

Global Glucose Monitoring Equipment Market Growth 2026-2032

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Abstracts

The global Glucose Monitoring Equipment market size is predicted to grow from US\$ 20230 million in 2025 to US\$ 42277 million in 2032; it is expected to grow at a CAGR of 11.2% from 2026 to 2032.

Glucose Monitoring Equipment refers to devices and systems used to measure and track a person's glucose levels to support diabetes care and metabolic management. It includes traditional fingerstick blood glucose meters that use a small capillary blood sample and test strips, as well as wearable continuous monitoring systems that sense glucose levels over time and present trends, alerts, and insights through dedicated readers or mobile applications. These tools help users and clinicians understand glucose patterns, detect high or low episodes, and adjust lifestyle or therapy decisions as part of routine diabetes management. The unit price of Glucose Monitoring Equipment typically ranges from tens to hundreds of US dollars, with industry gross margins generally between 40% and 60%.

The upstream supply chain includes sensor materials and enzymes, microelectronics and wireless modules, test strips and electrodes, plastics and adhesives for device housings and wearable patches, batteries and power management components, as well as software and cloud infrastructure for data processing and visualization. Device OEMs and contract manufacturers design and assemble meters, readers, transmitters, and sensors, while also managing calibration algorithms, quality systems, and regulatory documentation. Downstream, products are distributed through pharmacies, medical device distributors, hospitals and clinics, and direct-to-consumer channels, with adoption driven by clinicians, payers, and patients; end users include people with diabetes, caregivers, and healthcare providers who use the data for diagnosis support, therapy titration, remote monitoring programs, and ongoing clinical decision-making.

The glucose monitoring equipment market is undergoing a structural transition from episodic measurement toward continuous, data driven management, reshaping both clinical practice and competitive dynamics. Continuous monitoring is increasingly setting the direction of innovation, influencing product design, reimbursement models, and patient engagement, while traditional fingerstick systems remain relevant in cost sensitive settings and as complementary tools. Market competition is shifting from hardware centric differentiation toward ecosystem strength, including software, connectivity, clinical integration, and service support, with scale and regulatory capability becoming critical barriers to entry. As a result, long term value creation in this market is expected to depend less on standalone device performance and more on the ability to embed glucose monitoring into broader care pathways, digital health platforms, and chronic disease management models.

LP Information, Inc. (LPI) ' newest research report, the “Glucose Monitoring Equipment Industry Forecast” looks at past sales and reviews total world Glucose Monitoring Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Glucose Monitoring Equipment sales for 2026 through 2032. With Glucose Monitoring Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Glucose Monitoring Equipment industry.

This Insight Report provides a comprehensive analysis of the global Glucose Monitoring Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Glucose Monitoring Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Glucose Monitoring Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Glucose Monitoring Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Glucose Monitoring Equipment.

This report presents a comprehensive overview, market shares, and growth

opportunities of Glucose Monitoring Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Non-Invasive Monitoring

Invasive Monitoring

Segmentation by Continuity:

Single-Point Monitoring

Continuous Monitoring

Segmentation by Intelligence:

Basic Type

Intelligent Type

Segmentation by Application:

Hospital

Home Use

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Roche

Abbott

Medtronic

B. Braun

Terumo

Omron

Nipro

Dexcom

LifeScan

TaiDoc Technology

A. Menarini Diagnostics

Trividia Health

SD Biosensor

Ascensia

Acon

ARKRAY

I-SENS

Osang Healthcare

ForaCare

AgaMatrix

77 Elektronika

Yuwell

Sinocare

MicroTech Medical

Yicheng

POCTech

Meiqi Medical Equipment

Medtrum Technologies

SIBIONICS

Key Questions Addressed in this Report

What is the 10-year outlook for the global Glucose Monitoring Equipment market?

What factors are driving Glucose Monitoring Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Glucose Monitoring Equipment market opportunities vary by end market size?

How does Glucose Monitoring Equipment break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Glucose Monitoring Equipment Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Glucose Monitoring Equipment by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Glucose Monitoring Equipment by Country/Region, 2021, 2025 & 2032

2.2 Glucose Monitoring Equipment Segment by Type

- 2.2.1 Non-Invasive Monitoring
- 2.2.2 Invasive Monitoring
- 2.2.3 Glucose Monitoring Equipment Sales by Type
 - 2.2.3.1 Global Glucose Monitoring Equipment Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Glucose Monitoring Equipment Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Glucose Monitoring Equipment Sale Price by Type (2021-2026)

2.3 Glucose Monitoring Equipment Segment by Continuity

- 2.3.1 Single-Point Monitoring
- 2.3.2 Continuous Monitoring
- 2.3.3 Glucose Monitoring Equipment Sales by Continuity
 - 2.3.3.1 Global Glucose Monitoring Equipment Sales Market Share by Continuity (2021-2026)
 - 2.3.3.2 Global Glucose Monitoring Equipment Revenue and Market Share by Continuity (2021-2026)
 - 2.3.3.3 Global Glucose Monitoring Equipment Sale Price by Continuity (2021-2026)

2.4 Glucose Monitoring Equipment Segment by Intelligence

2.4.1 Basic Type

2.4.2 Intelligent Type

2.4.3 Glucose Monitoring Equipment Sales by Intelligence

2.4.3.1 Global Glucose Monitoring Equipment Sales Market Share by Intelligence (2021-2026)

2.4.3.2 Global Glucose Monitoring Equipment Revenue and Market Share by Intelligence (2021-2026)

2.4.3.3 Global Glucose Monitoring Equipment Sale Price by Intelligence (2021-2026)

2.5 Glucose Monitoring Equipment Segment by Application

2.5.1 Hospital

2.5.2 Home Use

2.5.3 Others

2.5.4 Glucose Monitoring Equipment Sales by Application

2.5.4.1 Global Glucose Monitoring Equipment Sale Market Share by Application (2021-2026)

2.5.4.2 Global Glucose Monitoring Equipment Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global Glucose Monitoring Equipment Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Glucose Monitoring Equipment Breakdown Data by Company

