

Global Glyceryl Abietate Market Growth 2026-2032

<https://marketpublishers.com/r/G19268B20790EN.html>

Date: July 2026

Pages: 87

Price: US\$ 3,660.00 (Single User License)

ID: G19268B20790EN

Abstracts

The global Glyceryl Abietate market size is predicted to grow from US\$ 339 million in 2025 to US\$ 486 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

Glyceryl Abietate is a glycerol ester of abietic acid and related resin acids derived primarily from rosin obtained from pine trees and other coniferous sources. It is widely used as a tackifier, film-forming agent, plasticizer, and viscosity modifier in adhesives, chewing gum bases, coatings, inks, cosmetics, and food-contact applications due to its excellent adhesion, gloss, flexibility, and compatibility with polymers and waxes. The supply chain of Glyceryl Abietate starts with upstream raw materials including crude tall oil, gum rosin, or wood rosin sourced from forestry and pulp & paper industries, along with glycerol obtained from oleochemical or biodiesel production. Midstream production involves rosin refining, esterification of resin acids with glycerol under controlled temperature and catalytic conditions, purification, filtration, and quality stabilization to produce different grades of Glyceryl Abietate. Downstream industries include pressure-sensitive adhesives, hot-melt adhesives, chewing gum manufacturing, paints and coatings, packaging materials, personal care products, printing inks, and pharmaceutical formulations, with distribution handled through specialty chemical suppliers, resin formulators, and industrial material distributors worldwide. In 2025, global Glyceryl Abietate output was about 170,000 tons with 200,000 tons of capacity, average prices of USD 1,800-3,500 per ton, and gross margins around 23%.

United States market for Glyceryl Abietate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Glyceryl Abietate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Glyceryl Abietate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Glyceryl Abietate players cover Resinas Brasil Group (Brazil), Wuzhou Pine Chemicals (China), Wuzhou Arakawa Chemical (China), Songquan Forest Chemical (China), Guangdong KOMO Chemical (China), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Glyceryl Abietate Industry Forecast" looks at past sales and reviews total world Glyceryl Abietate sales in 2025, providing a comprehensive analysis by region and market sector of projected Glyceryl Abietate sales for 2026 through 2032. With Glyceryl Abietate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Glyceryl Abietate industry.

This Insight Report provides a comprehensive analysis of the global Glyceryl Abietate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Glyceryl Abietate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Glyceryl Abietate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Glyceryl Abietate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Glyceryl Abietate.

This report presents a comprehensive overview, market shares, and growth opportunities of Glyceryl Abietate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Partially Esterified

Fully Esterified

Segmentation by Acid Value:

20 mg KOH/g

Segmentation by Application:

Adhesive & Sealant

Paint & Ink

Rubber & Tire

Paper & Packaging

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Resinas Brasil Group (Brazil)

Wuzhou Pine Chemicals (China)

Wuzhou Arakawa Chemical (China)

Songquan Forest Chemical (China)

Guangdong KOMO Chemical (China)

Deqing Yinlong Industrial (China)

Foreverest Resources (China)

Arakawa Chemical Industries (Japan)

Hindustan Resins & Terpenes (India)

Resin Chemicals (India)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Glyceryl Abietate market?

What factors are driving Glyceryl Abietate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Glyceryl Abietate market opportunities vary by end market size?

How does Glyceryl Abietate break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Glyceryl Abietate Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Glyceryl Abietate by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Glyceryl Abietate by Country/Region, 2021, 2025 & 2032
- 2.2 Glyceryl Abietate Segment by Type
 - 2.2.1 Partially Esterified
 - 2.2.2 Fully Esterified
 - 2.2.3 Glyceryl Abietate Sales by Type
 - 2.2.3.1 Global Glyceryl Abietate Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Glyceryl Abietate Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Glyceryl Abietate Sale Price by Type (2021-2026)
- 2.3 Glyceryl Abietate Segment by Acid Value
 - 2.3.1 20 mg KOH/g
 - 2.3.4 Glyceryl Abietate Sales by Acid Value
 - 2.3.4.1 Global Glyceryl Abietate Sales Market Share by Acid Value (2021-2026)
 - 2.3.4.2 Global Glyceryl Abietate Revenue and Market Share by Acid Value (2021-2026)
 - 2.3.4.3 Global Glyceryl Abietate Sale Price by Acid Value (2021-2026)
- 2.4 Glyceryl Abietate Segment by Application
 - 2.4.1 Adhesive & Sealant
 - 2.4.2 Paint & Ink
 - 2.4.3 Rubber & Tire

