

Global Glycerol Triglycidyl Ether Market Growth 2026-2032

<https://marketpublishers.com/r/GF37820D8547EN.html>

Date: July 2026

Pages: 109

Price: US\$ 3,660.00 (Single User License)

ID: GF37820D8547EN

Abstracts

The global Glycerol Triglycidyl Ether market size is predicted to grow from US\$ 502 million in 2025 to US\$ 807 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Glycerol Triglycidyl Ether (GTGE) is a trifunctional epoxy compound derived from glycerol, where three glycidyl (epoxy) groups are attached to a glycerol backbone, giving it high reactivity and crosslinking capability; it is widely used as a reactive diluent, crosslinking agent, and modifier in epoxy resin systems to improve flexibility, adhesion, and chemical resistance in coatings, adhesives, composites, and electronic encapsulation materials. Its supply chain begins upstream with petrochemical- or bio-based glycerol (often a byproduct of biodiesel production) and epichlorohydrin (produced from propylene or glycerol routes), which undergo glycidylation via alkaline catalysis to form GTGE; midstream processing involves purification, stabilization, and formulation by specialty chemical manufacturers; downstream, GTGE is supplied to epoxy formulators and compounders, then integrated into end-use industries such as construction coatings, automotive composites, electrical insulation, and advanced materials, with distribution handled by chemical distributors and specialty resin suppliers globally. In 2025, global Glycerol Triglycidyl Ether output was about 140,000 tons with 180,000 tons of capacity, average prices of USD 3,000-8,000 per ton, and gross margins around 30%.

United States market for Glycerol Triglycidyl Ether is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Glycerol Triglycidyl Ether is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Glycerol Triglycidyl Ether is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Glycerol Triglycidyl Ether players cover Dow (USA), Olin (USA), Hexion (USA), Huntsman (USA), BASF (Germany), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Glycerol Triglycidyl Ether Industry Forecast" looks at past sales and reviews total world Glycerol Triglycidyl Ether sales in 2025, providing a comprehensive analysis by region and market sector of projected Glycerol Triglycidyl Ether sales for 2026 through 2032. With Glycerol Triglycidyl Ether sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Glycerol Triglycidyl Ether industry.

This Insight Report provides a comprehensive analysis of the global Glycerol Triglycidyl Ether landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Glycerol Triglycidyl Ether portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Glycerol Triglycidyl Ether market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Glycerol Triglycidyl Ether and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Glycerol Triglycidyl Ether.

This report presents a comprehensive overview, market shares, and growth opportunities of Glycerol Triglycidyl Ether market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Petro-Based GTGE

Bio-Based GTGE

Segmentation by Epoxy Equivalent Weight:

110 ? 150 g/eq

150 ? 200 g/eq

200 ? 260 g/eq

Segmentation by Application:

Coating, Adhesive & Sealant

Electronic

Construction

Automotive

Aerospace & Defense

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dow (USA)

Olin (USA)

Hexion (USA)

Huntsman (USA)

BASF (Germany)

Evonik (Germany)

Aditya Birla (India)

Nagase ChemteX (Japan)

Kukdo Chemical (South Korea)

Hefei TNJ Chemical (China)

Hangzhou Leap Chem (China)

Hangzhou Dayang Chem (China)

Hebei Yanxi Chemical (China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Glycerol Triglycidyl Ether market?

What factors are driving Glycerol Triglycidyl Ether market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Glycerol Triglycidyl Ether market opportunities vary by end market size?

How does Glycerol Triglycidyl Ether break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Glycerol Triglycidyl Ether Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Glycerol Triglycidyl Ether by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Glycerol Triglycidyl Ether by Country/Region, 2021, 2025 & 2032
- 2.2 Glycerol Triglycidyl Ether Segment by Type
 - 2.2.1 Petro-Based GTGE
 - 2.2.2 Bio-Based GTGE
 - 2.2.3 Glycerol Triglycidyl Ether Sales by Type
 - 2.2.3.1 Global Glycerol Triglycidyl Ether Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Glycerol Triglycidyl Ether Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Glycerol Triglycidyl Ether Sale Price by Type (2021-2026)
- 2.3 Glycerol Triglycidyl Ether Segment by Epoxy Equivalent Weight
 - 2.3.1 110 ? 150 g/eq
 - 2.3.2 150 ? 200 g/eq
 - 2.3.3 200 ? 260 g/eq
 - 2.3.4 Glycerol Triglycidyl Ether Sales by Epoxy Equivalent Weight
 - 2.3.4.1 Global Glycerol Triglycidyl Ether Sales Market Share by Epoxy Equivalent Weight (2021-2026)
 - 2.3.4.2 Global Glycerol Triglycidyl Ether Revenue and Market Share by Epoxy Equivalent Weight (2021-2026)
 - 2.3.4.3 Global Glycerol Triglycidyl Ether Sale Price by Epoxy Equivalent Weight

