

Global Glucan Market Growth 2026-2032

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Abstracts

The global Glucan market size is predicted to grow from US\$ 740 million in 2025 to US\$ 1132 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

Glucan refers to a class of polysaccharides composed of D-glucose monomers linked by glycosidic bonds, including α -1,3, α -1,4, and α -1,6 or α -1,3/1,4/1,6 linkages, widely derived from yeast, fungi, cereals, and algae, and valued for their functional properties such as immune modulation, viscosity control, and bioactivity in food, pharmaceutical, cosmetic, and industrial applications.

The glucan industry chain begins upstream with raw material supply including yeast strains, cereal crops such as oats and barley, mushrooms, and microalgae cultivation supported by fermentation media and agricultural inputs, followed by midstream processing involving fermentation, enzymatic extraction, purification, drying, and formulation into powders or liquids by specialized biochemical manufacturers, and extends downstream to diverse applications where glucan is incorporated into functional foods, nutraceutical supplements, pharmaceutical formulations, cosmetics, animal feed, and agricultural products, ultimately reaching consumers through retail, healthcare, and industrial distribution channels supported by regulatory compliance, branding, and scientific validation activities.

Current and planned glucan-related projects globally focus on expanding fermentation capacity for yeast-derived beta-glucan production in Asia and Europe, scaling microalgae-based paramylon facilities for sustainable bioproduct development, upgrading extraction plants for oat and barley beta-glucan in North America, investing in pharmaceutical-grade glucan purification facilities with GMP compliance, developing integrated biorefineries combining glucan with other bioactive compounds, and establishing new production lines for high-purity and customized glucan formulations targeting functional foods, immune health supplements, and cosmetic applications,

supported by increasing demand and government incentives for biotechnology and health-related industries.

2025 Global Market sales Volume: 42,000 tons. Average Global Market Price: USD 18/kg. Market Average Gross Profit Margin: 38%.

The global glucan market has experienced steady growth driven by increasing consumer awareness of immune health, functional nutrition, and natural bioactive ingredients, with beta-glucan in particular gaining strong scientific and commercial recognition across food, pharmaceutical, and personal care sectors. Market development has been supported by advances in biotechnology and fermentation processes, enabling higher purity, better functionality, and scalable production, while regulatory approvals in major markets have further validated glucan's health benefits and expanded its commercial applications. Regionally, Asia-Pacific leads in production, especially in fermentation-based glucan from countries with strong biotech capabilities, while North America and Europe dominate high-value consumption due to mature nutraceutical and functional food markets and higher consumer purchasing power.

Opportunities in the glucan market are driven by rising demand for immune-boosting ingredients, aging populations, increasing prevalence of chronic diseases, and expanding applications in cosmetics and animal nutrition, while emerging segments such as microalgae-derived glucan and pharmaceutical-grade formulations present high-growth potential. However, risks include raw material price volatility, regulatory complexities across regions, variability in product quality and standardization, and competition from alternative functional ingredients such as probiotics and plant extracts. Market trends indicate a shift toward high-purity, clinically validated glucan products, clean-label and natural formulations, and sustainable production methods, including fermentation and algae-based processes.

From a competitive standpoint, the market is moderately fragmented, with a mix of specialized biotech companies, ingredient suppliers, and large food and pharmaceutical firms, where technological capability, strain development, and purification processes serve as key differentiators, while branding and clinical evidence increasingly influence downstream market success. Leading players are focusing on vertical integration, strategic partnerships, and product innovation to strengthen their positions, while smaller companies compete through niche applications and customized formulations, resulting in a dynamic and innovation-driven competitive landscape.

LP Information, Inc. (LPI) ' newest research report, the "Glucan Industry Forecast"

looks at past sales and reviews total world Glucan sales in 2025, providing a comprehensive analysis by region and market sector of projected Glucan sales for 2026 through 2032. With Glucan sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Glucan industry.

This Insight Report provides a comprehensive analysis of the global Glucan landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Glucan portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Glucan market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Glucan and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Glucan.

This report presents a comprehensive overview, market shares, and growth opportunities of Glucan market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Yeast Derived Glucan

Cereal Derived Glucan

Mushroom Derived Glucan

Algae Derived Glucan

Others

Segmentation by Solubility:

Soluble Glucan

Insoluble Glucan

Segmentation by Purity:

60% Glucan Content

Segmentation by Application:

Functional Food and Beverage

Dietary Supplement

Pharmaceutical

Animal Feed

Personal Care and Cosmetic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ohly (DE)

Nutragreenbio (CN)

Kemin (US)

Super Beta Glucan (US)

Tate & Lyle (UK)

Lesaffre International (FR)

Kerry Group (IE)

DSM-Firmenich (CH)

Lallemand (CA)

Biorigin (BR)

Garuda International (US)

Angel Yeast (CN)

Nanjing Tessin Biotechnology (CN)

Aureo Co (Japan)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Glucan market?

What factors are driving Glucan market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Glucan market opportunities vary by end market size?

How does Glucan break out by Type, by Application?

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