2.4.4 Paper & Packaging

2.4.5 Others

2.4.6 Glyceryl Abietate Sales by Application

2.4.6.1 Global Glyceryl Abietate Sale Market Share by Application (2021-2026)

2.4.6.2 Global Glyceryl Abietate Revenue and Market Share by Application
(2021-2026)

2.4.6.3 Global Glyceryl Abietate Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Glyceryl Abietate Breakdown Data by Company

3.1.1 Global Glyceryl Abietate Annual Sales by Company (2021-2026)

3.1.2 Global Glyceryl Abietate Sales Market Share by Company (2021-2026)

3.2 Global Glyceryl Abietate Annual Revenue by Company (2021-2026)

3.2.1 Global Glyceryl Abietate Revenue by Company (2021-2026)

3.2.2 Global Glyceryl Abietate Revenue Market Share by Company (2021-2026)

3.3 Global Glyceryl Abietate Sale Price by Company

3.4 Key Manufacturers Glyceryl Abietate Producing Area Distribution, Sales Area,
Product Type

3.4.1 Key Manufacturers Glyceryl Abietate Product Location Distribution

3.4.2 Players Glyceryl Abietate Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR GLYCERYL ABIETATE BY GEOGRAPHIC REGION

4.1 World Historic Glyceryl Abietate Market Size by Geographic Region (2021-2026)

4.1.1 Global Glyceryl Abietate Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Glyceryl Abietate Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Glyceryl Abietate Market Size by Country/Region (2021-2026)

4.2.1 Global Glyceryl Abietate Annual Sales by Country/Region (2021-2026)

4.2.2 Global Glyceryl Abietate Annual Revenue by Country/Region (2021-2026)

4.3 Americas Glyceryl Abietate Sales Growth

4.4 APAC Glyceryl Abietate Sales Growth

4.5 Europe Glyceryl Abietate Sales Growth

4.6 Middle East & Africa Glyceryl Abietate Sales Growth

5 AMERICAS

5.1 Americas Glyceryl Abietate Sales by Country

5.1.1 Americas Glyceryl Abietate Sales by Country (2021-2026)

5.1.2 Americas Glyceryl Abietate Revenue by Country (2021-2026)

5.2 Americas Glyceryl Abietate Sales by Type (2021-2026)

5.3 Americas Glyceryl Abietate Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Glyceryl Abietate Sales by Region

6.1.1 APAC Glyceryl Abietate Sales by Region (2021-2026)

6.1.2 APAC Glyceryl Abietate Revenue by Region (2021-2026)

6.2 APAC Glyceryl Abietate Sales by Type (2021-2026)

6.3 APAC Glyceryl Abietate Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Glyceryl Abietate by Country

7.1.1 Europe Glyceryl Abietate Sales by Country (2021-2026)

7.1.2 Europe Glyceryl Abietate Revenue by Country (2021-2026)

7.2 Europe Glyceryl Abietate Sales by Type (2021-2026)

7.3 Europe Glyceryl Abietate Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Glyceryl Abietate by Country

8.1.1 Middle East & Africa Glyceryl Abietate Sales by Country (2021-2026)

8.1.2 Middle East & Africa Glyceryl Abietate Revenue by Country (2021-2026)

8.2 Middle East & Africa Glyceryl Abietate Sales by Type (2021-2026)

8.3 Middle East & Africa Glyceryl Abietate Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Glyceryl Abietate

10.3 Manufacturing Process Analysis of Glyceryl Abietate

10.4 Industry Chain Structure of Glyceryl Abietate

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Glyceryl Abietate Distributors