3.1.1 Global Glucose Monitoring Equipment Annual Sales by Company (2021-2026)

3.1.2 Global Glucose Monitoring Equipment Sales Market Share by Company (2021-2026)

3.2 Global Glucose Monitoring Equipment Annual Revenue by Company (2021-2026)

3.2.1 Global Glucose Monitoring Equipment Revenue by Company (2021-2026)

3.2.2 Global Glucose Monitoring Equipment Revenue Market Share by Company (2021-2026)

3.3 Global Glucose Monitoring Equipment Sale Price by Company

3.4 Key Manufacturers Glucose Monitoring Equipment Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Glucose Monitoring Equipment Product Location Distribution

3.4.2 Players Glucose Monitoring Equipment Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR GLUCOSE MONITORING EQUIPMENT BY GEOGRAPHIC REGION

4.1 World Historic Glucose Monitoring Equipment Market Size by Geographic Region (2021-2026)

4.1.1 Global Glucose Monitoring Equipment Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Glucose Monitoring Equipment Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Glucose Monitoring Equipment Market Size by Country/Region (2021-2026)

4.2.1 Global Glucose Monitoring Equipment Annual Sales by Country/Region (2021-2026)

4.2.2 Global Glucose Monitoring Equipment Annual Revenue by Country/Region (2021-2026)

4.3 Americas Glucose Monitoring Equipment Sales Growth

4.4 APAC Glucose Monitoring Equipment Sales Growth

4.5 Europe Glucose Monitoring Equipment Sales Growth

4.6 Middle East & Africa Glucose Monitoring Equipment Sales Growth

5 AMERICAS

5.1 Americas Glucose Monitoring Equipment Sales by Country

5.1.1 Americas Glucose Monitoring Equipment Sales by Country (2021-2026)

5.1.2 Americas Glucose Monitoring Equipment Revenue by Country (2021-2026)

5.2 Americas Glucose Monitoring Equipment Sales by Type (2021-2026)

5.3 Americas Glucose Monitoring Equipment Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Glucose Monitoring Equipment Sales by Region

6.1.1 APAC Glucose Monitoring Equipment Sales by Region (2021-2026)

6.1.2 APAC Glucose Monitoring Equipment Revenue by Region (2021-2026)

- 6.2 APAC Glucose Monitoring Equipment Sales by Type (2021-2026)
- 6.3 APAC Glucose Monitoring Equipment Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Glucose Monitoring Equipment by Country
 - 7.1.1 Europe Glucose Monitoring Equipment Sales by Country (2021-2026)
 - 7.1.2 Europe Glucose Monitoring Equipment Revenue by Country (2021-2026)
- 7.2 Europe Glucose Monitoring Equipment Sales by Type (2021-2026)
- 7.3 Europe Glucose Monitoring Equipment Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Glucose Monitoring Equipment by Country
 - 8.1.1 Middle East & Africa Glucose Monitoring Equipment Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Glucose Monitoring Equipment Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Glucose Monitoring Equipment Sales by Type (2021-2026)
- 8.3 Middle East & Africa Glucose Monitoring Equipment Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Glucose Monitoring Equipment
- 10.3 Manufacturing Process Analysis of Glucose Monitoring Equipment
- 10.4 Industry Chain Structure of Glucose Monitoring Equipment

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Glucose Monitoring Equipment Distributors
- 11.3 Glucose Monitoring Equipment Customer

12 WORLD FORECAST REVIEW FOR GLUCOSE MONITORING EQUIPMENT BY GEOGRAPHIC REGION

- 12.1 Global Glucose Monitoring Equipment Market Size Forecast by Region
 - 12.1.1 Global Glucose Monitoring Equipment Forecast by Region (2027-2032)
 - 12.1.2 Global Glucose Monitoring Equipment Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Glucose Monitoring Equipment Forecast by Type (2027-2032)
- 12.7 Global Glucose Monitoring Equipment Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Roche
 - 13.1.1 Roche Company Information

- 13.1.2 Roche Glucose Monitoring Equipment Product Portfolios and Specifications
- 13.1.3 Roche Glucose Monitoring Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Roche Main Business Overview
- 13.1.5 Roche Latest Developments
- 13.2 Abbott
 - 13.2.1 Abbott Company Information
 - 13.2.2 Abbott Glucose Monitoring Equipment Product Portfolios and Specifications
 - 13.2.3 Abbott Glucose Monitoring Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Abbott Main Business Overview
 - 13.2.5 Abbott Latest Developments
- 13.3 Medtronic
 - 13.3.1 Medtronic Company Information
 - 13.3.2 Medtronic Glucose Monitoring Equipment Product Portfolios and Specifications
 - 13.3.3 Medtronic Glucose Monitoring Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Medtronic Main Business Overview
 - 13.3.5 Medtronic Latest Developments
- 13.4 B. Braun
 - 13.4.1 B. Braun Company Information
 - 13.4.2 B. Braun Glucose Monitoring Equipment Product Portfolios and Specifications
 - 13.4.3 B. Braun Glucose Monitoring Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 B. Braun Main Business Overview
 - 13.4.5 B. Braun Latest Developments
- 13.5 Terumo
 - 13.5.1 Terumo Company Information
 - 13.5.2 Terumo Glucose Monitoring Equipment Product Portfolios and Specifications
 - 13.5.3 Terumo Glucose Monitoring Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Terumo Main Business Overview
 - 13.5.5 Terumo Latest Developments
- 13.6 Omron
 - 13.6.1 Omron Company Information
 - 13.6.2 Omron Glucose Monitoring Equipment Product Portfolios and Specifications
 - 13.6.3 Omron Glucose Monitoring Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Omron Main Business Overview