(2021-2026)

2.4 Glycerol Triglycidyl Ether Segment by Application

2.4.1 Coating, Adhesive & Sealant

2.4.2 Electronic

2.4.3 Construction

2.4.4 Automotive

2.4.5 Aerospace & Defense

2.4.6 Others

2.4.7 Glycerol Triglycidyl Ether Sales by Application

2.4.7.1 Global Glycerol Triglycidyl Ether Sale Market Share by Application

(2021-2026)

2.4.7.2 Global Glycerol Triglycidyl Ether Revenue and Market Share by Application

(2021-2026)

2.4.7.3 Global Glycerol Triglycidyl Ether Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Glycerol Triglycidyl Ether Breakdown Data by Company

3.1.1 Global Glycerol Triglycidyl Ether Annual Sales by Company (2021-2026)

3.1.2 Global Glycerol Triglycidyl Ether Sales Market Share by Company (2021-2026)

3.2 Global Glycerol Triglycidyl Ether Annual Revenue by Company (2021-2026)

3.2.1 Global Glycerol Triglycidyl Ether Revenue by Company (2021-2026)

3.2.2 Global Glycerol Triglycidyl Ether Revenue Market Share by Company

(2021-2026)

3.3 Global Glycerol Triglycidyl Ether Sale Price by Company

3.4 Key Manufacturers Glycerol Triglycidyl Ether Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Glycerol Triglycidyl Ether Product Location Distribution

3.4.2 Players Glycerol Triglycidyl Ether Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR GLYCEROL TRIGLYCIDYL ETHER BY GEOGRAPHIC REGION

4.1 World Historic Glycerol Triglycidyl Ether Market Size by Geographic Region

(2021-2026)

4.1.1 Global Glycerol Triglycidyl Ether Annual Sales by Geographic Region

(2021-2026)

4.1.2 Global Glycerol Triglycidyl Ether Annual Revenue by Geographic Region

(2021-2026)

4.2 World Historic Glycerol Triglycidyl Ether Market Size by Country/Region

(2021-2026)

4.2.1 Global Glycerol Triglycidyl Ether Annual Sales by Country/Region (2021-2026)

4.2.2 Global Glycerol Triglycidyl Ether Annual Revenue by Country/Region

(2021-2026)

4.3 Americas Glycerol Triglycidyl Ether Sales Growth

4.4 APAC Glycerol Triglycidyl Ether Sales Growth

4.5 Europe Glycerol Triglycidyl Ether Sales Growth

4.6 Middle East & Africa Glycerol Triglycidyl Ether Sales Growth

5 AMERICAS

5.1 Americas Glycerol Triglycidyl Ether Sales by Country

5.1.1 Americas Glycerol Triglycidyl Ether Sales by Country (2021-2026)

5.1.2 Americas Glycerol Triglycidyl Ether Revenue by Country (2021-2026)

5.2 Americas Glycerol Triglycidyl Ether Sales by Type (2021-2026)

5.3 Americas Glycerol Triglycidyl Ether Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Glycerol Triglycidyl Ether Sales by Region

6.1.1 APAC Glycerol Triglycidyl Ether Sales by Region (2021-2026)

6.1.2 APAC Glycerol Triglycidyl Ether Revenue by Region (2021-2026)

6.2 APAC Glycerol Triglycidyl Ether Sales by Type (2021-2026)

6.3 APAC Glycerol Triglycidyl Ether Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Glycerol Triglycidyl Ether by Country

7.1.1 Europe Glycerol Triglycidyl Ether Sales by Country (2021-2026)

7.1.2 Europe Glycerol Triglycidyl Ether Revenue by Country (2021-2026)

7.2 Europe Glycerol Triglycidyl Ether Sales by Type (2021-2026)

7.3 Europe Glycerol Triglycidyl Ether Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Glycerol Triglycidyl Ether by Country

8.1.1 Middle East & Africa Glycerol Triglycidyl Ether Sales by Country (2021-2026)

8.1.2 Middle East & Africa Glycerol Triglycidyl Ether Revenue by Country (2021-2026)

8.2 Middle East & Africa Glycerol Triglycidyl Ether Sales by Type (2021-2026)

8.3 Middle East & Africa Glycerol Triglycidyl Ether Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Glycerol Triglycidyl Ether

10.3 Manufacturing Process Analysis of Glycerol Triglycidyl Ether

10.4 Industry Chain Structure of Glycerol Triglycidyl Ether

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Glycerol Triglycidyl Ether Distributors

