Coatings

Plastics and Polyolefin Modification

Adhesives and Sealants

Printing Inks

Functional Resins and Specialty Polymers

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa

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Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dow

Mitsubishi Gas Chemical (MGC)

Weicheng New Material

NOF

GP Natural Products

Jiangxi Ruixiang Chemical

Heze Liangjie New Materials

JinDun Chemical

Nanjing Rongan Chemical

Estron Chemical

Shandong Dongyue New Material

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Glycidyl Methacrylate Monomer market?

What factors are driving Glycidyl Methacrylate Monomer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Glycidyl Methacrylate Monomer market opportunities vary by end market size?

How does Glycidyl Methacrylate Monomer break out by Type, by Application?

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