- 13.6.5 Omron Latest Developments
- 13.7 Nipro
 - 13.7.1 Nipro Company Information
 - 13.7.2 Nipro Glucose Monitoring Equipment Product Portfolios and Specifications
 - 13.7.3 Nipro Glucose Monitoring Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Nipro Main Business Overview
 - 13.7.5 Nipro Latest Developments
- 13.8 Dexcom
 - 13.8.1 Dexcom Company Information
 - 13.8.2 Dexcom Glucose Monitoring Equipment Product Portfolios and Specifications
 - 13.8.3 Dexcom Glucose Monitoring Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Dexcom Main Business Overview
 - 13.8.5 Dexcom Latest Developments
- 13.9 LifeScan
 - 13.9.1 LifeScan Company Information
 - 13.9.2 LifeScan Glucose Monitoring Equipment Product Portfolios and Specifications
 - 13.9.3 LifeScan Glucose Monitoring Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 LifeScan Main Business Overview
 - 13.9.5 LifeScan Latest Developments
- 13.10 TaiDoc Technology
 - 13.10.1 TaiDoc Technology Company Information
 - 13.10.2 TaiDoc Technology Glucose Monitoring Equipment Product Portfolios and Specifications
 - 13.10.3 TaiDoc Technology Glucose Monitoring Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 TaiDoc Technology Main Business Overview
 - 13.10.5 TaiDoc Technology Latest Developments
- 13.11 A. Menarini Diagnostics
 - 13.11.1 A. Menarini Diagnostics Company Information
 - 13.11.2 A. Menarini Diagnostics Glucose Monitoring Equipment Product Portfolios and Specifications
 - 13.11.3 A. Menarini Diagnostics Glucose Monitoring Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 A. Menarini Diagnostics Main Business Overview
 - 13.11.5 A. Menarini Diagnostics Latest Developments
- 13.12 Trividia Health

- 13.12.1 Trividia Health Company Information
- 13.12.2 Trividia Health Glucose Monitoring Equipment Product Portfolios and Specifications
- 13.12.3 Trividia Health Glucose Monitoring Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.12.4 Trividia Health Main Business Overview
- 13.12.5 Trividia Health Latest Developments
- 13.13 SD Biosensor
 - 13.13.1 SD Biosensor Company Information
 - 13.13.2 SD Biosensor Glucose Monitoring Equipment Product Portfolios and Specifications
 - 13.13.3 SD Biosensor Glucose Monitoring Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 SD Biosensor Main Business Overview
 - 13.13.5 SD Biosensor Latest Developments
- 13.14 Ascensia
 - 13.14.1 Ascensia Company Information
 - 13.14.2 Ascensia Glucose Monitoring Equipment Product Portfolios and Specifications
 - 13.14.3 Ascensia Glucose Monitoring Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Ascensia Main Business Overview
 - 13.14.5 Ascensia Latest Developments
- 13.15 Acon
 - 13.15.1 Acon Company Information
 - 13.15.2 Acon Glucose Monitoring Equipment Product Portfolios and Specifications
 - 13.15.3 Acon Glucose Monitoring Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Acon Main Business Overview
 - 13.15.5 Acon Latest Developments
- 13.16 ARKRAY
 - 13.16.1 ARKRAY Company Information
 - 13.16.2 ARKRAY Glucose Monitoring Equipment Product Portfolios and Specifications
 - 13.16.3 ARKRAY Glucose Monitoring Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 ARKRAY Main Business Overview
 - 13.16.5 ARKRAY Latest Developments
- 13.17 I-SENS
 - 13.17.1 I-SENS Company Information
 - 13.17.2 I-SENS Glucose Monitoring Equipment Product Portfolios and Specifications

13.17.3 I-SENS Glucose Monitoring Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 I-SENS Main Business Overview

13.17.5 I-SENS Latest Developments

13.18 Osang Healthcare

13.18.1 Osang Healthcare Company Information

13.18.2 Osang Healthcare Glucose Monitoring Equipment Product Portfolios and Specifications

13.18.3 Osang Healthcare Glucose Monitoring Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Osang Healthcare Main Business Overview

13.18.5 Osang Healthcare Latest Developments

13.19 ForaCare

13.19.1 ForaCare Company Information

13.19.2 ForaCare Glucose Monitoring Equipment Product Portfolios and Specifications

13.19.3 ForaCare Glucose Monitoring Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 ForaCare Main Business Overview

13.19.5 ForaCare Latest Developments

13.20 AgaMatrix

13.20.1 AgaMatrix Company Information

13.20.2 AgaMatrix Glucose Monitoring Equipment Product Portfolios and Specifications

13.20.3 AgaMatrix Glucose Monitoring Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 AgaMatrix Main Business Overview

13.20.5 AgaMatrix Latest Developments

13.21 77 Elektronika

13.21.1 77 Elektronika Company Information

13.21.2 77 Elektronika Glucose Monitoring Equipment Product Portfolios and Specifications