11.3 Glycerol Triglycidyl Ether Customer

12 WORLD FORECAST REVIEW FOR GLYCEROL TRIGLYCIDYL ETHER BY GEOGRAPHIC REGION

12.1 Global Glycerol Triglycidyl Ether Market Size Forecast by Region

12.1.1 Global Glycerol Triglycidyl Ether Forecast by Region (2027-2032)

12.1.2 Global Glycerol Triglycidyl Ether Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Glycerol Triglycidyl Ether Forecast by Type (2027-2032)

12.7 Global Glycerol Triglycidyl Ether Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Dow (USA)

13.1.1 Dow (USA) Company Information

13.1.2 Dow (USA) Glycerol Triglycidyl Ether Product Portfolios and Specifications

13.1.3 Dow (USA) Glycerol Triglycidyl Ether Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Dow (USA) Main Business Overview

13.1.5 Dow (USA) Latest Developments

13.2 Olin (USA)

13.2.1 Olin (USA) Company Information

13.2.2 Olin (USA) Glycerol Triglycidyl Ether Product Portfolios and Specifications

13.2.3 Olin (USA) Glycerol Triglycidyl Ether Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.2.4 Olin (USA) Main Business Overview
- 13.2.5 Olin (USA) Latest Developments
- 13.3 Hexion (USA)
 - 13.3.1 Hexion (USA) Company Information
 - 13.3.2 Hexion (USA) Glycerol Triglycidyl Ether Product Portfolios and Specifications
 - 13.3.3 Hexion (USA) Glycerol Triglycidyl Ether Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Hexion (USA) Main Business Overview
 - 13.3.5 Hexion (USA) Latest Developments
- 13.4 Huntsman (USA)
 - 13.4.1 Huntsman (USA) Company Information
 - 13.4.2 Huntsman (USA) Glycerol Triglycidyl Ether Product Portfolios and Specifications
 - 13.4.3 Huntsman (USA) Glycerol Triglycidyl Ether Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Huntsman (USA) Main Business Overview
 - 13.4.5 Huntsman (USA) Latest Developments
- 13.5 BASF (Germany)
 - 13.5.1 BASF (Germany) Company Information
 - 13.5.2 BASF (Germany) Glycerol Triglycidyl Ether Product Portfolios and Specifications
 - 13.5.3 BASF (Germany) Glycerol Triglycidyl Ether Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 BASF (Germany) Main Business Overview
 - 13.5.5 BASF (Germany) Latest Developments
- 13.6 Evonik (Germany)
 - 13.6.1 Evonik (Germany) Company Information
 - 13.6.2 Evonik (Germany) Glycerol Triglycidyl Ether Product Portfolios and Specifications
 - 13.6.3 Evonik (Germany) Glycerol Triglycidyl Ether Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Evonik (Germany) Main Business Overview
 - 13.6.5 Evonik (Germany) Latest Developments
- 13.7 Aditya Birla (India)
 - 13.7.1 Aditya Birla (India) Company Information
 - 13.7.2 Aditya Birla (India) Glycerol Triglycidyl Ether Product Portfolios and Specifications
 - 13.7.3 Aditya Birla (India) Glycerol Triglycidyl Ether Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.7.4 Aditya Birla (India) Main Business Overview
- 13.7.5 Aditya Birla (India) Latest Developments
- 13.8 Nagase ChemteX (Japan)
 - 13.8.1 Nagase ChemteX (Japan) Company Information
 - 13.8.2 Nagase ChemteX (Japan) Glycerol Triglycidyl Ether Product Portfolios and Specifications
 - 13.8.3 Nagase ChemteX (Japan) Glycerol Triglycidyl Ether Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Nagase ChemteX (Japan) Main Business Overview
 - 13.8.5 Nagase ChemteX (Japan) Latest Developments
- 13.9 Kukdo Chemical (South Korea)
 - 13.9.1 Kukdo Chemical (South Korea) Company Information
 - 13.9.2 Kukdo Chemical (South Korea) Glycerol Triglycidyl Ether Product Portfolios and Specifications
 - 13.9.3 Kukdo Chemical (South Korea) Glycerol Triglycidyl Ether Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Kukdo Chemical (South Korea) Main Business Overview
 - 13.9.5 Kukdo Chemical (South Korea) Latest Developments
- 13.10 Hefei TNJ Chemical (China)
 - 13.10.1 Hefei TNJ Chemical (China) Company Information
 - 13.10.2 Hefei TNJ Chemical (China) Glycerol Triglycidyl Ether Product Portfolios and Specifications
 - 13.10.3 Hefei TNJ Chemical (China) Glycerol Triglycidyl Ether Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Hefei TNJ Chemical (China) Main Business Overview
 - 13.10.5 Hefei TNJ Chemical (China) Latest Developments
- 13.11 Hangzhou Leap Chem (China)
 - 13.11.1 Hangzhou Leap Chem (China) Company Information
 - 13.11.2 Hangzhou Leap Chem (China) Glycerol Triglycidyl Ether Product Portfolios and Specifications
 - 13.11.3 Hangzhou Leap Chem (China) Glycerol Triglycidyl Ether Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Hangzhou Leap Chem (China) Main Business Overview
 - 13.11.5 Hangzhou Leap Chem (China) Latest Developments
- 13.12 Hangzhou Dayang Chem (China)
 - 13.12.1 Hangzhou Dayang Chem (China) Company Information
 - 13.12.2 Hangzhou Dayang Chem (China) Glycerol Triglycidyl Ether Product Portfolios and Specifications
 - 13.12.3 Hangzhou Dayang Chem (China) Glycerol Triglycidyl Ether Sales, Revenue,