11.3 Glyceryl Abietate Customer

12 WORLD FORECAST REVIEW FOR GLYCERYL ABIETATE BY GEOGRAPHIC REGION

- 12.1 Global Glyceryl Abietate Market Size Forecast by Region
 - 12.1.1 Global Glyceryl Abietate Forecast by Region (2027-2032)
 - 12.1.2 Global Glyceryl Abietate Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Glyceryl Abietate Forecast by Type (2027-2032)
- 12.7 Global Glyceryl Abietate Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Resinas Brasil Group (Brazil)
 - 13.1.1 Resinas Brasil Group (Brazil) Company Information
 - 13.1.2 Resinas Brasil Group (Brazil) Glyceryl Abietate Product Portfolios and Specifications
 - 13.1.3 Resinas Brasil Group (Brazil) Glyceryl Abietate Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Resinas Brasil Group (Brazil) Main Business Overview
 - 13.1.5 Resinas Brasil Group (Brazil) Latest Developments
- 13.2 Wuzhou Pine Chemicals (China)
 - 13.2.1 Wuzhou Pine Chemicals (China) Company Information
 - 13.2.2 Wuzhou Pine Chemicals (China) Glyceryl Abietate Product Portfolios and Specifications
 - 13.2.3 Wuzhou Pine Chemicals (China) Glyceryl Abietate Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Wuzhou Pine Chemicals (China) Main Business Overview
 - 13.2.5 Wuzhou Pine Chemicals (China) Latest Developments
- 13.3 Wuzhou Arakawa Chemical (China)
 - 13.3.1 Wuzhou Arakawa Chemical (China) Company Information
 - 13.3.2 Wuzhou Arakawa Chemical (China) Glyceryl Abietate Product Portfolios and Specifications
 - 13.3.3 Wuzhou Arakawa Chemical (China) Glyceryl Abietate Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Wuzhou Arakawa Chemical (China) Main Business Overview
 - 13.3.5 Wuzhou Arakawa Chemical (China) Latest Developments
- 13.4 Songquan Forest Chemical (China)
 - 13.4.1 Songquan Forest Chemical (China) Company Information

13.4.2 Songquan Forest Chemical (China) Glyceryl Abietate Product Portfolios and Specifications

13.4.3 Songquan Forest Chemical (China) Glyceryl Abietate Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Songquan Forest Chemical (China) Main Business Overview

13.4.5 Songquan Forest Chemical (China) Latest Developments

13.5 Guangdong KOMO Chemical (China)

13.5.1 Guangdong KOMO Chemical (China) Company Information

13.5.2 Guangdong KOMO Chemical (China) Glyceryl Abietate Product Portfolios and Specifications

13.5.3 Guangdong KOMO Chemical (China) Glyceryl Abietate Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Guangdong KOMO Chemical (China) Main Business Overview

13.5.5 Guangdong KOMO Chemical (China) Latest Developments

13.6 Deqing Yinlong Industrial (China)

13.6.1 Deqing Yinlong Industrial (China) Company Information

13.6.2 Deqing Yinlong Industrial (China) Glyceryl Abietate Product Portfolios and Specifications

13.6.3 Deqing Yinlong Industrial (China) Glyceryl Abietate Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Deqing Yinlong Industrial (China) Main Business Overview

13.6.5 Deqing Yinlong Industrial (China) Latest Developments

13.7 Foreverest Resources (China)

13.7.1 Foreverest Resources (China) Company Information

13.7.2 Foreverest Resources (China) Glyceryl Abietate Product Portfolios and Specifications

13.7.3 Foreverest Resources (China) Glyceryl Abietate Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Foreverest Resources (China) Main Business Overview