13.21.3 77 Elektronika Glucose Monitoring Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 77 Elektronika Main Business Overview

13.21.5 77 Elektronika Latest Developments

13.22 Yuwell

13.22.1 Yuwell Company Information

13.22.2 Yuwell Glucose Monitoring Equipment Product Portfolios and Specifications

13.22.3 Yuwell Glucose Monitoring Equipment Sales, Revenue, Price and Gross

Margin (2021-2026)

13.22.4 Yuwell Main Business Overview

13.22.5 Yuwell Latest Developments

13.23 Sinocare

13.23.1 Sinocare Company Information

13.23.2 Sinocare Glucose Monitoring Equipment Product Portfolios and Specifications

13.23.3 Sinocare Glucose Monitoring Equipment Sales, Revenue, Price and Gross

Margin (2021-2026)

13.23.4 Sinocare Main Business Overview

13.23.5 Sinocare Latest Developments

13.24 MicroTech Medical

13.24.1 MicroTech Medical Company Information

13.24.2 MicroTech Medical Glucose Monitoring Equipment Product Portfolios and Specifications

13.24.3 MicroTech Medical Glucose Monitoring Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.24.4 MicroTech Medical Main Business Overview

13.24.5 MicroTech Medical Latest Developments

13.25 Yicheng

13.25.1 Yicheng Company Information

13.25.2 Yicheng Glucose Monitoring Equipment Product Portfolios and Specifications

13.25.3 Yicheng Glucose Monitoring Equipment Sales, Revenue, Price and Gross

Margin (2021-2026)

13.25.4 Yicheng Main Business Overview

13.25.5 Yicheng Latest Developments

13.26 POCTech

13.26.1 POCTech Company Information

13.26.2 POCTech Glucose Monitoring Equipment Product Portfolios and Specifications

13.26.3 POCTech Glucose Monitoring Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.26.4 POCTech Main Business Overview

13.26.5 POCTech Latest Developments

13.27 Meiqi Medical Equipment

13.27.1 Meiqi Medical Equipment Company Information

13.27.2 Meiqi Medical Equipment Glucose Monitoring Equipment Product Portfolios and Specifications

13.27.3 Meiqi Medical Equipment Glucose Monitoring Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.27.4 Meiqi Medical Equipment Main Business Overview
- 13.27.5 Meiqi Medical Equipment Latest Developments
- 13.28 Medtrum Technologies
 - 13.28.1 Medtrum Technologies Company Information
 - 13.28.2 Medtrum Technologies Glucose Monitoring Equipment Product Portfolios and Specifications
 - 13.28.3 Medtrum Technologies Glucose Monitoring Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.28.4 Medtrum Technologies Main Business Overview
 - 13.28.5 Medtrum Technologies Latest Developments
- 13.29 SIBIONICS
 - 13.29.1 SIBIONICS Company Information
 - 13.29.2 SIBIONICS Glucose Monitoring Equipment Product Portfolios and Specifications
 - 13.29.3 SIBIONICS Glucose Monitoring Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.29.4 SIBIONICS Main Business Overview
 - 13.29.5 SIBIONICS Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Glucose Monitoring Equipment Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Glucose Monitoring Equipment Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Non-Invasive Monitoring

Table 4. Major Players of Invasive Monitoring

Table 5. Global Glucose Monitoring Equipment Sales by Type (2021-2026) & (K Units)

Table 6. Global Glucose Monitoring Equipment Sales Market Share by Type (2021-2026)

Table 7. Global Glucose Monitoring Equipment Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Glucose Monitoring Equipment Revenue Market Share by Type (2021-2026)

Table 9. Global Glucose Monitoring Equipment Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Single-Point Monitoring

Table 11. Major Players of Continuous Monitoring

Table 12. Global Glucose Monitoring Equipment Sales by Continuity (2021-2026) & (K Units)

Table 13. Global Glucose Monitoring Equipment Sales Market Share by Continuity (2021-2026)

Table 14. Global Glucose Monitoring Equipment Revenue by Continuity (2021-2026) & (\$ million)

Table 15. Global Glucose Monitoring Equipment Revenue Market Share by Continuity (2021-2026)

Table 16. Global Glucose Monitoring Equipment Sale Price by Continuity (2021-2026) & (US\$/Unit)

Table 17. Major Players of Basic Type

Table 18. Major Players of Intelligent Type

Table 19. Global Glucose Monitoring Equipment Sales by Intelligence (2021-2026) & (K Units)

Table 20. Global Glucose Monitoring Equipment Sales Market Share by Intelligence (2021-2026)

Table 21. Global Glucose Monitoring Equipment Revenue by Intelligence (2021-2026) & (\$ million)