Price and Gross Margin (2021-2026)

13.12.4 Hangzhou Dayang Chem (China) Main Business Overview

13.12.5 Hangzhou Dayang Chem (China) Latest Developments

13.13 Hebei Yanxi Chemical (China)

13.13.1 Hebei Yanxi Chemical (China) Company Information

13.13.2 Hebei Yanxi Chemical (China) Glycerol Triglycidyl Ether Product Portfolios and Specifications

13.13.3 Hebei Yanxi Chemical (China) Glycerol Triglycidyl Ether Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Hebei Yanxi Chemical (China) Main Business Overview

13.13.5 Hebei Yanxi Chemical (China) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Glycerol Triglycidyl Ether Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Glycerol Triglycidyl Ether Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Petro-Based GTGE

Table 4. Major Players of Bio-Based GTGE

Table 5. Global Glycerol Triglycidyl Ether Sales by Type (2021-2026) & (Tons)

Table 6. Global Glycerol Triglycidyl Ether Sales Market Share by Type (2021-2026)

Table 7. Global Glycerol Triglycidyl Ether Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Glycerol Triglycidyl Ether Revenue Market Share by Type (2021-2026)

Table 9. Global Glycerol Triglycidyl Ether Sale Price by Type (2021-2026) & (US\$/Ton)

Table 10. Major Players of 110 ? 150 g/eq

Table 11. Major Players of 150 ? 200 g/eq

Table 12. Major Players of 200 ? 260 g/eq

Table 13. Global Glycerol Triglycidyl Ether Sales by Epoxy Equivalent Weight (2021-2026) & (Tons)

Table 14. Global Glycerol Triglycidyl Ether Sales Market Share by Epoxy Equivalent Weight (2021-2026)

Table 15. Global Glycerol Triglycidyl Ether Revenue by Epoxy Equivalent Weight (2021-2026) & (\$ million)

Table 16. Global Glycerol Triglycidyl Ether Revenue Market Share by Epoxy Equivalent Weight (2021-2026)

Table 17. Global Glycerol Triglycidyl Ether Sale Price by Epoxy Equivalent Weight (2021-2026) & (US\$/Ton)

Table 18. Global Glycerol Triglycidyl Ether Sale by Application (2021-2026) & (Tons)

Table 19. Global Glycerol Triglycidyl Ether Sale Market Share by Application (2021-2026)

Table 20. Global Glycerol Triglycidyl Ether Revenue by Application (2021-2026) & (\$ million)

Table 21. Global Glycerol Triglycidyl Ether Revenue Market Share by Application (2021-2026)

Table 22. Global Glycerol Triglycidyl Ether Sale Price by Application (2021-2026) & (US\$/Ton)

Table 23. Global Glycerol Triglycidyl Ether Sales by Company (2021-2026) & (Tons)

Table 24. Global Glycerol Triglycidyl Ether Sales Market Share by Company

(2021-2026)

Table 25. Global Glycerol Triglycidyl Ether Revenue by Company (2021-2026) & (\$ millions)

Table 26. Global Glycerol Triglycidyl Ether Revenue Market Share by Company (2021-2026)

Table 27. Global Glycerol Triglycidyl Ether Sale Price by Company (2021-2026) & (US\$/Ton)

Table 28. Key Manufacturers Glycerol Triglycidyl Ether Producing Area Distribution and Sales Area

Table 29. Players Glycerol Triglycidyl Ether Products Offered

Table 30. Glycerol Triglycidyl Ether Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 31. New Products and Potential Entrants

Table 32. Market M&A Activity & Strategy

Table 33. Global Glycerol Triglycidyl Ether Sales by Geographic Region (2021-2026) & (Tons)

Table 34. Global Glycerol Triglycidyl Ether Sales Market Share Geographic Region (2021-2026)

Table 35. Global Glycerol Triglycidyl Ether Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 36. Global Glycerol Triglycidyl Ether Revenue Market Share by Geographic Region (2021-2026)

