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Global Glutathione Yeast Extract Market Growth 2026-2032

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Abstracts

The global Glutathione Yeast Extract market size is predicted to grow from US$ 40.11 million in 2025 to US$ 73.59 million in 2032; it is expected to grow at a CAGR of 9.2% from 2026 to 2032.

Glutathione yeast extract is a bioactive ingredient derived from yeast cells, enriched with glutathione (GSH)—a natural tripeptide composed of glutamic acid, cysteine, and glycine. It combines the nutritional benefits of yeast extract with the antioxidant power of glutathione, offering strong free radical scavenging, detoxification, and anti-aging effects. This extract is widely used in food, beverage, cosmetics, and pharmaceutical industries for its ability to enhance flavor, improve nutritional value, and support cellular protection. In food applications, it acts as a natural flavor enhancer and functional ingredient, while in cosmetics and healthcare, it is valued for promoting skin brightening, immune support, and oxidative stress reduction.

In 2024, global glutathione yeast extract production reached approximately 1567 tons, with an average global market price of around US$ 22.83 per kg. And global glutathione yeast extract production capacity reached approximately 2000 tons. The average gross margin in this industry reached 42.39%.

Upstream: The upstream of the Glutathione Yeast Extract industry primarily involves suppliers of high-quality yeast strains, fermentation substrates, and biochemical catalysts. Core raw materials include Saccharomyces cerevisiae, glucose or molasses as carbon sources, and amino acid precursors such as cysteine, glycine, and glutamic acid for glutathione biosynthesis. Manufacturing integrates microbial fermentation, enzymatic hydrolysis, and purification processes to ensure high glutathione content and bioactivity. Representative upstream suppliers include Angel Yeast (yeast raw

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materials), Evonik (amino acid intermediates), and Merck (biochemical reagents). Upstream innovation focuses on metabolic engineering, strain optimization, and bioreactor efficiency to enhance yield and maintain product consistency.

Downstream: Glutathione yeast extract is widely used in nutraceuticals, cosmetics, and functional foods due to its antioxidant and detoxifying properties. It serves as an active ingredient in dietary supplements, anti-aging skincare products, and immune-boosting formulations. Representative downstream companies include Kyowa Hakko Bio (nutraceutical ingredients), Amway (dietary supplements), and Shiseido (cosmetic applications). With increasing consumer awareness of cellular health and natural antioxidants, downstream demand is growing for high-purity, fermentation-derived glutathione yeast extracts featuring superior bioavailability, clean-label certification, and integration into wellness and beauty-from-within product lines.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Glutathione Yeast Extract Industry Forecast” looks at past sales and reviews total world Glutathione Yeast Extract sales in 2025, providing a comprehensive analysis by region and market sector of projected Glutathione Yeast Extract sales for 2026 through 2032. With Glutathione Yeast Extract sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Glutathione Yeast Extract industry.

This Insight Report provides a comprehensive analysis of the global Glutathione Yeast Extract landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Glutathione Yeast Extract portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Glutathione Yeast Extract market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Glutathione Yeast Extract and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Glutathione Yeast Extract.

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This report presents a comprehensive overview, market shares, and growth opportunities of Glutathione Yeast Extract market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Food Grade

Others

Segmentation by Content:

Total Glutathione Content 8%

Total Glutathione Content 15%

Others

Segmentation by Application:

Food

Feed

Health Products

Other

This report also splits the market by region:

Americas

United States

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- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa

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Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ajinomoto

Creative Enzymes

Angel Yeast

Shandong Jincheng Pharmaceutical Group

KOHJIN Life Sciences

Key Questions Addressed in this Report

What is the 10-year outlook for the global Glutathione Yeast Extract market?

What factors are driving Glutathione Yeast Extract market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Glutathione Yeast Extract market opportunities vary by end market size?

How does Glutathione Yeast Extract break out by Type, by Application?

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