- Table 22. Global Glucose Monitoring Equipment Revenue Market Share by Intelligence (2021-2026)
- Table 23. Global Glucose Monitoring Equipment Sale Price by Intelligence (2021-2026) & (US\$/Unit)
- Table 24. Global Glucose Monitoring Equipment Sale by Application (2021-2026) & (K Units)
- Table 25. Global Glucose Monitoring Equipment Sale Market Share by Application (2021-2026)
- Table 26. Global Glucose Monitoring Equipment Revenue by Application (2021-2026) & (\$ million)
- Table 27. Global Glucose Monitoring Equipment Revenue Market Share by Application (2021-2026)
- Table 28. Global Glucose Monitoring Equipment Sale Price by Application (2021-2026) & (US\$/Unit)
- Table 29. Global Glucose Monitoring Equipment Sales by Company (2021-2026) & (K Units)
- Table 30. Global Glucose Monitoring Equipment Sales Market Share by Company (2021-2026)
- Table 31. Global Glucose Monitoring Equipment Revenue by Company (2021-2026) & (\$ millions)
- Table 32. Global Glucose Monitoring Equipment Revenue Market Share by Company (2021-2026)
- Table 33. Global Glucose Monitoring Equipment Sale Price by Company (2021-2026) & (US\$/Unit)
- Table 34. Key Manufacturers Glucose Monitoring Equipment Producing Area Distribution and Sales Area
- Table 35. Players Glucose Monitoring Equipment Products Offered
- Table 36. Glucose Monitoring Equipment Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 37. New Products and Potential Entrants
- Table 38. Market M&A Activity & Strategy
- Table 39. Global Glucose Monitoring Equipment Sales by Geographic Region (2021-2026) & (K Units)
- Table 40. Global Glucose Monitoring Equipment Sales Market Share Geographic Region (2021-2026)
- Table 41. Global Glucose Monitoring Equipment Revenue by Geographic Region (2021-2026) & (\$ millions)
- Table 42. Global Glucose Monitoring Equipment Revenue Market Share by Geographic Region (2021-2026)

- Table 43. Global Glucose Monitoring Equipment Sales by Country/Region (2021-2026) & (K Units)
- Table 44. Global Glucose Monitoring Equipment Sales Market Share by Country/Region (2021-2026)
- Table 45. Global Glucose Monitoring Equipment Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 46. Global Glucose Monitoring Equipment Revenue Market Share by Country/Region (2021-2026)
- Table 47. Americas Glucose Monitoring Equipment Sales by Country (2021-2026) & (K Units)
- Table 48. Americas Glucose Monitoring Equipment Sales Market Share by Country (2021-2026)
- Table 49. Americas Glucose Monitoring Equipment Revenue by Country (2021-2026) & (\$ millions)
- Table 50. Americas Glucose Monitoring Equipment Sales by Type (2021-2026) & (K Units)
- Table 51. Americas Glucose Monitoring Equipment Sales by Application (2021-2026) & (K Units)
- Table 52. APAC Glucose Monitoring Equipment Sales by Region (2021-2026) & (K Units)
- Table 53. APAC Glucose Monitoring Equipment Sales Market Share by Region (2021-2026)
- Table 54. APAC Glucose Monitoring Equipment Revenue by Region (2021-2026) & (\$ millions)
- Table 55. APAC Glucose Monitoring Equipment Sales by Type (2021-2026) & (K Units)
- Table 56. APAC Glucose Monitoring Equipment Sales by Application (2021-2026) & (K Units)
- Table 57. Europe Glucose Monitoring Equipment Sales by Country (2021-2026) & (K Units)
- Table 58. Europe Glucose Monitoring Equipment Revenue by Country (2021-2026) & (\$ millions)
- Table 59. Europe Glucose Monitoring Equipment Sales by Type (2021-2026) & (K Units)
- Table 60. Europe Glucose Monitoring Equipment Sales by Application (2021-2026) & (K Units)
- Table 61. Middle East & Africa Glucose Monitoring Equipment Sales by Country (2021-2026) & (K Units)
- Table 62. Middle East & Africa Glucose Monitoring Equipment Revenue Market Share by Country (2021-2026)

- Table 63. Middle East & Africa Glucose Monitoring Equipment Sales by Type (2021-2026) & (K Units)
- Table 64. Middle East & Africa Glucose Monitoring Equipment Sales by Application (2021-2026) & (K Units)
- Table 65. Key Market Drivers & Growth Opportunities of Glucose Monitoring Equipment
- Table 66. Key Market Challenges & Risks of Glucose Monitoring Equipment
- Table 67. Key Industry Trends of Glucose Monitoring Equipment
- Table 68. Glucose Monitoring Equipment Raw Material
- Table 69. Key Suppliers of Raw Materials
- Table 70. Glucose Monitoring Equipment Distributors List
- Table 71. Glucose Monitoring Equipment Customer List
- Table 72. Global Glucose Monitoring Equipment Sales Forecast by Region (2027-2032) & (K Units)
- Table 73. Global Glucose Monitoring Equipment Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 74. Americas Glucose Monitoring Equipment Sales Forecast by Country (2027-2032) & (K Units)
- Table 75. Americas Glucose Monitoring Equipment Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 76. APAC Glucose Monitoring Equipment Sales Forecast by Region (2027-2032) & (K Units)
- Table 77. APAC Glucose Monitoring Equipment Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 78. Europe Glucose Monitoring Equipment Sales Forecast by Country (2027-2032) & (K Units)
- Table 79. Europe Glucose Monitoring Equipment Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 80. Middle East & Africa Glucose Monitoring Equipment Sales Forecast by Country (2027-2032) & (K Units)
- Table 81. Middle East & Africa Glucose Monitoring Equipment Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 82. Global Glucose Monitoring Equipment Sales Forecast by Type (2027-2032) & (K Units)
- Table 83. Global Glucose Monitoring Equipment Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 84. Global Glucose Monitoring Equipment Sales Forecast by Application (2027-2032) & (K Units)
- Table 85. Global Glucose Monitoring Equipment Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 86. Roche Basic Information, Glucose Monitoring Equipment Manufacturing Base, Sales Area and Its Competitors

Table 87. Roche Glucose Monitoring Equipment Product Portfolios and Specifications

Table 88. Roche Glucose Monitoring Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 89. Roche Main Business

Table 90. Roche Latest Developments

Table 91. Abbott Basic Information, Glucose Monitoring Equipment Manufacturing Base, Sales Area and Its Competitors