Table 37. Global Glycerol Triglycidyl Ether Sales by Country/Region (2021-2026) & (Tons)

Table 38. Global Glycerol Triglycidyl Ether Sales Market Share by Country/Region (2021-2026)

Table 39. Global Glycerol Triglycidyl Ether Revenue by Country/Region (2021-2026) & (\$ millions)

Table 40. Global Glycerol Triglycidyl Ether Revenue Market Share by Country/Region (2021-2026)

Table 41. Americas Glycerol Triglycidyl Ether Sales by Country (2021-2026) & (Tons)

Table 42. Americas Glycerol Triglycidyl Ether Sales Market Share by Country (2021-2026)

Table 43. Americas Glycerol Triglycidyl Ether Revenue by Country (2021-2026) & (\$ millions)

Table 44. Americas Glycerol Triglycidyl Ether Sales by Type (2021-2026) & (Tons)

Table 45. Americas Glycerol Triglycidyl Ether Sales by Application (2021-2026) & (Tons)

Table 46. APAC Glycerol Triglycidyl Ether Sales by Region (2021-2026) & (Tons)

Table 47. APAC Glycerol Triglycidyl Ether Sales Market Share by Region (2021-2026)

Table 48. APAC Glycerol Triglycidyl Ether Revenue by Region (2021-2026) & (\$ millions)

Table 49. APAC Glycerol Triglycidyl Ether Sales by Type (2021-2026) & (Tons)

Table 50. APAC Glycerol Triglycidyl Ether Sales by Application (2021-2026) & (Tons)

Table 51. Europe Glycerol Triglycidyl Ether Sales by Country (2021-2026) & (Tons)

Table 52. Europe Glycerol Triglycidyl Ether Revenue by Country (2021-2026) & (\$ millions)

Table 53. Europe Glycerol Triglycidyl Ether Sales by Type (2021-2026) & (Tons)

Table 54. Europe Glycerol Triglycidyl Ether Sales by Application (2021-2026) & (Tons)

Table 55. Middle East & Africa Glycerol Triglycidyl Ether Sales by Country (2021-2026) & (Tons)

Table 56. Middle East & Africa Glycerol Triglycidyl Ether Revenue Market Share by Country (2021-2026)

Table 57. Middle East & Africa Glycerol Triglycidyl Ether Sales by Type (2021-2026) & (Tons)

Table 58. Middle East & Africa Glycerol Triglycidyl Ether Sales by Application (2021-2026) & (Tons)

Table 59. Key Market Drivers & Growth Opportunities of Glycerol Triglycidyl Ether

Table 60. Key Market Challenges & Risks of Glycerol Triglycidyl Ether

Table 61. Key Industry Trends of Glycerol Triglycidyl Ether

Table 62. Glycerol Triglycidyl Ether Raw Material

Table 63. Key Suppliers of Raw Materials

Table 64. Glycerol Triglycidyl Ether Distributors List

Table 65. Glycerol Triglycidyl Ether Customer List

Table 66. Global Glycerol Triglycidyl Ether Sales Forecast by Region (2027-2032) & (Tons)

Table 67. Global Glycerol Triglycidyl Ether Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 68. Americas Glycerol Triglycidyl Ether Sales Forecast by Country (2027-2032) & (Tons)

Table 69. Americas Glycerol Triglycidyl Ether Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 70. APAC Glycerol Triglycidyl Ether Sales Forecast by Region (2027-2032) & (Tons)

Table 71. APAC Glycerol Triglycidyl Ether Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 72. Europe Glycerol Triglycidyl Ether Sales Forecast by Country (2027-2032) & (Tons)

Table 73. Europe Glycerol Triglycidyl Ether Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 74. Middle East & Africa Glycerol Triglycidyl Ether Sales Forecast by Country (2027-2032) & (Tons)

Table 75. Middle East & Africa Glycerol Triglycidyl Ether Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. Global Glycerol Triglycidyl Ether Sales Forecast by Type (2027-2032) & (Tons)

Table 77. Global Glycerol Triglycidyl Ether Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 78. Global Glycerol Triglycidyl Ether Sales Forecast by Application (2027-2032) & (Tons)

Table 79. Global Glycerol Triglycidyl Ether Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 80. Dow (USA) Basic Information, Glycerol Triglycidyl Ether Manufacturing Base, Sales Area and Its Competitors

Table 81. Dow (USA) Glycerol Triglycidyl Ether Product Portfolios and Specifications

Table 82. Dow (USA) Glycerol Triglycidyl Ether Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 83. Dow (USA) Main Business

Table 84. Dow (USA) Latest Developments

Table 85. Olin (USA) Basic Information, Glycerol Triglycidyl Ether Manufacturing Base, Sales Area and Its Competitors

Table 86. Olin (USA) Glycerol Triglycidyl Ether Product Portfolios and Specifications