13.7.5 Foreverest Resources (China) Latest Developments

13.8 Arakawa Chemical Industries (Japan)

13.8.1 Arakawa Chemical Industries (Japan) Company Information

13.8.2 Arakawa Chemical Industries (Japan) Glyceryl Abietate Product Portfolios and Specifications

13.8.3 Arakawa Chemical Industries (Japan) Glyceryl Abietate Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Arakawa Chemical Industries (Japan) Main Business Overview

13.8.5 Arakawa Chemical Industries (Japan) Latest Developments

13.9 Hindustan Resins & Terpenes (India)

- 13.9.1 Hindustan Resins & Terpenes (India) Company Information
- 13.9.2 Hindustan Resins & Terpenes (India) Glyceryl Abietate Product Portfolios and Specifications
- 13.9.3 Hindustan Resins & Terpenes (India) Glyceryl Abietate Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.9.4 Hindustan Resins & Terpenes (India) Main Business Overview
- 13.9.5 Hindustan Resins & Terpenes (India) Latest Developments
- 13.10 Resin Chemicals (India)
 - 13.10.1 Resin Chemicals (India) Company Information
 - 13.10.2 Resin Chemicals (India) Glyceryl Abietate Product Portfolios and Specifications
 - 13.10.3 Resin Chemicals (India) Glyceryl Abietate Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Resin Chemicals (India) Main Business Overview
 - 13.10.5 Resin Chemicals (India) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Glyceryl Abietate Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Glyceryl Abietate Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Partially Esterified

Table 4. Major Players of Fully Esterified

Table 5. Global Glyceryl Abietate Sales by Type (2021-2026) & (Kilotons)

Table 6. Global Glyceryl Abietate Sales Market Share by Type (2021-2026)

Table 7. Global Glyceryl Abietate Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Glyceryl Abietate Revenue Market Share by Type (2021-2026)

Table 9. Global Glyceryl Abietate Sale Price by Type (2021-2026) & (US\$/Ton)

Table 10. Major Players of 20 mg KOH/g

Table 13. Global Glyceryl Abietate Sales by Acid Value (2021-2026) & (Kilotons)

Table 14. Global Glyceryl Abietate Sales Market Share by Acid Value (2021-2026)

Table 15. Global Glyceryl Abietate Revenue by Acid Value (2021-2026) & (\$ million)

Table 16. Global Glyceryl Abietate Revenue Market Share by Acid Value (2021-2026)

Table 17. Global Glyceryl Abietate Sale Price by Acid Value (2021-2026) & (US\$/Ton)

Table 18. Global Glyceryl Abietate Sale by Application (2021-2026) & (Kilotons)

Table 19. Global Glyceryl Abietate Sale Market Share by Application (2021-2026)

Table 20. Global Glyceryl Abietate Revenue by Application (2021-2026) & (\$ million)

Table 21. Global Glyceryl Abietate Revenue Market Share by Application (2021-2026)

Table 22. Global Glyceryl Abietate Sale Price by Application (2021-2026) & (US\$/Ton)

Table 23. Global Glyceryl Abietate Sales by Company (2021-2026) & (Kilotons)

Table 24. Global Glyceryl Abietate Sales Market Share by Company (2021-2026)

Table 25. Global Glyceryl Abietate Revenue by Company (2021-2026) & (\$ millions)

Table 26. Global Glyceryl Abietate Revenue Market Share by Company (2021-2026)

Table 27. Global Glyceryl Abietate Sale Price by Company (2021-2026) & (US\$/Ton)

Table 28. Key Manufacturers Glyceryl Abietate Producing Area Distribution and Sales Area

Table 29. Players Glyceryl Abietate Products Offered

Table 30. Glyceryl Abietate Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 31. New Products and Potential Entrants

Table 32. Market M&A Activity & Strategy

Table 33. Global Glyceryl Abietate Sales by Geographic Region (2021-2026) & (Kilotons)

Table 34. Global Glyceryl Abietate Sales Market Share Geographic Region (2021-2026)

Table 35. Global Glyceryl Abietate Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 36. Global Glyceryl Abietate Revenue Market Share by Geographic Region (2021-2026)

Table 37. Global Glyceryl Abietate Sales by Country/Region (2021-2026) & (Kilotons)