Table 92. Abbott Glucose Monitoring Equipment Product Portfolios and Specifications

Table 93. Abbott Glucose Monitoring Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 94. Abbott Main Business

Table 95. Abbott Latest Developments

Table 96. Medtronic Basic Information, Glucose Monitoring Equipment Manufacturing Base, Sales Area and Its Competitors

Table 97. Medtronic Glucose Monitoring Equipment Product Portfolios and Specifications

Table 98. Medtronic Glucose Monitoring Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 99. Medtronic Main Business

Table 100. Medtronic Latest Developments

Table 101. B. Braun Basic Information, Glucose Monitoring Equipment Manufacturing Base, Sales Area and Its Competitors

Table 102. B. Braun Glucose Monitoring Equipment Product Portfolios and Specifications

Table 103. B. Braun Glucose Monitoring Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. B. Braun Main Business

Table 105. B. Braun Latest Developments

Table 106. Terumo Basic Information, Glucose Monitoring Equipment Manufacturing Base, Sales Area and Its Competitors

Table 107. Terumo Glucose Monitoring Equipment Product Portfolios and Specifications

Table 108. Terumo Glucose Monitoring Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. Terumo Main Business

Table 110. Terumo Latest Developments

Table 111. Omron Basic Information, Glucose Monitoring Equipment Manufacturing Base, Sales Area and Its Competitors

Table 112. Omron Glucose Monitoring Equipment Product Portfolios and Specifications

Table 113. Omron Glucose Monitoring Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. Omron Main Business

Table 115. Omron Latest Developments

Table 116. Nipro Basic Information, Glucose Monitoring Equipment Manufacturing Base, Sales Area and Its Competitors

Table 117. Nipro Glucose Monitoring Equipment Product Portfolios and Specifications

Table 118. Nipro Glucose Monitoring Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. Nipro Main Business

Table 120. Nipro Latest Developments

Table 121. Dexcom Basic Information, Glucose Monitoring Equipment Manufacturing Base, Sales Area and Its Competitors

Table 122. Dexcom Glucose Monitoring Equipment Product Portfolios and Specifications

Table 123. Dexcom Glucose Monitoring Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 124. Dexcom Main Business

Table 125. Dexcom Latest Developments

Table 126. LifeScan Basic Information, Glucose Monitoring Equipment Manufacturing Base, Sales Area and Its Competitors

Table 127. LifeScan Glucose Monitoring Equipment Product Portfolios and Specifications

Table 128. LifeScan Glucose Monitoring Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. LifeScan Main Business

Table 130. LifeScan Latest Developments

Table 131. TaiDoc Technology Basic Information, Glucose Monitoring Equipment Manufacturing Base, Sales Area and Its Competitors

Table 132. TaiDoc Technology Glucose Monitoring Equipment Product Portfolios and Specifications

Table 133. TaiDoc Technology Glucose Monitoring Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 134. TaiDoc Technology Main Business

Table 135. TaiDoc Technology Latest Developments

Table 136. A. Menarini Diagnostics Basic Information, Glucose Monitoring Equipment Manufacturing Base, Sales Area and Its Competitors

Table 137. A. Menarini Diagnostics Glucose Monitoring Equipment Product Portfolios

and Specifications

Table 138. A. Menarini Diagnostics Glucose Monitoring Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 139. A. Menarini Diagnostics Main Business

Table 140. A. Menarini Diagnostics Latest Developments

Table 141. Trividia Health Basic Information, Glucose Monitoring Equipment Manufacturing Base, Sales Area and Its Competitors

Table 142. Trividia Health Glucose Monitoring Equipment Product Portfolios and Specifications

Table 143. Trividia Health Glucose Monitoring Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 144. Trividia Health Main Business

Table 145. Trividia Health Latest Developments

Table 146. SD Biosensor Basic Information, Glucose Monitoring Equipment Manufacturing Base, Sales Area and Its Competitors

Table 147. SD Biosensor Glucose Monitoring Equipment Product Portfolios and Specifications

Table 148. SD Biosensor Glucose Monitoring Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 149. SD Biosensor Main Business

Table 150. SD Biosensor Latest Developments

Table 151. Ascensia Basic Information, Glucose Monitoring Equipment Manufacturing Base, Sales Area and Its Competitors

Table 152. Ascensia Glucose Monitoring Equipment Product Portfolios and Specifications

Table 153. Ascensia Glucose Monitoring Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 154. Ascensia Main Business

Table 155. Ascensia Latest Developments

Table 156. Acon Basic Information, Glucose Monitoring Equipment Manufacturing Base, Sales Area and Its Competitors

Table 157. Acon Glucose Monitoring Equipment Product Portfolios and Specifications

Table 158. Acon Glucose Monitoring Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 159. Acon Main Business

Table 160. Acon Latest Developments

Table 161. ARKRAY Basic Information, Glucose Monitoring Equipment Manufacturing Base, Sales Area and Its Competitors

Table 162. ARKRAY Glucose Monitoring Equipment Product Portfolios and

Specifications

Table 163. ARKRAY Glucose Monitoring Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 164. ARKRAY Main Business

Table 165. ARKRAY Latest Developments

Table 166. I-SENS Basic Information, Glucose Monitoring Equipment Manufacturing Base, Sales Area and Its Competitors

Table 167. I-SENS Glucose Monitoring Equipment Product Portfolios and Specifications

Table 168. I-SENS Glucose Monitoring Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 169. I-SENS Main Business

