

Global Glucoamylase Powder Market Growth 2026-2032

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Abstracts

The global Glucoamylase Powder market size is predicted to grow from US\$ 313 million in 2025 to US\$ 360 million in 2032; it is expected to grow at a CAGR of 2.1% from 2026 to 2032.

Glucoamylase powder is a solid formulation developed to meet the needs of long-term storage and transportation, dry formulation, and high-temperature processes. It solves the core bottlenecks of liquid enzymes, such as poor stability, high cost, and inconvenient application in tropical storage, long-distance logistics, solid feed premix production, and certain industrial processes requiring direct mixing with dry materials. The upstream supply chain focuses on the breeding of high-yield strains and the supply of solid-state fermentation raw materials such as starch and bran. Downstream, it primarily connects with feed additives requiring solid formulations, some food premixes, brewing and starch sugar factories in remote areas, and export trade. By integrating into customers' solid processing procedures or overcoming harsh storage and transportation conditions, it solves the problems of stability, economy, and convenience in enzyme supply for specific application scenarios, forming a unique supply chain from 'strains and agricultural products ? solid-state fermentation/drying ? solid industrial applications and global distribution.' In 2025, the production of glucoamylase powder is estimated at approximately 40,000 tons, with an average price of approximately US\$8/kg, a gross profit margin of approximately 30%, and a single-line capacity of 500 tons/year.

United States market for Glucoamylase Powder is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Glucoamylase Powder is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Glucoamylase Powder is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Glucoamylase Powder players cover Novonosis (CPH: NZYM B, Bagsv?rd Denmark), International Flavors & Fragrances Inc. (NYSE: IFF, New York USA), Merck KGaA (XTRA: MRK, Darmstadt, Germany), Amano Enzyme Inc. (TYO: 2802, Aichi Japan), Advanced Enzyme Technologies Limited (NSE: ADVANZENZY, Maharashtra India), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Glucoamylase Powder Industry Forecast" looks at past sales and reviews total world Glucoamylase Powder sales in 2025, providing a comprehensive analysis by region and market sector of projected Glucoamylase Powder sales for 2026 through 2032. With Glucoamylase Powder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Glucoamylase Powder industry.

This Insight Report provides a comprehensive analysis of the global Glucoamylase Powder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Glucoamylase Powder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Glucoamylase Powder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Glucoamylase Powder and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Glucoamylase Powder.

This report presents a comprehensive overview, market shares, and growth opportunities of Glucoamylase Powder market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Type I (Low Debranching) Glucoamylase Powder

Type II (High Debranching) Glucoamylase Powder

Segmentation by Composite Form:

Single Glucoamylase Powder

Composite Saccharification Powder

Segmentation by Application:

Feed

Food

Brewing

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Novonosis (CPH: NZYM B, Bagsv?rd Denmark)

International Flavors & Fragrances Inc. (NYSE: IFF, New York USA)

Merck KGaA (XTRA: MRK, Darmstadt, Germany)

Amano Enzyme Inc. (TYO: 2802, Aichi Japan)

Advanced Enzyme Technologies Limited (NSE: ADVANZENZY, Maharashtra India)

Shandong Vland Biotech Inc. (SHSE: 603739, Shandong China)

Guangdong VTR Bio-Tech Co., Ltd. (SZSE: 300381, Guangdong China)

Enzyme Development Corporation (Unlisted, New York USA)

Creative Enzymes (Unlisted, New York USA)

Enzyme Innovation (Unlisted, Chino California USA)

Murphy & Son Ltd (Unlisted, Nottingham UK)

Shandong Sukahan Bio-Technology Co., Ltd. (Unlisted, Shandong China)

Shandong Lonct Enzymes Co., Ltd. (Unlisted, Shandong China)

Beijing Solarbio Science & Technology Co., Ltd. (Unlisted, Beijing China)

Sunsonzyme (Unlisted, Beijing China)

Henan Yangshao Bio-Engineering Co., Ltd. (Unlisted, Henan China)

Longchang Chemical Co., Ltd. (Unlisted, Shandong China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Glucoamylase Powder market?

What factors are driving Glucoamylase Powder market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?
How do Glucoamylase Powder market opportunities vary by end market size?
How does Glucoamylase Powder break out by Type, by Application?

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