Table 38. Global Glyceryl Abietate Sales Market Share by Country/Region (2021-2026)

Table 39. Global Glyceryl Abietate Revenue by Country/Region (2021-2026) & (\$ millions)

Table 40. Global Glyceryl Abietate Revenue Market Share by Country/Region (2021-2026)

Table 41. Americas Glyceryl Abietate Sales by Country (2021-2026) & (Kilotons)

Table 42. Americas Glyceryl Abietate Sales Market Share by Country (2021-2026)

Table 43. Americas Glyceryl Abietate Revenue by Country (2021-2026) & (\$ millions)

Table 44. Americas Glyceryl Abietate Sales by Type (2021-2026) & (Kilotons)

Table 45. Americas Glyceryl Abietate Sales by Application (2021-2026) & (Kilotons)

Table 46. APAC Glyceryl Abietate Sales by Region (2021-2026) & (Kilotons)

Table 47. APAC Glyceryl Abietate Sales Market Share by Region (2021-2026)

Table 48. APAC Glyceryl Abietate Revenue by Region (2021-2026) & (\$ millions)

Table 49. APAC Glyceryl Abietate Sales by Type (2021-2026) & (Kilotons)

Table 50. APAC Glyceryl Abietate Sales by Application (2021-2026) & (Kilotons)

Table 51. Europe Glyceryl Abietate Sales by Country (2021-2026) & (Kilotons)

Table 52. Europe Glyceryl Abietate Revenue by Country (2021-2026) & (\$ millions)

Table 53. Europe Glyceryl Abietate Sales by Type (2021-2026) & (Kilotons)

Table 54. Europe Glyceryl Abietate Sales by Application (2021-2026) & (Kilotons)

Table 55. Middle East & Africa Glyceryl Abietate Sales by Country (2021-2026) & (Kilotons)

Table 56. Middle East & Africa Glyceryl Abietate Revenue Market Share by Country (2021-2026)

Table 57. Middle East & Africa Glyceryl Abietate Sales by Type (2021-2026) & (Kilotons)

Table 58. Middle East & Africa Glyceryl Abietate Sales by Application (2021-2026) & (Kilotons)

Table 59. Key Market Drivers & Growth Opportunities of Glyceryl Abietate

Table 60. Key Market Challenges & Risks of Glyceryl Abietate

Table 61. Key Industry Trends of Glyceryl Abietate

Table 62. Glyceryl Abietate Raw Material

Table 63. Key Suppliers of Raw Materials

Table 64. Glyceryl Abietate Distributors List

Table 65. Glyceryl Abietate Customer List

Table 66. Global Glyceryl Abietate Sales Forecast by Region (2027-2032) & (Kilotons)

Table 67. Global Glyceryl Abietate Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 68. Americas Glyceryl Abietate Sales Forecast by Country (2027-2032) & (Kilotons)

Table 69. Americas Glyceryl Abietate Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 70. APAC Glyceryl Abietate Sales Forecast by Region (2027-2032) & (Kilotons)

Table 71. APAC Glyceryl Abietate Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 72. Europe Glyceryl Abietate Sales Forecast by Country (2027-2032) & (Kilotons)

Table 73. Europe Glyceryl Abietate Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 74. Middle East & Africa Glyceryl Abietate Sales Forecast by Country (2027-2032) & (Kilotons)

Table 75. Middle East & Africa Glyceryl Abietate Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. Global Glyceryl Abietate Sales Forecast by Type (2027-2032) & (Kilotons)

Table 77. Global Glyceryl Abietate Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 78. Global Glyceryl Abietate Sales Forecast by Application (2027-2032) & (Kilotons)

Table 79. Global Glyceryl Abietate Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 80. Resinas Brasil Group (Brazil) Basic Information, Glyceryl Abietate Manufacturing Base, Sales Area and Its Competitors

Table 81. Resinas Brasil Group (Brazil) Glyceryl Abietate Product Portfolios and Specifications

