

# Global Glycidyl Amine Epoxy Resin Market Growth 2026-2032

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## Abstracts

The global Glycidyl Amine Epoxy Resin market size is predicted to grow from US\$ 2060 million in 2025 to US\$ 3290 million in 2032; it is expected to grow at a CAGR of 7.0% from 2026 to 2032.

Glycidyl Amine Epoxy Resin is a class of high-performance thermosetting epoxy resins in which glycidyl (epoxy) functional groups are attached to amine-based backbones, typically derived from aromatic amines such as diaminodiphenylmethane (DDM) or diaminodiphenyl sulfone (DDS). These resins exhibit excellent thermal stability, mechanical strength, chemical resistance, and high glass transition temperatures (often >150-250 °C), making them ideal for demanding applications such as aerospace composites, electronic encapsulation, and advanced adhesives. The supply chain begins upstream with petrochemical feedstocks (e.g., benzene, aniline, formaldehyde) used to synthesize aromatic amines, along with epichlorohydrin produced from propylene or glycerol routes. In the midstream, these amines react with epichlorohydrin under controlled conditions to form glycidyl amine epoxy resins, followed by purification, formulation, and modification (e.g., blending with curing agents like amines or anhydrides, or adding fillers and toughening agents). Downstream, the resins are processed by formulators and composite manufacturers into prepregs, laminates, coatings, adhesives, and electronic materials, which are then supplied to end-use industries such as aerospace & defense, electronics & semiconductors, automotive, and high-performance industrial equipment. In 2025, global Glycidyl Amine Epoxy Resin output was about 540,000 tons with 800,000 tons of capacity, average prices of USD 3,500-6,000 per ton, and gross margins around 29%.

United States market for Glycidyl Amine Epoxy Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Glycidyl Amine Epoxy Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Glycidyl Amine Epoxy Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Glycidyl Amine Epoxy Resin players cover Huntsman (USA), Westlake Epoxy (USA), Hexion (USA), Olin Corporation (USA), DIC Corporation (Japan), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Glycidyl Amine Epoxy Resin Industry Forecast" looks at past sales and reviews total world Glycidyl Amine Epoxy Resin sales in 2025, providing a comprehensive analysis by region and market sector of projected Glycidyl Amine Epoxy Resin sales for 2026 through 2032. With Glycidyl Amine Epoxy Resin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Glycidyl Amine Epoxy Resin industry.

This Insight Report provides a comprehensive analysis of the global Glycidyl Amine Epoxy Resin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Glycidyl Amine Epoxy Resin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Glycidyl Amine Epoxy Resin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Glycidyl Amine Epoxy Resin and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Glycidyl Amine Epoxy Resin.

This report presents a comprehensive overview, market shares, and growth opportunities of Glycidyl Amine Epoxy Resin market by product type, application, key manufacturers and key regions and countries.

### Segmentation by Type:

Triglycidyl Amine (TGA)

Tetraglycidyl Diamine (TGDDM)

Tetraglycidyl Diaminodiphenyl Methane (TGDDM)

### Segmentation by Epoxy Group Number:

Group Number

Group Number = 4

Group Number > 4

### Segmentation by Application:

Automotive

Aerospace & Defense

Electronic & Semiconductor

Industrial Equipment

Coating, Adhesive & Sealant

Others

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Huntsman (USA)

Westlake Epoxy (USA)

Hexion (USA)

Olin Corporation (USA)

DIC Corporation (Japan)

ADEKA Corporation (Japan)

Kukdo Chemical (South Korea)

Jiangsu Sanmu Group (China)

China National Bluestar (China)

Sinopec (China)

Nan Ya Plastics (Taiwan)

Chang Chun Group (Taiwan)

Aditya Birla Chemicals (India)

Atul Limited (India)

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Glycidyl Amine Epoxy Resin market?

What factors are driving Glycidyl Amine Epoxy Resin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Glycidyl Amine Epoxy Resin market opportunities vary by end market size?

How does Glycidyl Amine Epoxy Resin break out by Type, by Application?

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