

# Global Glycated Haemoglobin Testing Equipment Market Growth 2026-2032

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## Abstracts

The global Glycated Haemoglobin Testing Equipment market size is predicted to grow from US\$ 727 million in 2025 to US\$ 1005 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

Glycated Haemoglobin Testing Equipment is used to measure HbA1c levels in blood, supporting long-term glycemic management for diabetic patients and clinical decision-making in healthcare institutions. Its upstream materials mainly include analysis reagents, buffers, microfluidic chips, optical or electrochemical sensor modules, and precision electronic control units. The downstream end-users consist of hospitals, clinics, health examination centers, and home healthcare providers. In 2025, the global production capacity is approximately 560,000 units, with an expected shipment of around 432,400 units, an average factory price of USD 1,720 per unit, and a gross margin of about 47%.

In recent years, the Glycated Haemoglobin Testing Equipment market has maintained continuous growth, driven by the rising number of diabetic patients worldwide, increased chronic disease management demand, and higher adoption of in vitro diagnostics. Large hospitals, independent laboratories, and regional testing centers still rely on high-throughput, automated systems with strong emphasis on analytical precision, quality control stability, and integration with laboratory information systems. Primary care institutions, community clinics, and home healthcare users are increasingly adopting portable POC devices, resulting in higher market penetration. Different methodologies complement each other: boronate affinity, immunoassay, enzymatic, HPLC, and capillary electrophoresis serve rapid testing, laboratory-based, and research-grade applications respectively.

Technological upgrades and intelligent automation are major drivers for market development. Manufacturers enhance operational efficiency, precision, and reproducibility by integrating microfluidic chips, optimizing sensor modules, and improving automated analytical platforms with advanced data management. The rise of telemedicine and chronic disease follow-up expands the applications of portable and home-use devices in primary care, home testing, and community-based chronic disease management. Meanwhile, multi-test integration, networked quality control, and result standardization are key competitive directions for laboratory-grade equipment.

Market growth is supported by policy initiatives, expanded healthcare insurance coverage, early diabetes screening, emphasis on long-term glycemic control, and the establishment of chronic disease management networks. Companies are focusing on cost reduction, optimization of reagent supply chains, strengthening quality control, and comprehensive after-sales service to meet the diverse needs of various end-users. International standardization and certification frameworks are pushing the market toward higher precision, reliability, and traceability, raising industry entry barriers. Competition is shifting from simple instrument sales to solutions and full lifecycle service offerings.

However, challenges remain, including high R&D investment for advanced devices, limited procurement budgets in certain regions, insufficient operator training at the primary care level, stringent requirements for cross-method comparability, and incomplete data privacy and telemedicine regulations. Additionally, POC and home-use devices heavily depend on stable reagent supply and after-sales service, and any disruption can affect market adoption. Manufacturers must continue investing in technology innovation, service models, market education, and data security to ensure sustainable long-term growth and competitive advantage.

LP Information, Inc. (LPI) ' newest research report, the "Glycated Haemoglobin Testing Equipment Industry Forecast" looks at past sales and reviews total world Glycated Haemoglobin Testing Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Glycated Haemoglobin Testing Equipment sales for 2026 through 2032. With Glycated Haemoglobin Testing Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Glycated Haemoglobin Testing Equipment industry.

This Insight Report provides a comprehensive analysis of the global Glycated Haemoglobin Testing Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and

M&A activity. This report also analyzes the strategies of leading global companies with a focus on Glycated Haemoglobin Testing Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Glycated Haemoglobin Testing Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Glycated Haemoglobin Testing Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Glycated Haemoglobin Testing Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Glycated Haemoglobin Testing Equipment market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Desktop

Portable

#### Segmentation by Detection Method:

Boronate Affinity Method

HPLC Method

Other

#### Segmentation by Operation Type:

Semi-Automatic

Fully Automatic

Other

### Segmentation by Application:

Hospitals

Clinics

Others

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Abbott

Roche

Bio-Rad

Siemens Healthineers

Tosoh Bioscience

ARKRAY

Trinity Biotech

EKF Diagnostics

HemoCue

HUMAN Diagnostics

i?SENS

SD Biosensor

OSANG Healthcare

GREEN CROSS MEDIS

Sinocare

Lifotronic

Goldsite Diagnostics

BioGerm

Medconn Diagnostics

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Glycated Haemoglobin Testing Equipment market?

What factors are driving Glycated Haemoglobin Testing Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Glycated Haemoglobin Testing Equipment market opportunities vary by end market size?

How does Glycated Haemoglobin Testing Equipment break out by Type, by Application?

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