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Global Glutaric Acid Market Growth 2026-2032

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Abstracts

The global Glutaric Acid market size is predicted to grow from US$ 164 million in 2025 to US$ 238 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

Glutaric acid is a five-carbon aliphatic dicarboxylic acid supplied as crystalline flakes, granules or powder for polymer, chemical and pharmaceutical processing. Industrial production commonly separates and purifies it from mixed dibasic-acid streams generated during adipic-acid manufacture, while dedicated routes serve tighter specifications. Its two carboxyl groups enable esterification, amidation and polyester formation; assay, melting range, color, metals and residual succinic or adipic acids control polymer color, molecular-weight development and synthesis reproducibility.

Key Findings

Polymer users value color and homolog control beyond assay

Mixed dibasic acid economics influence available capacity

Higher specifications open pharmaceutical intermediate demand

Market Trends

Glutaric acid is moving from a largely coproduct-led outlet toward more specification-led selling. Polyester and specialty ester formulators increasingly request consistent homolog profiles, while pharmaceutical intermediate customers demand documentation and tighter metals control. Suppliers are also evaluating bio-based routes, although separation cost and scale remain decisive against established mixed-dibasic-acid assets.

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Market Dynamics

Drivers

Flexible polyester and polyol formulators use glutaric acid to tune chain spacing, glass transition and hydrolysis behavior. This formulation value supports demand beyond commodity dibasic-acid blending.

Restraints

Supply tied to adipic-acid coproduct streams can fluctuate with nylon-chain operating rates. Energy-intensive purification and crystallization become uneconomic when customers accept only narrow color and homolog limits.

Opportunities

Low-color polymer grades can penetrate coatings, elastomers and specialty adhesives where conventional mixed dibasic acids are too variable. Bio-derived pentanedioic acid could gain preference in traceable low-carbon formulations if purification yields improve.

Challenges

The market must balance high-purity inventory against fragmented order sizes. Substitution by succinic acid, adipic acid or mixed dibasic acids is straightforward in less demanding formulations, keeping price premiums application dependent.

Industry Chain Analysis

The chain begins with mixed dibasic-acid streams from adipic-acid production, or dedicated synthesis feedstocks for tighter grades, supported by decolorization media and crystallization utilities. Manufacturers separate the C5 fraction, remove succinic and adipic acid, then crystallize, filter and dry the product under controlled color and metals specifications. Polyester and specialty-ester producers consume the largest technical volumes, whereas pharmaceutical and agrochemical intermediate makers require narrower impurity profiles and more complete batch documentation.

Segment Insights

Below 98.0% products form the reference segment, while 98.0–99.0% and Above 99.0% address progressively different performance and cost windows. Selection turns

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on the technical trade-offs embedded in purity, not on nominal labels alone. Growth opportunities favor the categories that best match qualification, processing and lifecycle requirements in the listed applications.

Downstream Market Opportunities

Polyesters and Polyols buyers prioritize repeatable specifications and dependable supply; Pharmaceutical Intermediates buyers focus on process yield and integration support; Plasticizers and Esters buyers require documented performance and qualification continuity; Coatings and Adhesives buyers compare operating cost with service access; Other Chemical Synthesis buyers create emerging demand for tailored configurations. Suppliers that align product evidence, delivery format and technical service with these distinct purchasing criteria can convert application growth into qualified revenue.

Regional Insights

Asia-Pacific combines the broadest incremental manufacturing demand with expanding Chinese supply, particularly from Zhejiang Boadge Chemical, Liaoyang Hengye Chemical. North America emphasizes high-value applications and documented performance, Europe gives greater weight to energy, safety and process compliance, and Japan remains influential in precision manufacturing. Regional outcomes vary with customer qualification, local inventory, service coverage and the concentration of downstream production.

Competitive Landscape Analysis

BASF and LANXESS compete from established chemical-production platforms and can link glutaric acid supply with mixed-dibasic-acid processing and industrial customer service. Nae Wae Chemical, Zhejiang Boadge Chemical and Liaoyang Hengye Chemical address customers that need dedicated glutaric-acid grades, regional delivery or flexible order sizes. The decisive comparison is the residual succinic/adipic-acid profile, color, metals control, batch documentation and the ability to maintain specifications when coproduct-stream composition changes.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Glutaric Acid Industry Forecast” looks at past sales and reviews total world Glutaric Acid sales in 2025,

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providing a comprehensive analysis by region and market sector of projected Glutaric Acid sales for 2026 through 2032. With Glutaric Acid sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Glutaric Acid industry.

This Insight Report provides a comprehensive analysis of the global Glutaric Acid landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Glutaric Acid portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Glutaric Acid market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Glutaric Acid and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Glutaric Acid.

This report presents a comprehensive overview, market shares, and growth opportunities of Glutaric Acid market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Below 98.0%

98.0–99.0%

Above 99.0%

Segmentation by Product Form:

Powder

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Flakes

Granules

Segmentation by Production Source:

Mixed Dibasic Acid Separation

Dedicated Chemical Synthesis

Bio-based or Fermentation Route

Segmentation by Application:

Polyesters and Polyols

Pharmaceutical Intermediates

Plasticizers and Esters

Coatings and Adhesives

Other Chemical Synthesis

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

LANXESS

Nae Wae Chemical

Tokyo Chemical Industry

Zhejiang Boadge Chemical

Liaoyang Hengye Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Glutaric Acid market?

What factors are driving Glutaric Acid market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Glutaric Acid market opportunities vary by end market size?

How does Glutaric Acid break out by Type, by Application?

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