Table 87. Olin (USA) Glycerol Triglycidyl Ether Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 88. Olin (USA) Main Business

Table 89. Olin (USA) Latest Developments

Table 90. Hexion (USA) Basic Information, Glycerol Triglycidyl Ether Manufacturing Base, Sales Area and Its Competitors

Table 91. Hexion (USA) Glycerol Triglycidyl Ether Product Portfolios and Specifications

Table 92. Hexion (USA) Glycerol Triglycidyl Ether Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 93. Hexion (USA) Main Business

Table 94. Hexion (USA) Latest Developments

Table 95. Huntsman (USA) Basic Information, Glycerol Triglycidyl Ether Manufacturing Base, Sales Area and Its Competitors

Table 96. Huntsman (USA) Glycerol Triglycidyl Ether Product Portfolios and Specifications

Table 97. Huntsman (USA) Glycerol Triglycidyl Ether Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 98. Huntsman (USA) Main Business

Table 99. Huntsman (USA) Latest Developments

Table 100. BASF (Germany) Basic Information, Glycerol Triglycidyl Ether Manufacturing Base, Sales Area and Its Competitors

Table 101. BASF (Germany) Glycerol Triglycidyl Ether Product Portfolios and Specifications

Table 102. BASF (Germany) Glycerol Triglycidyl Ether Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 103. BASF (Germany) Main Business

Table 104. BASF (Germany) Latest Developments

Table 105. Evonik (Germany) Basic Information, Glycerol Triglycidyl Ether Manufacturing Base, Sales Area and Its Competitors

Table 106. Evonik (Germany) Glycerol Triglycidyl Ether Product Portfolios and Specifications

Table 107. Evonik (Germany) Glycerol Triglycidyl Ether Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 108. Evonik (Germany) Main Business

Table 109. Evonik (Germany) Latest Developments

Table 110. Aditya Birla (India) Basic Information, Glycerol Triglycidyl Ether Manufacturing Base, Sales Area and Its Competitors

Table 111. Aditya Birla (India) Glycerol Triglycidyl Ether Product Portfolios and Specifications

Table 112. Aditya Birla (India) Glycerol Triglycidyl Ether Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 113. Aditya Birla (India) Main Business

Table 114. Aditya Birla (India) Latest Developments

Table 115. Nagase ChemteX (Japan) Basic Information, Glycerol Triglycidyl Ether Manufacturing Base, Sales Area and Its Competitors

Table 116. Nagase ChemteX (Japan) Glycerol Triglycidyl Ether Product Portfolios and Specifications

Table 117. Nagase ChemteX (Japan) Glycerol Triglycidyl Ether Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 118. Nagase ChemteX (Japan) Main Business

Table 119. Nagase ChemteX (Japan) Latest Developments

Table 120. Kukdo Chemical (South Korea) Basic Information, Glycerol Triglycidyl Ether Manufacturing Base, Sales Area and Its Competitors

Table 121. Kukdo Chemical (South Korea) Glycerol Triglycidyl Ether Product Portfolios

and Specifications

Table 122. Kukdo Chemical (South Korea) Glycerol Triglycidyl Ether Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 123. Kukdo Chemical (South Korea) Main Business

Table 124. Kukdo Chemical (South Korea) Latest Developments

Table 125. Hefei TNJ Chemical (China) Basic Information, Glycerol Triglycidyl Ether Manufacturing Base, Sales Area and Its Competitors

Table 126. Hefei TNJ Chemical (China) Glycerol Triglycidyl Ether Product Portfolios and Specifications

Table 127. Hefei TNJ Chemical (China) Glycerol Triglycidyl Ether Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 128. Hefei TNJ Chemical (China) Main Business

Table 129. Hefei TNJ Chemical (China) Latest Developments

Table 130. Hangzhou Leap Chem (China) Basic Information, Glycerol Triglycidyl Ether Manufacturing Base, Sales Area and Its Competitors

Table 131. Hangzhou Leap Chem (China) Glycerol Triglycidyl Ether Product Portfolios and Specifications

Table 132. Hangzhou Leap Chem (China) Glycerol Triglycidyl Ether Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 133. Hangzhou Leap Chem (China) Main Business

Table 134. Hangzhou Leap Chem (China) Latest Developments

Table 135. Hangzhou Dayang Chem (China) Basic Information, Glycerol Triglycidyl Ether Manufacturing Base, Sales Area and Its Competitors

Table 136. Hangzhou Dayang Chem (China) Glycerol Triglycidyl Ether Product Portfolios and Specifications

Table 137. Hangzhou Dayang Chem (China) Glycerol Triglycidyl Ether Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 138. Hangzhou Dayang Chem (China) Main Business