Table 82. Resinas Brasil Group (Brazil) Glyceryl Abietate Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 83. Resinas Brasil Group (Brazil) Main Business

Table 84. Resinas Brasil Group (Brazil) Latest Developments

Table 85. Wuzhou Pine Chemicals (China) Basic Information, Glyceryl Abietate Manufacturing Base, Sales Area and Its Competitors

Table 86. Wuzhou Pine Chemicals (China) Glyceryl Abietate Product Portfolios and Specifications

Table 87. Wuzhou Pine Chemicals (China) Glyceryl Abietate Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 88. Wuzhou Pine Chemicals (China) Main Business
Table 89. Wuzhou Pine Chemicals (China) Latest Developments
Table 90. Wuzhou Arakawa Chemical (China) Basic Information, Glyceryl Abietate Manufacturing Base, Sales Area and Its Competitors
Table 91. Wuzhou Arakawa Chemical (China) Glyceryl Abietate Product Portfolios and Specifications
Table 92. Wuzhou Arakawa Chemical (China) Glyceryl Abietate Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 93. Wuzhou Arakawa Chemical (China) Main Business
Table 94. Wuzhou Arakawa Chemical (China) Latest Developments
Table 95. Songquan Forest Chemical (China) Basic Information, Glyceryl Abietate Manufacturing Base, Sales Area and Its Competitors
Table 96. Songquan Forest Chemical (China) Glyceryl Abietate Product Portfolios and Specifications
Table 97. Songquan Forest Chemical (China) Glyceryl Abietate Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 98. Songquan Forest Chemical (China) Main Business
Table 99. Songquan Forest Chemical (China) Latest Developments
Table 100. Guangdong KOMO Chemical (China) Basic Information, Glyceryl Abietate Manufacturing Base, Sales Area and Its Competitors
Table 101. Guangdong KOMO Chemical (China) Glyceryl Abietate Product Portfolios and Specifications
Table 102. Guangdong KOMO Chemical (China) Glyceryl Abietate Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 103. Guangdong KOMO Chemical (China) Main Business
Table 104. Guangdong KOMO Chemical (China) Latest Developments
Table 105. Deqing Yinlong Industrial (China) Basic Information, Glyceryl Abietate Manufacturing Base, Sales Area and Its Competitors
Table 106. Deqing Yinlong Industrial (China) Glyceryl Abietate Product Portfolios and Specifications
Table 107. Deqing Yinlong Industrial (China) Glyceryl Abietate Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 108. Deqing Yinlong Industrial (China) Main Business
Table 109. Deqing Yinlong Industrial (China) Latest Developments
Table 110. Foreverest Resources (China) Basic Information, Glyceryl Abietate Manufacturing Base, Sales Area and Its Competitors
Table 111. Foreverest Resources (China) Glyceryl Abietate Product Portfolios and Specifications
Table 112. Foreverest Resources (China) Glyceryl Abietate Sales (Kilotons), Revenue

(\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 113. Foreverest Resources (China) Main Business

Table 114. Foreverest Resources (China) Latest Developments

Table 115. Arakawa Chemical Industries (Japan) Basic Information, Glyceryl Abietate Manufacturing Base, Sales Area and Its Competitors

Table 116. Arakawa Chemical Industries (Japan) Glyceryl Abietate Product Portfolios and Specifications

Table 117. Arakawa Chemical Industries (Japan) Glyceryl Abietate Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 118. Arakawa Chemical Industries (Japan) Main Business

Table 119. Arakawa Chemical Industries (Japan) Latest Developments

Table 120. Hindustan Resins & Terpenes (India) Basic Information, Glyceryl Abietate Manufacturing Base, Sales Area and Its Competitors

Table 121. Hindustan Resins & Terpenes (India) Glyceryl Abietate Product Portfolios and Specifications

Table 122. Hindustan Resins & Terpenes (India) Glyceryl Abietate Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 123. Hindustan Resins & Terpenes (India) Main Business

