

# Global Glucan Ingredient Market Growth 2026-2032

<https://marketpublishers.com/r/GA00BFC5834AEN.html>

Date: May 2026

Pages: 119

Price: US\$ 3,660.00 (Single User License)

ID: GA00BFC5834AEN

## Abstracts

The global Glucan Ingredient market size is predicted to grow from US\$ 308 million in 2025 to US\$ 402 million in 2032; it is expected to grow at a CAGR of 3.7% from 2026 to 2032.

Glucan ingredients are functional polysaccharide compounds composed of glucose monomers linked by  $\beta$ -glycosidic bonds (e.g.,  $\beta$ -1,3,  $\beta$ -1,4,  $\beta$ -1,6), typically extracted from natural sources such as yeast, cereals (oats, barley), mushrooms, and algae, widely used as bioactive dietary fibers and immunomodulatory agents in food, nutraceutical, pharmaceutical, feed, and cosmetic formulations due to their health benefits including immune enhancement, cholesterol reduction, and gut health improvement.

The glucan ingredient industry chain begins upstream with agricultural producers and fermentation suppliers providing raw materials such as oats, barley, yeast, mushrooms, and algae, along with enzyme and chemical processing inputs, continues midstream with specialized manufacturers conducting extraction, purification, concentration, and formulation of glucan powders, liquids, and encapsulated ingredients using biotechnological and chemical processes, and extends downstream to food and beverage producers, nutraceutical and pharmaceutical companies, feed manufacturers, and cosmetic brands, where glucan ingredients are incorporated into functional products, distributed through global supply chains, and driven by increasing consumer demand for immune health, clean-label products, and preventive healthcare solutions.

Current and planned projects in the glucan ingredient sector include expansion of yeast fermentation facilities for high-purity beta-glucan production, development of oat and barley processing plants for soluble fiber extraction, investment in mushroom and algae biorefinery projects targeting pharmaceutical-grade glucans, capacity upgrades by global ingredient companies to meet rising demand in functional foods and dietary

supplements, construction of integrated nutraceutical manufacturing hubs in Asia-Pacific and North America, and R&D-focused pilot plants for advanced extraction technologies, all driven by increasing demand for immune health products, clean-label ingredients, and sustainable bio-based materials across food, healthcare, and personal care industries.

2025 Global Market sales Volume: 35,000 Tons, Average Global Market Price: USD 9,000 per Ton, Market Average Gross Profit Margin: 30%.

United States market for Glucan Ingredient is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Glucan Ingredient is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Glucan Ingredient is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Glucan Ingredient players cover Ohly, Nutragreenbio, Kemin, Super Beta Glucan, Tate & Lyle, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Glucan Ingredient Industry Forecast' looks at past sales and reviews total world Glucan Ingredient sales in 2025, providing a comprehensive analysis by region and market sector of projected Glucan Ingredient sales for 2026 through 2032. With Glucan Ingredient sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Glucan Ingredient industry.

This Insight Report provides a comprehensive analysis of the global Glucan Ingredient landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Glucan Ingredient portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Glucan Ingredient market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Glucan Ingredient and breaks down the forecast by Type,

by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Glucan Ingredient.

This report presents a comprehensive overview, market shares, and growth opportunities of Glucan Ingredient market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Yeast Derived Glucan

Cereal Derived Glucan

Mushroom Derived Glucan

Algae Derived Glucan

Others

#### Segmentation by Molecular Structure:

Beta-1,3 Glucan

Beta-1,4 Glucan

Beta-1,6 Glucan

Mixed Linkage Glucan

Others

#### Segmentation by Solubility:

Soluble Glucan

## Insoluble Glucan

### Segmentation by Application:

Functional Food and Beverage

Dietary Supplement

Pharmaceutical

Animal Feed

Personal Care and Cosmetic

Others

### This report also splits the market by region:

#### Americas

United States

Canada

Mexico

Brazil

#### APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ohly

Nutragreenbio

Kemin

Super Beta Glucan

Tate & Lyle

Lesaffre International

Kerry Group

DSM-Firmenich

Biotec BetaGlucans

Biorigin

Garuda International

GlycaNova

Angel Yeast

Nanjing Tessin Biotechnology

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Glucan Ingredient market?

What factors are driving Glucan Ingredient market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Glucan Ingredient market opportunities vary by end market size?

How does Glucan Ingredient break out by Type, by Application?

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