Table 139. Hangzhou Dayang Chem (China) Latest Developments

Table 140. Hebei Yanxi Chemical (China) Basic Information, Glycerol Triglycidyl Ether Manufacturing Base, Sales Area and Its Competitors

Table 141. Hebei Yanxi Chemical (China) Glycerol Triglycidyl Ether Product Portfolios and Specifications

Table 142. Hebei Yanxi Chemical (China) Glycerol Triglycidyl Ether Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 143. Hebei Yanxi Chemical (China) Main Business

Table 144. Hebei Yanxi Chemical (China) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Glycerol Triglycidyl Ether
- Figure 2. Glycerol Triglycidyl Ether Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Glycerol Triglycidyl Ether Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Glycerol Triglycidyl Ether Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Glycerol Triglycidyl Ether Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Glycerol Triglycidyl Ether Sales Market Share by Country/Region (2025)
- Figure 10. Glycerol Triglycidyl Ether Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Petro-Based GTGE
- Figure 12. Product Picture of Bio-Based GTGE
- Figure 13. Global Glycerol Triglycidyl Ether Sales Market Share by Type in 2026
- Figure 14. Global Glycerol Triglycidyl Ether Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of 110 ? 150 g/eq
- Figure 16. Product Picture of 150 ? 200 g/eq
- Figure 17. Product Picture of 200 ? 260 g/eq
- Figure 18. Global Glycerol Triglycidyl Ether Sales Market Share by Epoxy Equivalent Weight in 2026
- Figure 19. Global Glycerol Triglycidyl Ether Revenue Market Share by Epoxy Equivalent Weight (2021-2026)
- Figure 20. Glycerol Triglycidyl Ether Consumed in Coating, Adhesive & Sealant
- Figure 21. Global Glycerol Triglycidyl Ether Market: Coating, Adhesive & Sealant (2021-2026) & (Tons)
- Figure 22. Glycerol Triglycidyl Ether Consumed in Electronic
- Figure 23. Global Glycerol Triglycidyl Ether Market: Electronic (2021-2026) & (Tons)
- Figure 24. Glycerol Triglycidyl Ether Consumed in Construction
- Figure 25. Global Glycerol Triglycidyl Ether Market: Construction (2021-2026) & (Tons)
- Figure 26. Glycerol Triglycidyl Ether Consumed in Automotive
- Figure 27. Global Glycerol Triglycidyl Ether Market: Automotive (2021-2026) & (Tons)
- Figure 28. Glycerol Triglycidyl Ether Consumed in Aerospace & Defense
- Figure 29. Global Glycerol Triglycidyl Ether Market: Aerospace & Defense (2021-2026)

& (Tons)

Figure 30. Glycerol Triglycidyl Ether Consumed in Others

Figure 31. Global Glycerol Triglycidyl Ether Market: Others (2021-2026) & (Tons)

Figure 32. Global Glycerol Triglycidyl Ether Sale Market Share by Application (2025)

Figure 33. Global Glycerol Triglycidyl Ether Revenue Market Share by Application in 2025

Figure 34. Glycerol Triglycidyl Ether Sales by Company in 2025 (Tons)

Figure 35. Global Glycerol Triglycidyl Ether Sales Market Share by Company in 2025

Figure 36. Glycerol Triglycidyl Ether Revenue by Company in 2025 (\$ millions)

Figure 37. Global Glycerol Triglycidyl Ether Revenue Market Share by Company in 2025

Figure 38. Global Glycerol Triglycidyl Ether Sales Market Share by Geographic Region (2021-2026)

Figure 39. Global Glycerol Triglycidyl Ether Revenue Market Share by Geographic Region in 2025

Figure 40. Americas Glycerol Triglycidyl Ether Sales 2021-2026 (Tons)

Figure 41. Americas Glycerol Triglycidyl Ether Revenue 2021-2026 (\$ millions)

Figure 42. APAC Glycerol Triglycidyl Ether Sales 2021-2026 (Tons)

Figure 43. APAC Glycerol Triglycidyl Ether Revenue 2021-2026 (\$ millions)

Figure 44. Europe Glycerol Triglycidyl Ether Sales 2021-2026 (Tons)

Figure 45. Europe Glycerol Triglycidyl Ether Revenue 2021-2026 (\$ millions)

Figure 46. Middle East & Africa Glycerol Triglycidyl Ether Sales 2021-2026 (Tons)

Figure 47. Middle East & Africa Glycerol Triglycidyl Ether Revenue 2021-2026 (\$ millions)

Figure 48. Americas Glycerol Triglycidyl Ether Sales Market Share by Country in 2025

Figure 49. Americas Glycerol Triglycidyl Ether Revenue Market Share by Country (2021-2026)

Figure 50. Americas Glycerol Triglycidyl Ether Sales Market Share by Type (2021-2026)