Table 124. Hindustan Resins & Terpenes (India) Latest Developments

Table 125. Resin Chemicals (India) Basic Information, Glyceryl Abietate Manufacturing Base, Sales Area and Its Competitors

Table 126. Resin Chemicals (India) Glyceryl Abietate Product Portfolios and Specifications

Table 127. Resin Chemicals (India) Glyceryl Abietate Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 128. Resin Chemicals (India) Main Business

Table 129. Resin Chemicals (India) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Glyceryl Abietate
- Figure 2. Glyceryl Abietate Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Glyceryl Abietate Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Glyceryl Abietate Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Glyceryl Abietate Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Glyceryl Abietate Sales Market Share by Country/Region (2025)
- Figure 10. Glyceryl Abietate Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Partially Esterified
- Figure 12. Product Picture of Fully Esterified
- Figure 13. Global Glyceryl Abietate Sales Market Share by Type in 2026
- Figure 14. Global Glyceryl Abietate Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of 20 mg KOH/g
- Figure 18. Global Glyceryl Abietate Sales Market Share by Acid Value in 2026
- Figure 19. Global Glyceryl Abietate Revenue Market Share by Acid Value (2021-2026)
- Figure 20. Glyceryl Abietate Consumed in Adhesive & Sealant
- Figure 21. Global Glyceryl Abietate Market: Adhesive & Sealant (2021-2026) & (Kilotons)
- Figure 22. Glyceryl Abietate Consumed in Paint & Ink
- Figure 23. Global Glyceryl Abietate Market: Paint & Ink (2021-2026) & (Kilotons)
- Figure 24. Glyceryl Abietate Consumed in Rubber & Tire
- Figure 25. Global Glyceryl Abietate Market: Rubber & Tire (2021-2026) & (Kilotons)
- Figure 26. Glyceryl Abietate Consumed in Paper & Packaging
- Figure 27. Global Glyceryl Abietate Market: Paper & Packaging (2021-2026) & (Kilotons)
- Figure 28. Glyceryl Abietate Consumed in Others
- Figure 29. Global Glyceryl Abietate Market: Others (2021-2026) & (Kilotons)
- Figure 30. Global Glyceryl Abietate Sale Market Share by Application (2025)
- Figure 31. Global Glyceryl Abietate Revenue Market Share by Application in 2025
- Figure 32. Glyceryl Abietate Sales by Company in 2025 (Kilotons)
- Figure 33. Global Glyceryl Abietate Sales Market Share by Company in 2025