Table 170. I-SENS Latest Developments

Table 171. Osang Healthcare Basic Information, Glucose Monitoring Equipment Manufacturing Base, Sales Area and Its Competitors

Table 172. Osang Healthcare Glucose Monitoring Equipment Product Portfolios and Specifications

Table 173. Osang Healthcare Glucose Monitoring Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 174. Osang Healthcare Main Business

Table 175. Osang Healthcare Latest Developments

Table 176. ForaCare Basic Information, Glucose Monitoring Equipment Manufacturing Base, Sales Area and Its Competitors

Table 177. ForaCare Glucose Monitoring Equipment Product Portfolios and Specifications

Table 178. ForaCare Glucose Monitoring Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 179. ForaCare Main Business

Table 180. ForaCare Latest Developments

Table 181. AgaMatrix Basic Information, Glucose Monitoring Equipment Manufacturing Base, Sales Area and Its Competitors

Table 182. AgaMatrix Glucose Monitoring Equipment Product Portfolios and Specifications

Table 183. AgaMatrix Glucose Monitoring Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 184. AgaMatrix Main Business

Table 185. AgaMatrix Latest Developments

Table 186. 77 Elektronika Basic Information, Glucose Monitoring Equipment Manufacturing Base, Sales Area and Its Competitors

Table 187. 77 Elektronika Glucose Monitoring Equipment Product Portfolios and

Specifications

Table 188. 77 Elektronika Glucose Monitoring Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 189. 77 Elektronika Main Business

Table 190. 77 Elektronika Latest Developments

Table 191. Yuwell Basic Information, Glucose Monitoring Equipment Manufacturing Base, Sales Area and Its Competitors

Table 192. Yuwell Glucose Monitoring Equipment Product Portfolios and Specifications

Table 193. Yuwell Glucose Monitoring Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 194. Yuwell Main Business

Table 195. Yuwell Latest Developments

Table 196. Sinocare Basic Information, Glucose Monitoring Equipment Manufacturing Base, Sales Area and Its Competitors

Table 197. Sinocare Glucose Monitoring Equipment Product Portfolios and Specifications

Table 198. Sinocare Glucose Monitoring Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 199. Sinocare Main Business

Table 200. Sinocare Latest Developments

Table 201. MicroTech Medical Basic Information, Glucose Monitoring Equipment Manufacturing Base, Sales Area and Its Competitors

Table 202. MicroTech Medical Glucose Monitoring Equipment Product Portfolios and Specifications

Table 203. MicroTech Medical Glucose Monitoring Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 204. MicroTech Medical Main Business

Table 205. MicroTech Medical Latest Developments

Table 206. Yicheng Basic Information, Glucose Monitoring Equipment Manufacturing Base, Sales Area and Its Competitors

Table 207. Yicheng Glucose Monitoring Equipment Product Portfolios and Specifications

Table 208. Yicheng Glucose Monitoring Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 209. Yicheng Main Business

Table 210. Yicheng Latest Developments

Table 211. POCTech Basic Information, Glucose Monitoring Equipment Manufacturing Base, Sales Area and Its Competitors

Table 212. POCTech Glucose Monitoring Equipment Product Portfolios and

Specifications

Table 213. POCTech Glucose Monitoring Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 214. POCTech Main Business

Table 215. POCTech Latest Developments

Table 216. Meiqi Medical Equipment Basic Information, Glucose Monitoring Equipment Manufacturing Base, Sales Area and Its Competitors

Table 217. Meiqi Medical Equipment Glucose Monitoring Equipment Product Portfolios and Specifications

Table 218. Meiqi Medical Equipment Glucose Monitoring Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 219. Meiqi Medical Equipment Main Business

Table 220. Meiqi Medical Equipment Latest Developments

Table 221. Medtrum Technologies Basic Information, Glucose Monitoring Equipment Manufacturing Base, Sales Area and Its Competitors

Table 222. Medtrum Technologies Glucose Monitoring Equipment Product Portfolios and Specifications

Table 223. Medtrum Technologies Glucose Monitoring Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 224. Medtrum Technologies Main Business

Table 225. Medtrum Technologies Latest Developments

Table 226. SIBIONICS Basic Information, Glucose Monitoring Equipment Manufacturing Base, Sales Area and Its Competitors

Table 227. SIBIONICS Glucose Monitoring Equipment Product Portfolios and Specifications

Table 228. SIBIONICS Glucose Monitoring Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 229. SIBIONICS Main Business

Table 230. SIBIONICS Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Glucose Monitoring Equipment
- Figure 2. Glucose Monitoring Equipment Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Glucose Monitoring Equipment Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Glucose Monitoring Equipment Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Glucose Monitoring Equipment Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Glucose Monitoring Equipment Sales Market Share by Country/Region (2025)
- Figure 10. Glucose Monitoring Equipment Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Non-Invasive Monitoring
- Figure 12. Product Picture of Invasive Monitoring
- Figure 13. Global Glucose Monitoring Equipment Sales Market Share by Type in 2026
- Figure 14. Global Glucose Monitoring Equipment Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Single-Point Monitoring
- Figure 16. Product Picture of Continuous Monitoring
- Figure 17. Global Glucose Monitoring Equipment Sales Market Share by Continuity in 2026
- Figure 18. Global Glucose Monitoring Equipment Revenue Market Share by Continuity (2021-2026)
- Figure 19. Product Picture of Basic Type
- Figure 20. Product Picture of Intelligent Type
- Figure 21. Global Glucose Monitoring Equipment Sales Market Share by Intelligence in 2026
- Figure 22. Global Glucose Monitoring Equipment Revenue Market Share by Intelligence (2021-2026)
- Figure 23. Glucose Monitoring Equipment Consumed in Hospital
- Figure 24. Global Glucose Monitoring Equipment Market: Hospital (2021-2026) & (K Units)
- Figure 25. Glucose Monitoring Equipment Consumed in Home Use
- Figure 26. Global Glucose Monitoring Equipment Market: Home Use (2021-2026) & (K