Figure 51. Americas Glycerol Triglycidyl Ether Sales Market Share by Application (2021-2026)

Figure 52. United States Glycerol Triglycidyl Ether Revenue Growth 2021-2026 (\$ millions)

Figure 53. Canada Glycerol Triglycidyl Ether Revenue Growth 2021-2026 (\$ millions)

Figure 54. Mexico Glycerol Triglycidyl Ether Revenue Growth 2021-2026 (\$ millions)

Figure 55. Brazil Glycerol Triglycidyl Ether Revenue Growth 2021-2026 (\$ millions)

Figure 56. APAC Glycerol Triglycidyl Ether Sales Market Share by Region in 2025

Figure 57. APAC Glycerol Triglycidyl Ether Revenue Market Share by Region (2021-2026)

Figure 58. APAC Glycerol Triglycidyl Ether Sales Market Share by Type (2021-2026)

Figure 59. APAC Glycerol Triglycidyl Ether Sales Market Share by Application (2021-2026)

Figure 60. China Glycerol Triglycidyl Ether Revenue Growth 2021-2026 (\$ millions)

Figure 61. Japan Glycerol Triglycidyl Ether Revenue Growth 2021-2026 (\$ millions)

Figure 62. South Korea Glycerol Triglycidyl Ether Revenue Growth 2021-2026 (\$ millions)

Figure 63. Southeast Asia Glycerol Triglycidyl Ether Revenue Growth 2021-2026 (\$ millions)

Figure 64. India Glycerol Triglycidyl Ether Revenue Growth 2021-2026 (\$ millions)

Figure 65. Australia Glycerol Triglycidyl Ether Revenue Growth 2021-2026 (\$ millions)

Figure 66. China Taiwan Glycerol Triglycidyl Ether Revenue Growth 2021-2026 (\$ millions)

Figure 67. Europe Glycerol Triglycidyl Ether Sales Market Share by Country in 2025

Figure 68. Europe Glycerol Triglycidyl Ether Revenue Market Share by Country (2021-2026)

Figure 69. Europe Glycerol Triglycidyl Ether Sales Market Share by Type (2021-2026)

Figure 70. Europe Glycerol Triglycidyl Ether Sales Market Share by Application (2021-2026)

Figure 71. Germany Glycerol Triglycidyl Ether Revenue Growth 2021-2026 (\$ millions)

Figure 72. France Glycerol Triglycidyl Ether Revenue Growth 2021-2026 (\$ millions)

Figure 73. UK Glycerol Triglycidyl Ether Revenue Growth 2021-2026 (\$ millions)

Figure 74. Italy Glycerol Triglycidyl Ether Revenue Growth 2021-2026 (\$ millions)

Figure 75. Russia Glycerol Triglycidyl Ether Revenue Growth 2021-2026 (\$ millions)

Figure 76. Middle East & Africa Glycerol Triglycidyl Ether Sales Market Share by Country (2021-2026)

Figure 77. Middle East & Africa Glycerol Triglycidyl Ether Sales Market Share by Type (2021-2026)

Figure 78. Middle East & Africa Glycerol Triglycidyl Ether Sales Market Share by Application (2021-2026)

Figure 79. Egypt Glycerol Triglycidyl Ether Revenue Growth 2021-2026 (\$ millions)

Figure 80. South Africa Glycerol Triglycidyl Ether Revenue Growth 2021-2026 (\$ millions)

Figure 81. Israel Glycerol Triglycidyl Ether Revenue Growth 2021-2026 (\$ millions)

Figure 82. Turkey Glycerol Triglycidyl Ether Revenue Growth 2021-2026 (\$ millions)

Figure 83. GCC Countries Glycerol Triglycidyl Ether Revenue Growth 2021-2026 (\$ millions)

Figure 84. Manufacturing Cost Structure Analysis of Glycerol Triglycidyl Ether in 2026

Figure 85. Manufacturing Process Analysis of Glycerol Triglycidyl Ether

Figure 86. Industry Chain Structure of Glycerol Triglycidyl Ether

Figure 87. Channels of Distribution

Figure 88. Global Glycerol Triglycidyl Ether Sales Market Forecast by Region
(2027-2032)

Figure 89. Global Glycerol Triglycidyl Ether Revenue Market Share Forecast by Region
(2027-2032)

Figure 90. Global Glycerol Triglycidyl Ether Sales Market Share Forecast by Type
(2027-2032)

Figure 91. Global Glycerol Triglycidyl Ether Revenue Market Share Forecast by Type
(2027-2032)

Figure 92. Global Glycerol Triglycidyl Ether Sales Market Share Forecast by Application
(2027-2032)

Figure 93. Global Glycerol Triglycidyl Ether Revenue Market Share Forecast by
Application (2027-2032)

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