

Global Glufosinate Market Growth 2025-2031

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Abstracts

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The global Glufosinate market size is predicted to grow from US\$ 534 million in 2025 to US\$ 981 million in 2031; it is expected to grow at a CAGR of 10.7% from 2025 to 2031.

Glufosinate, commonly known as glufosinate ammonium, is a non-selective contact herbicide widely employed in agricultural practices for weed control. Its active ingredient is derived from a mixture of optical isomers, yet only the L-isomer (L-glufosinate) exhibits significant herbicidal activity, which is why products containing the pure active form are often termed “precision glufosinate.” The herbicide functions by inhibiting glutamine synthetase in plant cells, leading to an accumulation of ammonia that ultimately disrupts vital metabolic processes and results in plant death. Manufactured via various synthetic routes—including the Strecker synthesis and thermolysis-ACA methods—glufosinate production involves complex chemical processes that impact its purity, cost structure, and environmental footprint. Due to its robust mode of action and the increasing incidence of glyphosate-resistant weed populations, glufosinate has become an essential tool in integrated weed management systems. It is also frequently formulated in multiple dosage forms and can be blended with other herbicides to expand its spectrum of control, making it a versatile option for managing a broad array of weed species in both pre- and post-emergence applications.

The market trends for glufosinate reflect a dynamic and evolving landscape shaped by both supply-side and demand-side factors. In recent years, the global demand for glufosinate has risen steadily, driven primarily by its role as an alternative to glyphosate amid escalating concerns over herbicide resistance. Globally, the production capacity for glufosinate raw materials is concentrated among a handful of key suppliers, with major production hubs in China, India, Germany, and the United States. This concentration of production has led to competitive dynamics where a few dominant

players—such as BASF, Lier Chemical, and several leading Chinese manufacturers—set the tone for market pricing and supply. Additionally, the market has experienced cyclical fluctuations in pricing, influenced by factors such as changes in raw material costs, supply disruptions due to environmental and regulatory constraints, and unexpected events (e.g., plant shutdowns or accidents). The tightening of supply in some periods, coupled with increasing demand from the agricultural sector, has resulted in periods of significant price volatility.

Looking ahead, the outlook for glufosinate remains positive, with several key factors contributing to its growth trajectory. The phasing out or strict regulation of alternative herbicides, such as paraquat and certain formulations of glyphosate in some regions, has further cemented glufosinate's position in the market. Moreover, the integration of glufosinate-resistant genetically modified (GM) crops is expected to drive adoption, as these crops allow for more effective and targeted weed control strategies, thereby reducing overall herbicide use and potentially lowering application costs. Innovations in production technology and formulation—such as the development of new mixing techniques and enhanced delivery systems—are also anticipated to improve the cost-effectiveness and environmental profile of glufosinate products. However, the market faces challenges too, including regulatory pressures related to environmental and worker safety standards and the ongoing need to manage weed resistance. Overall, as global agricultural production intensifies to meet rising food demands, the sustained effectiveness and adaptability of glufosinate position it as a critical component in modern crop protection strategies, with an expected compound annual growth rate (CAGR) that supports steady market expansion over the coming years.

LP Information, Inc. (LPI) ' newest research report, the “Glufosinate Industry Forecast” looks at past sales and reviews total world Glufosinate sales in 2024, providing a comprehensive analysis by region and market sector of projected Glufosinate sales for 2025 through 2031. With Glufosinate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Glufosinate industry.

This Insight Report provides a comprehensive analysis of the global Glufosinate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Glufosinate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Glufosinate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Glufosinate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Glufosinate.

This report presents a comprehensive overview, market shares, and growth opportunities of Glufosinate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

- Glufosinate Ammonium

- Racemic Glufosinate Ammonium

Segmentation by Application:

- Field Crops

- Fruits and Vegetables

- Cash Crops

- Other Fields

This report also splits the market by region:

- Americas

 - United States

 - Canada

 - Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

UPL

Leer Chemical

Yongnong Bio

Shandong Lvba

Shandong Yisheng

Jiangsu Qizhou

Hebei Weiyuan Biochemical

Xin'an Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Glufosinate market?

What factors are driving Glufosinate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Glufosinate market opportunities vary by end market size?

How does Glufosinate break out by Type, by Application?

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