- Figure 34. Glyceryl Abietate Revenue by Company in 2025 (\$ millions)
- Figure 35. Global Glyceryl Abietate Revenue Market Share by Company in 2025
- Figure 36. Global Glyceryl Abietate Sales Market Share by Geographic Region (2021-2026)
- Figure 37. Global Glyceryl Abietate Revenue Market Share by Geographic Region in 2025
- Figure 38. Americas Glyceryl Abietate Sales 2021-2026 (Kilotons)
- Figure 39. Americas Glyceryl Abietate Revenue 2021-2026 (\$ millions)
- Figure 40. APAC Glyceryl Abietate Sales 2021-2026 (Kilotons)
- Figure 41. APAC Glyceryl Abietate Revenue 2021-2026 (\$ millions)
- Figure 42. Europe Glyceryl Abietate Sales 2021-2026 (Kilotons)
- Figure 43. Europe Glyceryl Abietate Revenue 2021-2026 (\$ millions)
- Figure 44. Middle East & Africa Glyceryl Abietate Sales 2021-2026 (Kilotons)
- Figure 45. Middle East & Africa Glyceryl Abietate Revenue 2021-2026 (\$ millions)
- Figure 46. Americas Glyceryl Abietate Sales Market Share by Country in 2025
- Figure 47. Americas Glyceryl Abietate Revenue Market Share by Country (2021-2026)
- Figure 48. Americas Glyceryl Abietate Sales Market Share by Type (2021-2026)
- Figure 49. Americas Glyceryl Abietate Sales Market Share by Application (2021-2026)
- Figure 50. United States Glyceryl Abietate Revenue Growth 2021-2026 (\$ millions)
- Figure 51. Canada Glyceryl Abietate Revenue Growth 2021-2026 (\$ millions)
- Figure 52. Mexico Glyceryl Abietate Revenue Growth 2021-2026 (\$ millions)
- Figure 53. Brazil Glyceryl Abietate Revenue Growth 2021-2026 (\$ millions)
- Figure 54. APAC Glyceryl Abietate Sales Market Share by Region in 2025
- Figure 55. APAC Glyceryl Abietate Revenue Market Share by Region (2021-2026)
- Figure 56. APAC Glyceryl Abietate Sales Market Share by Type (2021-2026)
- Figure 57. APAC Glyceryl Abietate Sales Market Share by Application (2021-2026)
- Figure 58. China Glyceryl Abietate Revenue Growth 2021-2026 (\$ millions)
- Figure 59. Japan Glyceryl Abietate Revenue Growth 2021-2026 (\$ millions)
- Figure 60. South Korea Glyceryl Abietate Revenue Growth 2021-2026 (\$ millions)
- Figure 61. Southeast Asia Glyceryl Abietate Revenue Growth 2021-2026 (\$ millions)
- Figure 62. India Glyceryl Abietate Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Australia Glyceryl Abietate Revenue Growth 2021-2026 (\$ millions)
- Figure 64. China Taiwan Glyceryl Abietate Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Europe Glyceryl Abietate Sales Market Share by Country in 2025
- Figure 66. Europe Glyceryl Abietate Revenue Market Share by Country (2021-2026)
- Figure 67. Europe Glyceryl Abietate Sales Market Share by Type (2021-2026)
- Figure 68. Europe Glyceryl Abietate Sales Market Share by Application (2021-2026)
- Figure 69. Germany Glyceryl Abietate Revenue Growth 2021-2026 (\$ millions)
- Figure 70. France Glyceryl Abietate Revenue Growth 2021-2026 (\$ millions)

- Figure 71. UK Glyceryl Abietate Revenue Growth 2021-2026 (\$ millions)
- Figure 72. Italy Glyceryl Abietate Revenue Growth 2021-2026 (\$ millions)
- Figure 73. Russia Glyceryl Abietate Revenue Growth 2021-2026 (\$ millions)
- Figure 74. Middle East & Africa Glyceryl Abietate Sales Market Share by Country (2021-2026)
- Figure 75. Middle East & Africa Glyceryl Abietate Sales Market Share by Type (2021-2026)
- Figure 76. Middle East & Africa Glyceryl Abietate Sales Market Share by Application (2021-2026)
- Figure 77. Egypt Glyceryl Abietate Revenue Growth 2021-2026 (\$ millions)
- Figure 78. South Africa Glyceryl Abietate Revenue Growth 2021-2026 (\$ millions)
- Figure 79. Israel Glyceryl Abietate Revenue Growth 2021-2026 (\$ millions)
- Figure 80. Turkey Glyceryl Abietate Revenue Growth 2021-2026 (\$ millions)
- Figure 81. GCC Countries Glyceryl Abietate Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Manufacturing Cost Structure Analysis of Glyceryl Abietate in 2026
- Figure 83. Manufacturing Process Analysis of Glyceryl Abietate
- Figure 84. Industry Chain Structure of Glyceryl Abietate
- Figure 85. Channels of Distribution
- Figure 86. Global Glyceryl Abietate Sales Market Forecast by Region (2027-2032)
- Figure 87. Global Glyceryl Abietate Revenue Market Share Forecast by Region (2027-2032)
- Figure 88. Global Glyceryl Abietate Sales Market Share Forecast by Type (2027-2032)
- Figure 89. Global Glyceryl Abietate Revenue Market Share Forecast by Type (2027-2032)
- Figure 90. Global Glyceryl Abietate Sales Market Share Forecast by Application (2027-2032)
- Figure 91. Global Glyceryl Abietate Revenue Market Share Forecast by Application (2027-2032)

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