Units)

Figure 27. Glucose Monitoring Equipment Consumed in Others

Figure 28. Global Glucose Monitoring Equipment Market: Others (2021-2026) & (K Units)

Figure 29. Global Glucose Monitoring Equipment Sale Market Share by Application (2025)

Figure 30. Global Glucose Monitoring Equipment Revenue Market Share by Application in 2026

Figure 31. Glucose Monitoring Equipment Sales by Company in 2026 (K Units)

Figure 32. Global Glucose Monitoring Equipment Sales Market Share by Company in 2026

Figure 33. Glucose Monitoring Equipment Revenue by Company in 2026 (\$ millions)

Figure 34. Global Glucose Monitoring Equipment Revenue Market Share by Company in 2026

Figure 35. Global Glucose Monitoring Equipment Sales Market Share by Geographic Region (2021-2026)

Figure 36. Global Glucose Monitoring Equipment Revenue Market Share by Geographic Region in 2026

Figure 37. Americas Glucose Monitoring Equipment Sales 2021-2026 (K Units)

Figure 38. Americas Glucose Monitoring Equipment Revenue 2021-2026 (\$ millions)

Figure 39. APAC Glucose Monitoring Equipment Sales 2021-2026 (K Units)

Figure 40. APAC Glucose Monitoring Equipment Revenue 2021-2026 (\$ millions)

Figure 41. Europe Glucose Monitoring Equipment Sales 2021-2026 (K Units)

Figure 42. Europe Glucose Monitoring Equipment Revenue 2021-2026 (\$ millions)

Figure 43. Middle East & Africa Glucose Monitoring Equipment Sales 2021-2026 (K Units)

Figure 44. Middle East & Africa Glucose Monitoring Equipment Revenue 2021-2026 (\$ millions)

Figure 45. Americas Glucose Monitoring Equipment Sales Market Share by Country in 2026

Figure 46. Americas Glucose Monitoring Equipment Revenue Market Share by Country (2021-2026)

Figure 47. Americas Glucose Monitoring Equipment Sales Market Share by Type (2021-2026)

Figure 48. Americas Glucose Monitoring Equipment Sales Market Share by Application (2021-2026)

Figure 49. United States Glucose Monitoring Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 50. Canada Glucose Monitoring Equipment Revenue Growth 2021-2026 (\$

millions)

Figure 51. Mexico Glucose Monitoring Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 52. Brazil Glucose Monitoring Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 53. APAC Glucose Monitoring Equipment Sales Market Share by Region in 2026

Figure 54. APAC Glucose Monitoring Equipment Revenue Market Share by Region (2021-2026)

Figure 55. APAC Glucose Monitoring Equipment Sales Market Share by Type (2021-2026)

Figure 56. APAC Glucose Monitoring Equipment Sales Market Share by Application (2021-2026)

Figure 57. China Glucose Monitoring Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 58. Japan Glucose Monitoring Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 59. South Korea Glucose Monitoring Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 60. Southeast Asia Glucose Monitoring Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 61. India Glucose Monitoring Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 62. Australia Glucose Monitoring Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 63. China Taiwan Glucose Monitoring Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 64. Europe Glucose Monitoring Equipment Sales Market Share by Country in 2026

Figure 65. Europe Glucose Monitoring Equipment Revenue Market Share by Country (2021-2026)

Figure 66. Europe Glucose Monitoring Equipment Sales Market Share by Type (2021-2026)

Figure 67. Europe Glucose Monitoring Equipment Sales Market Share by Application (2021-2026)

Figure 68. Germany Glucose Monitoring Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 69. France Glucose Monitoring Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 70. UK Glucose Monitoring Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 71. Italy Glucose Monitoring Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 72. Russia Glucose Monitoring Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 73. Middle East & Africa Glucose Monitoring Equipment Sales Market Share by Country (2021-2026)

Figure 74. Middle East & Africa Glucose Monitoring Equipment Sales Market Share by Type (2021-2026)

Figure 75. Middle East & Africa Glucose Monitoring Equipment Sales Market Share by Application (2021-2026)

Figure 76. Egypt Glucose Monitoring Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 77. South Africa Glucose Monitoring Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 78. Israel Glucose Monitoring Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 79. Turkey Glucose Monitoring Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 80. GCC Countries Glucose Monitoring Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 81. Manufacturing Cost Structure Analysis of Glucose Monitoring Equipment in 2026

Figure 82. Manufacturing Process Analysis of Glucose Monitoring Equipment

Figure 83. Industry Chain Structure of Glucose Monitoring Equipment

Figure 84. Channels of Distribution

Figure 85. Global Glucose Monitoring Equipment Sales Market Forecast by Region (2027-2032)

Figure 86. Global Glucose Monitoring Equipment Revenue Market Share Forecast by Region (2027-2032)

Figure 87. Global Glucose Monitoring Equipment Sales Market Share Forecast by Type (2027-2032)

Figure 88. Global Glucose Monitoring Equipment Revenue Market Share Forecast by Type (2027-2032)

Figure 89. Global Glucose Monitoring Equipment Sales Market Share Forecast by Application (2027-2032)

Figure 90. Global Glucose Monitoring Equipment Revenue Market Share Forecast by Application (2027-2032)

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